

SUMMARY OF PROCEEDINGS

Twenty-ninth Annual Conference

AMERICAN THEOLOGICAL LIBRARY ASSOCIATION

Gordon-Conwell Theological Seminary
South Hamilton, Massachusetts

June 16–20, 1975

Published by the
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Office of the Executive Secretary

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Lutheran Theological Seminary at Philadelphia
Philadelphia, Pennsylvania 19119

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1976

PREFACE

Five years ago computer terminals in seminary libraries were futuristic instruments to be indulged in only by the visionary, the fortuitously located, or the well-endowed. This year sufficient numbers have in-house instrumentation that we not only can have a panel speak to the subject but an audience knowledgeable with the acronymic jargon such as CRT, OCLC, NELINET and LC-MARC. Instead of asking, "Dare we consider automation?" others are beginning to ask, "Can we dare do without it?"

Another aspect of the technological communications realm invading theological education is the video tape recorder. Our friends from Iliff, last year's ATLA hosts, have surveyed the scene and again document the pervasiveness of the medium, and in addition offer sound practical advice on equipment purchases.

Concurrently the realm of bioethics has similarly come of age. The paper by Dr. Walters provides us with insights and documentation in that rapidly expanding area.

Counterbalancing such "new" knowledge is the historical paper by Dr. Worthley, but his bibliographic notes bring research on the field of Congregationalism to the moment of the paper's delivery. Moreover, it should provide librarians with a few pleasant future hours checking their library's coverage of materials mentioned.

Each year's Proceedings provides its peculiar challenge. This year quantity coupled with the difficulty of wresting some papers from author's hands [heads, desks, secretaries, or whatever], and mandatory retyping of such items as the statistical report to fit requirements of publication account for the publishing delay. I still dream of the day that materials will be distributed while the memory is still fresh in the minds of those who participated in the conferences.

As always, the product before you represents many an hour of weary fingers and strained eyesight of my wife Joy. This volume is, despite authors, editor, proofreader and press, largely the product of her affections; and in behalf of all you who read it, I thank her.

David J. Wartluft
Executive Secretary

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ATLA BOARD OF DIRECTORS FOR 1975-76Officers

- President - Roland E. Kircher
Wesley Theological Seminary, 4400 Massachusetts Avenue,
NW, Washington, DC 20016 [Resigned September 1975 due
to ill health]
- Vice-President - Erich R. W. Schultz
Wilfrid Laurier University, Waterloo, Ontario,
Canada N2L 3C5 [President since September 1975, term
expires June 1977]
- Recording Secretary - Margaret Whitelock
Princeton Theological Seminary, P.O. Box 111, Princeton,
New Jersey 08540
- Treasurer - Robert A. Olsen, Jr.
Brite Divinity School, Texas Christian University,
Fort Worth, Texas 76129
- Executive Secretary - David J. Wartluft
Lutheran Theological Seminary, 7301 Germantown Avenue,
Philadelphia, Pennsylvania 19119

Members-at-Large

- 1973-76 - Simeon Daly, St. Meinrad School of Theology, St.
Meinrad, Indiana 47577
- Elmer O'Brien, United Theological Seminary, 1810
Harvard Boulevard, Dayton, Ohio 45406
- 1974-77 - John L. Sayre, Graduate Seminary Library, Phillips
University, Box 2218 University Station, Enid, OK 73701
- Susan A. Schultz, B.L. Fisher Library, Asbury Theological
Seminary, Wilmore, Kentucky 40390
- 1975-78 - G. Paul Hamm, Golden Gate Baptist Theological Seminary,
Strawberry Point, Mill Valley, CA 94941
- Channing R. Jeschke, Theology Library, Emory University,
Atlanta, Georgia 30322
- Past President - Oscar C. Burdick, Pacific School of Religion,
1798 Scenic Avenue, Berkeley, California 94709
- Editor of the NEWSLETTER - Donn Michael Farris, Divinity School
Library, Duke University, Durham, North Carolina 27706
- ATS Representative - David Schuller, Association of Theological
Schools in the United States and Canada, P.O. Box 396,
Vandalia, Ohio 45377

BOARDS, COMMITTEES AND OTHER APPOINTMENTS FOR 1975-76ANNUAL CONFERENCES:

Alice Kendrick, Chairperson (1977) Roberta Hamburger (1978)
 Office of Research, Statistics and Mary K. Spore (1976)
 Archives, Lutheran Council in the
 USA, 315 Park Avenue South, New York,
 New York 10010

ARCHIVIST:

Gerald W. Gillette (1976)
 Presbyterian Historical Society, 425
 Lombard Street, Philadelphia,
 Pennsylvania 19147

CATALOGING AND CLASSIFICATION:

Thomas C. Rick, Chairperson (1976) David Chen (1978)
 Concordia Seminary in Exile, 12th Lydia Lo (1977)
 Floor, 607 North Grand Boulevard,
 St. Louis, Missouri 63103

CLEARINGHOUSE ON PERSONNEL:

David J. Wartluft (sine die)
 Lutheran Theological Seminary,
 7301 Germantown Avenue, Philadelphia,
 Pennsylvania 19119

LIBRARY CONSULTATION PROGRAM:

Cecil R. White, Coordinator (1978)
 Southwestern Baptist Theological
 Seminary, P.O. Box 22000-2E, Fort
 Worth, Texas 76115

MEMBERSHIP:

Robert M. Matthews, Jr., Chairperson (1976) Leta Hockett (1977)
 St. Mary's Seminary and University, David McWhirter (1978)
 5400 Roland Avenue, Baltimore,
 Maryland 21210

BOARD OF MICROTEXT:

Charles Willard, Chairperson (1976) Pamela Darling (1977)
 Princeton Theological Seminary, Wilson Flemister (1976)
 P.O. Box 111, Princeton, New Maria Grossmann (1978)
 Jersey 08540 Elvire Hilgert (1977)

ATLA NEWSLETTER:

Donn Michael Farris, Editor (1978)
 Divinity School Library, Duke
 University, Durham, North Carolina 27706

NOMINATING:

Alva Caldwell, Chairperson (1976) Dorothy Gilliam (1978)
 Garrett-Evangelical Theological Harold Prince (1977)
 Seminary, 2121 Sheridan Road,
 Evanston, Illinois 60201

PERIODICAL EXCHANGE:

Lawrence Hill, Chairperson (1976)
St. Vincent College, Latrobe,
Pennsylvania 15650

Jerry Campbell (1977)
Norman Wente (1978)

BOARD OF PERIODICAL INDEXING:

Calvin Schmitt, Chairperson (1976)
McCormick Theological Seminary,
1100 East 55th Street, Chicago,
Illinois 60615

Martha Aycock (1978)
Grant Bracewell (1977)
Edgar Krentz (1977)
Richard Linebach (1978)

PERSONNEL EXCHANGE:

Thomas Edward Camp, Chairperson (1978)
School of Theology, University
of the South, Sewanee, Tennessee 37375

Alva Caldwell (1976)
Ronald Deering (1977)

PUBLICATION:

Donald Huber, Chairperson (1977)
Lutheran Theological Seminary,
2199 East Main Street, Columbus,
Ohio 43209

Kenneth Rowe (1976)
Murray Wagner (1978)

READER SERVICES:

Leslie Galbraith, Chairperson (1977)
Christian Theological Seminary, Box
88267 Mapleton Station, Indianapolis,
Indiana 46208

Donald Dayton (1976)
Elizabeth Swayne (1978)

STANDARDS OF ACCREDITATION:

Earle Hilgert, Chairperson (1976)
McCormick Theological Seminary,
1100 East 55th Street, Chicago,
Illinois 60615

James Caddy (1977)
Forrest Clark (1978)

STATISTICIAN:

David Green (1976)
Graduate Theological Union, 2451
Ridge Road, Berkeley, CA 94709

ATLA REPRESENTATIVE TO AACR REVISION COMMITTEE:

Lydia Lo (sine die), General Theological Seminary, 175 Ninth
Avenue, New York, New York 10011

ATLA REPRESENTATIVES TO THE COUNCIL OF NATIONAL LIBRARY ASSOCIATIONS:

Arthur Jones, Jr. (1976); Peter Oliver (1978)

ATLA REPRESENTATIVES TO THE COUNCIL ON THE STUDY OF RELIGION:

Kenneth Rowe (1976); David Wartluft (ex officio); Erich Schultz

ATLA REPRESENTATIVE TO UNIVERSAL SERIALS AND BOOK EXCHANGE:

Gilbert Englerth (1976)

AD HOC COMMITTEE ON THE IMPLEMENTATION OF THE JOINT ATS/ATLA
TASK FORCE REPORT:

Grant Bracewell, Chairperson
Emmanuel College, 75 Queen's Park,
Toronto, Ontario, Canada M5S 1K7

John Batsel
Al Hurd

PROGRAM 29th ANNUAL CONFERENCE

South Hamilton, Massachusetts

Monday, June 16

2:00 - 9:00 P.M.

Registration

2:00 - 5:30 P.M.

Board of Directors Meeting

5:45 - 6:30 P.M. Dinner

7:30 P.M. Reception

Tuesday, June 17

8:00 - 8:45 A.M. Breakfast

9:00 A.M.

FIRST GENERAL SESSION

The Rev. David E. Green, Reference Librarian
Graduate Theological Union, presiding

WELCOME - Mr. Lloyd A. Kalland, Vice President, Gordon-Conwell
Theological Seminary

RESPONSE - Mr. Oscar C. Burdick, President, American Theological
Library Association; Librarian, Pacific School of Religion

INSTRUCTIONS - Mr. Robert Dvorak, Director of the Library, Gordon-
Conwell Theological Seminary

Committee Appointments

Announcements - Oscar C. Burdick

Report to the Association from the Board of Directors - David J.
Wartluft, Executive Secretary

SPECIAL COMMITTEE REPORTS - Ad Hoc Committee on the Implementation
of the ATS/ATLA Task Force Report, 1973-
Grant Bracewell, Librarian, Emmanuel College

10:30 A.M. Coffee

11:00 A.M.

SECOND GENERAL SESSION

Oscar C. Burdick, presiding

SPECIAL COMMITTEE REPORTS - Ad Hoc Committee on Personnel Exchange -
Alva R. Caldwell, Reference-Acquisitions
Librarian, Garrett-Evangelical Theological
Seminary

Business Meeting I

Report by the Treasurer - Robert A. Olsen, Librarian, Brite Divinity School

Report of the Board of Microtext - Charles Willard, Librarian,
Princeton Theological Seminary

12:00 - 12:45 P.M. Lunch

1:30 P.M.

THIRD GENERAL SESSION

Robert Dvorak, Chairperson

Boston Theological Institute Library Committee, presiding

Report of the Board of Periodical Indexing - Calvin Schmitt, Librarian,
McCormick Theological Seminary

KEYNOTE PANEL - The Practical Implications of Cooperative Cataloging in an On-line Mode. OCLC - Right or Wrong.

- Difficulties and Challenges for the Independent Seminary Library, Elmer O'Brien, Librarian, United Theological Seminary
- The BTI Experience, Linda Lewkowicz, Coordinator of Library Services, Boston Theological Institute
- Financial and Economic Aspects, Peter L. Oliver, Librarian, Harvard Divinity School
- Cataloging Processes, Allan Stifflear, Catalog Librarian, Episcopal Divinity School/Weston College Libraries

3:00 P.M. Break

3:30 P.M.

- PANEL DISCUSSION GROUPS - Group I, The Cataloging of Monographs, Allan Stifflear; Virginia Leach, Cataloger, Episcopal Divinity School/Weston Libraries, leaders
- Group II, Administrative and Personnel Implications, Peter Oliver; Elmer O'Brien; Larry Bothell, Director of the Library, Episcopal Divinity School and Librarian, Weston College; Ellis E. O'Neal, Jr., Librarian, Andover Newton Theological School, leaders
 - Group III, Serials: Cataloging/Control, G. Fay Dickerson, Editor, Index to Religious Periodical Literature; Linda Lewkowicz, leaders

4:30 P.M.

OCLC Related A-V Presentation

Workshop on Archives

5:00 P.M.

Workshop on Microform Applications: Preliminary Planning Session,
Charles Willard, Librarian, Princeton Theological Seminary

5:45 - 6:30 P.M. Dinner

7:00 P.M.

Open Committee Meetings

8:00 P.M.

FOURTH GENERAL SESSION

Robert Dvorak, presiding

ADDRESS - The Adventures and Discoveries of a "Book Rat", Dr. Roger
R. Nicole, Professor of Systematic Theology and Curator
of the Library, Gordon-Conwell Theological Seminary

9:15 P.M.

VESPERS - Dr. Deane A. Kemper, Associate Professor of Ministry,
Gordon-Conwell Theological Seminary

9:00 - 11:00 P.M. "Coffee and"

Wednesday, June 18

8:00 - 8:45 A.M. Breakfast

9:00 A.M.

FIFTH GENERAL SESSION

Cynthia Keil, Acquisitions Librarian

Illiff School of Theology, presiding

ADDRESS - Video-Usage in the Seminary Setting, Jerry D. Campbell,
Associate Librarian; Michael Hickcox, Media Coordinator,
Illiff School of Theology

10:30 A.M. Coffee

11:00 A.M.

SIXTH GENERAL SESSION

Oscar C. Burdick, presiding

Business Meeting II

REPORTS - Cataloging and Classification, Thomas C. Rick, Catalog
Librarian, Concordia Seminary in Exile

- Library Consultation Program, Cecil R. White, Assistant
Librarian, Southwestern Baptist Theological Seminary

- Periodical Exchange, Paul M. Debusman, Acquisitions Librarian, Southern Baptist Theological Seminary
- Systems and Standards, Robert M. Maloy, Librarian, School of Theology at Claremont
- Statistical Records, David E. Green, Reference Librarian, Graduate Theological Union
- Publication, Channing R. Jeschke, Librarian, Theology Library, Emory University
- Standards of Accreditation, Stephen L. Peterson, Librarian, Yale Divinity School
- Reader Services, Martha Aycock, Reference Librarian, Union Theological Seminary, Richmond
- Tellers Report, Joan Blocher, Chicago Theological Seminary

12:00 - 12:45 P.M. Lunch

1:00 P.M.

Bus Conveyance to Boston

2:00 P.M.

SEVENTH GENERAL SESSION

Congregational Library, Boston

George Bricker, Librarian, Lancaster Theological Seminary, presiding

GREETINGS - Evelyn Vradenburgh, Librarian, Congregational Library

ADDRESS - The Congregational Way: Some Historical and Bibliographical Remarks, Dr. Harold Field Worthley, Executive Secretary of the Congregational Historical Society

3:00 P.M.

Free time - Boston

8:00 P.M.

Boston Pops Concert

Thursday, June 19

8:00 - 8:45 A.M. Breakfast

9:00 A.M.

EIGHTH GENERAL SESSION

John A. Peltz, Associate Editor

Index to Religious Periodical Literature, presiding

ADDRESS - Information Retrieval in the Field of Bioethics, Dr. LeRoy Walters, Director, Center for Bioethics, the Joseph and Rose Kennedy Institute for the Study of Human Reproduction and Bioethics, Georgetown University, Washington, DC

10:30 A.M. Coffee

11:00 A.M.

Denominational Meetings - Baptist, Catholic, Disciples, Episcopal,
Lutheran, Methodist, Reformed/Presbyterian,
United Church of Christ

12:00 - 12:45 P.M. Lunch

12:30 P.M.

Board of Directors Meeting

1:15 P.M.

NINTH GENERAL SESSION

Oscar C. Burdick, presiding

Business Meeting III

- REPORTS - Nominating, Frederick L. Chenery, Librarian Aquinas-
Dubuque Theological Seminary
- Annual Conferences, Erich Schultz, Librarian, Wilfrid
Laurier University
 - Membership, Robert M. Matthews, Jr., Librarian, St.
Mary's Seminary and University
 - ATLA Representative to the Council on National Library
Associations, Arthur E. Jones, Jr., Librarian, Drew
University
 - ATLA Representative to the Council for the Study of
Religion, David J. Wartluft, Executive Secretary
 - ATLA Representative to the United States Book Exchange,
Donald N. Matthews, Librarian, Lutheran Theological
Seminary, Gettysburg, Pennsylvania

Miscellaneous Business

2:15 P.M.

Bus Conveyance to Rockport

5:30 P.M.

Return to Gordon-Conwell

7:30 P.M.

ANNUAL BANQUET - Roland E. Kircher, Vice President, American
Theological Library Association; Librarian, Wesley
Theological Seminary, presiding

ADDRESS - A Personal Look at the Future of American Health Care,
Dr. Timothy Johnson, Medical Editor of WCVB-TV in

Boston, member of the ABC television network "A.M. America" cast, staff physician at Massachusetts General Hospital, author, and clergyman

Friday, June 20

8:00 - 8:45 A.M. Breakfast

9:00 A.M.

Board of Directors Meeting
and
Weidner Library Tour

MINUTES OF THE BUSINESS SESSIONS

TWENTY-NINTH ANNUAL CONFERENCE

Gordon-Conwell Theological Seminary, South Hamilton, Massachusetts
June 17-20, 1975

Tuesday, June 17, 1975, 9:00 A.M., Session I
Chairperson: David Green

President Burdick presented the list of new appointments to ATLA boards, committees and other representatives for 1975-76. [See p. ix]

President Burdick named the members of the following committees:

Tellers: Corrine M. Nordquest, Chairperson; Joan Blocher;
Jasper Pennington

Resolutions: Arthur W. Kuschke; Helmut T. Lehmann

David J. Wartluft, Executive Secretary, presented the report of the Board of Directors to the Association.

REPORTS: The Report of the Ad Hoc Committee on the Implementation of the ATS/ATLA Task Force was presented by Chairperson Grant Bracewell. The receipt of the report was moved, seconded and carried. The Report of the Committee on Personnel Exchange was received and accepted. The Report of the Nominating Committee was received and accepted. The Treasurer's Report was presented and accepted.

The Budget was presented by Treasurer Olsen, moved and adopted.

ANTICIPATED REVENUE

| | |
|--|------------|
| Dues | \$11,750 |
| Transfers (Treas. Salary) | 400 |
| Sales | 550 |
| Interest | 1,000 |
| Sales from updated edition of | |
| <u>Basic Resources for Theological Libraries</u> | <u>500</u> |
| Total | \$14,200 |

ANTICIPATED DISBURSEMENTS

| | |
|--|--------------------|
| Printing: Proceedings(\$2,000) | |
| Newsletter (\$1,650) | \$ 3,650 |
| Officers and Committees: Bd. of Directors(1,900) | |
| Committees (2,725) | 4,625 |
| Honoraria: Exec. Secretary (1,300) | |
| Treasurer (520), Editor (650) | 2,470 |
| Office Supplies and Expenses | 1,300 |
| Consultation Program | 750 |
| Professional Services (CPA, legal) | 500 |
| Dues: CSR (950), CNLA (50) | 1,000 |
| Fidelity Bond (Treasurer) | 110 |
| Contingency | 500 |
| Annual Conference | -0- |
| Publication of updated edition of <u>Basic</u> | |
| <u>Resources for Theological Libraries</u> | <u>1,000</u> |
| Total | \$15,905 (\$1,705) |
| | Deficit |

The Report of the Board of Microtext was presented and received.

The meeting was recessed for lunch at noon and reconvened at 1:30 P.M.

The Report of the Board of Periodical Indexing was presented and received. Special gratitude was expressed to Miss Helen B. Uhrich for her long, devoted service to the Board.

Wednesday, June 18, 1975, 11:00 A.M., Session II

The meeting was called to order by President Oscar Burdick.

REPORTS: The Report of the Committee on Cataloging and Classification was presented by Thomas Rick. In addition to the report distributed he announced the appointment of Lydia Lo as ATLA's representative on the Cataloging Code Revision Committee of ALA. The report was received. The Report of the Library Consultation Program was presented by Keith Wills, who indicated a typographical correction. The report was received. The Periodical Exchange Program report was presented and received.

In presenting the report of the Systems and Standards Committee, Robert Maloy recommended: (1) that the committee be left in benign neglect; (2) that the association appoint someone familiar with developments who would monitor developments and contribute a regular column in the Newsletter; (3) that the Board of Directors establish ad hoc groups for specific high priority issues so that persons of competency, experience and interest are related to the particular issues; and (4) that a regular annual budget line be retained to facilitate the workings of such groups. He also recommended that the association bring before ALA issues and problems in the area of Systems and Standards which are of broad national interest. Mr. Maloy moved that the report be referred to the Board of Directors. The motion was seconded and carried.

David Green presented the Statistical Records report and corrected several errors. The report was received.

The Report of the Committee on Publications was presented by Channing Jeschke. Kenneth Rowe reported orally that the ATLA series published by Scarecrow Press are selling 700 to 800 copies per title.

President Burdick announced the formation of a Sub-committee of the Committee on Publication to study the need and feasibility for a union list of periodicals and serials in religion. It will be convened by Donald Huber and consists of Linda Lewkowicz, Donald N. Matthews, Dorothy Parks, Newland Smith and Channing Jeschke.

Stephen Peterson presented the Report of the Committee on Standards of Accreditation. It was moved to accept the report including a draft of the committee's "A Librarian's Handbook on the ATS Standards for Accrediting." The motion was seconded and carried.

John Trotti urged members to write to the committee to help clarify the section on the D. Min. program.

The Readers Services Committee report was presented and received. The committee's Interlibrary Loan Policy report form was distributed with a request for early return so that the committee could compile the data.

The Tellers' Committee reported the following elections:

| | |
|--|-----------------------------|
| Vice-President | Erich Schultz |
| Recording Secretary | Margaret Whitelock |
| Board of Directors | Paul Hamm, Channing Jeschke |
| Board of Microtext | Maria Grossmann |
| Periodical Indexing (Class A) | Martha Aycock |
| Periodical Indexing (Ratified Class B) | Richard Lineback |

The meeting was adjourned at noon.

Thursday, June 19, 1975, 1:15 P.M., Session III

The meeting was called to order by President Burdick.

In his report of the Standing Committee on Annual Conferences, Erich Schultz (1) announced the completion of a "Handbook for ATLA Annual Conferences," which has been presented to the Board of Directors; (2) announced the following sites for subsequent conferences:

June 21-25, 1976 - Calvin Theological Seminary, Grand Rapids, MI
 1977 - Vancouver School of Theology, Vancouver,
 British Columbia
 1978 - The School of Theology, University of the
 South, Sewanee, Tennessee

The report was received.

The Membership Committee report was presented and received.

Arthur E. Jones presented an oral report as ATLA's Representative to the Council of National Library Associations (transcript in reports section). The report was received.

The report of the Representatives to the Council on the Study of Religion was presented by David Wartluft. President Burdick made mention of the Board's authorization given to Mr. Wartluft to resolve the problem of billing by CSR or disengage ourselves from that aspect of the Council's operations. The report was received.

The report of the Representative to the United States Book Exchange was presented by Donald Matthews and was received by the association.

David Wartluft, in behalf of the Board of Directors, moved to revise by substitution By-Law 4.5 on Student members to read:

"Persons enrolled in graduate library programs carrying a half-time load or greater, and students enrolled in graduate theological programs carrying a half-time load

or greater subsequent to library training at the MLS level or its equivalent, may be elected to student membership through procedures established by the Board of Directors and by compliance with the conditions prescribed in these By-Laws. Any person engaged full-time in library employ shall not be eligible for student membership."

The motion was seconded and carried by separate votes of full and institutional representatives.

In behalf of the Board of Directors, David Wartluft moved to amend by substitution By-Law 5.2, Full and Associate Members (relative to Retired persons).

"Members with 15 years full membership in ATLA who retire from active duty will be full members of ATLA, exempt from payment of dues. Members who retire with 5 years but fewer than 15 years full membership shall pay annual dues of \$7.50 upon retirement. There will be no special provision for full members with fewer than five years' membership."

The motion was seconded. John Trotti moved to amend the motion by the addition of the phrase, "up to an accumulated total of fifteen years", after the next to last sentence. Seconded. The amendment was approved. The original motion was adopted as amended.

John Batsel moved that this conference recommend that the ATLA Board of Directors make the Library Study Project the first priority of ATLA, and that we request the ATS executives to include the Library Study Project in their top priorities for fund raising. The motion was seconded and carried.

It was announced that 1975 ATS Library Staff Development Awards have been awarded to John Bollier (Yale), Roberta Hamburger (Phillips), Elvira Hilgert (McCormick), Robert Olsen (Brite), Stephen Petersen (Yale), David Wartluft (Philadelphia Lutheran), and Carolyn Thomas (Payne).

John Batsel urged applicants for future awards to write careful and proper proposals and to check possibilities for internships, etc., before building them into proposals.

President Burdick expressed his thanks to Paul Roten for service as conference Parliamentarian.

David Wartluft, in behalf of the Board of Directors, moved that Joyce Lockhart Farris (Mrs. Donn Michael Farris) be accorded honorary membership in the association in recognition of her outstanding service as typist for the entire run of the ATLA Newsletter in this the year she has also been awarded a master's degree in library science. The motion was seconded and carried.

Upon proper motion the meeting was adjourned at 2:15 P.M.

PART II

COMMITTEE, BOARD AND OTHER REPORTS

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COMMITTEE ON CATALOGING AND CLASSIFICATION

Theological Subject Headings. Again the bulk of the committee's work has centered around the continued provision of these headings to member libraries. Mr. Warren S. Kissinger, subject cataloger in religion at the Library of Congress, has again graciously supplied us with the headings as they have been available. Elizabeth Smith has organized the headings for inclusion in the Newsletter and Donn Michael Farris has assisted us by including the headings as a regular feature of the Newsletter.

Another major accomplishment in the area of theological subject headings was the cumulation of headings which appeared from January 1, 1972, through April 22, 1974. This list was published and disseminated to libraries which ordered copies. This will become an ongoing project of the committee as new headings are cumulated.

ATLA/ATS Task Force Report. Two items were assigned to this committee from the report. At this point, both are still being settled. The matter of a liaison person with Library of Congress is under discussion in the committee. The project of constructing a staff manual continues as we seek additional clarification and assistance from the Board of Directors and others within the association.

Recataloging/Reclassification Bibliography. Work still continues on this bibliography, with the hope that it will be ready for publication during the coming year.

Catalogers' Newsletter. Groundwork has been done for the revival of a catalogers' newsletter. Names of interested members and libraries have been collected and copy for an initial issue is being gathered.

ISBD-M and ISBD-S. The committee is beginning to study the effects of the revision of chapter 6 of AACR and its remification for member libraries. This is a new project which is just beginning and which will develop more fully during the coming year. One of the most concrete activities to be reported with respect to this item is the appointment of Lydia Lo as representative to the Cataloging Code Revision Committee of the Resources and Technical Services Division of the American Library Association.

Respectfully submitted,

Lydia Lo
Elizabeth A. Smith
Thomas C. Rick, Chairperson

AD HOC COMMITTEE ON THE IMPLEMENTATION OF THE ATS/ATLA TASK FORCE
REPORT ON LIBRARY STRATEGY IN THE 70'S

Your Ad Hoc Committee met with the Associate Director of ATS, David Schuller, in Dayton on February 18, 1975. As a result of that meeting the Committee was asked to present a detailed, costed proposal for a request to a foundation to fund a project to achieve the intent of the objectives outlined in the Task Force Report. In response to this request a proposal has been forwarded to the officers of the ATS and is on the agenda of the ATS Executive Committee. In this report we will summarize the key objectives contained in the proposal (which is a twenty-four page document).

The Task Force Report had four recommendations: 1. Funds should be acquired to support the work of two staff persons for a four-year period whose responsibilities, appropriately spelled out, would include: (a) Help analyze functions within libraries on the basis of previous self-analysis. (b) Work with librarians and schools in maximizing full Library of Congress services. (c) Help create situations for retraining of staff for new functions. (d) Develop regional cooperation. (e) Consult on space and building problems. (f) Provide analysis of materials not covered by Library of Congress, including recommendations and initiation of procedures for cataloging of such materials on a cooperative and/or national basis. (g) Explore feasibilities, directly and with groups working on projects, covering microform publications and republications in religion, ranging from subject matter to hardware. (h) Analyze indexing and related controls of periodicals including the consideration of possible computer support for such procedures. (i) Seek information on the availability of, and development of, non-print media. (j) Collect data on possible computer support for a variety of library activities.

Because the issues are complex, demanding full-time and professional attention, and because groups are at work in a non-coordinated way, we recommend the use of full-time, competent personnel over a limited period of time to foster specific developments.

2. The ATLA in association with the ATS should establish a liaison relationship with the Library of Congress to facilitate the mutual flow of information, to determine the respective responsibilities and uniformity of concern, and standards.

3. The ATLA should create a manual of standard practices and procedures, ranging from the educational role of the libraries to "how to procedures" for a total operation, taking Library of Congress services into account.

4. That ATLA/ATS cooperate with each other and perhaps other institutions, such as library science schools, etc., in sponsorship of workshops for theological faculty on the use of non-print media such as, video-tape, audio-visuals, slides, tapes, and other mate-

rials in teaching. (While the foregoing is largely a quotation from the recommendations of the Task Force in some places the original report's recommendations have been paraphrased in the interests of either clarity or brevity).

As a result of its own discussions during the past year and by conversations with the members of the ATLA and other informed people in the library world, the Ad Hoc Committee rephrased and reshaped some of the goals implied in the original Task Force Report. One significant addition has been the concern for area cooperation. While the Task Force Report recognized the necessity for our libraries seeking cooperative assistance, the report focused only upon the Library of Congress services as a source of such support. The present proposal, while keeping an emphasis upon LC resources, looks also to existing and new regional cooperative ventures to expand the existing resources of our libraries.

The proposal now before the ATS Executive is organized in two phases. Phase 1: A period of data gathering and analysis, and Phase 2: A period involving the program planning, pilot testing, and evaluation elements of the project.

We propose that Phase 1 be conducted by the Project Advisory Committee who will supervise the work of a professional consultant in systems and research analysis and two carefully selected doctoral candidates who will do the bulk of the actual data collection. The consultant will be responsible for assisting the Advisory Committee in understanding its function and in the development of plans for Phase 2. The consultant will also supervise the doctoral candidates in the data gathering and in the report preparation. The consultant finally will interpret the data to the Advisory Committee and to the staff who will be hired to carry through Phase 2. The doctoral candidates will be involved in independent research projects designed to gather data that will be useful in Phase 2. The project will concentrate on the development of self-analysis for the libraries associated with ATLA, project from this self-analysis the means of conducting a systems analysis of theological libraries, make such recommendations as may develop from the project and provide identification for possible library technology, both hardware and software, that may be available for use within theological libraries, and seek to establish the appropriateness of the available technology to the various types of theological libraries associated with our schools. This project will also seek to identify continental, national, regional and local agencies which offer services that could be beneficially utilized by theological libraries. Finally, the project's report should include recommendations for procedures to utilize the technologies and relationships available for the support of theological librarianship. Phase 1 is planned to last one year and we have budgeted approximately \$35,000 to fund this phase.

Phase 2 is intended to be staffed by a project coordinator, an associate staff member, and a secretary who will implement the on-going policies established by the Project Advisory Committee.

This staff will be employed for a two-year period. It is intended that a variety of consultants also be funded during this phase. These consultants would be providing short-term service and expertise in the fields of management, automation, library services, organization development, educational programming, instrument preparation and compilation, and evaluation. The budget for this phase totals just under \$251,500.00. During this phase the cost will include office expenses in addition to the fees, salaries and travel expenses. -

The objectives for Phase 2 are outlined as follows: (1) Publication of a manual for theological libraries covering standards of performance in self-evaluation guidelines. (2) Publication of a manual covering the standardization of procedures and policies. (3) Model building and testing covering the standardization of procedures and policies. (4) Model building and testing of regional and national theological library cooperative relationships. (5) Feasibility studies on the possibilities of national theological depositories [U.S. and Canada]. (6) Description of bibliographic tools not now available with suggestions for creating such tools. (7) Study on the feasibility of microforms [as opposed to hard copy] collection development in theological libraries. (8) A list of short-term programs, with priorities assigned, for ATLA and ATS on a continental, national, and/or a regional basis. (9) Recommendations, with suggested plans for implementation, to the ATLA and ATS for a long-term development covering: [a] status of profession(personnel), [b] standards and quality of collections in relation to institutional goals, and [c] standard and quality of service to constituents.

The final responsibility for the project will rest with the Administrative Board of ATS who will hire the project personnel in consultation with the Board of Directors of ATLA and a Project Advisory Committee whose composition will be noted below. The project funds will be administered through the executive offices of the ATS.

The immediate responsibility will be exercised through a Project Advisory Committee which will provide the liaison between the Administrative Board of ATS, and ATLA and the project staff. This committee would establish the actual project policy in consultation with the administrative boards and executives of the two associations. The committee is proposed to have the following membership: at least two librarians of the ATLA, one non-ATLA librarian of national status, and one ATS institutional administrator. The ATLA and ATS members will be named by the respective administrative boards and the other members of the committee will be named jointly by the boards.

The project coordinator will have responsibility for the actual operation of the project, will supervise the activities of the staff and coordinate all aspects of the project and associated studies. The coordinator's direct relationship will be with the Advisory Committee although there will also be a responsibility to the ATS Administrative Board. The second staff member will be an

associate of the coordinator. In an earlier report we outlined the characteristics that are desirable in the project staff. It is recommended that the staff members bring to the project a knowledge of library services, theology, and the current status of theological libraries. They will need as wide a range of ability and experience as can be obtained, but it is assumed they cannot do all things, and therefore it has been planned that consultants also will be associated with their labours. In addition staff will be co-opted for specific projects, studies and workshops from among the librarians and administrators of the institutions that are members of the ATS and ATLA.

The key to our proposal is that the full-time staff participation be established for a two-year period rather than for the four-year period proposed by the original Task Force Report. We do outline a three-year plan but in the first year (Phase 1) we lay the foundation for the employed staff by planning and data collection through the project Advisory Committee and the consultant and graduate team. On the data before your committee, our judgement is that we will be able to come close to doing the ambitious job outlined in the original Task Force Report, but by following this two-phase process the cost will be substantially less than that which would have been necessary to have full staffing for four full years. We also suspect that it might be easier to recruit staff, of the quality we desire, for a two-year leave than for a four-year period.

It has been recommended that the project offices not be located in Dayton, where the headquarters of the ATS are located; Chicago is suggested as the preferred location. Chicago is recommended because of its own resources in terms of the large number of ATS and ATLA related institutions, as well as having the headquarters of a number of library organizations including the American Library Association. It also has large public and university library systems, all of which should be very helpful resources to the various aspects of this project. Chicago is also recommended because of its central location to most parts of the continent. It is a significant transportation hub. We are certain that it compares favorably with any other center on the continent for direct connections to theological educational institutions.

We hope that the deliberations of the Ad Hoc Committee have continued to have the confidence of this Association.

Respectfully submitted,

John Batsel
 Al Hurd
 R. Grant Bracewell, Chairperson

LIBRARY CONSULTATION PROGRAM

The ATLA Library Consultation Program was once again relatively inactive. This situation is believed to be tied into the current

economic recession. Several inquiries were made, but only one consultation was completed. There are two consultations in progress at the writing of this report.

The following is a summary of consultation activities during the 1974-75 year.

| <u>Institution</u> | <u>Consultant</u> | <u>Date of Consultation</u> | <u>Status</u> |
|---|-------------------|---|---|
| Unification Church Library, Barrytown, New York | | 12 December 1974. | Request for information and availability of the service. Information sent, no response received at this time. |
| School of Theology, Anderson College, Anderson, Indiana | | 19 December 1974. | Information request. Project postponed for the present. |
| Bethany Theological Seminary-Northern Baptist Theological Seminary, Oak Brook, Illinois | John Batsel | January 15; April 8, 1975 | Completed 11 April 1975 |
| Methodist Theological School, Delaware, Ohio | Robert Beach | May 1975 | Project in progress at this writing |
| Lutheran Theological Seminary, Columbus, Ohio | | Initial inquiry received 16 December 1974. Consultant contacted, but no information at this writing as to status. | |

ATLA expenditures for this year have been in the amount of \$150.00 for one honorarium to one consultant. All other expenses are absorbed by the schools involved and Southwestern Seminary. The only commitment known pending will be to Robert Beach for the consultation at Methodist of Ohio.

There is a continuing need for information regarding qualified consultants. If you have expertise which you would be willing to share, please contact the Service at your earliest convenience. A further need is for prompt response to inquiries. Copies of all correspondence between consultants and institutions should be forwarded to the service. Records indicate that in the past, consultations have been completed without informing the Service that an agreement to be a consultant was reached. This has caused a grievous delay in one consultation, due to lack of proper notification.

Leaflets describing the Service are available. Applications for the Service should be addressed to David Wartluft, Executive Secretary, ATLA, Lutheran Theological Seminary, Philadelphia, Pennsylvania, 19119. These requests are then forwarded to the Service. Requests for information may be addressed directly to the Secretary of the Consultation Service, c/o Cecil R. White, Fleming Library, Southwestern Baptist Theological Seminary, Fort Worth, Texas 76122.

Respectfully submitted,

Cecil R. White, Coordinator
ATLA Consultation Program

MEMBERSHIP COMMITTEE

The Membership Committee met last June in Denver during the annual conference. Since then the work has been carried on by the chairman with correspondence and telephone contacts with the Executive Secretary and prospective members.

In order to discharge its responsibilities the following activities were conducted during this year:

1. Recruitment. Some one hundred thirteen letters were sent to prospective members, both personal and institutional. A good number of these were to Jewish institutions that did not respond.
2. Nurture. Welcome letters were mailed to new members who were received during the year.

Below is a summary of ATLA membership statistics for the period June 4, 1974-May 30, 1975.

| | June 4 <u>1974</u> | <u>Additions</u> | <u>Losses</u> | May 30 <u>1975</u> | Net Gain <u>or Loss</u> |
|---------------|-----------------------|------------------|---------------|-----------------------|----------------------------|
| FULL | 217 | 28 | 21 | 224 | + 7 |
| RETIRED(FULL) | 39 | 5 | 3 | 41 | + 2 |
| ASSOCIATE | 151 | 15 | 31 | 135 | -16 |
| STUDENT | 12 | 11 | 6 | 17 | + 5 |
| HONORARY | 3 | 0 | 0 | 3 | 0 |
| INSTITUTIONAL | 137 | 12 | 8 | 141 | + 4 |
| TOTALS | <u>559</u> | <u>71</u> | <u>69</u> | <u>561</u> | <u>+ 2</u> |

The Committee wishes to thank those who suggested names of prospective members throughout the year and for the cooperation of the Executive Secretary, David J. Wartluft.

Respectfully submitted,

Leta Hockett
David I. McWhirter
Robert M. Matthews, Jr., Chairperson

BOARD OF MICROTEXT

This report covers the operation of the Board of Microtext during the fiscal year 1 May 1974 through 30 April 1975. Inasmuch as the Board continued to microfilm without significant modification the types of periodicals and monographs that have recently characterized the program, this report focuses upon policy decisions.

1. The Board has initiated conversations with Xerox University Microfilms about the possibility of having monographs typical of our program included in the XUM Books on Demand Program; these would be primarily titles in the public domain for which an ATLA member library could supply a copy of the original. Titles entered in this fashion would avoid the current front-end charge for new additions to the XUM program, and the Board would not have to service administratively expensive titles. The ATLA Board of Directors has approved in principle our request that titles added to the XUM program in this fashion be announced in the Newsletter.

2. Discussions with two organizations that would have involved the Board in substantially new projects have been suspended. The more recent of these discussions dealt with a proposal to film a large collection of scarce periodicals. In this instance, the Board's decision was based on three considerations: (1) the more scholarly titles in the collection had already been filmed, (2) the language was not represented in most ATLA library collections, and (3) the proposed financing was unattractive. The older proposal involved a denominational archive in Europe. Although the Board had been hopeful for some years that it would be possible to undertake this project, investigation indicated finally that the present state of the organization of materials in the archive did not make microfilming feasible at this time.

3. We have continued our consideration of microfiche as a medium for titles carried by the Board, and one of our members has prepared a draft statement of policy in respect to microfiche that we will consider at the open committee meeting of the Board during this conference. Copies of the draft will also be available for comment to anyone who may not be able to participate in the open meeting.

4. As the Treasurer's report shows, the Board's income from sales came very close to meeting expenses this year. While this is encouraging, the continuing deficits that the Board has run over the past few years caused us to review our sales patterns very carefully. This review was very revealing. The present pricing policy, which is the same for periodicals and monographs, presumes that an average of five copies of each title will be sold. Over the whole of the Board's operation, this presumption has held up, as we had sold an average of 5.75 copies of each of the 246 periodical titles in the program by 1973 and an average of 5.3 copies of the 360 monograph titles. If, however, titles in both groups selling twenty

or more copies each are set aside, then the average drops to 2.96 and 4.5 respectively. Only two serials added to the program after 1968 have sold as many as five copies, and fifty-seven serials have sold no copies. Although the heavier selling titles tend to be among those added to the program early, the evidence suggests that it is the nature of the titles rather than age in the program that accounts for the substantially higher than average sales.

We believe that at least two factors have produced this declining pattern. In the first place, the budgets of theological libraries are very hard pressed. Retrospective acquisitions, which must constitute virtually the whole of the Board's sales, are an early casualty. In the second place, the Board quickly exhausted the field of current, prominent titles for which it could very usefully supply backfiles in microfilm. The majority of the more recent additions to the program have been older titles, many reaching into the nineteenth century, and the paramount question has been of preservation.

While it has not been doubted that these newer titles should have been filmed, the Board has had to consider the effect of the pragmatic answer being given to the question of whether multiple copies of many of these titles are actually required for theological scholarship. The Board believes that we have the responsibility and the capital resources to continue to film titles with limited interest, although such a position cannot be maintained indefinitely. We are also exploring the possibilities of identifying current titles whose format commends microform and whose distribution might enable a larger volume of sales that could in turn support an on-going preservation effort. The British Weekly is an example of such a title already in the program and the Post-American and the Episcopalian are two such titles now in process.

5. The pricing policy of the Board, since its inception, has been predicated on the sale of five positive copies. The Board has rescinded the previously announced revision of this policy. The 1975 Guide to Microforms in Print does, however, reflect an average increase of ten percent in prices. The catalog that is being distributed at this conference, moreover, carries prices that have been calculated on the basis of negative and positive microfilm production charges of the Department of Photoduplication of the University of Chicago as of January 1, 1975. The complete catalog of titles in the program, which will be available in the fall, will continue this revision into the older titles. Although the increases are predicated solely upon actual higher production costs, the effect in many cases is the same as the rescinded policy shift would have produced.

Respectfully submitted,

Charles Willard, Chairperson
 Pamela Darling
 Wilson Flemister
 Maria Grossmann
 Elvire Hilgert

PERIODICAL EXCHANGE COMMITTEE

The periodical exchange program has continued to assist libraries to strengthen their periodical resources. Since the last report, 99 lists of duplicate materials have been distributed by 82 libraries. These totals are virtually the same as last year. However, there are 112 libraries on the current mailing list, with 30 libraries not participating in the distribution of a duplicate list.

Libraries in the exchange program are reminded that one exchange list of duplicate materials must be circulated each year for the library to remain on the active list. In unusual cases when it is impossible to prepare a list, please communicate this fact to a member of the committee. Participants are also reminded that the postage reimbursement figure has been changed. Libraries need not reimburse postage for materials received through the periodical exchange program unless the amount is 50 cents or more.

The committee remains open to suggestions for improvement of the exchange program. We have received new ideas this year, some of which may be incorporated in future exchange policies. We appreciate the support of the participating libraries, and we look forward to the continued success of the exchange program.

Respectfully submitted,

Lawrence H. Hill
 Jerry Campbell
 Paul M. Debusman, Chairperson

BOARD OF PERIODICAL INDEXING

Publication. Volume 11 (1973-74) was published in May. The 198 journals indexed in this volume represent a net increase of 48 journals compared to Volume 10 (1971-72). Volume 11 marks the end of a series of nine cumulative volumes covering the years 1955 to 1974 which have been manually produced in a common format. Beginning with the semi-annual issue for January to June 1975, the production of the Index will be computer assisted and photocomposed in a new format.

Reprinting. Volumes 6, 7, and 8 have been reprinted and all back orders have been filled.

Subscriptions and sales. Although our rate of annual growth remains encouraging, we cast a watchful eye on the effects of economic inflation and recession. During the past year, we had a high in new orders of 64 with 25 cancellations, leaving a net gain of 39. For six years we have maintained the current annual subscrip-

tion rate. During this time the Index has increased its coverage of materials indexed from 127 journals in Volume 8 (1967-68) to 198 journals in the current cumulative Volume 11 (1973-74), a 56 per cent increase. Beginning with the current biennium (1975-76) we are inaugurating a computer-assisted program which will enable us to increase the number of journals indexed and, in addition, introduce a new feature of abstracts for significant articles. Consequently, to meet the expansion and inflation costs, the Board has reluctantly but necessarily increased the annual subscription rate to \$58.50.

Relocation of Index Office. We are in the process of locating suitable space for the relocation of the editorial office of the Index. There are a number of possibilities both in Chicago and in other cities. The Board expects to make a decision during the summer. The office does not need to be moved until October 1975. In the future our rental costs will increase significantly. We are seeking the most favorable terms possible. A notice will be sent to all subscribers as soon as a decision is made.

Personnel. The necessity of relocating the Index office affects some staff who for personal reasons do not intend to relocate when the Index office moves. We regret to announce the resignation of Sister Nicole Goetz, Book Review Editor, who has accepted another position as of July 1, 1975. In this year of transition from a manual system to a computer assisted production system, there are many details which demand the concentrated effort of the editors. They have expended a prodigious effort to maintain production schedules in the midst of a major transition process. We take this opportunity to express our gratitude for their work. In addition, we wish to express a special word of appreciation to Professor Richard H. Lineback, member of the Index Board and Director of the Philosophical Documentation Center, Bowling Green State University, Bowling Green, Ohio. He has been instrumental in writing and testing the computer programs which are to be used in the new production system. Finally, the Periodical Index Board offers the following Resolution of Appreciation to Miss Helen B. Uhrich for her faithful service on the Index Board.

BE IT RESOLVED that we express our special gratitude to Miss Helen B. Uhrich for her long, devoted service on the ATLA Periodical Index Board. She has been a member for 15 years from 1960 to 1975. Her interest in and support of the Index began in its first years. She was one of 22 librarians who assisted J. Stillson Judah in preparing data for Volume One (1949-52) which included 31 titles. It was during her term as President of ATLA (1956-57) that the first Sealantic Grant was received. The year of her first term on the Board coincided with the retirement of the first editor, Dr. Lucy B. Markley. For the next few years, until Miss Fay Dickerson was appointed editor in 1963, Helen Uhrich carried a major share of the editorial responsibility for the Index. She did this by commuting from time to time between her work at the Yale Divinity School Library in New Haven and the Speer Library at Princeton Theological Seminary in New Jersey. Early in 1964, after a committee

had worked on a proposal to request additional foundation support for the Index, it was Miss Uhrich who completed the final editing of the document. The Sealantic Fund responded favorably and the ATLA received a terminal grant for the Index in the amount of \$35,000.

As far as anyone can recall, Miss Uhrich has not missed a meeting of the Board. Her generous contribution in time and energy is measured in uncounted hours and a willing spirit always ready to serve in any way she was able.

By this resolution on behalf of the Periodical Index Board, the Index Staff, and the American Theological Library Association, we convey to Miss Uhrich our deep appreciation for her invaluable contribution to theological librarianship.

Respectfully submitted,

Calvin H. Schmitt, Chairperson

THE AD HOC COMMITTEE ON PERSONNEL EXCHANGE

Genesis. Recognizing the need for personnel exchange expressed by Fred Joaquin in his position paper in the 1973 ATLA Proceedings;

Recognizing that many librarians are not eligible for sabbatical leaves, and many who are eligible have not been able to take their leaves because of the lack of personnel on their own staffs;

Recognizing the need for continuing education for all professional librarians;

Recognizing that models for library continuing education programs already exist for exchanges, internships, workshops, sabbatical replacements, and observation visits;

"we recommend that ATLA sponsor a personnel exchange program for its members."

Purposes. The purposes of the ATLA Personnel Exchange will be to provide personal and professional enrichment, enhancement of individual library programs, and training to provide new skills.

This program will fill two basic needs. First, it will provide personnel to replace those people who take sabbatical leaves or participate in continuing education programs that require them to be away from their duties for extended periods of time. Secondly, it will itself provide continuing education opportunities for people who want to exchange duties with someone on geographical, denominational, or departmental grounds.

Opportunities. Librarians taking sabbatical leaves could use the exchange to find a qualified replacement while on leave, or they could participate in an exchange program as a sabbatical study.

Librarians who are not eligible for a sabbatical leave could work out exchanges with other librarians. This would provide personal enrichment and professional stimulation at little or no cost to the participant's institution.

A librarian on a single person staff could have the opportunity to work on a multiple staff, whereas his-her replacement would have the opportunity to administer a library program.

Exchange Procedures. The exchange possibilities should be as flexible as possible. For example, a cataloger may apply for the exchange program, have his-her work replaced by someone on the local staff, and ask that the exchange provide someone in Archives.

The period of time may be for one quarter, a summer, one academic year, or any other reasonable period mutually agreed upon by the participating institutions and ATLA.

In an exchange no monies should change hands between the participating institutions.

When there is no exchange--for example, when a person is taking a sabbatical leave and needs a replacement, but cannot offer an exchange of personnel then some arrangement for salary will be made between the two parties. Or it might be possible to exchange personnel during alternate quarters.

Housing needs will be handled on an individual basis. When feasible the two exchangees might exchange housing on mutual agreement. When this is not possible the two participating institutions should make suitable arrangements.

Travel expenses will be the responsibility of the institutions and the persons involved.

Administration. The Personnel Exchange Program will be administered by a "volunteer" Director and a standing committee of two people to assist the Director; all of whom are appointed by the Board of Directors of ATLA.

The Director shall review all applications which will include the following information: (a) Resume which provides basic information on work experience, educational training, special skills, housing needs, etc. (b) A written statement of 100-300 words explaining what need this exchange will fill and what goals the person is attempting to accomplish through the exchange. (c) An outline of the kind of work experience being sought in the exchange experience, i.e., working with a computerized acquisitions system, working in a multi-staff reference department, etc. (d) A job description of the position that will need to be filled in

the exchangee's absence. (e) Signature of an administrative official authorizing the person's participation in the exchange.

A written report by the exchangees shall be filed with the Director within six months following the exchange.

Budget. We recommend a budget of \$300 to cover promotional expenses and telephone and secretarial expenses.

Respectfully submitted,

Thomas Edward Camp
Walter Allan Tuttle
Alva R. Caldwell, Chairperson

COMMITTEE ON PUBLICATION

The Association's Committee on Publication functions on two levels, namely, "to stimulate and encourage projects in theological bibliography and librarianship, and to sponsor publication of selected current scholarship in religion and theology" (from the statement on publication policy adopted by the Executive Committee, ATLA, January 1972). With the initiation of the ATLA Monograph Series in December 1972 and the ATLA Bibliography Series in May 1974, the Association has established vehicles for the publication of scholarly materials at no cost to the Association. Dr. Kenneth E. Rowe, editor of these series, will report directly to the conference on the publications of this past year and the work now in progress.

In deeping with the Association's charge "to stimulate and encourage projects" the Committee initiated an investigation of the possibilities of developing a union list of periodicals received and maintained by theological libraries in the United States and Canada. An announcement of the project appeared in the ATLA Newsletter (November 16, 1974) and called for information from the members regarding regional and denominational listings of periodical holdings completed or in progress. The Chairperson has received the following lists:

1. B.T.I. Union List of Serials. (Preliminary Checking Edition. March 1974.) "The Library Development Program of the Boston Theological Institute has been named a participant in the Conversion of Serials [CONSER] Project....It will use the on-line facilities of the Ohio College Library Center and will involve the participation of a number of the larger research libraries and regional consortia in North America....The Project will last two or three years and will produce a file of between two and three hundred thousand titles. This file will be available to the library community on a basis similar to the MARC tape services of the Library of Congress and the National Library of Canada" (ATLA Newsletter, May 17, 1975).

2. Check List of Periodicals in Nine Theological Libraries of Southeastern Pennsylvania [n.d.] Updates are published in Teamwork and work toward a 5th edition of the list has begun under the editorship of Donald Matthews, Librarian, Lutheran Theological Seminary, Gettysburg. (Teamwork, March 1975).
3. Checklist of the Periodical Holdings of the Graduate Theological Union with Selected Titles and Holdings of Other Bay Area Libraries (Berkeley, California. May 1972). "The G.T.U. library is presently cataloging these periodical titles and plans a national data bank in cooperation with other centers" (Preface).
4. Chicago Area Theological Library Association Union List of Serials. (1st edition. Chicago, Illinois. 1974). "The CATLA committee on the revision of our union list has decided to begin to collect information for revision and supplement to the first edition....We would rather contribute directly to a national list instead of possibly duplicating other efforts and issuing our own supplements and other lists" (Letter from Newland F. Smith, 3rd, Librarian, Seabury-Western Theological Seminary).
5. Minnesota Union List of Serials. (5 vols. Published by the University of Minnesota Library. November 1974). Six theological libraries are included in this listing. "We hope eventually to make a print-out of just our Seminary holdings as recorded in MULS" (Letter from Clyde E. Eddy, Librarian, St. Paul Seminary).
6. Periodical and Serial Holdings. (Chas. Holbrook Library, Pacific School of Religion, Berkeley, California. May 1968).
7. Periodical Holdings of the Atlanta Theological Association Libraries. (November 1972).
8. The Rochester Center for Theological Studies: Colgate Rochester/Bexley Hall/Crozer, St. Bernard's Seminary and the American Baptist Historical Society. "We have cooperated with other educational institutions in the Rochester area in producing a Union List of Serials. Work is now in progress on the third edition....The new edition of this list will...be out...June. The production of the Rochester list is accomplished through a computer center and it will be possible for us to get a printout of our holdings" (Letter from Peter N. VandenBerge, Director of Library Services, Colgate Rochester/Bexley Hall/Crozer).
9. Serials in the Franciscan Education Center Library. (Lake Geneva, Wisconsin. Summer 1973).
10. Team-A Serials: A Union List of the Serials Holdings of the Theological Education Association of Mid-America. (Louisville, Kentucky. 1972).
11. Toronto School of Theology Union List of Periodicals. The list is in card file form. "There are proposals for more careful definition of the inclusion of records and the revision and conversion of record format" (Letter from R. Grant Bracewell, Library Coordinator, Toronto School of Theology).

12. Union List of Periodicals of the Members of the Washington Theological Consortium and Contributing Institutions. (2nd edition. October 1970).

13. Union List of Serials Held by the Libraries of the Council of Southwest Theological Schools. (Austin, Texas. December 1971).

14. Union List of Serials in the Libraries of Ten Theological Schools in Southern Ohio. (Springfield, Ohio. 1968).

15. In process: Tennessee Theological Libraries. "Twenty-one Tennessee theological librarians met at Vanderbilt Divinity School, Nashville, on May 1 and inaugurated the formation of a state-wide association....The group...discussed the feasibility of producing a union list of serials in Tennessee theological libraries, a project proposed several years ago and towards which substantial compilation of bibliographical data has been done under the leadership of Dorothy Parks." (ATLA Newsletter, May 17, 1975).

Denominational Listings

16. Union List of Baptist Serials. (Fort Worth, Texas. 1960).

17. Union List of United Methodist Serials, 1773-1973. (Evanston, Illinois. 1974).

18. In process: A Lutheran union list of serials has been in progress since 1968 under the editorship of Louis Voigt of Hamma School of Theology.

Summary Remarks. Over one hundred and twenty (120) theological libraries are now participating in regional listings of periodical holdings and two hundred and fifty-seven (257) libraries are participating in denominational projects. The continuing efforts of so many theological librarians to create regional and denominational bibliographies is strong testimony to the need felt by many of us for a union list of periodicals received and maintained by theological libraries in the United States and Canada. We look to the Committee on Publication for 1975-76 to extend this investigation to the next stage of "when" and "how".

Respectfully submitted,

Donald L. Huber
Kenneth E. Rowe
Channing R. Jeschke, Chairperson

READER SERVICES COMMITTEE

Three proposals for action were submitted to the membership by this committee at the Denver meeting last year:

1. Bibliographical identification of monographs within scholarly series, thought to be of benefit to technical and service departments of member libraries. Judy Knop and Glenn Wittig were asked to assist in addressing this project. Monographic series identification not available in known bibliographical tools appeared in two issues of the Newsletter. Reaction received was positive.

2. Compilation of interlibrary loan policies and procedures as a step towards making recommendations to ATLA concerning both borrowing and lending procedures, developing some type of standardized form for reporting regularly to this committee any changes by individual libraries, and the development of a directory of ATLA member libraries identifying strength in holdings of these libraries in order to facilitate borrowing. Forms for compilation of interlibrary loan policies have been designed and are being distributed at this meeting.

3. Compilation of courses offered as orientation to member libraries to students in seminary and to graduate level research students, these courses to be examined and suggestions made to the other seminaries as to the need for such courses as well as some evaluation made of their importance to the over-all education of our students. It was not possible to implement this proposal this year.

In addition to the above projects, the committee offered a program of shared bibliography in its efforts to assist members in responding to demands for subject bibliography. Harriet Leonard headed up this effort and one response was printed in an issue of the Newsletter.

The committee has been directed to respond to Section 4 of the ATS-ATLA Library Task Force Report "that ATLA-ATS cooperate with each other and perhaps other institutions, such as library science schools, etc., in sponsorship of workshops for theological faculty on the use of media, such as video-tape, audio visuals, slides, tape, and other materials in teaching." The committee understands its task to be that of outlining needs in media workshops as related to available resources, not to conduct them, and it will speak to this directive in the coming year.

This completes the fourth operating year of the Reader Services Committee. It seeks to be a committee responsive to reader needs and, as such, welcomes input from the entire membership as to possible directions for its activities.

Respectfully submitted,

Martha Aycock, Chairperson
Don Dayton
Les Galbraith

REPORT OF THE ATLA REPRESENTATIVE
TO THE COUNCIL OF NATIONAL LIBRARY ASSOCIATIONS

Because the Minutes of the May meeting of the Council of National Library Associations haven't been received yet, and because I ruined my typing for a while by stupidly attempting to cut my fingernails with a power mower, you do not have before you a mimeographed report of the representatives to the council. This permits me to deviate somewhat from its text to try to acquaint everyone with some of the things about the Council of National Library Associations and our involvement with it that I think we all ought to know. And to say perhaps a bit, at the request of the Executive Board, about the situation on copyright as we hear it through the Council of National Library Associations. First of all ATLA invests \$50.00 dues to the CNLA and in some years expenses connected to that have run as much as \$25.00. In part, the question is, "What do we get for our money and our investment?" Occasionally the question arises, "Is it worth it, or is it of sufficient benefit?" By virtue of its membership in CNLA and the By-Laws of the Council, ATLA has two representatives, as do all members of the association. Niels Sonne and I have represented ATLA now for several years at the council meetings. There are 15 member associations, which puts ATLA in an equal relationship with the American Library Association, the American Association of Law Libraries, the Music Library Association, the Association of Jewish Libraries, the American Society of Indexers, and particularly important, the Special Libraries Association, which has no other major link with American library associations generally. The council operates with an executive board which is elected from the council representatives. The executive board meets frequently throughout the year, setting up the actual meetings, of which there are two, one in May and one in December. The council itself is essentially a forum; it considers issues, problems, or expressions of need that would appear to be those in which all or most of the associations have a concern or interest. These may be brought to the Council by associations through their representatives, by library organizations of all sorts by correspondence with the executive committee. They are debated in the council, considered, and a plan of action formulated or suggested, always referring actions to the individual member associations. The council itself has no power to undertake any actions of its own except to form committees, investigate and supply information, and to refer to member associations. You might be interested in a few selections from a description of the council which Alice Ball of the U.S. Book Exchange made before the National Commission of Libraries and Information Services.

Since 1942 the activities of CNLA have been carried out almost entirely on a voluntary basis without central funding. The council can take relatively little concerted action on its own in as much as the members represent associations for whom they cannot speak officially without review or referral. The primary result of these factors is that probably the most important in-

fluence of CNLA discussions, per se, is unpublished or even subliminal. A reading of the history of CNLA meetings reveals the airing of ideas which foreshadow the later establishment of such operations as the National Library Week, the Library School Accreditation Program, the National Serials Data Program, and the Library Technology Project. CNLA cannot claim to be the prime mover in any of these, but the effect of early discussions there appears to be germinal. However, there is, in addition, a proud list of successful projects which were carried forward by CNLA joint committees from council discussions of new or newly needed activity. These projects include the work of the Z39 Committee, in formulating and winning national and international recognition for library standards, many of which we use automatically without thinking of their origin, paving the way for the requirements of modern information services. Recussitation of the National Library Yearbook, now published as the Bowker Annual, was the product of a CNLA committee. The early development of the Library Manpower Project, the revival of Who's Who in Library Service, the establishment in 1948 of the U.S. Book Exchange, one of the longest-lived cooperative agencies in librarianship and one of the most effective through its self-supporting clearinghouse operation are listed. CNLA has continued its activities as a forum where association representatives can meet to examine areas of mutual need and to assign to committees projects which seem to be open to effective mutual action. Such committees are now kept to a minimum to avoid the proliferation of moribund groups, which was a danger a few years ago. At present the active committees are these: The Ad Hoc Committee on Copyright, which is working with the current task force; the Joint Committee on Library Education, of which Dr. Elizabeth Stone of CLENE is Chairperson; and the Joint Committee on Prison Libraries, which is seeking to forward library service in one of these areas to the unserved.

The question of copyright took up a major portion of the May meeting of CNLA. I think it would be appropriate at this time to call attention to a few features of that report. Julius Marke serves as the Chairperson of the Subcommittee of the CNLA dealing with the matter of copyright. He reported to the council that on May 14, 1975, Edmond Low testified before the Kastenmeier committee representing six national library associations, not in this case ATLA, although I think our action last year would have been sufficient to include ATLA with the six representatives. The Kastenmeier committee is continuing with its hearings. In all probability the committee will be issuing a report within the next six months. It is therefore imperative that the library community make its feelings known to the Congress on this highly sensitive subject. I can assure you that the owners of copyright and publications are carrying on an extensive campaign to achieve their purposes in Congress. If your association has not submitted such a statement to the committee in support of the Low testimony, it is recommended that you make your views known to the committee as soon as possible. It would be highly appropriate to read the entire report to the subcommittee of the House Judiciary Committee, the Kastenmeier Committee; it is reading I would recommend to anyone. It is the clearest state-

ment by far of the librarians' position on the copyright issue. It is a reasoned statement with appropriate examples, and it is about as clear a statement as could be made. I am not exactly sure what publication will be given to the Low report. Some of you may know where it is published by this time. Certainly I would recommend it highly, particularly the comments on the attempted revision of the bill that the senate committee was to consider.

Respectfully submitted,

Niels Sonne
Arthur E. Jones, Jr.

REPORT OF THE ATLA REPRESENTATIVE
TO THE COUNCIL ON THE STUDY OF RELIGION

Although ATLA is more fully integrated into the structure and functioning of CSR, some efforts have not been fruitful and some channels of inter-relationship have not developed.

This year has been a year of rethinking the activity of CSR. Dr. Norman Wagner, Executive Director of CSR, has announced his resignation from that post to be effective no more than two years hence. Along with his resignation hinges the larger consideration of location, structure and functioning of CSR in the future. Readers of the latest CSR Bulletin have seen the announcement of the CSR Executive Board meeting this past June 6th. No report of its recommendations has yet reached me.

ATLA representatives to the annual meeting of CSR at Washington, D.C., Saturday, October 5, 1974, were Roland Kircher, Kenneth Rowe and David Wartluft (ex officio). Because representation on the council is diverse, the meeting time is restricted to one day, and there are numerous committees as well as a full-time staff, most issues are prepared in advance and are brought to the meeting in a rather structured form. The chief topic of the day was the authorization to establish a religious review journal, Religious Studies Review, under an editorial board headed by Walter Harrelson. The first issue is to appear shortly.

Officers elected were William A. Clebsch, Chairman; Douglas Sturm, Vice Chairman; Vera Chester, Secretary; and Joseph Jensen, Treasurer. Other actions were enabling ones so that the Executive Committee and other committees could function during the year vis-a-vis representation with Scholars Press, Wilfrid Laurier University (Present "home" of CSR), and the search for a new office location.

CSR is the channel through which the National Endowment for the Humanities works in funding religious enterprises. ATLA officers have begun working to channel some of our funding requests through CSR to the NEH.

Subsequent to the annual meeting I was asked to serve on the Liason Committee of CSR, the committee which makes recommendations for membership of associations and societies in CSR as well as approval of other relationships.

After the necessary background work was completed to have the CSR office collect ATLA dues for the 1975-76 fiscal years, Dr. Wagner and I agreed that there were sufficient problems so that it might not be wise to begin as CSR envisions a relocation. Subsequent problems relating to incorrent mailings and failure to receive requested materials from the CSR office have confirmed the wisdom of the decision in the mind of your Executive Secretary. Because a number of other concerns are handled concurrently with dues mailings, there would probably have been little lightening of the burden of the ATLA staff.

There is still discernible uneasiness between ATLA representatives and the representatives of other societies as we meet in CSR. At the heart of the difference is the fact that CSR's chief product is publication. Members of most other societies are chiefly concerned with the output of scholarship, whereas we librarians are in one sense the consumers more than the producers. Our viewpoint is somewhat different--and here is our value to and from CSR, namely, to enrich CSR by that additional concern which is uniquely ours.

Respectfully submitted,

David J. Wartluft
in behalf of Roland E. Kircher
and Kenneth E. Rowe

REPORT OF THE ATLA REPRESENTATIVE
TO THE UNITED STATES BOOK EXCHANGE

The USBE has taken steps in the past year to change its name, a misnomer. "The name, and the initials "USBE", have meant effective, economical acquisitions service for twenty-seven years. On the other hand, misunderstandings occur and recur among librarians who do not know that: 1) USBE is a private non-profit organization, not part of the U.S. Government; 2) USBE distributes hundreds of thousands of periodicals each year and hundreds of documents, as well as books; 3) USBE charges a handling fee for every publication it provides to a library, in a program that should be called exchange-plus-fee."

Membership in the USBE involves an annual membership fee of \$25, fees of \$1.25 - \$4.50 for issues of periodicals and books received and an agreement to ship duplicate and unwanted periodicals to the Exchange at least once a year at the expense of the member library.

Non-members may request up to a dozen items in a year at a cost of \$1.00 per title for initial search and \$3.00 for each issue supplied, plus postage.

Many libraries now use the services of USBE to fill inter-library loan requests from their clientele. "Members may pass on the issues to the borrower without return, or copy the wanted article for the borrower and either accession the issue or send it back to USBE as a regular deposit item."

Although ATLA's relationship to USBE remains marginal the Exchange is a worthy service which should continue to receive the endorsement of our Association.

Further information about the services of the USBE may be obtained from: United States Book Exchange, Inc., 3335 V (Vee) Street, N.E., Washington, D.C. 20018.

Respectfully submitted,

Donald N. Matthews

COMMITTEE ON RESOLUTIONS

WHEREAS the 29th annual conference of the American Theological Library Association has been held at Gordon-Conwell Theological Seminary in South Hamilton, Massachusetts, June 16-20, 1975,

BE IT RESOLVED that our cordial thanks be extended:

To Gordon-Conwell Theological Seminary for the generous use of its campus which in its situation above the woodlands and the sea, declares the glory of God;

To Robert Dvorak and the entire staff of Goddard Library for indefatigable organization of the conference, hard work, and gracious attention to our needs;

To those who fed us so well and labored out of sight to keep us happy;

To our incoming president Roland Kircher and the conference committee for imaginative planning in the diversification of a program of imperative issues by free time in Boston, the Pops, and Rockport;

To our outgoing president Oscar Burdick for his year of notable leadership; to our Board of Directors, to our Executive Secretary David Wartluft, and to Donn Michael Farris and the Newsletter, for keeping the ATLA alive and well;

To Roger Nicole, who like Augustine made confessions (and unlike Augustine made no retractations) of his genial methods of extracting duplicates from us over the years;

To Dr. Harold Field Worthley of the Congregational Historical Society for tracing the Congregational way through its paths to the present;

To Dr. LeRoy Walters for pinpointing and interpreting the urgency of the bioethics explosion;

To Dr. Timothy Johnson for his challenge in social ethics: the right to health care; and

To all who prepared papers, participated in meetings, and extended mutual fellowship; and

WHEREAS we have envisioned afresh the benefits of the ATLA,

BE IT RESOLVED that we renew our dedication to the burdens and joys for which it stands.

Respectfully submitted,

Arthur W. Kuschke
Helmut T. Lehmann

COMMITTEE ON STANDARDS OF ACCREDITATION

The work of the committee during 1974-75 has focused on the preparation of a short handbook on the ATS Standards for Accrediting (1972) as these relate to theological libraries. This has now reached the stage of a preliminary draft, which is being circulated to members of ATLA at this meeting. (Request from Editor.)

The Committee solicits suggestions and criticisms from the members of the Association. We shall be particularly grateful for such feedback from librarians whose schools have produced self-studies recently, or who will do so during the coming year.

It is the intention of the Committee to revise the handbook during the coming year in the light of suggestions that come to us, and to present a completed edition at the 1976 annual meeting of ATLA.

Respectfully submitted,

James Caddy
Stephen Peterson
Earle Hilgert, Chairperson

STATISTICAL RECORDS REPORT

1973 - 1974

This year's report form was sent to 143 libraries, all but four of which responded (two of them too late for inclusion).

The form once more was identical with the previous year's (even to the inclusion of the previous year's dates, which created problems for some and amusement for others), except that the affiliation code was changed slightly, as follows (figures indicate the number reporting in each category):

- 1) Basically independent theological library [97]
- 2) Theological division of a general academic library [10]
- 2a) Theological library affiliated with a general academic library [29]
- 3) Affiliated in a consortium or cooperative arrangement with other theological libraries [68]
- 4) Historical society or denominational archives [21]
- 5) General academic library with a theological collection [18]
- 6) Other [6]

The total is more than 137 because many libraries fall into more than one category.

The percentage increase (or decrease) of certain data with respect to the figure reported in the previous year has been added in parentheses after the appropriate figure, and libraries have been ranked according to this figure as well as according to absolute size.

As a start toward recognizing the importance of cooperative arrangements of various kinds, the libraries have also been arranged geographically (by ZIP code), so that the total resources available in any particular area can be calculated; total figures for the various consortia as noted on the report forms have been included in this table. These figures are NOT comparable with those for individual libraries or even with each other, because they do not take account of duplication, and some include general academic libraries. They do, however, indicate how much can be done in cooperative arrangements.

Next year's report form, I hope, will be radically changed, to reflect the USA Standard for Library Statistics (USAS Z39.7).

Many thanks to those who sent in suggestions for changes in the format of this report, and especially to Dorothy Burns, secretary of the Graduate Theological Union Library, who did all the actual work involved in putting it together. Very few secretaries have the opportunity to work for a librarian, an ATLA president, and an ATLA statistician at the same time!

Respectfully submitted,

David E. Green

| School | Affili- ation | COLLECTIONS | | | | PERSONNEL | | | | | | | EXPENDITURES | | | | Total as School's % E/7 |
|------------------|------------------|--|---------------------------|-------------------------|--------------------------------|-----------------------------------|--------------------------|------------------------------|-----------------------------|-----------------------------------|-------------|--|---------------------------------|---------------------------------|---------------------------------|------|----------------------------|
| | | Vols in Library June, 1974 C/5 | Vols added (gross) C/2 | Vols added (net) C/4 | Periodical titles rec'd C/7 | Microfilm units in library C/6 | Prof. Staff (FTE) P/1 | Non-Prof. Staff (FTE) P/2 | Student Assts. (FTE) P/4 | Books, Period- icals, etc. E/1 | Binding E/2 | Total books and binding E/3 | Total salaries and wages E/4 | Other oper. expenditures E/5 | Total oper. expenditures E/6 | | |
| Anderson | 2a,4 | 42,430(4.20) | 1,375(- 8.33) | 1,375 | 267 | 143 | 1 | 1.50 | 2.38 | \$ 4,362 | \$ 439 | \$ 4,801(- 18.17) | \$ 21,528 | \$ 1,454 | \$ 27,783* | 13.5 | |
| | | E/5 does not include custodial services which is not a part of the library budget | | | | | | | | | | * Total of E3,4,5; actually reported: 30,847 | | | | | |
| Andover Newton | 1,3 | 185,298(1.64) | 2,997(-15.71) | 2,982 | 496 | 376 | 3 | 4 | 2 | 31,386 | 2,100 | 33,486(10.25) | 62,009 | 6,236 | 101,731 | 8.4 | |
| | | E/4 Plus \$5,968 in fringe benefits | | | | | | | | | | | | | | | |
| Acquinas-Dubuque | 1 | 120,467(5.57) | 6,439(- 5.70) | 6,355 | 638 | 3,911 | 4 | 1 | 1.4 | 28,562 | 4,651 | 33,213(- 15.51) | 51,538 | 4,038 | 88,789 | - | |
| | | Tapes 395, Cassettes 167. E/4 includes fringe benefits of \$3,323 but does not include the librarian's pension. It also includes \$5,148 paid to student assistants (from the Seminary Financial Aid Fund which is not a part of the library budget), and \$2,729 in contributed services. E/7-The total library budget is 9.5% of the total operating expenditures of the University of Dubuque Theological Seminary and 9.15% of the Aquinas Institute of Theology. The administrators feel each school is entitled to credit for the full amount of the library budget. P/1-Two do not have library of science degrees but fill professional positions competently. | | | | | | | | | | | | | | | |
| Asbury | 1,3 | 95,396(6.12) | 5,513(15.53) | 5,499 | 586 | 561 | 3.25 | 6.75 | 3.2 | 28,278 | 2,254 | 30,532(5.33) | 66,962 | 3,708 | 101,203 | 8.71 | |
| | | Non-book items, 1983. E/4 includes fringe benefits, \$5,115. E/4 does not include work study funds, \$8,951. | | | | | | | | | | | | | | | |
| Ashland | 2a | 40,177(4.10) | 1,604(-28.49) | 1,584 | 272 | 194 | 2 | 1 | 1 | 9,291 | 1,062 | 10,354(0.25) | 26,402 | 1,027 | 37,782 | 20. | |
| Assoc. Mennonite | 1,2a | 60,454 | 2,146 | 2,146 | 306 | 215 | 1.5 | 1 | 1 | 10,852 | 937 | 11,789 | 23,641 | 1,633 | 37,063 | 10.1 | |
| Atlantic | 1,3,4,6 | 46,609(11.28) | 911(22.94) | 911 | 198 | - | 1.75 | 1 | .5 | 10,500 | 750 | 11,250(26.31) | 23,500 | 6,350 | 41,100 | 7.1 | |
| | | C/5 inventory of LC books and Holy Heart books is exact, added to it is the estimated total of Pine Hill books. I believe it is now fairly accurate. Non-book--approximately 300 tapes and/or cassettes. | | | | | | | | | | | | | | | |
| Atonement | 1,3 | 36,000 | | | 90 | 200 | 1 | 1 | 2 | 6,000 | 1,500 | 7,500 | 2,902 | | 10,402* | - | |
| | | | | | | | | | | | | * Total E3,4,5; actually reported: \$17,912 | | | | | |
| Austin | 3 | 99,204(2.66) | 2,567(25.40) | 2,567 | 500 | 2,042 | 1.5 | 2 | 1.5 | 26,924 | 1,954 | 28,878(40.89) | 34,354 | 825 | 64,057 | 9. | |
| Bangor | 1 | 62,228(2.10) | 1,280(-36.57) | 1,280 | 471 | 90 | 1 | 1 | 1 | 12,013 | 1,241 | 13,254(4.20) | 10,159 | 1,118 | 24,530 | 16. | |
| | | E/1 does not include \$1,494.37 spent from non-seminary funds. | | | | | | | | | | | | | | | |

| School | Affiliation | COLLECTIONS | | | | | | PERSONNEL | | | | EXPENDITURES | | | | | Total as School's % E/7 |
|-------------------|---|--------------------------------|------------------------|----------------------|-----------------------------|--------------------------------|-----------------------|---------------------------|--------------------------|------------------------------|-------------|-----------------------------|------------------------------|------------------------------|------------------------------|-------|-------------------------|
| | | Vols in Library June, 1974 C/5 | Vols added (gross) C/2 | Vols added (net) C/4 | Periodical titles rec'd C/7 | Microfilm units in library C/6 | Prof. Staff (FTE) P/1 | Non-Prof. Staff (FTE) P/2 | Student Assts. (FTE) P/4 | Books, Periodicals, etc. E/1 | Binding E/2 | Total books and binding E/3 | Total salaries and wages E/4 | Other oper. expenditures E/5 | Total oper. expenditures E/6 | | |
| Baptist Mission. | 1,4 | 13,625(13.54) | 1,625(41.30) | 1,625 | 900 | 104 | 0 | 1 | 0 | 3,834 | 834 | 4,705(-53.42) | 10,477 | 2,769 | 17,950 | 17. | |
| Bethany | 1,3 C/5 New shelf count | 77,115 | 1,167 | 1,167 | 367 | 352 | 1 | 1.5 | 2.2 | 11,749 | 871 | 12,620(23.65) | 31,686 | 2,514 | 46,820 | 10.38 | |
| Bethel | 1,3,4 | 61,125(8.57) | 4,819(10.78) | 4,819 | 802 | 290 | 2 | 2 | 2.5 | 23,000 | 1,500 | 24,500(12.75) | 48,823 | 4,902 | 78,225 | 12.85 | |
| Boston U. | 1,2a,3,4 C/1-C/5 include holdings of New England Methodist Historical Society. | 110,856(3.08) | 3,766(10.25) | 3,528 | 676 | 4,280 | 4 | 5.5 | 3.1 | 22,025 | 1,067 | 23,092(26.39) | 83,733 | 30,487 | 114,221 | 7.5 | |
| Brite | 2a | 144,747(3.23) | 4,622(6.72) | 4,527 | 886 | 17,200 | 3.7 | 5.5 | 3.7 | 42,587 | 5,620 | 48,207(7.29) | 84,832 | 13,431 | 146,470 | - | |
| Calvin | 2 | 78,994(9.29) | 3,572(53.17) | 3,572 | 347 | 3,500 | 1.5 | 1 | 2 | 21,500 | 3,000 | 24,500(0.23) | 35,100 | 6,600 | 41,700 | - | |
| Cath.Sem.Fndn. | 1,3 Non-book - 571 | 22,357(2.09) | 1,852(54.33) | 1,852 | 133 | 12 | 1 | 1 | 1 | - | - | - | - | - | - | - | |
| Cath.Theo.Union | 1,3 E/4 includes \$12,900 for contributed services | 64,547 | 2,334 | 2,334 | 450 | - | 3 | 1 | 7 | 14,502 | 782 | 15,284(- 1.39) | 43,921 | 4,297 | 63,502 | 6.75 | |
| Cath.U.of Amer. | 3,5 | 813,375(2.66) | 23,812(-11.85) | 21,090 | 3,801 | 140,823 | 36 | 43.5 | - | 219,037 | - | 219,037(- 7.31) | 744,146 | 342,512 | 1,086,658 | 5.7 | |
| Central Baptist | 1,3 | 60,697(1.78) | 1,069(- 0.28) | 1,060 | 242 | 166 | 1 | 2 | 3 | 11,704 | 736 | 12,441(30.59) | 27,419 | 895 | 40,755 | 11.3 | |
| Chicago Theo.Sem. | 1,3 | 83,488(4.17) | 1,672(- 7.83) | 1,672 | 270 | 475 | 1.5 | 1 | 2 | 13,850 | 1,067 | 14,917(3.53) | 28,000 | 8,284 | 51,201 | 6.27 | |
| Christ the King | 1 (Formerly St. John Vianny) | 52,497(5.88) | 2,916(38.73) | 2,916 | 450 | 400 | 2 | 1 | 1 | 20,791 | 346 | 21,187(46.13) | 18,848 | - | 40,036 | 13. | |
| Christian | 1 | 88,175(2.77) | 2,375(- 6.86) | 2,375 | 562 | 549 | 3 | 1.66 | 2.25 | 15,518 | 1,960 | 17,478(- 4.39) | 47,702 | 6,858 | 72,038 | - | |
| Colgate | 1,2a,3,4 | 179,304(2.36) | 4,431(- 3.99) | 4,127 | 625 | 587 | 3 | 4.5 | 2.5 | 40,248 | 3,476 | 43,724(11.08) | 74,715 | 3,778 | 122,217 | 8.6 | |
| Columbia | 1,3 | 90,370(2.19) | 2,109(5.03) | 1,935 | 325 | 637 | 2 | 2.25 | 1.7 | 16,307 | 1,798 | 18,105(40.62) | 50,635 | 2,246 | 71,986 | 6. | |

| School | Affiliation | COLLECTIONS | | | | | PERSONNEL | | | | | EXPENDITURES | | | | |
|--|-------------|--------------------------------|------------------------|----------------------|-----------------------------|--------------------------------|-----------------------|---------------------------|--------------------------|------------------------------|-------------|-----------------------------|------------------------------|------------------------------|------------------------------|-------------------------|
| | | Vols in Library June, 1974 C/5 | Vols added (Gross) C/2 | Vols added (net) C/4 | Periodical titles rec'd C/7 | Microfilm units in library C/6 | Prof. Staff (FTE) P/1 | Non-Prof. Staff (FTE) P/2 | Student Assts. (FTE) P/4 | Books, Periodicals, etc. E/1 | Binding E/2 | Total books and binding E/3 | Total salaries and wages E/4 | Other oper. expenditures E/5 | Total oper. expenditures E/6 | Total as School's % E/7 |
| Conception | 2,5,6 | 74,410(3.21) | 2,323(-21.97) | 2,313 | 355 | 117 | 2.5 | 1 | .1 | 10,050 | 473 | 10,523(- 8.03) | 19,561 | 4,044 | 34,128 | - |
| <p>(Formerly Immac. Concep.) C/7 does not include most annual serials. E/4 includes \$17,100 for contributed services. E/6 excludes building depreciation, utilities as heat, electricity, water, insurance, repair and maintenance of building.</p> | | | | | | | | | | | | | | | | |
| Concordia, St.L. | 1,3 | 134,540(2.09) | 3,272(-29.22) | 2,748 | 1,002 | 3,088 | 2 | 5 | 1.9 | 43,313 | 9,838 | 53,151(3.03) | 74,218 | 14,656 | 142,025 | 5.96 |
| Concordia, Spfd. | 1 | 73,777(2.97) | 2,127(-14.68) | 2,008 | 451 | 806 | 2 | 4 | 1.33 | 21,113 | 634 | 21,747(- 0.49) | 39,398 | 2,002 | 63,147 | 6.963 |
| Conserv. Baptist | 1 | 43,493(7.39) | 4,125(65.00) | 2,993 | 299 | 2,307 | 1 | 1.5 | 1 | 14,007 | 1,500 | 15,507(1.42) | 22,212 | 7,644 | 45,364 | 6.3 |
| Dallas | 1 | 76,728(3.76) | 2,836(- 5.47) | 2,777 | 700 | 1,500 | 3 | 7 | 3 | 25,000 | - | 25,000(9.50) | - | - | - | - |
| Divinity, Phila. | 1 | 30,741 | 1,483 | -62,708 | - | 846 | 2 | 2 | 1 | 8,374 | 136 | 8,510 | 28,808 | 1,117 | 38,435 | 9.6 |
| All figures for 9 mos., Sept. 1973 through May, 1974. In June 1974 PDS became part of the Episcopal Divinity School, Cambridge, MA | | | | | | | | | | | | | | | | |
| Drew | 5 | 354,782(2.32) | 9,911(-10.19) | 8,038 | 1,526 | 13,920 | 14 | 13.8 | 15.6 | 121,276 | 10,848 | 132,124(15.75) | 333,688 | 15,133 | 480,946 | 8.8 |
| Earlham | 2,3 | 25,770 | 1,251 | 1,191 | 140 | 118 | .2 | .5 | .07 | 15,674 | 442 | *16,116 | 4,044 | - | 20,160* | - |
| <p>C/5 Total number of volumes in Lilly Libr. is 204,000, with total of 1,343 periodicals (including bound volumes). Total number of books added to Lilly Libr. during the year were 6,994. In addn. to total religion books listed above (25,770, line 5) we have approximately 10,000 volumes in a special Quaker Collection. Earlham Sch of Rel does not employ a full time library staff but pays for services of Earlham's Lilly Library staff. ESR has a part time Ref. Librn, and half time Acquisitions Secretary. ESR has a special foundation grant of \$50,000 to upgrade its collection, esp. in Biblical Studies and Am. Church Hist.</p> | | | | | | | | | | | | | | | | |
| Eastern Baptist | 1 | 82,035(1.51) | 1,726(20.53) | 1,217 | 538 | 2,438 | 4 | 1 | 3 | 19,525 | 700 | 20,225(14.63) | 40,985 | 4,700 | 65,910 | 9.55 |
| East. Mennonite | 5 | 68,170 | 5,011 | 4,848 | 800 | 2,700 | 5.2 | 2.6 | 8 | 34,891 | 2,200 | 37,091 | 81,289 | 7,287 | 125,667 | 5.7 |
| Eden | 2a,3 | 60,631(2.09) | 1,320(-15.38) | 1,242 | 279 | 151 | - | - | .5 | 13,293 | 1,770 | 15,063(-3.65) | 30,847 | 53,614 | 99,551 | - 39 |
| Emmanuel | 1,4,5 | 23,257(62.76) | 8,968(314.61) | 8,968 | 189 | 1,331 | 1 | 1 | 4 | 5,700 | 899 | 6,599(-78.22) | 21,260 | 2,582 | 30,442 | 6.1 |
| Emory | 1,2a,3 | 102,036(4.65) | 5,165(20.62) | 4,534 | 564 | 4,391 | 2 | 3.25 | 2.70 | 53,200 | 4,429 | 57,629(65.90) | 53,463 | 3,350 | 114,442 | - |
| E/4 does not include fringe benefits. | | | | | | | | | | | | | | | | |

| School | Affiliation | COLLECTIONS | | | | PERSONNEL | | | | | | EXPENDITURES | | | | |
|---|-------------|--|---------------------------------------|----------------------|-----------------------------|--------------------------------|-----------------------|---------------------------|--------------------------|------------------------------|-------------|-----------------------------|------------------------------|------------------------------|------------------------------|-------------------------|
| | | VoIs in Library June, 1974 C/5 | VoIs added (Gross) C/2 | VoIs added (net) C/4 | Periodical titles rec'd C/7 | Microfilm units in library C/6 | Prof. Staff (P/E) P/1 | Non-Prof. Staff (P/E) P/2 | Student Assts. (P/E) P/4 | Books, Periodicals, etc. E/1 | Binding E/2 | Total books and binding E/3 | Total salaries and wages E/4 | Other oper. expenditures E/5 | Total oper. expenditures E/6 | Total as School's % E/7 |
| Epis., Cambridge | 3 | 70,593 (1.96) | 2,290 (69.63) | 1,359 | 202 | 123 | 1.6 | 1.6 | 3.3 | 15,630 | 1,932 | 17,562 (11.42) | 48,692 | 5,222 | 71,476 | 7.1 |
| Episcopal, SW | 1,3 | 55,513 (2.18) | 1,182 (-8.73) | 1,182 | 281 | 774 | 1.4 | 1.6 | 1 | 11,436 | 1,649 | 13,085 (-1.56) | 26,470 | 1,350 | 40,905 | 12.4 |
| Erskine | 5 | 91,574 | 4,368 | 3,801 | 688 | 1,180 | 2 | 4.5 | 2.6 | 54,033 | 1,778 | 55,811 | 47,751 | - | 103,562 | - |
| Evangelical, PA | 1 | 17,830 (15.13) | 2,344 (90.26) | 2,344 | 192 | 25 | 1 | - | .15 | 5,003 | - | 5,003 | 12,092 | 802 | 17,897 | 13.1 |
| Fuller | 1 | 90,430 (5.15) | 4,430 (47.67) | 4,430 | 608 | 1,000 | 2.5 | 5 | 2 | 43,000 | 4,000 | 47,000 (23.52) | 69,457 | 6,750 | 123,207 | 7. |
| Garrett-Seabury | 1,3 | 214,471 (2.14) | 5,628 (7.20) | 2,915 | 1,066 | 1,938 | 6 | 5 | 6 | 55,610 | 7,476 | 63,076 (6.02) | 139,783 | 9,754 | 212,613 | 10. |
| General | 1 | 181,948 (1.84) | 3,287 (-4.56) | 3,287 | 490 | 236 | 3.7 | 4 | 1.5 | 33,709 | 8,858 | 42,567 (-11.54) | 89,857 | 15,933 | 132,424 | 10.9 |
| Golden Gate | 1,3 | 82,788 (2.22) E/4 includes \$1,691 | 1,905 (-29.76) for Social Security | 1,795 | 558 | 1,108 | 2.5 | 3 | 2 | 17,325 | 2,134 | 19,449 (0.31) | 53,321 | 5,684 | 78,453 | 10.18 |
| Gordon-Conwell | 1,3 | 65,057 (9.52) C/6 4,733 microcards | 5,673 (15.30) included in figure | 5,655 | 520 | 5,075 | 3 | 5 | 1.5 | 21,219 | 1,490 | 22,709 (17.00) | 75,184 | 11,684 | 109,577 | 9.9 |
| Grad.Theo.Union | 3 | 311,533 (1.76) | 5,398 (-27.82) | 5,398 | 1,238 | 1,780 | 4.5 | 7.38 | 1 | 74,556 | 3,953 | 78,509 (-9.64) | 144,621 | 43,401 | 266,531 | - |
| E/6 Total expenses include salaries and/or wages at two branch libraries besides GTU Common Library; also extraordinary expenses, e.g., bookkeeping and auditing, building rental, janitorial services, and insurance on books. | | | | | | | | | | | | | | | | |
| Hamma | 2a,3 | 58,500 (3.91) | 2,200 (-4.35) | 2,200 | 359 | 4,000 | 1 | 1 | 2 | - | - | 12,370 (-26.56) | 14,534 | 7,614 | 34,577 | 11. |
| Harding | 3 | 44,687 (8.35) | 3,469 (2.82) | 3,444 | 395 | 2,367 | 2 | 2 | .33 | 18,718 | 3,926 | 22,644 (12.33) | 28,082 | 3,485 | 54,211 | 14.1 |
| Hartford | 1 | 256,738 (1.90) Archives - 147,065 items | 5,234 (-18.60) | 4,779 | 1,000 | 4,000 | 4 | 3.6 | 1.2 | 29,885 | - | 29,885 (-27.41) | 77,059 | 14,327 | 121,271 | 12. |
| Harvard | 2a,3 | 330,551 (1.64) | 5,470 (-26.15) | 5,335 | 1,336 | 2,084 | 4.6 | 8.6 | 1.5 | 60,546 | 9,556 | 70,102 (-9.46) | 138,579 | 21,921 | 230,602 | 13.5 |
| Manuscripts 750 boxes + 100 feet | | | | | | | | | | | | | | | | |
| Hebrew U, Cincinnati | 1 | 257,819 (3.11) | 7,775 (-21.39) | 7,775 | 1,980 | 16,102 | 8 | 16 | 2.5 | 48,406 | 4,778 | 53,184 (17.33) | 266,070 | 19,937 | 339,191 | 14. |

| School | Affiliation | COLLECTIONS | | | | PERSONNEL | | | | | | EXPENDITURES | | | | | Total as School's % E/7 |
|--|-------------|--------------------------------|------------------------|----------------------|-----------------------------|--------------------------------|-----------------------|---------------------------|--------------------------|------------------------------|-------------|-----------------------------|------------------------------|------------------------------|------------------------------|-------|-------------------------|
| | | Vols in Library June, 1974 C/5 | Vols added (gross) C/2 | Vols added (net) C/4 | Periodical titles rec'd C/7 | Microfilm units in library C/6 | Prof. Staff (FTE) P/1 | Non-Prof. Staff (FTE) P/2 | Student Assts. (FTE) P/4 | Books, Periodicals, etc. E/1 | Binding E/2 | Total books and binding E/3 | Total salaries and wages E/4 | Other oper. expenditures E/5 | Total oper. expenditures E/6 | | |
| Hebrew Union, NY | 1 | 119,400 (3.83) | 5,000 (100.00) | 4,400 | 400 | 100 | 4 | 2 | - | 10,000 | 1,200 | 11,200 (-13.85) | 66,000 | 2,000 | 79,400 | - | |
| Hood | 2a,4 | 13,597 (3.79) | 500 (233.33) | 497 | 125 | 50 | 1 | 1 | - | - | - | 2,790 (17.37) | 20,192 | 6 | 22,988 | 20.18 | |
| Howard | 2 | 71,180 (2.91) | 2,015 (-25.01) | 2,015 | 228 | 710 | 1 | 1 | 1.1 | 9,728 | 1,065 | 10,794 (10.96) | 30,062 | - | 39,790 | - | |
| <p>Non-book - (Black ministers and Black church) We have completed questionnaires by black ministers, typed their annual reports and histories of individual churches. Also, other archival materials, such as newspaper clippings, pictures and a card file of 18,000 entries for a bibliography of Afro-American religious studies with location in Am. libraries. E/2-Supplied by University Libraries, not School of Religion.</p> | | | | | | | | | | | | | | | | | |
| Huron | 2,5 | 95,500 (6.11) | 5,000 (0.0) | 5,000 | 200 | 232 | 1.5 | 2 | 2 | 26,000 | 2,065 | 28,065 (-13.17) | 31,746 | - | 59,811 | 10.2 | |
| Iliff | 1 | 88,931 (1.06) | 2,525 (21.22) | 932 | 510 | 420 | 4.66 | 6.55 | 2 | 28,752 | 2,076 | 30,828 (12.04) | 71,940 | 7,632 | 110,400 | 12. | |
| Non-book collection - 857 | | | | | | | | | | | | | | | | | |
| Immaculate Conception (See <u>Conception</u>) | | | | | | | | | | | | | | | | | |
| Jesuit Sch. of Theo. | 1,3 | 98,419 (0.74) | 796 (-22.57) | 723 | 384 | 239 | 1.3 | 2 | .4 | 11,706 | 1,484 | 13,190 (23.33) | 17,675 | 668 | 31,533 | 6.85 | |
| Kenrick | 1,3 | 47,273 (5.05) | 4,696 (0.00) | 4,637 | 370 | 165 | 1.4 | 2 | 3.3 | 22,906 | 4,467 | 27,373 (-3.08) | 34,431 | 2,758 | 64,562 | 16.42 | |
| Audio recordings, 398. E/4 includes contributed services, \$1,400. | | | | | | | | | | | | | | | | | |
| Knox | 1,2a,3 | 66,555 (0.65) | 1,109 (-39.70) | 429 | 261 | 250 | 1 | 3 | .7 | 7,875 | 1,600 | 9,475 (-15.46) | 31,200 | 7,635 | 48,310 | 40. | |
| Lancaster | 1 | 108,121 (3.24) | 3,390 (-9.62) | 3,390 | 460 | 1,042 | 2 | 2 | 1 | 18,475 | 131 | 18,609 (-0.72) | 39,828 | 4,938 | 63,375 | 12.3 | |
| C/2 differs from figure reported to ATS because of error. C/6 some of the microform units are counted in C/5. E/2 most all of our binding is done in our workroom; hence no large amount expended for commercial binding. In 1973-74 we bound in workroom 348 vols. | | | | | | | | | | | | | | | | | |
| Lexington | 1,3 | 80,098 (3.58) | 2,767 (62.67) | 2,767 | 904 | 4,317 | 2 | 1 | 5 | 14,125 | 4,500 | 14,625 (-19.31) | 32,177 | - | 46,802 | 8.939 | |
| C/5 A revised inventory to include previously unaccessioned serials. E/5 No apportionment to library for utilities, postage, janitorial ser. | | | | | | | | | | | | | | | | | |
| Lincoln | 2,2a,3 | 56,607 (9.59) | 4,972 (89.41) | 4,955 | 359 | 487 | 2 | 1 | 2 | 22,065 | 1,228 | 23,293 (-2.28) | 27,685 | 2,823 | 30,508 | 3.3 | |
| Special missionary file - all newsletters, etc., filed according to country, field and personnel. We have 1802 pamphlets in the pamphlet file, under subject heading. | | | | | | | | | | | | | | | | | |
| Louisville | 1,3,4 | 71,485 (4.38) | 3,056 (-3.47) | 2,998 | 296 | 114 | 2 | 3 | 1.5 | 23,066 | 2,711 | 25,777 (2.47) | 62,378 | 11,441 | 99,595 | 11. | |

| School | Affiliation | COLLECTIONS | | | | | PERSONNEL | | | | | | | EXPENDITURES | | | Total as School's \$ E/7 |
|--|-------------|--------------------------------|------------------------|----------------------|-----------------------------|--------------------------------|-----------------------|---------------------------|--------------------------|------------------------------|-------------|-----------------------------|------------------------------|------------------------------|------------------------------|-------|--------------------------|
| | | Vols in Library June, 1974 C/5 | Vols added (gross) C/2 | Vols added (net) C/4 | Periodical titles rec'd C/7 | Microfilm units in library C/6 | Prof. Staff (FTE) P/1 | Non-Prof. Staff (FTE) P/2 | Student Assts. (FTE) P/4 | Books, Periodicals, etc. E/1 | Binding E/2 | Total books and binding E/3 | Total salaries and wages E/4 | Other oper. expenditures E/5 | Total oper. expenditures E/6 | | |
| Luther | 1,3 | 108,649(2.54) | 2,710(4.43) | 2,674 | 527 | 192 | 3 | 3.5 | 2.25 | 25,688 | 1,898 | 27,586(20.57) | 59,000 | 1,921 | 88,507 | 9.7 | |
| Lutheran, Chicago | 3 | 107,799(1.45) | 1,913(2.46) | 1,537 | 361 | 311 | 2.5 | 3.6 | 1 | 10,723 | 584 | 11,307(-31.89) | 71,115 | 12,851 | 83,966 | 6. | |
| Lutheran, Columbus | 2a,3 | 60,482(3.34) | 2,875(32.00) | 1,957 | 401 | 518 | 2.5 | 2 | 1.5 | 22,933 | 2,672 | 25,665(23.23) | 53,434 | 4,463 | 83,563 | 14.1 | |
| C/3 includes a re-inventory as well as discards during the year. Non-book - 618. | | | | | | | | | | | | | | | | | |
| Lutheran, Gettysbg | 1,3 | 104,814(2.31) | 2,370(- 4.40) | 2,369 | 447 | 1,191 | 2 | 4.3 | 1.5 | 19,473 | 2,290 | 21,763(0.00) | 55,148 | 3,702 | 80,613 | 17.9 | |
| Lutheran, Phila | 1,3 | 112,486(1.85) | 2,628(-20.19) | 2,534 | 561 | 487 | 2 | 3 | 1 | 22,511 | 2,900 | 25,411(- 3.20) | 68,715 | 2,039 | 100,719 | 11.36 | |
| E/4 includes salaries and wages, pension benefits, parsonage allowance, payroll taxes. E/5 includes compensation insurance, group life and medical insurance, dues and subscriptions, office supplies, postage, telephone, travel, misc., audiovisual equipment. | | | | | | | | | | | | | | | | | |
| Lutheran, Saskatoon | 1,2a,3 | 27,000(3.03) | 1,850(183.08) | 1,850 | 150 | - | 1.25 | - | 2 | 6,600 | 400 | 7,000(6.16) | 12,600 | 444 | 27,044 | 15.6 | |
| Lutheran, Southern | 1 | 52,760(4.31) | 2,040(- 0.78) | 2,040 | 526 | 2,975 | 2 | 1 | 1 | 15,562 | 1,746 | 17,308(30.89) | 26,669 | 2,467 | 46,444 | 8.4 | |
| McCormick | 1,4 | 168,054(1.73) | 2,900(38.10) | 2,850 | 728 | 69,252 | 5 | 4 | 5 | 34,670 | 3,000 | 37,670(20.66) | 105,392 | 74,537 | 172,599 | 11. | |
| E/5 \$65,262 of this amount is the space allocation charged to the library budget. This includes all costs pertaining to physical facilities. | | | | | | | | | | | | | | | | | |
| McGill | 2a,3 | 54,089(6.88) | 2,578(26.19) | 2,576 | 245 | 9,003 | 2 | 2.5 | .9 | 14,606 | 1,050 | 15,656(5.05) | 40,368 | 1,180 | 57,204 | 18.8 | |
| McMaster | 5 | 744,289(8.90) | 56,490(1.81) | 55,727 | 8,065 | 890,020 | 34 | 133.5 | 18 | - | - | 924,770(21.99) | 1,359,530 | - | 2,596,200 | 7. | |
| Non-book - Maps 79,412; Pams 41,018; Archives 1,259,050 | | | | | | | | | | | | | | | | | |
| Maryknoll | 1 | 69,850(5.18) | 3,640(4.00) | 3,440 | 650 | 66 | 3 | 3 | 0 | 15,904 | 4,000 | 19,904(-10.34) | 28,400 | 11,671 | 59,975 | 66. | |
| Meadville | 2a,3 | 86,900(0.53) | 400(- 9.50) | 400 | 135 | 45 | .5 | .75 | .25 | 5,250 | - | 5,250(31.25) | 12,500 | 1,600 | 24,600 | 6.5 | |
| Memphis | 1,3,4 | 44,021(10.58) | 5,421(2.24) | 5,207 | 374 | 328 | 2 | .75 | .5 | 10,190 | 4,163 | 14,352(-20.01) | 16,686 | 7,370 | 38,408 | 21.3 | |
| C/5 not arrived at from 1+4. Includes tapes and filmstrips, but not microform units. Excludes all other unprocessed material. | | | | | | | | | | | | | | | | | |
| Methodist, Ohio | 1 | 56,012(6.91) | 3,627(0.72) | 3,627 | 330 | 600 | 2 | 3 | 2 | 32,417 | 1,723 | 34,140(11.50) | 53,850 | 3,328 | 91,318 | 12.5 | |

| School | Affiliation | COLLECTIONS | | | | | PERSONNEL | | | | | EXPENDITURES | | | | | Total as School's \$ E/7 |
|---------------------|-------------|--|---|----------------------|-----------------------------|--------------------------------|-----------------------|---------------------------|--------------------------|------------------------------|-------------|-----------------------------|------------------------------|------------------------------|------------------------------|-------|--------------------------|
| | | Vols in Library June, 1974 C/5 | Vols added (Gross) C/2 | Vols added (net) C/4 | Periodical titles rec'd C/7 | Microfilm units in library C/6 | Prof. Staff (PTE) P/1 | Non-Prof. Staff (PTE) P/2 | Student Assts. (PTE) P/4 | Books, Periodicals, etc. E/1 | Binding E/2 | Total books and binding E/3 | Total salaries and wages E/4 | Other oper. expenditures E/5 | Total oper. expenditures E/6 | | |
| Moravian | 5 | 125,500 | 4,346 | 4,346 | 1,087 | 6,663 | 3 | 12 | 15 | 43,591 | 6,742 | 50,333 | 84,643 | 71,455 | 206,431 | - | |
| Mt.St.Alphonsus | 1 E/4 | 59,612 (4.78) includes \$20,400 | 2,731 (32.00) for contributed services | 2,727 | 704 | 173 | 2 | 3 | 1.4 | 17,639 | 2,892 | 20,531 (34.88) | 33,894 | 2,638 | 57,063 | 10.2 | |
| Mt.St.Mary | 1,3,4 E/4 | 70,476 (1.11) contributed services | 1,701 (-23.55) \$7,460 | 1,501 | 310 | 480 | 1 | 2 | 3 | 16,662 | 4,012 | 20,674 (29.12) | 15,352 | 9,504 | 45,530 | 10. | |
| Nashotah | 1 | 48,284 (-0.72) | 1,102 (18.37) | -351 | 253 | 151 | 1 | 1.7 | - | 11,768 | 928 | 12,696 (13.70) | 20,760 | 3,127 | 33,583 | 6. | |
| Nazarene | 1,3 | 45,591 (0.89) | 1,765 (-9.39) | 1,757 | 336 | 60 | 2 | 2 | 3 | 10,054 | 5,636 | 15,690 (12.05) | 28,451 | 2,038 | 46,180 | 11. | |
| New Brunswick | 1,4 | 127,193 (0.70) (Ten month report because of change in fiscal year) | 881 (-41.66) | 881 | 354 | 163 | 2 | 1.5 | 1.5 | 6,852 | 651 | 7,503 (-37.55) | 21,139 | 927 | 29,569 | 9.5 | |
| New Orleans | 1,4 | 126,028 (7.08) | 8,349 (107.79) | 8,329 | 496 | 2,719 | 4 | 6 | 2.5 | 49,213 | 3,123 | 52,336 (64.19) | 55,306 | 17,122 | 124,764 | 9. | |
| N.Am.Baptist | 2a | 43,778 (2.40) | 1,494 (-7.38) | 1,492 | 280 | 247 | 1.3 | 1.7 | .4 | 12,084 | 685 | 12,769 (-4.64) | 26,932 | 1,182 | 40,884 | 13.5 | |
| North Park | 2a | 46,245 (3.93) | 1,783 (28.00) | 1,731 | 340 | 257 | 1.6 | 1 | 1.75 | 12,304 | 824 | 13,128 (7.54) | 25,761 | 1,615 | 40,504 | 12.55 | |
| Northern Baptist | 3 E/1 | 61,728 (1.31) includes \$251 spent on audio visual media | 833 (-29.11) | 799 | 455 | 31 | 2 | 2 | 2 | 8,584 | 808 | 9,392 (-14.62) | 31,308 | 1,737 | 42,437 | 9.3 | |
| Northwestern Luth | 1,3 | 75,601 (1.00) | 751 (-38.24) | 751 | 779 | 467 | 1 | 1 | 5 | 11,918 | 3,359 | 15,276 (31.06) | 29,726 | - | 45,003 | 24. | |
| Notre Dame | 5 | 1,191,175 (3.85) | 32,132 (-38.09) | 28,753 | 16,615 | 359,864 | 37 | 84 | 99 | 548,684 | 30,822 | 579,506 (8.02) | 976,604 | 164,369 | 1,720,479 | 2.8 | |
| Oblate | 3 | 33,864 (2.82) | 928 (-52.82) | 928 | 211 | - | 1 | 1 | - | 8,009 | 197 | 8,206 (-7.08) | 14,366 | 509 | 23,081 | 11 43 | |
| Oral Roberts | 5 | 124,320 (4.78) Tape and phono-disc 331; Slide kits 331; Film and strip 510; Paintings 315; Phono-discs 2,596; Music scores 525; 2x2 slides 28,700; loop films 61; Audio, Video tapes 7,140. | 5,746 (17.05) | 5,673 | 1,139 | 34,035 | 5.5 | 12 | 10 | 48,000 | 6,000 | 54,000 (10.20) | 117,412 | 20,900 | 192,312 | 8.5 | |
| Pacific Sch.of Rel. | 1 E/5 | 98,888 (2.80) includes \$12,140 in outside cataloging costs. | 2,837 (-18.08) | 2,694 | 499 | 48,395 | .5 | 1 | 1.5 | 22,829 | 2,507 | 25,336 (-2.70) | 28,868 | 12,174 | 66,378 | 7.8 | |

| School | Affili- ation | COLLECTIONS | | | | | PERSONNEL | | | | | EXPENDITURES | | | | |
|----------------------|----------------------------|---|--------------------------|-------------------------|-------------------------------|-----------------------------------|-------------------------|-----------------------------|---------------------------|----------------------------------|-------------|--------------------------------|---------------------------------|---------------------------------|--------------------------------|-----------------------------|
| | | Vols in Library June, 1974 C/5 | Vols added (Gross)C/2 | Vols added (net) C/4 | Periodical titles rec'dC/7 | Microfilm units in library C/6 | Prof. Staff(FTE) P/1 | Non-Prof. Staff(FTE) P/2 | Student Assts.(FTE)P/4 | Books, Period- icals, etc.F/1 | Binding E/2 | Total books and binding E/3 | Total salaries and wages E/4 | Other oper. expenditures E/5 | Total oper. expenditure E/6 | Total as School's \$ E/7 |
| Payne | 2a | 12,807(4.86) | 593(115.64) | 569 | 58 | 27 | 1 | .85 | .25 | 7,680 | - | 7,680(- 2.40) | 12,192 | 2,400 | 22,272 | 11. |
| | | Tapes 226, Filmstrip 10, Archives 250, Slides 5, Video tapes 4, Recordings 4 | | | | | | | | | | | | | | |
| Perkins | 2a | 154,063(4.16) | 6,149(7.90) | 6,149 | 416 | 4,368 | 3 | 3 | 2 | 180,488 | 4,000 | 184,488(131.98) | 68,498 | 6,729 | 259,716 | - |
| Phillips | 2a | 66,282(2.55) | 1,763(-31.03) | 1,648 | 460 | 4,487 | 1.6 | 2.87 | 3.8 | 13,890 | 1,698 | 15,588(12.10) | 42,618 | 2,592 | 60,799 | 22.9 |
| | | Filmstrip 223; Slides 2,672; Tapes 464; Records 187 | | | | | | | | | | | | | | |
| Pittsburgh | 1 | 169,292(2.78) | 5,343(35.40) | 5,269 | 835 | 708 | 4 | 4.4 | - | 41,400 | 8,500 | 49,900(15.71) | 95,046 | 3,500 | 138,446 | 9.45 |
| Pope John XXIII | 3,6 | 21,630(5.02) | 1,055(-31.76) | 1,055 | 273 | 9 | 2 | - | 9 | 11,091 | 845 | 11,936(-13.50) | 12,036 | 6,148 | 30,121 | 5.5 |
| Princeton | 1 | 319,348(1.59) | 5,454(- 2.80) | 4,995 | 700 | 1,656 | 6 | 6 | 1.6 | 52,541 | 5,541 | 58,082(16.93) | 123,121 | 4,873 | 186,076 | 5.8 |
| Reformed | 1 | 33,494(18.57) | 5,070(204.14) | 4,908 | 353 | 1,542 | 2 | 3.66 | 1.5 | 10,892 | 2,336 | 13,299(-18.84) | 32,616 | 5,888 | 51,733 | 8.49 |
| | | E/4 does not include student assistants; they receive scholarship aid for their work. | | | | | | | | | | | | | | |
| St. Augustine's | 1,6 | 23,116 | 503 | 503 | 187 | 42 | 1 | .5 | .5 | 5,415 | 743 | 6,158 | 7,473 | 128 | 13,759 | - |
| St. Bernard's | 1,3,4,6 | 78,994(7.48) | 6,000(334.15) | 5,497 | 450 | 75 | 2 | 1.5 | 1 | 21,642 | 1,800 | 23,442(98.61) | 36,881 | 2,317 | 62,640 | 9. |
| St. Charles Borromeo | 1,3 | 157,180(0.74) | 5,634(- 5.53) | 1,159 | 460 | 1,198 | 5.5 | 7.5 | 2.5 | 27,496 | 7,783 | 35,280(- 3.72) | 100,301 | 10,191 | 145,773 | 10. |
| | | E/4 includes \$20,000 contributed services. E/4 does not include fringe benefits. | | | | | | | | | | | | | | |
| St. Francis, Loretto | 1 | 29,248(5.00) | 1,393(-42.49) | 1,393 | 221 | 287 | 1 | 1 | 1 | 8,364 | 1,111 | 9,475(121.17) | 22,200 | - | 31,024 | 5. |
| St. Francis, Milw. | 1 | 48,977 | 2,870 | 2,720 | 365 | 118 | 1.3 | .5 | 2.5 | 12,208 | 708 | 13,016 | 16,059 | 866 | 29,941 | 7.76 |
| St. John Vianney | See <u>Christ the King</u> | | | | | | | | | | | | | | | |
| St. John's, Winnipeg | 2a,5 | 33,480(4.04) | 2,420(- 0.82) | 1,732 | 194 | - | 1 | 2 | 1 | 20,927 | 2,600 | 23,527(32.92) | 27,187 | - | 50,714 | - |
| | | C/1 new inventory. E/5, E/7 other expenses covered by University of Manitoba Libraries budget; no meaningful percentage can be made with either university or college budget. | | | | | | | | | | | | | | |

| School | Affiliation | Vols in Library June, 1974 C/5 | COLLECTIONS | | | | PERSONNEL | | | | | | EXPENDITURES | | | Total as School's % E/7 |
|-----------------------|-------------|--------------------------------|---|----------------------|-----------------------------|--------------------------------|-----------------------|---------------------------|--------------------------|------------------------------|-------------|-----------------------------|------------------------------|------------------------------|------------------------------|-------------------------|
| | | | Vols added (Gross) C/2 | Vols added (net) C/4 | Periodical titles rec'd C/7 | Microfilm units in library C/6 | Prof. Staff (FTE) P/1 | Non-Prof. Staff (FTE) P/2 | Student Assts. (FTE) P/4 | Books, Periodicals, etc. E/1 | Binding E/2 | Total books and binding E/3 | Total salaries and wages E/4 | Other oper. expenditures E/5 | Total oper. expenditures E/6 | |
| St. John's Provincial | 1 | 34,988(6.61) | 2,173(21.89) | 2,168 | 289 | 597 | 1.5 | 3 | 2.5 | 12,155 | 2,098 | 14,253(- 4.75) | 22,225 | 8,446 | 45,424 | 11. |
| | | | E/4 does not include \$15,064 for contributed services | | | | | | | | | | | | | |
| St. John's, Brighton | 1,3,6 | 112,988(1.90) | 2,253(-17.20) | 2,105 | 338 | 269 | 1 | 2.33 | .5 | 28,399 | 2,594 | 30,992(12.27) | 19,894 | 2,382 | 53,268 | - |
| St. John's, Camarillo | 2a,6 | 51,347(12.03) | 1,225(-24.52) | 1,189 | 205 | 1,368 | 3 | .25 | 1 | 7,550 | 1,183 | 8,733(27.12) | 21,392 | 26,510 | 56,635 | 12. |
| | | | E/4 includes \$9,428 contributed services. E/5 includes maintenance, utilities, insurance, alarm systems, etc. | | | | | | | | | | | | | |
| St. John's U., Minn. | 5 | 250,000(4.89) | 11,995(25.84) | 11,647 | 1,274 | 10,713 | 6 | 10 | 9 | 108,864 | 4,450 | 113,314(19.28) | 141,022 | 18,263 | 272,599 | 5. |
| St. Joseph's, Yonkers | 1,4 | 82,855(2.99) | 2,408(-11.67) | 2,408 | 397 | 1,336 | 2 | - | .9 | 22,805 | 2,515 | 23,320(-17.42) | 34,270 | 5,152 | 64,742 | - |
| St. Leonard, Dayton | 1 | 38,173(1.84) | 1,199(-15.38) | 1,199 | 152 | - | 2 | 1.5 | .25 | 4,218 | 174 | 4,392(-38.76) | 19,329 | 1,209 | 29,323 | 15. |
| | | | C/5 does not include bound periodical volumes. Non-book = 172 tape cassettes. E/4 includes contributed services of \$10,500. | | | | | | | | | | | | | |
| St. Louis | 2a,3 | 104,129(2.22) | 2,800(-38.63) | 2,266 | 950 | 441 | 1.4 | 1 | 2.5 | 26,370 | 4,692 | 31,062(- 0.22) | 30,882 | 3,564 | 65,509 | 13. |
| St. Mary of the Lake | 1 | 124,012(1.27) | 1,603(-26.84) | 1,554 | 420 | 619 | 1 | 2.25 | 1 | 15,025 | 2,195 | 17,220(- 0.49) | 34,725 | 3,600 | 55,546 | - |
| St. Mary, Cleveland | 1 | 39,206(4.90) | 1,988(2.47) | 1,831 | 324 | 600 | 1 | .50 | 2 | 16,008 | 2,742 | 18,750(36.11) | 17,287 | 635 | 36,672 | 8. |
| | | | E/4 includes \$10,725 for contributed services | | | | | | | | | | | | | |
| St. Mary, Baltimore | 2 | 113,877(3.05) | 3,373(6.94) | 3,373 | 275 | 370 | 2.5 | 2 | - | 12,550 | 1,600 | 14,150(-21.93) | 39,699 | 2,715 | 56,564 | - |
| St. Mary, Houston | 1,2a | 27,949(5.25) | 1,910(12.22) | 1,703 | 224 | 922 | 1 | 1 | - | 11,671 | 1,394 | 13,065(- 1.86) | 12,881 | 4,054 | 30,000 | - |
| | | | Fr. Gilmore H. Guyot serves as faculty librarian without pay. 28 hrs are contributed by student assistants without pay. Collection contains 257 cassettes. | | | | | | | | | | | | | |
| St. Meinrad | 5 | 83,094(7.29) | 5,689(21.38) | 5,643 | 626 | 500 | 1 | 5 | 1 | 26,117 | 2,208 | 28,325(-2.64) | 45,435 | 7,365 | 81,125 | - 45 |
| | | | E/4 is mostly contributed services, ie, \$39,700. | | | | | | | | | | | | | |
| St. Michael, Toronto | 2a,3,5 | 185,504 | 7,492 | 7,472 | 691 | 3,902 | 8 | 9 | 4 | 116,369 | - | 116,369 | 172,879 | 13,727 | 302,975 | 9.11 |
| | | | E/4 carries some contributed services which like other salaries are real fiscal transfers. For comparison of ATS and ATLA members we calculate theological material, expenditure, etc as one third of totals. | | | | | | | | | | | | | |

| School | Affiliation | COLLECTIONS | | | | PERSONNEL | | | | | | | EXPENDITURES | | | | | Total as School's % E/7 |
|--------------------------|-------------|--|------------------------|----------------------|-----------------------------|--------------------------------|-----------------------|---------------------------|--------------------------|------------------------------|-------------|-----------------------------|------------------------------|------------------------------|------------------------------|------|--|-------------------------|
| | | Vols in Library June, 1974 C/5 | Vols added (gross) C/2 | Vols added (net) C/4 | Periodical titles rec'd C/7 | Microfilm units in library C/6 | Prof. Staff (PTE) P/1 | Non-Prof. Staff (PTE) P/2 | Student Assts. (PTE) P/4 | Books, Periodicals, etc. E/1 | Binding E/2 | Total books and binding E/3 | Total salaries and wages E/4 | Other oper. expenditures E/5 | Total oper. expenditures E/6 | | | |
| St. Patrick's | 1,3 | 51,300(1.03) | 516(-59.53) | 516 | 210 | 35 | 1 | 1 | .6 | 15,870 | - | 15,870(0.55) | 19,027 | 1,600 | 36,499 | 8.2 | | |
| St. Paul, Kansas City | 1 | 57,495 | - | - | 300 | 150 | 2 | 2 | 2 | 12,556 | - | - | - | - | 53,563 | 6. | | |
| St. Paul, St. Paul | 1,3,4 | 60,543(3.57) | 2,678(33.90) | 2,086 | 350 | 239 | 2.5 | 1.5 | 1 | 11,024 | 2,993 | 14,017(-20.34) | 28,357 | 1,790 | 44,164 | 7. | | |
| St. Peter's, Canada | 1 | 25,815 | 811 | 811 | 180 | 6 | 1 | - | - | 7,562 | - | 7,562 | 7,200 | - | 14,762 | 8.3 | | |
| St. Thomas | 1 | 66,692(11.45) | 6,852(53.94) | 6,852 | 280 | 2,291 | 2 | 1.5 | 5 | 23,278 | 1,000 | 24,278(9.94) | 20,980 | 8,897 | 54,164 | 17. | | |
| St. Vincent | 5 | 182,184(2.66) | 4,807(6.89) | 4,717 | 1,010 | 107,057 | 5 | 5 | 6 | 65,116 | 8,869 | 73,985(8.07) | 87,388 | 8,886 | 170,259 | 6. | | |
| Sch. of Theo. Claremont | 2a,3 | 97,619(10.90) | 9,598 | 9,598 | 537 | 215 | 5 | 8 | 4.7 | 31,063 | 10,674 | 41,737(0.69) | 108,927 | 11,015 | 161,779 | 12. | | |
| Seminario | 1,3 | 21,840(5.58) | 1,155(17.26) | 1,155 | 170 | 481 | 1 | 1 | .17 | 5,293 | 164 | 5,457(5.21) | 10,475 | 250 | 16,172 | 13. | | |
| Sem. St. Vincent de Paul | 1 | 29,500(11.39) | 2,500(92.31) | 2,500 | 250 | 200 | 2 | 1 | 2 | 13,000 | 1,000 | 14,000(15.17) | 11,000 | - | 25,000 | 7. | | |
| Seventh Day Adventists | 2 | 84,147(3.97) | 3,214(- 0.68) | 3,214 | 685 | 958 | 2 | 3 | 2 | 33,820 | 1,556 | 35,376(14.50) | 43,675 | 60,347 | 139,398 | 15.7 | | |
| Southeast. Baptist | 1 | 106,436(2.53) | 2,784(-28.43) | 2,624 | 795 | 57,910 | 4 | 5 | 3.1 | 37,950 | 3,300 | 41,250(.7.10) | 84,548 | 4,956 | 130,754 | 12.7 | | |
| | | Audiovisual items: 10,194. Special collections approx 20,000 items. E/6 does not include \$4,795 expended for equipment. E/7 for the previous year was 12.5% rather than 10.7% as reported. | | | | | | | | | | | | | | | | |
| Southern Bapt. | 1,2a,3,4 | 211,892(0.22) | 6,295(-29.59) | 461 | 1,218 | 5,457 | 6 | 12 | 11.5 | 56,348 | 8,543 | 64,891(21.04) | 146,749 | 28,611 | 240,251 | 9.51 | | |
| Southwest. Bapt. | 1,4 | 358,284 | 8,576 | 8,106 | 1,385 | 4,788 | 9 | 16 | 29 | 73,654 | 6,498 | 80,152(39.56) | 179,915 | 52,569 | 312,636 | 11.3 | | |
| | | Non-book: records 4,585; music cassettes 1,332; music reels 145; films 247; filmstrips 1663; slide-sets 73; slides 24,892; lecture reels 4459; lecture cassettes 1,920; prints 2271; manuscript mat'l 168 drawers; historical artifacts 145; maps 70; games 28; vertical file 570 folders. | | | | | | | | | | | | | | | | |
| Swedenborg | 1,4 | 31,225(0.64) | 200(-20.00) | 200 | 50 | 12 | 1 | - | 1 | 600 | - | 600(-63.64) | 7,000 | 369 | 8,569 | 6.25 | | |
| Talbot (BioLa) | 5 | 111,587(7.23) | 7,770(- 6.22) | 7,526 | 778 | 3,135 | 3.6 | 7.5 | 6 | 59,355 | 1,229 | 60,584(20.61) | 95,366 | 7,636 | 159,131 | 6.97 | | |
| | | E/5 Net figure with expense offset excluded. | | | | | | | | | | | | | | | | |

| School | Affili- ation | COLLECTIONS | | | | PERSONNEL | | | | | | EXPENDITURES | | | | Total as School's % E/7 |
|---|------------------|-----------------------------------|------------------------------------|-------------------------|--------------------------------|-----------------------------------|--------------------------|------------------------------|------------------------------|-----------------------------------|-------------|--------------------------------|---------------------------------|---------------------------------|---------------------------------|----------------------------|
| | | Vols in Library June, 1974 C/5 | Vols added (Gross) C/2 | Vols added (net) C/4 | Periodical titles rec'd C/7 | Microfilm units in library C/6 | Prof. Staff (FTE) P/1 | Non-Prof. Staff (FTE) P/2 | Student Asssts. (FTE) P/4 | Books, Period- icals, etc. E/1 | Binding E/2 | Total books and binding E/3 | Total salaries and wages E/4 | Other oper. expenditures E/5 | Total oper. expenditures E/6 | |
| Three Hierarchs | 1 | 20,000(61.94) | 8,000(220.00) | 7,925 | 47 | 120 | 1 | 1 | 1 | 10,000 | 300 | 10,300(56.06) | 6,200 | 1,500 | 18,000 | 30. |
| Trinity, Ontario | 1,3,5 | 28,379(2.23) | 627(16.76) | 620 | 54 | 50 | 1 | 1.3 | 1 | 5,187 | 222 | 5,409(121.77) | 17,568 | 1,145 | 24,122 | - |
| Union, NY | 1 | 534,482 E/4 includes \$8,520 | 5,455 (est.) for apts. provided | 5,091 | 1,745 | 2,958 | 13.8 | 6.4 | 6.6 | 46,081 | 10,076 | 56,157 | 263,659 | 11,514 | 331,330 | 12.3 |
| Union, Richmond | 1 | 176,506(4.99) | 8,969(-11.53) | 8,391 | 909 | 74,067 | 5 | 15 | - | 46,193 | 2,497 | 48,690(21.43) | 133,506 | 60,725 | 242,921 | 30. |
| United, Dayton | 1,3 | 82,387(2.37) | 2,339(-15.07) | 1,909 | 460 | 723 | 2 | 2.5 | 1 | 18,216 | 1,214 | 19,430 | 46,049 | 6,478 | 71,951 | 10.3 |
| E/1-E/7 The financial figures reflect changes in the system of accounts and auditing procedures from previous years. Comparison of these figures with those of earlier years requires extensive interpretation. | | | | | | | | | | | | | | | | |
| United, Twin Cities | 1,3 | 45,900(3.83) | 1,700(-30.73) | 1,694 | 286 | 390 | 2 | 1 | 1 | 13,065 | 1,119 | 14,184(-19.13) | 25,249 | 1,982 | 41,415 | 8.3 |
| Non-book: Films and strips 288; cassettes and tapes 658; videotapes 55; slides 247 | | | | | | | | | | | | | | | | |
| Univ. of the South | 1,2a | 57,544(3.91) | 2,324(-16.13) | 2,166 | 784 | 5,146 | 2 | 1 | 2.2 | 16,915 | 4,682 | 21,597(-13.68) | 38,729 | 3,586 | 63,912 | 22. |
| E/4 includes \$4,904 of "contributed wages" | | | | | | | | | | | | | | | | |
| Vancouver | 1 | 51,993(3.76) | 1,909(-21.76) | 1,883 | 163 | 262 | 1 | 2 | .5 | 9,990 | 1,422 | 11,412(34.59) | 30,030 | 723 | 42,165 | 11.13 |
| Vanderbilt | 2 | 112,420(2.73) | 3,047(-46.53) | 2,992 | 436 | 1,943 | 3 | 2 | 2.2 | 26,996 | 4,516 | 31,512(- 2.42) | 47,448 | 29,602 | 108,563 | 12. |
| Victoria | 3,5 | 43,311(3.89) | 1,688(-12.72) | 1,622 | 243 | 2,835 | .5 | 2 | .53 | 10,615 | 1,167 | 11,782(- 5.59) | 19,776 | 41,061 | 72,619 | - |
| E/1-4 cover material and personnel in Emmanuel College Library only. E/5 includes estimated costs for supplies, equipment and travel re Emmanuel Libr., plus estimated portion of salaries of other Victoria U. Library staff members whose work involves theo. library service (41,061). E/6 represents portion of total Victoria U. Libr. expenditures for theo. library service. | | | | | | | | | | | | | | | | |
| Virginia, Alexandria | 3 | 99,804(2.16) | 2,133(-19.87) | 2,110 | 422 | 833 | 2 | 3 | 1.2 | 25,583 | 6,000 | 31,583(2.84) | 55,465 | 6,095 | 93,143 | 7.7 |
| Wartburg | 1,3 | 82,820(2.79) | 2,248(-15.27) | 2,248 | 400 | 152 | 1 | 1.5 | 4 | 26,059 | 697 | 26,756(2.68) | 25,806 | 9,113 | 61,405 | 10. |
| Non-book: Record, disc and tapes 1557, filmstrips 486. | | | | | | | | | | | | | | | | |

| School | Affiliation | Vols in Library June, 1974 C/5 | COLLECTIONS | | | | PERSONNEL | | | | | | EXPENDITURES | | | | Total as School's % E/7 |
|-------------------------------------|----------------------------|--------------------------------|--|----------------------|-----------------------------|--------------------------------|-----------------------|---------------------------|----------------------------|------------------------------|-------------|-----------------------------|------------------------------|------------------------------|------------------------------|-------|-------------------------|
| | | | Vols added (Gross) C/2 | Vols added (net) C/4 | Periodical titles rec'd C/7 | Microfilm units in library C/6 | Prof. Staff (FTE) P/1 | Non-Prof. Staff (FTE) P/2 | Student Assists. (FTE) P/4 | Books, Periodicals, etc. E/1 | Binding E/2 | Total books and binding E/3 | Total salaries and wages E/4 | Other oper. expenditures E/5 | Total oper. expenditures C/6 | | |
| Waterloo | See <u>Wilfrid Laurier</u> | | | | | | | | | | | | | | | | |
| Wesley | 2a,3 | 81,601(4.15) | 3,250(3.17) | 3,250 | 521 | 575 | 2 | 4 | 3.3 | 25,884 | 3,224 | 29,109(6.02) | 69,494 | 1,686 | 100,289 | 10.1 | |
| West. Conservative | 1,4 | 28,299(5.57) | 1,608(-15.50) | 1,494 | 500 | 219 | 2 | 3.6 | 1 | 10,935 | 526 | 11,462(3.08) | 35,984 | 4,967 | 52,413 | 4.72 | |
| | | | Non-book: Filmstrip 458, Records 253, Slides 134, Tapes 845, Transparencies 39. | | | | | | | | | | | | | | |
| Western, Holland | 1 | 58,595(2.37) | 1,270(- 4.73) | 1,270 | 331 | 408 | 1 | 1.5 | 1 | 13,329 | 359 | 13,688(8.16) | 22,612 | 4,078 | 40,377 | 10.62 | |
| Western Ev, Portland | 2a | 28,044(7.79) | 2,151(-15.91) | 2,106 | 214 | 30 | 1 | 2.5 | - | 10,712 | - | 10,712(15.06) | 16,221 | 3,679 | 30,612 | 14.3 | |
| | | | Non-book: Cassette 295, Filmstrips 67, Reels 208, Records 19. E/1 includes some LC cards, since they came out of our same fund of gift monies, I did not know where the breakdown was. E/5 Left out the purchase of an electric typewriter, AB Dick Photocopier and the Thermofax which totals \$2327.40 | | | | | | | | | | | | | | |
| Westminster | 1,3 | 66,889(5.40) | 3,474(16.85) | 3,427 | 450 | 450 | 2 | 1.75 | 1.1 | 37,000 | 1,543 | 38,543(60.94) | 34,607 | 2,026 | 75,176 | 14.1 | |
| Weston | 3 | 128,065(2.56) | 2,925(72.06) | 2,685 | 403 | 400 | 1.1 | 2.8 | 1.4 | 21,835 | 3,465 | 25,300(12.91) | 41,735 | 4,748 | 71,783 | 13.4 | |
| | | | E/4 includes <u>only</u> Social Security fringe benefits. | | | | | | | | | | | | | | |
| Wilfrid Laurier (Formerly Waterloo) | 5 | 46,200(7.44) | 3,200(6.67) | 3,200 | 400 | 350 | 1 | 2 | - | 16,740 | 1,752 | 18,492(- 9.10) | 25,093 | 2,000 | 46,615 | - | |
| Woodstock | 1 | 154,164(1.04) | 2,586(-25.84) | 1,586 | 600 | 1,642 | 3 | 2 | - | 24,500 | 4,500 | 29,000(0.00) | 47,520 | 45,435 | 121,955 | - | |
| Wycliffe | 1 | 29,752 | 464 | 464 | 56 | - | 0 | 1 | 10 | 2,000 | - | 2,000 | 5,500 | - | 7,500 | - | |
| Yale | 2 | 299,538(2.17) | 6,531(5.30) | 6,354 | 1,090 | 2,885 | 8 | 11 | 3 | 50,531 | 15,000 | 65,531(15.23) | 196,000 | 11,924 | 273,455 | - | |

School Locations by Zip Code

| | | | |
|-------|-------------------|---|----|
| 00928 | Puerto Rico | Seminario Evangelico | |
| 01982 | S. Hamilton, MA | Gordon-Conwell | *1 |
| 02135 | Brighton, MA | St. John's Seminary | |
| 02138 | Cambridge, MA | Harvard Divinity School | |
| 02138 | Cambridge, MA | Weston College | |
| 02138 | Cambridge, MA | Episcopal Theological School | |
| 02158 | Newton, MA | Swedenborg School of Religion | |
| 02159 | Newton Centre, MA | Andover Newton Theo. School | |
| 02193 | Wheaton, MA | Pope John XXIII National Seminary | |
| 02215 | Boston, MA | Boston University Sch. of Theo. | |
| 04401 | Bangor, Maine | Bangor Theological Seminary | |
| 06105 | Hartford, CT | Hartford Seminary Foundation | |
| 06510 | New Haven, CT | Yale Univ. Divinity School | |
| 07940 | Madison, NJ | Drew University Theo. School | |
| 08540 | Princeton, NJ | Princeton Theological Seminary | |
| 08901 | New Brunswick, NJ | New Brunswick Theo. Seminary | |
| 10011 | New York, NY | General Theological Seminary | |
| 10023 | New York, NY | Hebrew Union College, Jewish Inst. of Religion | |
| 10027 | New York, NY | Union Theological Seminary | |
| 10027 | New York, NY | Woodstock College | |
| 10545 | Maryknoll, NY | Maryknoll Seminary | |
| 10704 | Yonkers, NY | St. Joseph's Seminary | |
| 12429 | Esopus, NY | Mt. St. Alphonsus Seminary | |
| 14052 | East Aurora, NY | Christ the King Seminary | |
| 14612 | Rochester, NY | St. Bernard's Seminary | |
| 14620 | Rochester, NY | Colgate Rochester/Bexley Hall/Crozer | |
| 15206 | Pittsburgh, PA | Pittsburgh Theological Seminary | |
| 15650 | Latrobe, PA | St. Vincent College | |
| 15940 | Loretto, PA | St. Francis Seminary | |
| 17067 | Myerstown, PA | Evangelical Cong. School of Theology | *2 |
| 17325 | Gettysburg, PA | Lutheran Theological Seminary | |
| 17603 | Lancaster, PA | Lancaster Theological Seminary | |
| 18018 | Bethlehem, PA | Moravian Theological Seminary | |
| 19104 | Philadelphia, PA | Divinity Sch. of the Protestant Episcopal Church | |
| 19118 | Philadelphia, PA | Westminster Theological Seminary | |
| 19119 | Philadelphia, PA | Lutheran Theological Seminary | |
| 19151 | Philadelphia, PA | Eastern Baptist Theo. Seminary | |
| 19151 | Philadelphia, PA | St. Charles Borromeo Seminary | |

* See Theological Consortia, p.

| | | | |
|-------|----------------------|---|----|
| 20001 | Washington, DC | Howard Univ. School of Religion | *3 |
| 20016 | Washington, DC | Wesley Theological Seminary | |
| 20017 | Washington, DC | Atonement Seminary | |
| 20017 | Washington, DC | Catholic Univ. of America | |
| 20910 | Silver Spring, MD | Wash. Theological Coalition | |
| 21210 | Baltimore, MD | St. Mary's Seminary and Univ. | |
| 22304 | Alexandria, VA | Virginia Theological Seminary | |
| 22801 | Harrisonburg, VA | Eastern Mennonite Seminary | |
| 23227 | Richmond, VA | Union Theological Seminary | |
| 27587 | Wake Forest, NC | Southeastern Baptist Seminary | |
| 27706 | Durham, NC | Duke Univ. Divinity School | |
| 28114 | Salisbury, NC | Hood Theological Seminary | |
| 29203 | Columbia, SC | Lutheran Theo. Southern Seminary | |
| 29639 | Due West, SC | Erskine Theological Seminary | |
| 30030 | Decatur, GA | Columbia Theological Seminary | *4 |
| 30314 | Atlanta, GA | Interdenominational Theo. Center | |
| 30322 | Atlanta, GA | Emory Univ., Pitts Theology | |
| 32751 | Maitland, FL | Three Hierarchs Seminary | |
| 33435 | Boynton Beach, FL | Seminary of St. Vincent de Paul | |
| 37203 | Nashville, TN | Vanderbilt University Divinity Sch. | |
| 37375 | Sewanee, TN | School of Theo., Univ. of the South | |
| 37682 | Milligan College, TN | Emmanuel School of Religion | |
| 38104 | Memphis, TN | Memphis Theological Seminary | |
| 38117 | Memphis, TN | Harding Grad. School of Religion | |
| 39209 | Jackson, MS | Reformed Theological Seminary | *5 |
| 40205 | Louisville, KY | Louisville Presbyterian Seminary | |
| 40206 | Louisville, KY | Southern Baptist Theo. Seminary | |
| 40390 | Wilmore, KY | Asbury Theological Seminary | |
| 40508 | Lexington, KY | Lexington Theological Seminary | |
| 43015 | Delaware, OH | Methodist Theological School in Ohio | *6 |
| 43209 | Columbus, OH | Lutheran Theological Seminary | |
| 44108 | Cleveland, OH | St. Mary Seminary | |
| 44805 | Ashland, OH | Ashland Theological Seminary | |
| 45212 | Norwood, OH | Mt. St. Mary Seminary | |
| 45220 | Concinnati, OH | Hebrew Union College, Jewish Inst. of Religion | |
| 45384 | Wilberforce, OH | Payne Theological Seminary | |
| 45406 | Dayton, OH | United Theological Seminary | |
| 45459 | Dayton, OH | St. Leonard College | |
| 45501 | Springfield, OH | Hamma School of Theology | |
| 46011 | Anderson, IN | Anderson College, Sch. of Theology | |
| 46208 | Indianapolis, IN | Catholic Seminary Foundation | |
| 46208 | Indianapolis, IN | Christian Theological Seminary | |
| 46514 | Elkhart, IN | Associated Mennonite Biblical Sems. | |
| 46556 | Notre Dame, IN | Univ. of Notre Dame | |
| 47374 | Richmond, IN | Earlham Sch. of Religion | |
| 47577 | St. Meinrad, IN | St. Meinrad College and Seminary | |

| | | | |
|-------|----------------------|---------------------------------------|----|
| 48170 | Plymouth, MI | St. John's Provincial Seminary | |
| 49103 | Berrigan Springs, MI | Seventh-Day Adventist Seminary | |
| 49423 | Holland, MI | Western Theological Seminary | |
| 49506 | Grand Rapids, MI | Calvin Seminary | |
| 52001 | Dubuque, IA | Wartburg Theological Seminary | |
| 52001 | Dubuque, IA | Aquinas-Dubuque Theological Libraries | |
| 53058 | Nashotah, WI | Nashotah House | |
| 53207 | Milwaukee, WI | St. Francis Seminary | |
| 55105 | St. Paul, MN | St. Paul Seminary | *7 |
| 55108 | St. Paul, MN | Northwestern Lutheran Theo. Seminary | |
| 55108 | St. Paul, MN | Luther Theological Seminary | |
| 55112 | New Brighton, MN | United Theological Seminary | |
| 55112 | St. Paul, MN | Bethel Theological Seminary | |
| 56321 | Collegeville, MN | St. John's University | |
| 57105 | Sioux Falls, SD | North American Baptist Seminary | |
| 60060 | Mundelein, IL | St. Mary of the Lake Seminary | *8 |
| 60201 | Evanston, IL | Garrett-Seabury | |
| 60523 | Oak Brook, IL | Bethany Theological Seminary | |
| 60523 | Oak Brook, IL | Northern Baptist Theo. Seminary | |
| 60614 | Chicago, IL | McCormick Theological Seminary | |
| 60615 | Chicago, IL | Catholic Theo. Union at Chicago | |
| 60615 | Chicago, IL | Jesuit School of Theology | |
| 60615 | Chicago, IL | Lutheran School of Theology | |
| 60625 | Chicago, IL | North Park Theological Seminary | |
| 60637 | Chicago, IL | Chicago Theological Seminary | |
| 60637 | Chicago, IL | Meadville Theological Seminary | |
| 62656 | Lincoln, IL | Lincoln Christian College | |
| 62702 | Springfield, IL | Concordia Theological Seminary | |
| 63105 | St. Louis, MO | Concordia Seminary | *9 |
| 63108 | St. Louis, MO | St. Louis Univ Sch. of Divinity | |
| 63119 | Webster Groves, MO | Kenrick Seminary | |
| 63119 | Webster Groves, MO | Eden Theological Seminary | |
| 64127 | Kansas City, MO | St. Paul School of Theology | |
| 64131 | Kansas City, MO | Nazarene Theological Seminary | |
| 64433 | Conception, MO | Conception Seminary College | |
| 66102 | Kansas City, KS | Central Baptist Theo. Seminary | |
| 70126 | New Orleans, LA | New Orleans Baptist Seminary | |
| 73701 | Enid, OK | Phillips Univ. Graduate Seminary | |
| 74105 | Tulsa, OK | Oral Roberts University | |
| 75204 | Dallas, TX | Dallas Theological Seminary | |
| 75275 | Dallas, TX | Perkins School of Theology | |
| 75766 | Jacksonville, TX | Baptist Missionary Assn. Seminary | |
| 76109 | Fort Worth, TX | Brite Divinity School | |
| 76122 | Fort Worth, TX | Southwestern Baptist Seminary | |
| 77024 | Houston, TX | St. Mary's Seminary, U. of St. Thomas | |
| 78216 | San Antonio, TX | Oblate College of the Southwest | |
| 78705 | Austin, TX | Austin Presbyterian Theo. Seminary | |
| 78767 | Austin, TX | Episcopal Theo. Sem. of the Southwest | |

| | | | |
|--------|----------------------|---------------------------------------|-----|
| 80210 | Denver, CO | Iliff School of Theology | |
| 80210 | Denver, CO | St. Thomas Theological Seminary | |
| 80210 | Denver, CO | Conservative Baptist Seminary | |
| 90638 | La Mirada, CA | Talbot Theological Seminary | |
| 91101 | Pasadena, CA | Fuller Theological Seminary | |
| 91711 | Claremont, CA | School of Theology at Claremont | |
| 93010 | Camarillo, CA | St. John's Seminary | *10 |
| 94040 | Menlo Park, CA | St. Patrick's Seminary | |
| 94709 | Berkeley, CA | Graduate Theological Union | |
| 94709 | Berkeley, CA | Pacific School of Religion | |
| 94942 | Mill Valley, CA | Golden Gate Baptist Seminary | |
| 97215 | Portland, OR | Western Conservative Baptist Seminary | |
| 97222 | Portland, OR | Western Evangelical Seminary | |
| CANADA | Toronto, Ontario | Knox College | *11 |
| | Toronto, Ontario | St. Michael's College, U. of Toronto | |
| | Toronto, Ontario | Trinity College Faculty of Divinity | |
| | Toronto, Ontario | Victoria Univ. Emmanuel College | |
| | Toronto, Ontario | Wycliffe College | |
| | Hamilton, Ontario | McMaster University | |
| | London, Ontario | Huron College Faculty of Theology | |
| | London, Ontario | St. Peter's Seminary | |
| | Waterloo, Ontario | Wilfrid Laurier University | |
| | Vancouver, B.C. | Vancouver School of Theology | |
| | Halifax, Nova Scotia | Atlantic School of Theology | |
| | Edmonton, Alberta | Newman Theological College | |
| | Saskatoon, Sask. | Lutheran Theological Seminary | |
| | Winnipeg, Sask. | St. John's College | |
| | Montreal, Quebec | McGill Univ. Faculty of Rel. Studies | |

Theological Consortia

| | <u>Volumes</u> | <u>Acq., Bind.</u> | <u>Total Exp.</u> |
|----------------------|------------------|--------------------|-------------------|
| 1. B.T.I. Libraries | | | |
| Gordon-Conwell | 65,057 | \$ 22,709 | \$ 109,577 |
| St. John's, Brighton | 112,988 | 30,992 | 53,268 |
| Harvard | 330,551 | 70,102 | 230,602 |
| Weston | 128,065 | 25,300 | 71,783 |
| Episcopal, Cambridge | 70,593 | 17,562 | 71,476 |
| Andover Newton | 185,298 | 33,486 | 101,731 |
| Pope John XXIII | 21,630 | 11,936 | 30,121 |
| Boston Univ. | 110,856 | 23,092 | 114,221 |
| | <u>1,025,038</u> | <u>\$ 235,179</u> | <u>\$ 782,779</u> |

| | <u>Volumes</u> | <u>Acq., Bind.</u> | <u>Total Exp.</u> |
|--|----------------|--------------------|-------------------|
| 2. Theological Libraries of Southeast Pennsylvania | | | |
| Lutheran, Gettysburg | 104,814 | \$ 21,763 | \$ 80,613 |
| Lancaster | 108,121 | 18,609 | 63,375 |
| Westminster | 66,889 | 38,543 | 75,176 |
| Lutheran, Philadelphia | 112,486 | 25,441 | 100,719 |
| Eastern Baptist | 82,035 | 20,225 | 65,910 |
| St. Charles Borromeo | 157,180 | 35,280 | 145,773 |
| Immaculate, Northampton | - | - | - |
| | <u>631,525</u> | <u>\$159,831</u> | <u>\$ 531,566</u> |
| 3. Washington Theological Consortium | | | |
| Howard | 71,180 | \$ 10,794 | \$ 39,790 |
| Wesley | 81,601 | 29,109 | 100,289 |
| Atonement | 36,000 | 7,500 | 10,402 |
| Catholic Univ. of America | 813,375 | 219,037 | 1,086,658 |
| Virginia Theo., Alexandria | <u>99,804</u> | <u>31,583</u> | <u>93,143</u> |
| | 1,101,960 | \$298,023 | \$1,330,282 |
| 4. Atlanta Theological Association | | | |
| Columbia | 90,370 | \$ 18,105 | \$ 71,986 |
| Emory | 102,036 | 57,629 | 114,442 |
| Interdenominational | - | - | - |
| | <u>192,406</u> | <u>\$ 75,734</u> | <u>\$ 186,428</u> |
| 5. TEAM-A (Theological Education Association of Mid-America) | | | |
| Asbury | 95,396 | \$ 30,522 | \$ 101,203 |
| Lexington | 80,980 | 14,625 | 46,802 |
| St. Meinrad | 83,094 | 28,325 | 81,125 |
| Southern Baptist | 211,892 | 64,891 | 240,251 |
| Louisville Presbyterian | <u>71,485</u> | <u>25,777</u> | <u>99,595</u> |
| | 542,847 | \$164,150 | \$ 352,776 |
| 6. Consortium of Ohio Theological Schools | | | |
| St. Mary | 39,206 | \$ 18,750 | \$ 36,672 |
| Ashland | 40,177 | 10,354 | 37,782 |
| Mt. St. Mary | 70,476 | 20,674 | 45,530 |
| Payne | 12,807 | 7,680 | 22,272 |
| United, Dayton | 82,387 | 19,430 | 71,951 |
| St. Leonard | 39,219 | 4,392 | 29,323 |
| Hamma | 58,500 | 14,534 | 34,577 |
| Earlham | 25,770 | 16,116 | 20,160 |
| Methodist | 56,012 | 34,140 | 91,318 |
| Lutheran, Columbus | <u>60,482</u> | <u>25,665</u> | <u>83,563</u> |
| | 985,036 | \$ 171,735 | \$ 473,148 |
| 7. Consortium of Minnesota Seminary Faculties | | | |
| Bethel | 61,125 | \$ 24,500 | \$ 78,225 |
| Northwestern Lutheran | 75,601 | 15,276 | 45,003 |
| St. John's Univ., Minn. | 250,000 | 113,314 | 272,599 |
| United, Twin Cities | 45,900 | 14,184 | 41,415 |
| Luther, St. Paul | 108,649 | 27,586 | 88,507 |
| St. Paul, St. Paul | <u>60,543</u> | <u>14,017</u> | <u>44,164</u> |
| | 601,818 | \$ 208,877 | \$ 569,913 |

| | <u>Volumes</u> | <u>Acq., Bind.</u> | <u>Total Exp.</u> |
|--|----------------|--------------------|-------------------|
| 8. Chicago Cluster of Schools | | | |
| Bethany | 77,115 | \$ 12,620 | \$ 46,820 |
| Northern Baptist | 61,728 | 9,392 | 42,437 |
| McCormick | 168,054 | 37,670 | 217,599 |
| Catholic Theo. Union | 64,547 | 15,284 | 63,502 |
| Jesuit School of Theology | 98,419 | 13,190 | 31,533 |
| Lutheran, Chicago | 107,799 | 11,307 | 83,966 |
| Meadville | 86,900 | 5,250 | 24,600 |
| DeAndreis Seminary | - | - | - |
| Chicago Theological Seminary | <u>83,488</u> | <u>14,917</u> | <u>51,201</u> |
| | 748,050 | \$ 119,630 | \$ 561,658 |
| 9. St. Louis Theological Consortium | | | |
| Concordia, St. Louis | 134,540 | \$ 53,151 | \$ 142,025 |
| Eden | 60,631 | 15,063 | 99,551 |
| Kenrick | 47,273 | 27,373 | 64,562 |
| St. Louis | 104,129 | 31,062 | 65,509 |
| Covenant Sch. of Theology | <u>-</u> | <u>-</u> | <u>-</u> |
| | 346,573 | \$ 126,649 | \$ 371,647 |
| 10. San Francisco Bay Area Consortium | | | |
| Graduate Theological Union | 311,533 | \$ 78,509 | \$ 266,531 |
| Amer. Bapt. Sem. West | | | |
| Church Divinity Sch of the Pacific | | | |
| Franciscan Sch. of Theology | | | |
| Jesuit Sch. of Theology | | | |
| Pacific Lutheran | | | |
| San Francisco Theo. Seminary | | | |
| Starr King | | | |
| St. Albert's | | | |
| Pacific School of Religion | 98,888 | 25,336 | 66,378 |
| St. Patrick's | 51,300 | 15,870 | 36,499 |
| Golden Gate Baptist | <u>82,788</u> | <u>19,449</u> | <u>78,453</u> |
| | 544,509 | \$ 139,164 | \$ 447,861 |
| 11. Toronto School of Theology Libraries | | | |
| Trinity | 28,379 | \$ 5,409 | \$ 24,122 |
| Victoria University | 43,311 | 11,782 | 72,619 |
| St. Michael's | 185,504 | 116,369 | 302,975 |
| Knox | 66,555 | 9,475 | 48,310 |
| Wycliffe | 29,752 | 2,000 | 7,500 |
| Regis | - | - | - |
| St. Augustine | <u>-</u> | <u>-</u> | <u>-</u> |
| | 353,501 | \$ 145,035 | \$ 455,526 |

Rank Order: Volumes in Library

| | | | |
|----------------------------|---------|---------------------------|--------|
| 1 Union, New York | 534,482 | 53 Chicago Theo. Seminary | 83,488 |
| 2 Southwestern Baptist | 358,284 | 54 St. Joseph's | 82,855 |
| 3 Harvard | 330,551 | 55 Wartburg | 82,820 |
| 4 Princeton | 319,348 | 56 Golden Gate | 82,788 |
| 5 Grad. Theo. Union | 311,533 | 57 United, Dayton | 82,387 |
| 6 Yale | 299,538 | 58 Eastern Baptist | 82,035 |
| 7 Hebrew Union, Cin. | 257,819 | 59 Wesley | 81,601 |
| 8 Hartford | 256,738 | 60 Lexington | 80,098 |
| 9 Garrett/Seabury | 214,471 | 61 Calvin | 78,994 |
| 10 Southern Baptist | 211,892 | 62 St. Bernard's | 78,994 |
| 11 Andover | 185,298 | 63 Bethany | 77,115 |
| 12 General, NY | 181,948 | 64 Dallas | 76,728 |
| 13 Colgate-Rochester | 179,304 | 65 Northwestern Lutheran | 75,601 |
| 14 Union, Richmond | 176,506 | 66 Concordia, Springfield | 73,777 |
| 15 Pittsburgh | 169,292 | 67 Louisville | 71,485 |
| 16 McCormick | 168,054 | 68 Howard | 71,180 |
| 17 St. Charles Borromeo | 157,180 | 69 Episcopal, Cambridge | 70,593 |
| 18 Woodstock | 154,164 | 70 Mt. St. Mary | 70,476 |
| 19 Perkins | 154,063 | 71 Maryknoll | 69,850 |
| 20 Concordia, St. Louis | 134,540 | 72 Eastern Mennonite | 68,170 |
| 21 Weston | 128,065 | 73 Westminster | 66,889 |
| 22 New Brunswick | 127,193 | 74 St. Thomas, Denver | 66,692 |
| 23 New Orleans Baptist | 126,028 | 75 Knox | 66,555 |
| 24 Moravian | 125,500 | 76 Phillips | 66,282 |
| 25 St. Mary of the Lake | 124,012 | 77 Gordon-Conwell | 65,057 |
| 26 Aquinas-Dubuque | 120,467 | 78 Cath.Theo.Union,Chgo. | 64,547 |
| 27 Hebrew Union, NY | 119,400 | 79 Bangor | 62,228 |
| 28 St. Mary's, Baltimore | 113,877 | 80 Northern Baptist | 61,728 |
| 29 St. John's, Brighton | 112,988 | 81 Bethel | 61,125 |
| 30 Lutheran, Phila. | 112,486 | 82 Central Baptist | 60,697 |
| 31 Vanderbilt | 112,420 | 83 Eden | 60,631 |
| 32 Boston U | 110,856 | 84 St. Paul, St. Paul | 60,543 |
| 33 Luther, St. Paul | 108,649 | 85 Lutheran, Columbus | 60,482 |
| 34 Lancaster | 108,121 | 86 Associated Mennonite | 60,454 |
| 35 Lutheran, Chicago | 107,799 | 87 Mt. St. Alphonsus | 59,612 |
| 36 Southeastern Baptist | 106,436 | 88 Western, Holland | 58,595 |
| 37 Lutheran, Gettysburg | 104,814 | 89 Hamma | 58,500 |
| 38 St. Louis | 104,129 | 90 U.of the South,Sewanee | 57,544 |
| 39 Emory | 102,036 | 91 St. Paul, Kansas City | 57,495 |
| 40 Virginia Theo, Alex. | 99,804 | 92 Lincoln | 56,607 |
| 41 Austin | 99,204 | 93 Methodist, Ohio | 56,012 |
| 42 Pacific Sch. of Rel. | 98,888 | 94 Epis.Sem.of Southwest | 55,513 |
| 43 Jesuit Sch. of Theo. | 98,419 | 95 McGill | 54,089 |
| 44 Sch. of Theo.,Claremont | 97,619 | 96 Lutheran, Columbia | 52,760 |
| 45 Huron | 95,500 | 97 Christ the King | 52,497 |
| 46 Asbury | 95,396 | 98 Vancouver | 51,993 |
| 47 Fuller | 90,430 | 99 St.John's,Camarillo | 51,347 |
| 48 Columbia | 90,370 | 100 St. Patrick's | 51,300 |
| 49 Iliff | 88,931 | 101 St. Francis, Milw. | 48,977 |
| 50 Christian | 88,175 | 102 Nashotah | 48,284 |
| 51 Meadville | 86,900 | 103 Kenrick | 47,273 |
| 52 Seventh Day Adventists | 84,147 | 104 Atlantic, Halifax | 46,609 |

| | | | |
|---------------------------|--------|-----------------------------|--------|
| 105 North Park | 46,245 | 123 Sem.St.Vincent de Paul | 29,500 |
| 106 United, Twin Cities | 45,900 | 124 St. Francis, Loretto | 29,248 |
| 107 Nazarene | 45,591 | 125 Trinity | 28,379 |
| 108 Harding | 44,687 | 126 Western Conservative | 28,299 |
| 109 Memphis | 44,021 | 127 Western Evang.,Portland | 28,044 |
| 110 North Amer. Baptist | 43,778 | 128 St.Mary's, Houston | 27,949 |
| 111 Conservative Baptist | 43,493 | 129 Lutheran, Saskatoon | 27,000 |
| 112 Victoria | 43,311 | 130 St. Peter's | 25,815 |
| 113 Anderson | 42,430 | 131 St. Augustine's | 23,116 |
| 114 Ashland | 40,177 | 132 Catholic Sem.Foundn. | 22,357 |
| 115 St. Leonard | 39,219 | 133 Seminario | 21,840 |
| 116 St. Mary, Cleveland | 39,206 | 134 Pope John XXIII | 21,630 |
| 117 Atonement | 36,000 | 135 Three Hierarchs | 20,000 |
| 118 St. John's Provincial | 34,988 | 136 Evangelical Congreg. | 17,830 |
| 119 Oblate | 33,864 | 137 Baptist Missionary | 13,625 |
| 120 Reformed | 33,494 | 138 Hood | 13,597 |
| 121 Swedenborg | 31,225 | 139 Payne | 12,807 |
| 122 Wycliffe | 29,752 | | |

Percentage Increase in Volumes in Library

| | | | |
|-----------------------------|-------|---------------------------|------|
| 1 Three Hierarchs | 61.94 | 33 Kenrick | 5.05 |
| 2 Reformed | 18.57 | 34 Pope John XXIII | 5.02 |
| 3 Evangelical Congregation. | 15.13 | 35 St. Francis, Loretto | 5.00 |
| 4 Baptist Missionary | 13.54 | 36 Union, Richmond | 4.99 |
| 5 St. John's Camarillo | 12.03 | 37 St.Paul, Kansas City | 4.95 |
| 6 St. Thomas, Denver | 11.45 | 38 St.Mary's, Cleveland | 4.90 |
| 7 Sem.St.Vincent de Paul | 11.39 | 39 Payne | 4.86 |
| 8 Atlantic | 11.28 | 40 Mt. St. Alphonsus | 4.78 |
| 9 Sch.of Theo.,Claremont | 10.90 | 41 Emory | 4.65 |
| 10 Memphis | 10.58 | 42 Louisville | 4.38 |
| 11 Linclom | 9.59 | 43 Lutheran, Columbia | 4.31 |
| 12 Gordon-Conwell | 9.52 | 44 Anderson | 4.20 |
| 13 Calvin | 9.29 | 45 Chicago Theo. Sem. | 4.17 |
| 14 Bethel | 8.57 | 46 Perkins | 4.16 |
| 15 Harding | 8.35 | 47 Wesley | 4.15 |
| 16 Western Evang.,Portland | 7.79 | 48 Ashland | 4.10 |
| 17 St. Bernard's | 7.48 | 49 Seventh Day Adventists | 3.97 |
| 18 Conservative Baptist | 7.39 | 50 North Park | 3.93 |
| 19 New Orleans Baptist | 7.08 | 51 Hamma | 3.91 |
| 20 Methodist, Ohio | 6.91 | 52 Univ. of South,Sewanee | 3.91 |
| 21 McGill | 6.88 | 53 Victoria | 3.89 |
| 22 St.John's Provincial | 6.61 | 54 Hebrew Union, NY | 3.83 |
| 23 Asbury | 6.12 | 55 United, Twin Cities | 3.83 |
| 24 Huron | 6.11 | 56 Hood | 3.79 |
| 25 Christ the King | 5.88 | 57 Dallas | 3.76 |
| 26 Seminario | 5.58 | 58 Vancouver | 3.76 |
| 27 Aquinas-Dubuque | 5.57 | 59 Associated Mennonites | 3.71 |
| 28 Western Conservative | 5.57 | 60 Lexington | 3.58 |
| 29 Westminster | 5.40 | 61 St. Paul, St. Paul | 3.57 |
| 30 St. Mary's, Houston | 5.25 | 62 Lutheran, Chicago | 3.34 |
| 31 Maryknoll | 5.18 | 63 Lancaster | 3.24 |
| 32 Fuller | 5.15 | 64 Hebrew Union, Cin. | 3.11 |

| | | | |
|-----------------------------|------|----------------------------|------|
| 65 Boston U | 3.08 | 98 Eden | 2.09 |
| 66 St. Mary's, Baltimore | 3.05 | 99 Episcopal, Cambridge | 1.96 |
| 67 Lutheran, Saskatoon | 3.03 | 100 Hartford | 1.90 |
| 68 St. Joseph's | 2.99 | 101 St. John's, Brighton | 1.90 |
| 69 Concordia, Springfield | 2.97 | 102 Lutheran, Philadelphia | 1.85 |
| 70 Howard | 2.91 | 103 General, NY | 1.84 |
| 71 Oblate | 2.82 | 104 St. Leonard | 1.84 |
| 72 Pacific Sch. of Rel. | 2.80 | 105 Central Baptist | 1.78 |
| 73 Wartburg | 2.79 | 106 Graduate Theo. Union | 1.76 |
| 74 Pittsburgh | 2.78 | 107 McCormick | 1.73 |
| 75 Christian | 2.77 | 108 Andover | 1.64 |
| 76 Vanderbilt | 2.73 | 109 Harvard | 1.64 |
| 77 Austin | 2.66 | 110 Princeton | 1.59 |
| 78 Weston | 2.56 | 111 Eastern Baptist | 1.51 |
| 79 Phillips | 2.55 | 112 Lutheran, Chicago | 1.45 |
| 80 Luther, St. Paul | 2.54 | 113 Northern Baptist | 1.31 |
| 81 Southeastern Baptist | 2.53 | 114 St. Mary of the Lake | 1.27 |
| 82 North Amer. Baptist | 2.40 | 115 Mt. St. Mary | 1.11 |
| 83 United, Dayton | 2.37 | 116 Iliff | 1.06 |
| 84 Western, Holland | 2.37 | 117 Woodstock | 1.04 |
| 85 Colgate-Rochester | 2.36 | 118 St. Patrick's | 1.03 |
| 86 Lutheran, Gettysburg | 2.31 | 119 Northwestern Lutheran | 1.00 |
| 87 Trinity | 2.23 | 120 Nazarene | 0.89 |
| 88 Golden Gate | 2.22 | 121 St. Peter's | 0.89 |
| 89 St. Louis | 2.22 | 122 Jesuit Sch. of Theo. | 0.74 |
| 90 Columbia | 2.19 | 123 St. Charles Borromeo | 0.74 |
| 91 Episcopal, Southwest | 2.18 | 124 New Brunswick | 0.70 |
| 92 Yale | 2.17 | 125 Knox | 0.65 |
| 93 Virginia Theo., Alex. | 2.16 | 126 Swedenborg | 0.64 |
| 94 Garrett-Seabury | 2.14 | 127 Meadville | 0.53 |
| 95 Bangor | 2.10 | 128 Southern Baptist | 0.22 |
| 96 Catholic Sem. Foundation | 2.09 | 129 Nashotah | 0.72 |
| 97 Concordia, St. Louis | 2.09 | | |

Rank Order: Volumes Added

| | | | |
|----------------------------|-------|-------------------------|-------|
| 1 Sch. of Theo., Claremont | 9,598 | 18 Union, NY | 5,455 |
| 2 Union, Richmond | 8,969 | 19 Princeton | 5,454 |
| 3 Southwestern Baptist | 8,576 | 20 Memphis | 5,421 |
| 4 New Orleans Baptist | 8,349 | 21 Graduate Theo. Union | 5,398 |
| 5 Three Hierarchs | 8,000 | 22 Pittsburgh | 5,343 |
| 6 Hebrew Union, Cin. | 7,775 | 23 Hartford | 5,234 |
| 7 St. Thomas, Denver | 6,852 | 24 Emory | 5,165 |
| 8 Yale | 6,531 | 25 Reformed | 5,070 |
| 9 Aquinas-Dubuque | 6,439 | 26 Hebrew Union, NY | 5,000 |
| 10 Southern Baptist | 6,295 | 27 Huron | 5,000 |
| 11 Perkins | 6,149 | 28 Lincoln | 4,972 |
| 12 St. Bernard's | 6,000 | 29 Bethel | 4,819 |
| 13 Gordon-Conwell | 5,673 | 30 Kenrick | 4,696 |
| 14 St. Charles Borromeo | 5,634 | 31 Colgate-Rochester | 4,431 |
| 15 Garrett-Seabury | 5,628 | 32 Fuller | 4,430 |
| 16 Asbury | 5,513 | 33 Moravian | 4,346 |
| 17 Harvard | 5,470 | 34 Conservative Baptist | 4,125 |

| | | | |
|-----------------------------|-------|-----------------------------|-------|
| 35 Boston U. | 3,766 | 87 Lutheran, Chicago | 1,913 |
| 36 Maryknoll | 3,640 | 88 St. Mary's, Houston | 1,910 |
| 37 Methodist, Ohio | 3,627 | 89 Vancouver | 1,909 |
| 38 Calvin | 3,572 | 90 Golden Gate | 1,905 |
| 39 Westminster | 3,474 | 91 Catholic Sem. Foundation | 1,852 |
| 40 Harding | 3,469 | 92 Lutheran, Saskatoon | 1,850 |
| 41 Lancaster | 3,390 | 93 North Park | 1,783 |
| 42 St. Mary's, Baltimore | 3,373 | 94 Nazarene | 1,765 |
| 43 General, NY | 3,287 | 95 Phillips | 1,763 |
| 44 Concordia, St. Louis | 3,272 | 96 Eastern Baptist | 1,726 |
| 45 Wesley | 3,250 | 97 Mt. St. Mary | 1,701 |
| 46 Seventh Day Adventists | 3,214 | 98 United, Twin Cities | 1,700 |
| 47 Louisville | 3,056 | 99 Victoria | 1,688 |
| 48 Vanderbilt | 3,047 | 100 St. Francis, Milw | 1,677 |
| 49 Andover | 2,997 | 101 Chicago Theo. Sem. | 1,672 |
| 50 Weston | 2,925 | 102 Baptist Missionary | 1,625 |
| 51 Christ the King | 2,916 | 103 Western Conservative | 1,608 |
| 52 McCormick | 2,900 | 104 Ashland | 1,604 |
| 53 Lutheran, Columbus | 2,875 | 105 St. Mary of the Lake | 1,603 |
| 54 Pacific Sch. of Rel. | 2,837 | 106 North Amer. Baptist | 1,494 |
| 55 Dallas | 2,836 | 107 St. Francis, Loretto | 1,393 |
| 56 St. Louis | 2,800 | 108 Anderson | 1,375 |
| 57 Southeastern Baptist | 2,784 | 109 Eden | 1,320 |
| 58 Lexington | 2,767 | 110 Bangor | 1,280 |
| 59 Mt. St. Alphonsus | 2,731 | 111 Western, Holland | 1,270 |
| 60 Luther, St. Paul | 2,710 | 112 St. John's, Camarillo | 1,225 |
| 61 St. Paul, St. Paul | 2,678 | 113 St. Leonard | 1,199 |
| 62 Lutheran, Philadelphia | 2,628 | 114 Episcopal, SW | 1,182 |
| 63 Woodstock | 2,586 | 115 Bethany | 1,167 |
| 64 McGill | 2,578 | 116 Seminario | 1,155 |
| 65 Austin | 2,567 | 117 Knox | 1,109 |
| 66 Iliff | 2,525 | 118 Nashotah | 1,102 |
| 67 Sem. St. Vincent de Paul | 2,500 | 119 Central Baptist | 1,069 |
| 68 St. Joseph's | 2,408 | 120 Pope John XXIII | 1,055 |
| 69 Christian | 2,375 | 121 Oblate | 928 |
| 70 Lutheran, Gettysburg | 2,370 | 122 Atlantic | 911 |
| 71 Evangelical Congreg. | 2,344 | 123 New Brunswick | 881 |
| 72 United, Dayton | 2,339 | 124 Northern Baptist | 833 |
| 73 Cath. Theo. Union, Chgo | 2,334 | 125 St. Peter's | 811 |
| 74 U. of the South, Sewanee | 2,324 | 126 Jesuit Sch. of Theo. | 796 |
| 75 Episcopal, Cambridge | 2,290 | 127 Northwestern Lutheran | 751 |
| 76 St. John's, Brighton | 2,253 | 128 Trinity | 627 |
| 77 Wartburg | 2,248 | 129 Payne | 593 |
| 78 Hamma | 2,200 | 130 St. Patrick's | 516 |
| 79 St. John's Provincial | 2,173 | 131 St. Augustine's | 503 |
| 80 Western Evangelical | 2,151 | 132 Hood | 500 |
| 81 Virginia Theo., Alex. | 2,133 | 133 Wycliffe | 464 |
| 82 Concordia, Springfield | 2,127 | 134 Meadville | 400 |
| 83 Columbia | 2,109 | 135 Swedenborg | 200 |
| 84 Lutheran, Columbia | 2,040 | | |
| 85 Howard | 2,105 | | |
| 86 St. Mary, Cleveland | 1,988 | | |

Percentage Increase in Total Volumes Added

| | | | |
|-----------------------------|--------|---------------------------|--------|
| 1 St. Bernard's | 334.15 | 54 Harding | 2.82 |
| 2 Hood | 233.33 | 55 St. Mary, Cleveland | 2.47 |
| 3 Three Hierarchs | 220.00 | 56 Lutheran, Chicago | 2.46 |
| 4 Reformed | 204.14 | 57 Memphis | 2.24 |
| 5 Lutheran, Saskatoon | 183.08 | 58 Methodist, Ohio | 0.72 |
| 6 Payne | 115.64 | 59 Huron | 0.0 |
| 7 New Orleans Baptist | 107.79 | 60 Kenrick | 0.0 |
| 8 Hebrew Union, NY | 100.00 | 61 Central Baptist | - 0.28 |
| 9 Sem.St.Vincent de Paul | 92.31 | 62 Seventh Day Adventists | - 0.68 |
| 10 Evangelical Congreg. | 90.26 | 63 Lutheran, Columbia | - 0.78 |
| 11 Lincoln | 89.41 | 64 Princeton | - 2.80 |
| 12 Weston | 72.06 | 65 Louisville | - 3.47 |
| 13 Episcopal, Cambridge | 69.63 | 66 Colgate-Rochester | - 3.99 |
| 14 Conservative Baptist | 65.00 | 67 Hamma | - 4.35 |
| 15 Lexington | 62.67 | 68 Lutheran, Gettysburg | - 4.40 |
| 16 Wycliffe | 54.67 | 69 General, NY | - 4.56 |
| 17 Catholic Sem. Found. | 54.33 | 70 Western, Holland | - 4.73 |
| 18 St. Thomas, Denver | 53.94 | 71 Dallas | - 5.47 |
| 19 Calvin | 53.17 | 72 St. Charles Borromeo | - 5.53 |
| 20 Fuller | 47.67 | 73 Aquinas-Dubuque | - 5.70 |
| 21 Baptist Missionary | 41.30 | 74 Christian | - 6.86 |
| 22 Christ the King | 38.73 | 75 North Amer. Baptist | - 7.38 |
| 23 McCormick | 38.10 | 76 Chicago Theo. Sem. | - 7.83 |
| 24 Catholic Theo.Union,Chgo | 37.29 | 77 Anderson | - 8.33 |
| 25 Pittsburgh | 35.40 | 78 Episcopal,Southwest | - 8.73 |
| 26 St. Paul, St. Paul | 33.90 | 79 Nazarene | - 9.39 |
| 27 Lutheran, Columbus | 32.00 | 80 Meadville | - 9.50 |
| 28 Mt. St. Alphonsus | 32.00 | 81 Lancaster | - 9.62 |
| 29 North Park | 28.00 | 82 Union, Richmond | -11.53 |
| 30 McGill | 26.19 | 83 St. Joseph's | -11.67 |
| 31 Austin | 25.40 | 84 Victoria | -12.72 |
| 32 Atlantic | 22.94 | 85 Concordia, Springfield | -14.68 |
| 33 St. John's Provincial | 21.89 | 86 United, Dayton | -15.07 |
| 34 Iliff | 21.22 | 87 Wartburg | -15.27 |
| 35 Emory | 20.62 | 88 Eden | -15.38 |
| 36 Eastern Baptist | 20.53 | 89 St. Leonard | -15.38 |
| 37 Nashotah | 18.37 | 90 Western Conservative | -15.50 |
| 38 Seminario | 17.26 | 91 Andover | -15.71 |
| 39 Westminster | 16.85 | 92 Western Evang,Portland | -15.91 |
| 40 Trinity | 16.76 | 93 U. of South, Sewanee | -16.13 |
| 41 Asbury | 15.53 | 94 St. John's,Brighton | -17.20 |
| 42 Gordon-Conwell | 15.30 | 95 Pacific Sch. of Rel. | -18.08 |
| 43 St. Mary's, Houston | 12.22 | 96 Hartford | -18.60 |
| 44 Bethel | 10.78 | 97 Virginia Theo.,Alex. | -19.87 |
| 45 Boston U | 10.25 | 98 Swedenborg | -20.00 |
| 46 Perkins | 7.90 | 99 Lutheran, Philadelphia | -20.19 |
| 47 Garrett-Seabury | 7.20 | 100 Hebrew Union, Cin. | -21.39 |
| 48 St. Mary's,Baltimore | 6.94 | 101 Vancouver | -21.76 |
| 49 Yale | 5.30 | 102 Jesuit Sch. of Theo. | -22.57 |
| 50 Columbia | 5.03 | 103 Mt. St. Mary | -23.55 |
| 51 Luther, St. Paul | 4.43 | 104 Southwestern Baptist | -23.62 |
| 52 Maryknoll | 4.00 | 105 St. John's, Camarillo | -24.52 |
| 53 Wesley | 3.17 | 106 Howard | -25.01 |

| | | | |
|--------------------------|--------|---------------------------|--------|
| 107 Woodstock | -25.84 | 118 Phillips | -31.03 |
| 108 Harvard | -26.15 | 119 Pope John XXIII | -31.76 |
| 109 St. Mary of the Lake | -26.84 | 120 Bangor | -36.57 |
| 110 Graduate Theo. Union | -27.82 | 121 Northwestern Lutheran | -38.24 |
| 111 Southeastern Baptist | -28.43 | 122 St. Louis | -38.63 |
| 112 Ashland | -28.49 | 123 Knox | -39.70 |
| 113 Northern Baptist | -29.11 | 124 New Brunswick | -41.66 |
| 114 Concordia, St. Louis | -29.22 | 125 St. Francis, Loretto | -42.49 |
| 115 Southern Baptist | -29.59 | 126 Vanderbilt | -46.53 |
| 116 Golden Gate | -29.76 | 127 Oblate | -52.82 |
| 117 United, Twin Cities | -30.73 | 128 St. Patrick's | -59.53 |

Rank Order: Total Expenditures for Acquisition and Binding

| | | | |
|-----------------------------|-----------|---------------------------|----------|
| 1 Perkins | \$184,488 | 40 Luther, St. Paul | \$27,586 |
| 2 Southwestern Baptist | 80,152 | 41 Kenrick | 27,373 |
| 3 Graduate Theo. Union | 78,509 | 42 Wartburg | 26,756 |
| 4 Harvard | 70,102 | 43 Louisville | 25,777 |
| 5 Yale | 65,531 | 44 Lutheran, Columbus | 25,665 |
| 6 Southern Baptist | 64,891 | 45 Lutheran, Philadelphia | 25,411 |
| 7 Garrett-Seabury | 63,076 | 46 Pacific Sch. of Rel. | 25,336 |
| 8 Princeton | 58,082 | 47 Weston | 25,300 |
| 9 Emory | 57,629 | 48 Dallas | 25,000 |
| 10 Union, NY | 56,157 | 49 Bethel | 24,500 |
| 11 Hebrew Union, Cin. | 53,184 | 50 Calvin | 24,500 |
| 12 Concordia, St. Louis | 53,151 | 51 St. Thomas, Denver | 24,278 |
| 13 New Orleans Baptist | 52,336 | 52 St. Bernard's | 23,442 |
| 14 Moravian | 50,333 | 53 St. Joseph's | 23,320 |
| 15 Pittsburgh | 49,900 | 54 Lincoln | 23,293 |
| 16 Union, Richmond | 48,690 | 55 Boston U | 23,092 |
| 17 Fuller | 47,000 | 56 Gordon-Conwell | 22,709 |
| 18 Colgate-Rochester | 43,724 | 57 Harding | 22,644 |
| 19 General, NY | 42,567 | 58 Lutheran, Gettysburg | 21,763 |
| 20 Sch. of Theo., Claremont | 41,737 | 59 Concordia, Springfield | 21,747 |
| 21 Southeastern Baptist | 41,250 | 60 U of South, Sewanee | 21,597 |
| 22 Westminster | 38,543 | 61 Christ the King | 21,187 |
| 23 McCormick | 37,670 | 62 Mt. St. Mary | 20,674 |
| 24 Seventh Day Adventists | 35,376 | 63 Mt. St. Alphonsus | 20,531 |
| 25 St. Charles Borromeo | 35,280 | 64 Eastern Baptist | 20,225 |
| 26 Methodist, Ohio | 34,140 | 65 Maryknoll | 19,904 |
| 27 Andover | 33,486 | 66 Golden Gate | 19,449 |
| 28 Aquinas-Dubuque | 33,213 | 67 United, Dayton | 19,430 |
| 29 Virginia Theo, Alex. | 31,583 | 68 St. Mary, Cleveland | 18,750 |
| 30 Vanderbilt | 31,512 | 69 Lancaster | 18,609 |
| 31 St. Louis | 31,062 | 70 Columbia | 18,105 |
| 32 St. John's, Brighton | 30,992 | 71 Episcopal, Cambridge | 17,562 |
| 33 Iliff | 30,828 | 72 Christian | 17,478 |
| 34 Asbury | 30,532 | 73 Lutheran, Columbia | 17,308 |
| 35 Hartford | 29,885 | 74 St. Mary of the Lake | 17,220 |
| 36 Wesley | 29,109 | 75 St. Patrick's | 15,870 |
| 37 Woodstock | 29,000 | 76 Nazarene | 15,690 |
| 38 Austin | 28,878 | 77 McGill | 15,656 |
| 39 Huron | 28,065 | 78 Phillips | 15,588 |

| | | | | | |
|-----|---------------------------|----------|-----|--------------------------|----------|
| 79 | Conservative Baptist | \$15,507 | 110 | Lutheran, Chicago | \$11,307 |
| 80 | Catholic Theo. Union, Chg | 15,284 | 111 | Atlantic | 11,250 |
| 81 | Northwestern Lutheran | 15,276 | 112 | Hebrew Union, NY | 11,200 |
| 82 | Eden | 15,063 | 113 | Howard | 10,794 |
| 83 | Chicago Theo. Sem. | 14,917 | 114 | Western Evang., Portland | 10,712 |
| 84 | Lexington | 14,625 | 115 | Ashland | 10,354 |
| 85 | Memphis | 14,352 | 116 | Three Hierarchs | 10,300 |
| 86 | St. John's Provincial | 14,253 | 117 | Knox | 9,475 |
| 87 | United, Twin Cities | 14,184 | 118 | St. Francis, Loretto | 9,475 |
| 88 | St. Mary's, Baltimore | 14,150 | 119 | Northern Baptist | 9,392 |
| 89 | St. Paul, St. Paul | 14,017 | 120 | St. John's, Camarillo | 8,733 |
| 90 | Sem. St. Vincent de Paul | 14,000 | 121 | Oblate | 8,206 |
| 91 | Western, Holland | 13,688 | 122 | Payne | 7,680 |
| 92 | Bangor | 13,254 | 123 | St. Peter's | 7,562 |
| 93 | Reformed | 13,229 | 124 | New Brunswick | 7,503 |
| 94 | Jesuit Sch. of Theo. | 13,190 | 125 | Atonement | 7,500 |
| 95 | North Park | 13,128 | 126 | Lutheran, Saskatoon | 7,000 |
| 96 | Epis. Sem. of Southwest | 13,085 | 127 | Emmanuel, Tenn. | 6,599 |
| 97 | St. Mary's, Houston | 13,065 | 128 | St. Augustine's | 6,158 |
| 98 | St. Francis, Milw | 13,016 | 129 | Seminario | 5,457 |
| 99 | North Amer. Baptist | 12,769 | 130 | Trinity | 5,409 |
| 100 | Nashotah | 12,696 | 131 | Meadville | 5,250 |
| 101 | Bethany | 12,620 | 132 | Evangelical Congreg. | 5,003 |
| 102 | St. Paul, Kansas City | 12,556 | 133 | Anderson | 4,801 |
| 103 | Central Baptist | 12,441 | 134 | Baptist Missionary | 4,705 |
| 104 | Hamma | 12,370 | 135 | St. Leonard | 4,392 |
| 105 | Pope John XXIII | 11,936 | 136 | Hood | 2,790 |
| 106 | Assoc. Mennonites | 11,789 | 137 | Wycliffe | 2,000 |
| 107 | Victoria | 11,782 | 138 | Swedenborg | 600 |
| 108 | Western Conservative | 11,462 | | | |
| 109 | Vancouver | 11,412 | | | |

Percentage Increase in Expenditures for Acquisition and Binding

| | | | | | |
|----|-----------------------|--------|----|--------------------------|-------|
| 1 | Perkins | 131.98 | 20 | Mt. St. Mary | 29.12 |
| 2 | Trinity | 121.77 | 21 | St. John's, Camarillo | 27.12 |
| 3 | St. Francis, Loretto | 121.17 | 22 | Boston U | 26.39 |
| 4 | St. Bernard's | 98.61 | 23 | Atlantic | 26.31 |
| 5 | Emory | 65.90 | 24 | Bethany | 23.65 |
| 6 | New Orleans Baptist | 64.19 | 25 | Fuller | 23.52 |
| 7 | Westminster | 60.94 | 26 | Jesuit Sch. of Theo. | 23.33 |
| 8 | Three Hierarchs | 56.06 | 27 | Lutheran, Columbus | 23.23 |
| 9 | Christ the King | 46.13 | 28 | Union, Richmond | 21.43 |
| 10 | Austin | 40.89 | 29 | Southern Baptist | 21.04 |
| 11 | Columbia | 40.62 | 30 | McCormick | 20.66 |
| 12 | Southwestern Baptist | 39.56 | 31 | Luther, St. Paul | 20.57 |
| 13 | St. Mary's, Cleveland | 36.11 | 32 | Hood | 17.37 |
| 14 | Mt. St. Alphonsus | 34.88 | 33 | Hebrew Union, Cin. | 17.33 |
| 15 | Vancouver | 34.59 | 34 | Gordon-Conwell | 17.00 |
| 16 | Meadville | 31.25 | 35 | Princeton | 16.93 |
| 17 | Northwestern Lutheran | 31.06 | 36 | Pittsburgh | 15.71 |
| 18 | Lutheran, Columbia | 30.89 | 37 | Yale | 15.23 |
| 19 | Central Baptist | 30.59 | 38 | Sem. St. Vincent de Paul | 15.17 |

| | | | | | |
|----|--------------------------|--------|-----|------------------------|--------|
| 39 | Western Evangelical | 15.06 | 85 | Concordia, Springfield | - 0.49 |
| 40 | Eastern Baptist | 14.63 | 86 | St. Mary of the Lake | - 0.49 |
| 41 | Seventh Day Adventists | 14.50 | 87 | Lancaster | - 0.72 |
| 42 | Nashotah | 13.70 | 88 | Catholic Theo. Union | - 1.39 |
| 43 | Weston | 12.91 | 89 | Episcopal, Southwest | - 1.56 |
| 44 | Bethel | 12.75 | 90 | St. Mary's, Houston | - 1.86 |
| 45 | Harding | 12.33 | 91 | Lincoln | - 2.28 |
| 46 | St. John's, Brighton | 12.27 | 92 | Vanderbilt | - 2.42 |
| 47 | Phillips | 12.10 | 93 | St. Paul, Kansas City | - 2.55 |
| 48 | Nazarene | 12.05 | 94 | Pacific Sch. of Rel. | - 2.70 |
| 49 | Iliff | 12.04 | 95 | Lutheran, Philadelphia | - 3.20 |
| 50 | Methodist, Ohio | 11.50 | 96 | Associated Mennonites | - 3.50 |
| 51 | Episcopal, Cambridge | 11.42 | 97 | Eden | - 3.65 |
| 52 | Colgate-Rochester | 11.08 | 98 | St. Charles Borromeo | - 3.72 |
| 53 | Howard | 10.96 | 99 | Christian | - 4.39 |
| 54 | Andover | 10.25 | 100 | North Amer. Baptist | - 4.64 |
| 55 | St. Thomas | 9.94 | 101 | St. John's Provincial | - 4.75 |
| 56 | Western, Holland | 8.16 | 102 | Victoria | - 5.59 |
| 57 | North Park | 7.54 | 103 | Oblate | - 7.08 |
| 58 | Southeastern Baptist | 7.10 | 104 | Harvard | - 9.46 |
| 59 | Lutheran, Saskatoon | 6.16 | 105 | Graduate Theo. Union | - 9.64 |
| 60 | Garrett-Seabury | 6.02 | 106 | Maryknoll | -10.34 |
| 61 | Wesley | 6.02 | 107 | General, NY | -11.54 |
| 62 | Chicago Theo. Sem. | 5.53 | 108 | United, Dayton | -13.08 |
| 63 | Asbury | 5.33 | 109 | Huron | -13.17 |
| 64 | Seminario | 5.21 | 110 | Pope John XXIII | -13.50 |
| 65 | McGill | 5.05 | 111 | U of South, Sewanee | -13.68 |
| 66 | Bangor | 4.20 | 112 | Hebrew Union, NY | -13.85 |
| 67 | Kenrick | 3.08 | 113 | Northern Baptist | -14.62 |
| 68 | Western Conservative | 3.08 | 114 | Knox | -15.46 |
| 69 | Concordia, St. Louis | 3.03 | 115 | Aquinas-Dubuque | -15.51 |
| 70 | Virginia, Alex. | 2.84 | 116 | St. Joseph's | -17.42 |
| 71 | Wycliffe | 2.70 | 117 | Anderson | -18.17 |
| 72 | Wartburg | 2.68 | 118 | Reformed | -18.84 |
| 73 | Louisville | 2.47 | 119 | United, Twin Cities | -19.13 |
| 74 | Payne | 2.40 | 120 | Lexington | -19.31 |
| 75 | Conservative Baptist | 1.42 | 121 | Memphis | -20.01 |
| 76 | Sch. of Theo., Claremont | 0.69 | 122 | St. Paul, St. Paul | -20.34 |
| 77 | St. Patrick's | 0.55 | 123 | St. Mary's, Baltimore | -21.93 |
| 78 | Dallas | 0.50 | 124 | Hamma | -26.56 |
| 79 | Golden Gate | 0.31 | 125 | Hartford | -27.41 |
| 80 | St. Louis | 0.22 | 126 | Lutheran, Chicago | -31.89 |
| 81 | Lutheran, Gettysburg | 0.0 | 127 | New Brunswick | -37.55 |
| 82 | Woodstock | 0.0 | 128 | St. Leonard | -38.76 |
| 83 | Evangelical Congreg. | - 0.24 | 129 | Baptist Missionary | -53.42 |
| 84 | Ashland | - 0.25 | 130 | Swedenborg | -63.64 |

General Academic Library Reports

Rank Order: Volumes in Library

| | | | | | |
|----|-----------------------|-----------|----|----------------------|---------|
| 1 | Notre Dame | 1,191,175 | 11 | Talbot(Biola) | 111,587 |
| 2 | Catholic U.of Amer. | 813,375 | 12 | Erskine | 91,574 |
| 3 | McMaster | 744,289 | 13 | St. Meinrad | 83,094 |
| 4 | Drew | 354,782 | 14 | Conception | 74,410 |
| 5 | St. John's, Minn. | 250,000 | 15 | Eastern Mennonite | 68,170 |
| 6 | Earlham | 204,000 | 16 | Calvin | 78,994 |
| 7 | St.Michael's, Toronto | 185,504 | 17 | Wilfrid Laurier | 46,200 |
| 8 | St.Vincent, Latrobe | 182,184 | 18 | St. John's, Winnipeg | 33,480 |
| 9 | Brite | 144,747 | 19 | Emmanuel, Tenn. | 23,257 |
| 10 | Oral Roberts | 124,320 | | | |

Rank Order: Percentage Increase in Total Volumes

| | | | | | |
|---|-------------------|-------|----|----------------------|------|
| 1 | Emmanuel, Tenn. | 62.76 | 9 | St. John's, Winnipeg | 4.04 |
| 2 | Calvin | 9.29 | 10 | Notre Dame | 3.85 |
| 3 | McMaster | 8.90 | 11 | Brite | 3.23 |
| 4 | Wilfrid Laurier | 7.44 | 12 | Conception | 3.21 |
| 5 | St. Meinrad | 7.29 | 13 | Catholic U. of Amer. | 2.66 |
| 6 | Talbot | 7.23 | 14 | St. Vincent, Latrobe | 2.66 |
| 7 | St. John's, Minn. | 4.89 | 15 | Drew | 2.32 |
| 8 | Oral Roberts | 4.78 | | | |

Rank Order: Volumes Added

| | | | | | |
|---|------------------------|--------|----|----------------------|-------|
| 1 | McMaster | 56,490 | 10 | St. Meinrad | 5,689 |
| 2 | Notre Dame | 32,132 | 11 | Eastern Mennonite | 5,011 |
| 3 | Catholic U. of Amer. | 23,812 | 12 | St. Vincent, Latrobe | 4,807 |
| 4 | St. John's, Minn. | 11,995 | 13 | Brite | 4,622 |
| 5 | Drew | 9,911 | 14 | Erskine | 4,368 |
| 6 | Emmanuel, Tenn. | 8,968 | 15 | Calvin | 3,572 |
| 7 | Talbot (Biola) | 7,770 | 16 | Wilfrid Laurier | 3,200 |
| 8 | St. Michael's, Toronto | 7,492 | 17 | St. John's, Winnipeg | 2,420 |
| 9 | Oral Roberts | 5,746 | 18 | Conception | 2,323 |

Rank Order: Percentage Increase in Total Volumes Added

| | | | | | |
|---|-------------------|--------|----|---------------------|--------|
| 1 | Emmanuel | 314.61 | 9 | McMaster Univ. | 1.81 |
| 2 | Calvin | 53.17 | 10 | St.John's, Winnipeg | - .01 |
| 3 | St. John's, Minn. | 25.84 | 11 | Eastern Mennonite | - 3.32 |
| 4 | St. Meinrad | 21.38 | 12 | Talbot | - 6.22 |
| 5 | Oral Roberts | 17.05 | 13 | Drew | -10.19 |
| 6 | St. Vincent | 6.89 | 14 | Catholic U of Amer. | -11.85 |
| 7 | Brite | 6.72 | 15 | Conception | -21.97 |
| 8 | Wilfrid Laurier | 6.67 | 16 | Notre Dame | -38.09 |

Rank Order: Total Expenditures for Acquisition and Binding

| | | | |
|--------------------------|-----------|-------------------------|--------|
| 1 McMaster | \$924,770 | 10 Oral Roberts | 54,000 |
| 2 Notre Dame | 579,506 | 11 Brite | 48,207 |
| 3 Catholic U of Amer. | 219,037 | 12 Eastern Mennonite | 37,091 |
| 4 Drew | 132,124 | 13 St. Meinrad | 28,325 |
| 5 St. Michael's, Toronto | 116,369 | 14 Calvin | 24,500 |
| 6 St. John's, Minn. | 113,314 | 15 St. John's, Winnipeg | 23,527 |
| 7 St. Vincent | 73,985 | 16 Wilfrid Laurier | 18,492 |
| 8 Talbot (Biola) | 60,584 | 17 Conception | 10,523 |
| 9 Erskine | 55,811 | 18 Emmanuel | 6,599 |

Rank Order: Percentage Increase in Expenditures for Acquisition, Binding

| | | | |
|------------------------|-------|-------------------------|--------|
| 1 St. John's, Winnipeg | 32.92 | 9 Brite | 7.29 |
| 2 McMaster | 21.99 | 10 St. Meinrad | 2.64 |
| 3 Talbot | 20.61 | 11 Calvin | .23 |
| 4 St. John's, Minn. | 19.28 | 12 Wilfrid Laurier | .10 |
| 5 Drew | 15.75 | 13 Catholic U. of Amer. | - 7.31 |
| 6 Oral Roberts | 10.20 | 14 Conception | - 8.03 |
| 7 St. Vincent, Latrobe | 8.07 | 15 Eastern Mennonite | -10.04 |
| 8 Notre Dame | 8.02 | 16 Emmanuel | -78.22 |

COMMITTEE ON SYSTEMS AND STANDARDS

This annual conference marks the fourth anniversary of the existence of the ATLA Committee on Systems and Standards. The tangible results of the Committee are the following:

- a) A meeting held in Boston, May 1972, with R. Diener, D. Hickey and S. Judah present; a report was made to ATLA;
- b) A meeting held in Berkeley, May 1973, with D. Hickey, S. Judah and R. Maloy present; a report was made to ATLA;
- c) A personal communication to the ATLA annual meeting of last June by D. Hickey, the chairperson of the Committee in 1973-74, admitting a "calculated inactivity" on her part for the Committee and raising the question of the value of its continued existence. As an Association we voted to refer Dean Hickey's reflections to the Board of Directors. That Board, gathered immediately after the annual meeting in Denver, decided to continue the existence of the Committee on Systems and Standards on \$100.

Dr. Hickey in words read here last year wondered if ATLA wished "to fund a discussion group such as the Committee on Systems and Standards has become." A review of the minutes of the two meetings (Boston and Berkeley), which jettied people together at least partially at Association expense, must support the Dean's view. The mood was optative. Of course, the Committee did not have its annual opportunity "to note", "to cite with interest" and "to wish" under either D. Hickey's chairing or under mine since the Committee has not met.

On the other hand and at the same time, we do note many systems-and-standards sorts of questions being cared for through the action of the Board of Directors or by ATLA colleagues who due to their location, personal talents, or the resources of their institutions are involved in important break-through schemes; e.g., Harvard Divinity and CONSER, or the Committee for Theological Library Development, or the projected workshop on microform applications, or those ATLA libraries making input for OCLC, etc. Then, too, the larger issues of systemization and standardization are those which we share with librarians throughout North America, if not further afield. These are being attended to by well-financed library interests.

Recommendations. In this time of tight money and in view of the actual record of accomplishments of Systems and Standards I wish to recommend to the Board of Directors:

- a) That the Committee be left in benign neglect;
- b) That within the structure of the Association's publications a person be appointed who would regularly, that is with each issue, contribute a column or edit an exchange on matters of systems and standards, so as to keep the association familiar with developments;
- c) That the Board of Directors (who do meet regularly and who undoubtedly do encounter problems of standardization and systemization relative to the field of theological librarianship in the course of their regular deliberations, and who are in a position to assess systems and standards issues of import to the whole association) establish ad hoc groups or working parties for specific problems which have priority, and that, moreover, the persons asked to work on such issues be ones most directly related to the particular issues by way of competency, experience, and interest;
- d) That to facilitate the workings of such ad hoc systems and standards groups assembled for a given purpose, a regular systems and standards item be provided annually in the association's budget. (A sum higher than the \$100 provided in the 1974-75 year would seem advisable.)
- e) That the Association's representative to ALA be instructed to bring before the appropriate ALA groups issues and problems relative to systems and standards which the Board of Directors believe to be of broad national interest and beyond the ATLA's problem-solving resources.

These recommendations recorded, I should like to report within the area of systems and standards for this last year. Ken O'Malley feels he cannot make a normal contribution as a member of this committee because of doctoral studies at the University of Illinois; however, he indicates the following areas of import for systems and standards study: (1) Standards for A.V. services in theological libraries; (2) Standards for libraries in theological clusters; (3) Systemization in the field of religious periodical indexing.

President Burdick this past year asked Elmer O'Brien and me to prepare a paper on "economic implications of participation in an automated library system." After a brief telephone conference, Elmer drafted the statement, with which I fully concurred, and

which appeared in the ATLA Newsletter, 22 (15 Feb. 1975) 3:73ff.
The procedure was fast, effective and of low cost.

The Committee did not spend its allotted \$100.

Respectfully submitted,

Robert Maloy, Chairman

TREASURER'S REPORT

May 22, 1975

American Theological Library Association
7301 Germantown Avenue
Philadelphia, Pa. 19119

Notes on Treasurer's Report

The Treasurer's records are maintained on the cash basis and reflect assets and equities resulting from investment interest received directly by the Treasurer, cash disbursed by the Treasurer and cash receipts from other activities of the Association as reported to the Treasurer by Association members. Complete records relating to the source of cash receipts, other than interest income, are not in the custody of the Treasurer of the Association.

The Association has never capitalized amounts expended for equipment or for preparation of indexes and microfilm negatives. Therefore, any assets acquired by the corporation during the fiscal year ended April 30, 1975 have likewise not been capitalized.

Sanoa J. Hensley
Certified Public Accountant
4252 Norwich
Fort Worth, Texas 76109

American Theological Library Association
Treasurer's Records
Statement of Cash Receipts and Disbursements and Changes in Fund
Equities for the Fiscal Year Ended April 30, 1975

| | <u>Fund</u> | | | |
|------------------------|------------------|------------------|------------------|------------------|
| | <u>Total</u> | <u>General</u> | <u>Index</u> | <u>Microtext</u> |
| Receipts: | | | | |
| Sales | \$72,958.95 | - | \$56,734.00 | \$16,224.95 |
| Dues | 10,742.00 | 10,742.00 | - | - |
| Interest | 5,088.30 | 1,017.66 | 3,561.81 | 508.83 |
| 1974 Annual Conference | 393.22 | 393.22 | - | - |
| Other | <u>531.00</u> | <u>531.00</u> | - | - |
| Total receipts | <u>89,713.47</u> | <u>12,683.00</u> | <u>60,295.81</u> | <u>16,733.78</u> |

| | <u>Total</u> | <u>General</u> | <u>Index</u> | <u>Microtext</u> |
|---|-------------------|------------------|------------------|------------------|
| Disbursements: | | | | |
| McCormick Theo. Sem. | \$46,000.00 | \$ - | \$46,000.00 | \$ - |
| Microfilming | 12,728.76 | - | - | 12,728.76 |
| Printing/Publishing | 29,639.07 | 3,973.98 | 25,665.09 | - |
| Travel | 5,771.74 | 1,778.76 | 3,027.49 | 965.49 |
| Telephone, postage, supplies | 3,416.90 | 662.47 | 1,759.13 | 995.30 |
| Professional Services | 2,157.41 | 1,351.13 | 501.14 | 305.14 |
| Consultation Program and Consultants | 2,564.91 | 250.00 | 2,314.91 | - |
| Officers Honorarium | 1,400.00 | 1,400.00 | - | - |
| Other - Honorarium | 1,802.75 | - | - | 1,802.75 |
| Committee Expenses | 1,007.83 | 1,007.83 | - | - |
| Membership Dues | 683.75 | 483.75 | 200.00 | - |
| Office Expenses | 625.13 | 625.13 | - | - |
| Advertising | 315.15 | - | 315.15 | - |
| 1974 Annual Conference | 285.19 | 285.19 | - | - |
| Other | 777.59 | 333.90 | 443.69 | - |
| Total disbursements | <u>109,176.18</u> | <u>12,152.14</u> | <u>80,226.60</u> | <u>16,797.44</u> |
| Excess or Deficiency of Receipts over disbursements | | | | |
| | (19,462.71) | 531.74 | (19,930.79) | (63.66) |
| Reallocation of Treasurer's Honorarium | | | | |
| | - | 400.00 | (200.00) | (200.00) |
| Equity Balances at May 1, 1974 | | | | |
| | <u>87,192.19</u> | <u>17,855.19</u> | <u>58,756.00</u> | <u>10,581.00</u> |
| Equity Balances at April 30, 1975 | | | | |
| | <u>67,729.48</u> | <u>18,786.93</u> | <u>38,625.21</u> | <u>10,317.34</u> |

(See accompanying notes to treasurer's report.)

American Theological Library Association Treasurer's Records
Statement of Assets and Fund Equities
Resulting from Cash Transactions April 30, 1975

Assets:

| | |
|---|------------------|
| Bank-University Bank, Fort Worth, TX | \$ 2,523.16 |
| Saving and Loan-Mutual, Fort Worth, TX | 16,515.54 |
| Certificate of Deposit-Mutual, Fort Worth, TX | 30,000.00 |
| Certificate of Deposit-Farm and Home, Webster Groves, MO | <u>18,690.78</u> |
| Total Assets | <u>67,729.48</u> |

Fund Equities:

| | |
|-----------------------|------------------|
| General Fund Equity | 18,786.93 |
| Index Fund Equity | 38,625.21 |
| Microtext Fund Equity | <u>10,317.34</u> |
| Total Fund Equities | <u>67,729.48</u> |

(See accompanying notes to treasurer's report.)

PART III

ADDRESSES

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CHALLENGES AND DIFFICULTIES FOR THE INDEPENDENT
SEMINARY LIBRARY

by
Elmer J. O'Brien

Historical Portrait of the Ohio College Library Center. The Ohio College Library Center (OCLC) began in 1966 as an unincorporated association of fifty-four Ohio academic libraries to explore the development of a computerized library network for the state. The libraries quickly determined that the idea was feasible and on July 6, 1967, OCLC was incorporated to achieve the following objectives:

...to increase availability of library resources for use in educational and research programs of Ohio colleges and universities. The principal economic goal of the Center is to lower the rate of rise of per-student library costs, while increasing availability of library resources.

The activities of the Center from its inception have been research, development, implementation and operation of computerized systems to achieve these objectives and goals. By June 1969, five major subsystems had been designed. These include: (1) A shared cataloging system based on a central computerized catalog [The system has speeded cataloging and reduced cataloging costs in member libraries by taking advantage of cataloging performed elsewhere and thereby eliminating duplicate effort, and by employment of labor-saving machines. A benefit of this approach was and is the creation of a central union catalog whereby each member institution can rapidly determine by search keys the location of materials]; (2) A remote catalog access and circulation control system which will enable library patrons outside the library to determine local institution holdings as well as those of other libraries; (3) A bibliographical information retrieval project whereby library patrons at remote terminals can search holdings from the subject point of view; (4) A serials control system that will facilitate both serials cataloging and record control [In March 1974, OCLC began building the data base for the record control system. Records from several union lists of serials are being used to build the data base. Also CONSER project records are being input directly from the Library of Congress.]; (5) A comprehensive technical processing system that will computerize most library processing [Preliminary data for an on-line acquisitions system has been gathered for use in designing that phase of technical processing].

By 1969, OCLC had created the essential programs necessary to implement a shared cataloging system. This was accomplished through simulation and through the creation of a new file organization adapted to library usage. This major breakthrough laid the foundation for the present OCLC shared cataloging system. In 1970 member libraries began in-putting records off-line resulting in production of catalog cards through batch processing.

By the summer of 1971, OCLC was successful in testing and securing Cathode Ray Terminals (CRT) for on-line access to the central computer file. By September 1971, the member libraries were all on-line and began accessing the data base directly via their terminals.

OCLC has had a phenomenal growth, going far beyond the original expectations of the Center. By August 1971, when United Theological Seminary joined OCLC, institutional membership had dropped to forty-nine but within months after the on-line system proved operational libraries both within and outside the state were requesting membership. In November 1970 the Center signed an agreement with the Pittsburgh Regional Library Center to cooperate in the development of a model for an information network using the methods and services developed by OCLC. This extension of the Center beyond Ohio has continued to the present time. Currently there are over four hundred fifty libraries, spread from north to south and from east to west, in the system.

This growth has had some significant economic as well as other consequences for member libraries. For example, in 1971 when United Seminary joined OCLC the projected cost of membership in the system, based on the first-time use of 1,500 records per year was:

| | <u>1st Year</u> | <u>2nd Year</u> | <u>3rd Year</u> | <u>4th Year</u> |
|----------------|-----------------|-----------------|-----------------|-----------------|
| Estimated Cost | \$1,100 | \$2,200 | \$3,600 | \$3,700 |
| Actual Cost | \$ 864 | \$1,892 | \$2,759 | \$2,533 |

The first batches of catalog cards we received from the Center cost \$0.0692 each. The cost of catalog cards in April 1975 was \$0.034 each, less than half the cost four years ago. In every instance the actual cost of participation in OCLC has proved to be considerably less than originally anticipated.

Consequences of Early Membership in the Center. As a result of early membership in OCLC several things have resulted which, I believe, have been beneficial to United's situation. In talking with other librarians it appears that similar benefits have also accrued to their institutions.

First, in using the CRT for pre-order searching it has often happened that expensive materials, which it is not necessary to duplicate if a nearby library possesses them, have not been purchased. Also, if an expensive title is not owned in the area, a decision has sometimes been made to purchase it. The overall effect of participation in the system has been to move us toward a stance of greater interdependence. In the past year this has been dramatically underscored as our interlibrary loan transactions have doubled. We are both loaning and borrowing more materials than ever before.

Secondly, early participation in OCLC convinced us that the system was basically sound and committed us to its support. It has moved us to join a regional library consortium of which we will be the only theological school member. Our experience in the aca-

demographic and economic benefits of Center participation has stimulated us to broadening our interdependence with other institutions. We have found public institutions to be especially interested in linking themselves to theological resources, and of course we have much to gain through association with them.

Thirdly, although it has not been possible to participate as fully in the design of OCLC systems as larger libraries, we have contributed as fully as circumstances have permitted. This has been an enriching experience, challenging us to maintain a high quality of cataloging and record maintenance. Our cataloging was immediately upgraded upon joining the Center and it has improved since. During the past two years, in anticipation of the serials control system coming on-line, we have improved the accuracy and quality of our serials records.

Fourthly, a year prior to joining OCLC we made the decision to change from classifying materials in Dewey Decimal to classifying them in the Library of Congress (LC) system. A happy result of joining the Center was that staff time was freed to recatalog and reclassify older materials from Dewey to LC. As more and more time was available to recatalog and reclassify books, over 12,000 volumes have been reclassified. In two more years a core of 20,000 volumes identified as items to be reclassified will be converted to LC.

It should be pointed out that some librarians advise against doing any recataloging and reclassifying of materials when changing to LC. Our opinion was that not to do so would create some very serious problems. Materials cataloged as sets which are not yet complete, for example, would create an acute problem. In a reference collection it would be very unfortunate to have bibliography in two completely different sections. After three years of reclassifying and cataloging new materials in LC, the largest number of circulations is now for materials having LC class numbers. In two more years it is anticipated that 80 to 90 per cent of all circulations will be of materials in LC. After completing the recataloging and reclassification project it is anticipated we can begin in-putting the remaining 35,000 records of the Dewey shelf-list into the OCLC data base. By 1980 our book records should be completely imbedded in the OCLC data base, an objective that apart from early membership would have been impossible. All of this has been and will be accomplished with an actual reduction in staff since joining the Center.

Some Difficulties for the Independent Seminary Library. Belonging to a system such as OCLC has not been without some difficulties and frustrations. The staff of most seminary libraries is minimal. This is true in our situation, and it has meant that we have been unable to attend all the advisory meetings of the Center where details of the system are discussed and recommendations made for its development. Also, information about the system is more difficult to obtain when you are not part of a network such as the Boston area libraries are. The Ohio libraries have not yet developed an educational program to inform the membership of Center developments. Our concerns have been those of a single library in a rapidly expanding network of libraries which now numbers over four hundred.

Details of the system are more difficult to cope with when your staff is small. In a larger library each person has a narrower range of responsibilities and can care for the details associated with that segment of the work while in a smaller library more detail falls to one person. Keeping abreast of the many changes in LC subject headings, just to think of an example, is an increasing challenge to any cataloger. The cataloger must, on some OCLC records, verify the subject headings carefully or else a variety of forms for a single subject will appear in the catalog. Also, there are continuing changes and refinements in the way the bibliographic records are formatted, retrieved and updated in the OCLC data base. One can multiply these examples many times over and soon begin to see that there is a very large variety of detail falling on one or perhaps several persons where in a larger staff the detail would be more easily managed.

Some Benefits for the Independent Seminary Library. There are definite advantages accruing to the library as a result of OCLC membership. The first of these I would identify as the library's new image. The prestige of working with computers is conferred upon the library and its staff. Faculty and students view the library staff as having expertise in an area requiring special training, skills and knowledge. In our particular situation the administration has very enthusiastically supported OCLC membership. The term "new image" is used here not so much in a public relations sense as in a management sense to indicate a more efficient and functional way for accomplishing and expanding services which are traditional to the library.

The academic goal of OCLC, to increase the availability of library resources, is realized as faculty, students and other library patrons come to rely upon the services you are able to offer as a part of the system. Faculty rely on its bibliographic information for recently published materials and for older materials as libraries continue expansion of the data base by in-putting records for such older materials. Interlibrary loan usage increases significantly as it becomes known that you are able to secure resources from other libraries. United's interlibrary loan usage has doubled in the past year for both volumes loaned and borrowed.

Being a part of OCLC stimulates the library staff to maintain a higher standard of cataloging. Knowing that you are producing records which other institutions will be using encourages one to in-put the best information possible.

Closely allied to the maintenance of high cataloging standards is the stimulus staff experience as they find their work more challenging and interesting. Operation of a CRT involves one in a highly dynamic system which responds to commands in ways that approximate a kind of dialogue. There is the challenge of mastering the machine's technicalities and operation to achieve a good result. There is even a sense in which one becomes involved with the CRT as one does when watching a television program. The important differ-

ence, of course, is that one interacts with the system rather than just being a passive spectator. Staff have been willing, even eager, to learn as much as possible about operating the terminal.

These are some of the challenges and difficulties which we have encountered as a result of our participation in OCLC as an independent seminary library.

COMPUTERS AND CONSORTIA: AN OVERVIEW OF THE AUTOMATION EFFORTS
OF THE BOSTON THEOLOGICAL INSTITUTE LIBRARY DEVELOPMENT PROGRAM

by
Linda B. Lewkowicz

To explain the organizational aspects of the experience of the Boston Theological Institute (BTI) with the Ohio College Library Center (OCLC), the BTI's cooperative activities and pre-OCLC automation efforts first have to be described. A brief history of the agenda of the BTI Library Development Program indicates how the services of OCLC facilitate the member libraries' attempts to share resources of all types. OCLC is not, of course, a single answer to all individual needs and plans for cooperative ventures. The benefits and limitations of OCLC will be discussed in relation to the BTI's special requirements.

With the hiring of Mr. Ronald Diener as Librarian in July 1969, the staff support essential to the work of the BTI Library Committee was established. Two goals had been established for the Librarian's immediate attention: a central card catalog, and a coordinated program of acquisitions. Partly because of a three year \$75,000 grant from the Mellon Foundation,¹ the first objective, the common catalog, has been realized in a much more sophisticated form than was considered possible in 1969. For many reasons, most of which are beyond the scope of this presentation, the second objective, a coordinated acquisitions program, is almost as distant in 1975 as it was in 1969.

By the summer of 1971, when the request was made to Mellon for the financing of a central acquisitions program, the libraries of BTI had already made significant strides towards cooperative programs. In addition to such ongoing projects as a checklist of currently received periodicals, the production of a handbook for the BTI libraries, and the search for common standards of reporting in the several libraries, agreement was reached by the Library Committee on the starting date for a common catalog. By May of 1970 a profile of 3,120 catalog records had been analyzed by language, date of imprint, and rate of duplication as a first step in determining the size of any potential shared-cataloging project. A recurring question was first raised at that time: "What is the greatest tolerable degree of interdependence in the BTI schools' libraries?"² During the summer and early fall of 1970, the mechanics of developing a machine-readable data base were explored, and at its October meeting, the Library Committee voted to request that the BTI Executive Committee set aside \$12,662 for the initial costs of cooperative use of Library of Congress Machine-Readable Cataloging (LC-MARC) through a commercial contract with Inforonics, Inc., of Maynard, Massachusetts. At no time was purchase or lease of a computer hardware system considered seriously. In February 1971, the Library Committee voted to support a \$35,000 program which would partially subsidize those schools which made

the shift to the Library of Congress classification system, a prerequisite to adopting the LC-MARC program. The transition from five different classification systems in use by eight schools to a single classification took place over a two year period (from 1969 to 1971).

Pilot programs were partially subsidized by BTI funds, and the five schools participating in the program were able to obtain catalog cards for \$0.75 per title. By September 1972, over 3,000 titles had been cataloged in the MARC format, and a classified listing was printed by computer typesetting methods in one of the first attempts in the country to use a library data base containing locally-created MARC records for production of a cooperative accessions list in the Humanities.

Meetings of technical service personnel were scheduled to explain the cataloging system. It soon became clear that no urging of the library staffs was required to process not only currently received materials, but also the large backlogs of uncataloged books held in each workroom. For the first year of the program processing of an estimated 8,200 titles had been projected. One thousand of these titles would represent original cataloging, of mostly non-English materials not available on the LC-MARC data base, by the BTI schools. The actual figures for the first year were more than double the projections, for a total of 17,171 titles.

The New England Library Information Network (NELINET) had become the regional contracting agent for the services of OCLC on the first of July 1972, making the OCLC system available in the six state region. The OCLC system was similar to the Inforonics system, but, being on-line, was fully responsive, while the Inforonics system operated only in a batch mode at that time. The OCLC system, however, did not have the capability of providing typeset hard copy of manipulated data, e.g., the OCLC system could not produce a book catalog. Although the pricing structure was different, investigation showed the actual operating costs of the OCLC system to be comparable to the Inforonics system. It was decided that the advantages of on-line capabilities and the prospect of a nationally-built data base outweighed the advantages of the Inforonics system, and a contract was made with NELINET to enter the OCLC system. BTI has a consortium membership in NELINET, which, among other things, means that it pays a single membership fee. For NELINET's purposes, a consortium is defined as consisting of "three or more libraries which have formally organized for the purpose of mobilizing or sharing resources in order to reduce costs and/or expand one or more library functions or services."³ NELINET finds it saves money, and more importantly, staff energy, by dealing with multiple libraries through a coordinating office, and passes these savings directly on to the consortia involved.

Initially it was planned to have one terminal, to be housed in the Library Office. Additional terminals would be added at other locations as conditions required and funds permitted. The

Library Committee initially hoped to add two per year. With a single terminal site the centralized catalog processing would continue essentially unchanged from the point of view of each BTI library. With the addition of each on-site terminal, however, it would become possible for a library to quickly check the data base for either shared cataloging or the record of another BTI library's holdings of a title. Close cooperation would obviously come more from communication than centralized planning.

Because of a series of delays in terminal delivery, only batch mode processing of LC-MARC materials was possible during the first months of membership in NELINET. In August 1973 the first CRT terminal was installed in the library office, and the catalog support program was resumed. The second terminal, located in the library of the Harvard Divinity School, was installed and became operational in October. By November over two thousand card sets were being produced per month. Subsequently during the fiscal year, a third terminal was installed, at Gordon-Conwell, and a fourth contracted. By June 30, 1974, the BTI libraries added 20,790 holdings statements to the OCLC data base, producing 19,454 card sets.⁴ Almost 35% of the BTI's cataloging was "original input," that is, the addition of new records to the data base rather than the use of records that are already there. During the 1975 fiscal year, BTI original input averaged 42%, over three times the total NELINET average.

Cooperative cataloging was found to be not only feasible, but also economically beneficial, both in the batch and the on-line systems. In either the Inforonics system or the OCLC system without an on-site terminal, information had to be batched. About a week was required to receive a response to queries about pre-existing cataloging with both systems. Even so, the savings in both time and money for shared cataloging over original or custom cataloging were significant. The actual cost of computer utilization for the BTI is still under two dollars per bibliographic record.

In order to understand the BTI Library Committee's actions, it is necessary to appreciate decision processes related to participation in the OCLC system of library automation. Libraries today continually have to struggle and contend with the past, to reconcile this struggle in terms of current developments, and anticipate the future. Use of machine technology allows us to modify our habits to deal better with current developments, and to anticipate future developments more confidently. Making room for the computer enables us to salvage the best from our current operations while eliminating routines which are no longer appropriate impairing rather than enhancing our options for dealing with change.

I would like to amend slightly a statement of Fred Kilgroure's by adding the word "options" when he uses "productivity": He says that "to increase productivity [and options] in libraries, librarians must employ an innovative technology that has the potential for dynamically increasing productivity [and options] at

an essentially steady percentage rate at least equal to the rate of increases in costs. The only technology which can achieve these goals is computerization, with its attendant facets, particularly comprehensive system design."⁵

Fortunately for the BTI, the products of this technology matched the goals of the Library Committee. The aid of the computer not only allowed better execution of traditional tasks but also allowed projects previously inconceivable or impossible. Furthermore, computerization provided the mechanism for approximating that "greatest tolerable degree of interdependence."

The Library Development Program serves as a forum for testing and interpreting the wisdom of library automation. The librarians meet as a group to discuss possibilities and difficulties. Each librarian talks to his or her dean, and the deans are addressed collectively by the BTI Librarian at Executive Committee meetings. This multiplicity of discourse allows for fuller investigations and gives the added sanction of cooperative research and consensus opinion when proceeding with projects of all types. An additional advantage of this cooperative structure is the presence of an office staff whose primary responsibility is to see that these projects become operational.

With broad objectives in mind, it has been much easier to deal with the inevitable anxiety that accompanies change of any sort, active or passive. Phillip Ennis stated as long ago as 1962 that "resistance to technological change is not simply a rational calculation of material consequences. It is also an emotional response to the disruption of familiar cultural meanings, habits, and pre-eminently it is a response to fears of an uncertain future."⁶

Anticipations of this uncertain future have a way of assuming a life of their own. It is helpful to review some of the concerns of NELINET librarians as expressed in a Membership Council meeting in June 1973.⁷ Fairfield University received one of the first NELINET terminals, and their librarians stated they generally found the system much faster than previous methods, although at first they worried about the impatience of "the person at the other end" who was waiting for them to enter something. At the same meeting, a librarian of Ferguson Public Library in Stamford, Connecticut, reported that their staff worked slowly at first, doing about six books per hour on the terminal, until they overheard the director of Fairfield University say that he had done 45 books in one hour. The next hour the staff completed 22 books.

Libraries now entering the system have a more realistic set of expectations, if only because most of their staffs will have seen a terminal in operation prior to using it for their own purposes. Also, considerably more system documentation is now available. There will remain, however, perpetual problems relating to delay in receipt of terminals, and the development of profiles, the latter presently often taking longer than the interval between

order and installation of terminals. Keeping up with system changes as they are implemented is a constant concern. An equally important concern is figuring out how to be effectively involved in the design of those system changes which will eventually affect all members.

Response time, the time required for the computer to acknowledge receipt of a message, was remarkably slow for several months. While this incredibly frustrated members who had been on the system a long time, it is interesting to note that libraries that came on-line during that period were not used to better conditions, and therefore were not troubled to a similar degree.

The library staff of each new OCLC member faces the challenge of learning how to tag, *i.e.*, how to assign numbers to bibliographic elements that will make sense to the machine. The fear and trepidation that often accompanies contemplation of this learning process is quickly overcome when it is discovered that tagging is a simple and intriguing crossword puzzle in reverse. Fears in using the terminal are similarly overcome when it is discovered that it is merely an intelligent TV which can be conversed with via a fancy typewriter. Mastery of these skills can be attained in several weeks, and most people who have learned to tag and use the terminal have actually found the process quite enjoyable, even fun, once they first got into it.

One of the questions constantly asked by librarians thinking about joining OCLC is "Are there any libraries like mine already in the system with which I can make comparisons?" The response must necessarily be, "Alike in what ways?" In a February 1973 presentation to NELINET librarians entitled the "Impact of the OCLC On-line Shared Cataloging System upon Work Flow Patterns in Ohio Libraries," Judith Hopkins stated that data for her topic "were not readily available since OCLC policy had been to encourage individual in-house modes of adaptation, and the libraries themselves were too busy implementing changes to document them."⁸ A lot has settled down and much has been written since then, but there is still a paucity of "how we domesticated OCLC in our library" chronicles. For example, readers were aided by a description of methods employed at Walsh College as reported in the December 1972 issue of Catholic Library World.⁹ It would be equally helpful to be able to read accounts of the libraries that have seriously considered OCLC and have decided, for whatever reasons, that it would not work for them.

It is useful, if not even necessary, to visit as many OCLC installations that are as like one's own operation in as many differing ways as possible when thinking about using (or just beginning to use) the OCLC system. Many of the techniques are exportable to libraries of all types and sizes. Although the BTI libraries have much in common, each one uses the system in a slightly different manner.

Perhaps a distinction should be made here between uniformity and standardization. There is much latitude in the selection of types of products generated by the system. Each library has a

separate profile defining how its cards are to be printed, and plenty of provision is made for special local requirements. All of the BTI libraries, however, realize significant savings in time and effort by being able to accept LC records as they are issued, rather than having to scurry around and invent call numbers and subject headings for cataloging that has already been done for them. Fully efficient use of the system can be made only if libraries adhere to current cataloging standards as practiced by the Library of Congress.

During the BTI's first year of operation a substantial part of the workflow of each of the libraries converged at the Library Office. Where there were just two terminals, catalog processing was highly centralized. Workforms were sent to the Library Office by the initiating library via a messenger service operating three days a week. Workforms for titles likely to be part of the LC-MARC file often were merely a portion of the multiple order form, which contained sufficient information to conduct a search of the data base. If a full LC record was found, a request was keyed after quickly scanning the catalog copy. If no record was found, the request was returned to the library to be held until new LC-MARC tapes had been added to the data base. If there was an OCLC member input record which might require some modification, a request was keyed for a unit card that would be edited by the initiating library prior to the production of a full set of cards. And of course original input of cataloging was done when there was no record in the data base and the title was not likely to appear on the LC-MARC tapes. Although the preceding is a gross oversimplification of the BTI's centralized on-line processing, it remains to be said that it worked admirably, especially since it was a hybrid "in-house mode of adaption." Previously each OCLC user had had its own terminal; this is still the usual procedure.

A centralized on-line operation such as the one described above could work for ATLA libraries that are geographically close, acquire preponderantly English-language materials, and could pool resources to subsidize a single on-line installation. Rather than sending requests for catalog cards to LC they would be sent to the regional processing center. Such an arrangement could work, and is a worthy topic of investigation for one of the ATS library automation grant recipients.

The BTI libraries are quite anxiously awaiting OCLC's additional proposed subsystems: serials check-in, subject searching by natural language, and acquisitions processing. This last subsystem has particular interest in light of protracted attempts to coordinate collection development. The interval between placing an order and the appearance of full cataloging is often quite lengthy. To avoid inadvertant duplication of a title of which, for example, one copy would suffice for all eight schools, it is necessary to know prior to placing an order that another library is already purchasing the title. As for check-in of individual issues of serials, it becomes a cumbersome logistical problem if there is no direct access to a terminal. Because of the intention to use these subsystems as

much as possible and because of an unusually high rate of original input, it is increasingly necessary for the BTI libraries to have convenient access to terminals.

At the beginning of the 1976 fiscal year, the BTI will have five terminals, and its OCLC workflow will very nearly resemble everyone else's. There is presently no terminal in the Library Office, but the staff is still involved in financial and production record keeping, training library personnel, and functioning as a clearinghouse for system-related problems.

The Library Office also continues to prod NELINET on the libraries' behalf as well as try to influence the direction of the network in general. NELINET long ago gave up the idea of trying to replicate the OCLC system in New England and instead is concentrating on those areas of concern to its members which are given a low priority (if they are regarded at all) by OCLC. Last December the membership was asked to rate several possible tasks for future development. The overwhelming consensus was a desire to ensure better communication with the libraries of the region, as well as access to systems in addition to OCLC. By designing a computer facility at NELINET, the whole NELINET membership could be connected to multiple vendors. Users would log on to the network computer and request a connection to the desired service. Such a message switching facility would also make it possible for libraries in the network to send and receive messages, a prerequisite for activities such as automated inter-library loan. If developed, it is conceivable that this message switching capability would subsequently be available to the entire OCLC membership.

In the meantime, the BTI libraries are trying to capitalize on their present technological foundation. BTI union cards are mailed directly to the Library Office and filed in a classified arrangement to give a generalized subject approach to the records not otherwise available. Cards are scanned as they are received for items that pertain to the interests represented by other BTI standing committees: Women's Studies, Black Studies, and Field Education, as well as current ethical issues. This is a crude but useful manner of creating selective dissemination of information bibliographies. Application has been made for participation in a cooperative project managed by the Library of Congress, called COMARC, which would provide national distribution of the LC monographic cataloging which BTI libraries input to the OCLC data base, making these records available to other subscribers to the LC-MARC tapes. The BTI Library Development Program has been designated a member of a national effort to build a machine-readable bibliographic file of serials records over the next several years. Input will be through OCLC. BTI's participation in this Conversion of Serials or CONSER Project is highly significant for all theological libraries, since cataloging will be input (or holding codes appended to existing records) for all of the serial titles held by BTI libraries. This could be the beginning of the national theological union list of serials that has been discussed for numerous years.

Notes

1. Much of the following discussion of the central card catalog and coordinated program of acquisitions is indebted to a grant report to the Mellon Foundation: Larry L. Bothell and Peter L. Oliver, principle editors, "The Role of the Mellon Foundation Grant in the Boston Theological Institute Library Development Program: A Report and Appraisal," October, 1974.
2. Ronald E. Diener, "Special Report of the Librarian of the Boston Theological Institute to the Executive Committee and the Library Committee of the BTI," April, 1970, p.1.
3. New England Library Information Network, Manual of Organization and Policies, Wellesley, Mass., New England Board of Higher Education, September 1974, p.7.
4. See Appendix for further statistics for the period 1 July 1973 - 30 June 1975. [p. 92]
5. Frederick Kilgour, "The Economic Goal of Library Automation," College and Research Libraries, 30(4): 310 (July 1969).
6. Phillip H. Ennis, "Technological Change and the Professions: Neither Luddite nor Technocrat," Library Quarterly, 32(3): 190 (July 1962).
7. New England Library Information Network, "Minutes of the NELINET Membership Council Meeting," June 4, 1973, [p.11].
8. New England Library Information Network, "Minutes of the Semi-annual NELINET Membership Council Meeting," February 22, 1973, p.3.
9. Patricia Lyons and Margaret Northcraft, "OCLC: A User's Viewpoint," Catholic Library World, 4: 265-268 (December 1972).

FINANCIAL AND ECONOMIC ASPECTS OF COOPERATIVE CATALOGING
IN AN ON-LINE MODE

by
Peter L. Oliver

The use of a shared cataloging system such as that of the Ohio College Library Center can increase the productivity of and be financially beneficial to almost all of the libraries in ATLA. But the benefits will be realized only to the extent that a library is willing to use the system for shared cataloging and to make the work-flow and personnel adjustments which this sharing will permit. If it is not fully exploited as a sharing tool, if it is used only on top of an existing cataloging and technical services process, it will be only an additional expense item, both in direct charges and in misuse of personnel time and energy. As nothing more than an alternate method of card production, OCLC is a failure. Although catalog cards are still the most tangible product from OCLC, the intent of the system is to provide savings for the participants. The savings are possible because work can be shared and costs can be shared.

Much of the current material which we each acquire is also acquired by others. Each of us has to incorporate acquisitions into our collection in such a way that patrons can locate them. The intent of a shared cataloging system is that the very expensive procedure of cataloging a book need only be done once. The direct use of cataloging copy provided by the Library of Congress is a type of shared cataloging. The OCLC system carries this sharing further in that the participants are able to use not only the cataloging of LC, but also are able to benefit from one another's work. In addition the OCLC programs are able to provide other services such as overtyping of headings and alphabetizing at a fraction of the cost of such operations done manually. Instead of each of a dozen, or a hundred, libraries performing the same cataloging task at a cost of \$5, \$10, or \$15 apiece, one location (frequently the Library of Congress through its MARC distribution service) provides the cataloging, and each of the additional locations are able directly to utilize that cataloging for a nominal sum. Moreover, an advantage of OCLC or any other machine-shared cataloging system is precisely that the more sharing there is, the less the unit cost to each user. The most expensive part of OCLC's costs is the initial adding of a record. The cost of subsequent uses is minimal. (In actual charges OCLC has reversed the pricing to encourage the input of new records into the data base.) The more subsequent uses there are of a record, the more the original cost can be divided.

There is another aspect to a shared cataloging system. The less one has to manipulate a record, the more one can use it as it is found, the greater the economy of utilizing the system. OCLC has made it possible to make changes to the displayed cataloging

for one's own card production. In the beginning they did not insist on any standards of cataloging assuming that each user would make the desired changes in each case. But experience has shown that the absence of quality control only made for more work and defeated the whole purpose of the sharing. To translate a record into one's own practice or to upgrade a substandard record is not only frustrating but time-consuming, and can require more time than starting from scratch. And if time is money, as some say, then every subject entry, call number, or collation statement that must be added or changed before a record can be used is just that much additional cost in a time when unnecessary expenses are even less tolerable than they were when plumpness was the fashion in budgets. Similarly, every time a given library adds a cataloging record to the system which it is certain others will have to alter before use, it does every subsequent user of the record an expensive disservice.

In practical terms this means that it is much better if it can be agreed to use the same bibliographic language and grammar. This is coming to mean the acceptance of the use of the Anglo-American Cataloging Rules (and International Standard Bibliographic Description), LC Subject Headings, and either LC Classifications System or Dewey Decimal Classification. This is not to argue that these standard conventions are the best way. I certainly would not argue that English is the best or most efficient language in itself; but if this paper were in Latin, reading and understanding it would be at best a chore for most.

As part of its original participation in the Boston Theological Institute Library Development Program, the Harvard Divinity School committed itself to the standards of AACR, LCSH, and LCCS effective 1 January 1971. This was primarily so that we could begin to exchange bibliographic information within the BTI. We always did have and still can give, cogent arguments why our cataloging rules and classification system were "better" than our new common language, but that is not the point. Moreover, we discovered additional benefits, even before the advent of OCLC. We were now able to appropriate LC cataloging directly to our own use, making only occasional, regularly predictable changes due to the fact that we did not use superimposition. And we found that our patrons had much less trouble with the changes than we librarians had feared. BTI's participation in OCLC only served to increase the benefits for we were now saved many manual operations. And in cases where we still did original cataloging because of the absence of any OCLC record, we could hope that some other library might profit from our work, if not in cataloging then perhaps in an interlibrary loan search. Often since we began to participate in OCLC the Harvard College Library has asked us how much money OCLC saved us. Our answer was always that it was not OCLC alone. It is OCLC plus the acceptance of standard cataloging and classification practices that enables us to improve our efficiency and cut into the cost spiral.

Practically, if one fully utilizes the potential of OCLC/LC, he will almost certainly find that what had been a cataloging de-

partment with associated clerical staff will become a technical processing department with associated catalogers. Normal processing can be assumed by paraprofessional personnel with modest supervision. Most persons quite capably learn to recognize problems in cataloging even if they are not technically trained to create original cataloging from zero. The occasional problems not capable of being solved by resorting to authority files or manuals can always be brought to the attention of someone else. Moreover, most of the processing, within the BTI at least, is "normal" and is derived directly from OCLC or for the material outside LC-MARC parameters from LC copy. LC-MARC now includes all currently published material in English, French, and German languages. Certainly this includes most of the acquisitions of the libraries of ATLA. And by 1979 the MARC Development Office has promised to provide MARC cataloging for all currently published materials in all alphabetic languages. In all events, cataloging staffs will no longer be handling every book as acquired. They will be handling the problems, the backlogs, the out-of-the-ordinary books for which their training has prepared them.

Staffing adjustments will not only be necessary but crying for implementation. A cataloger sitting at a terminal producing cards is not only expensive, but is a waste of the cataloger's time and expertise. Use of the system is not free, and its expense must be either justified or made up elsewhere. But there are many possibilities for making adjustments, more or less viable depending on the size of one's library. If the library has several catalogers, normal attrition can be allowed to reduce staff size. This was done at Harvard Divinity School where a paraprofessional has replaced one professional cataloger. It might also be possible to transfer a professionally trained person to the public services area, which is entirely too neglected in most of our libraries. If two or more libraries are ingenious, their staffs might be combined with a reduction in total size. In BTI this was done by the Episcopal Divinity School and Weston College, which share the same physical plant. But a similar combination could conceivably be completed by two libraries which are physically separated. It could perhaps be profitably tried by two schools which are denominationally related and could be presumed to have a higher than normal amount of collection overlap.

In assessing the costs of using the system it should be remembered that the charges assessed by the system and the networks using the system are an abstraction from the gross costs of operation. Several examples of costs are appended to this panel presentation [see p. 93] and will serve to give you the range of costs which you might anticipate. The charges in each case represent the charging body's attempt to equitably recover its own costs. The charges which BTI makes to its members for cataloging support services are three steps removed from "reality." They are in part, at least, BTI's distribution of NELINET's distribution of OCLC's distribution. OCLC defines its purpose as the creation of a large on-line data base. To encourage this OCLC levies no direct charge for inputting a new record into its data base. Instead, it divides its antici-

pated gross expenses by the anticipated uses of records already in the system by participating libraries and makes this its basic charge. NELINET passes on the OCLC charge, but it also has other costs it must recover. For various reasons it has considered another arrangement to be a more equitable distribution of these costs and they are recovered using various bases for charging. BTI has taken what it anticipates as its gross charges from NELINET and divided this cost on a use basis. But BTI's charges attempt to make allowance for the profiles of its members.

Recently OCLC has tended to look like a band wagon. Many are now joining because it is the thing to do, and they do not seem to be examining either the benefits or the problems of using the system in any careful manner. Entry into OCLC's processing system should be accompanied by a careful appraisal of potentials and costs, but also the responsibilities of shared cataloging. As in any new venture there will be trade-offs in moving from an old method to a new. A library should clearly be aware of its goals before it makes a venture into a system which may require sweeping changes. Most operations in libraries are task-oriented rather than goal-oriented and are an accretion of past practices. To make careful appraisal of our libraries' operations not only in terms of efficiency but also of goals might be an interesting and useful exercise for many of us, even if as a result of this examination it decided that OCLC is not the answer.

CATALOGING PROCESSES AND OCLC

by
Allan Stifflear

One of the old homiletical maxims runs something like this: "Tell them what you are going to say, then say it, and then tell them what you've said." In the few minutes I have this afternoon, and with that maxim in mind, here is what I am going to say to you: on-line computerized cataloging, machine-readable cataloging, commonly known as MARC, as provided by the OCLC network, has revolutionized the cataloging process in the hundreds of libraries participating in the system. I know that many cataloging chiefs and heads of technical services in OCLC-member libraries have quite literally come to a screeching halt and asked the question, "Just what do we have to do to catalog books efficiently, economically, yet with the highest standards demanded by a shared cataloging network?"

One can make such bold statements as I am going to make only if one has had some varied experiences from which to draw comparisons and make judgements. My cataloging background has included $3\frac{1}{2}$ years in the cataloging department of a large university library. The process there depended upon a formidable clerical staff to sort and file LC proofslips as they arrived weekly; then to search the proofslip file and/or the NUC with new book in hand. After a cataloger had finished with a book, the proofslips or typed mastercards or photocopies of NUC copy were sent out to be Xeroxed for card sets. Upon their return the sheets of cards had to be torn apart, card sets brought together and matched with the books (which were sitting around the cataloging department in the meantime). Then the cumbersome typing job began; five or six persons spent most of their time typing subject headings and adding entries on cards. Then all those cards were individually proofread by a different person.

I could elaborate, but I think we can see the point. I tell you this not because I think that operation would necessarily be typical of what our smaller ATLA libraries are doing, but because the complex maze of manual operations are being done in one way or another: the typing, etc., in short, the repeated shuffling of cards between the time the cataloger classifies a book and the time the user consults the card catalog. My point is that in such a manual operation, many minds and many hands are engaged in routine chores that are supportive, of course, but only indirectly related to the professional decisions of cataloging and the needs of the user who steps up to the card catalog.

I would add regarding my experience that I have had about two years' experience with OCLC, a few months of which we were on-line, but using batch processing techniques. We had to go to another institution nearby at appointed times using that terminal with work-forms and multiple order forms, i.e., without the book in hand.

Perhaps the best way to tell you what I want to tell you and fulfill my function on this panel is simply to relate how we catalog books using the OCLC network (and I am sure the same basic process is common to most libraries in the network). The computer is in Columbus, Ohio, and we are linked to that via telephone lines with a keyboard and display screen in our cataloging room. You might think of that computer in Ohio as a central union catalog which is constantly being added to. This computerized union catalog is usually called "the data base."

Everything brought to the Cataloging Department from the Acquisitions Office (and everything being recataloged) is searched on the terminal before anything else is done. As you will learn from the terminal demonstrations, books can be searched quickly by LC card order number, by ISBN if available, by title, by author/title, or by author. A future capability will be to search by series title and volume number.

This searching is done by a paraprofessional; and I should add that we have no cataloging clerical staff, only professional, paraprofessional, and part-time student assistant levels. If a cataloging record is found in the data base it will be one of three varieties: LC MARC, member-input LC copy from the printed catalogs or proofslips, or member-generated cataloging (which would include original cataloging, or drastically altered LC cataloging).

If LC MARC or member input LC copy is found, the searcher hits the PRODUCE button on the terminal keyboard and the computer in Ohio will send us the cards we have been programmed to receive. Each day's production, perhaps for 50 or more books, will arrive in card packs with headings already in place and alphabetized ready for filing. A record of each day's production is kept on workforms in shelf list order, and these are matched against the shelf list pack when it arrives. But the book, since it is no longer needed when the PRODUCE button is hit, is marked with the call number and is sent to the workroom for spine lettering, thence to the stacks, the new book shelf, or the person who requested it.

If member-input cataloging for a book is found which is not LC copy, or which is questionable in the mind of the paraprofessional, it is brought to my attention for editing or the decision to accept "as is". With the keyboard it is possible to make any changes one wants at the terminal to produce cards as YOU want them. The master record in the data base remains unchanged. Over a period of time one learns to rely on cataloging input by certain institutions, accepting it "as is" in most cases with little or no verification or change.

Herein is the system's asset: the massive build-up of a computerized national union catalog. If a library in Texas inputs cataloging for the many volumes of some German monographic series, the data is immediately available for anyone else to call up on the terminal screen and use for card production. The entire series English Recusant Literature, for example, is in the OCLC data base, available for all to use.

The actual technical aspect of card production from the records displayed on the terminal and receipt of cards in alphabetized bundles is a source of apprehension for some catalogers. People wedded to a manual system whereby a packet of four, five, or six cards (shelf list, author, title, etc.) are kept together with the book until typed and manually sorted for filing frequently have difficulty adjusting to a system in which cards for the card catalog arrive with headings all in place, alphabetized, ready to file. These cards are never united with the book and are not handled except to be filed. Some people seem to have some trouble adjusting to the fact that what is seen on the screen can be edited and is then exactly what will be printed on the cards providing the most efficient time to proofread and make corrections.

If no cataloging, or blatantly unacceptable cataloging, is found on the terminal in this first search, our proofslip file is searched. (We subscribe to proofslips in the B classification as an acquisitions tool and keep a file of some of these for cataloging.) If an appropriate LC proofslip is found which would probably be for works in German, Italian, Dutch, Latin, or Spanish, since English and French LC cataloging should already be on the MARC records in the data base, the LC copy from the proofslip is typed on our terminal keyboard by the paraprofessional and thus makes it available for any other library to call up and use.

Or, the NUC is searched, with the same paraprofessional input if LC copy is found. If non-LC cataloging is found in the NUC, it would usually be transcribed on a worksheet and given to me for classification, and possibly for editing or changes of subject headings or added entries. Then this workform is input at our terminal providing cataloging with classification number for other libraries to use.

Finally, if no cataloging copy is found, new books very recently released are put aside on a "hold" shelf and are re-searched on the terminal several times at a later date. Older books (right now, for example, those published before 1975) come to me for original cataloging on workforms which ultimately are input on the terminal and added to the data base.

I hope that provides a clear statement of our process using the OCLC network for cataloging. I have been reminded that I should point out that libraries in the system do NOT have to use the LC classification; many libraries use Dewey, and it is possible to use local classification systems such as Union (though to do so would hamper the most advantageous use of the shared cataloging).

Furthermore, conscientious librarians participating in the network are constantly concerned about "data base integrity." The Anglo-American Cataloging Rules are followed, and with the revision of chapter 6 many libraries are inputting original cataloging using the ISBD. The Ohio libraries using OCLC have a watch dog committee to oversee data base integrity and bring to the attention of offending libraries that their records input into the system contain frequent errors.

In summary then let me try to pull together some of the revolutionary aspects of on-line network cataloging [to tell you again what I have already told you]. The revolution hits three areas: (a) the use of your staff; (b) the adaptation of cataloging workflow; and (c) the cataloging, or bibliographic records themselves.

Using the system to full advantage means that the great bulk of the routine busywork of the cataloging department can be eliminated. (And I add parenthetically, though vociferously, that I do not mean that people are rendered obsolete. But the people you can keep, according to your budgets, can be doing more interesting and more productive tasks.) In our case, we are recataloging more volumes than we are cataloging new ones--something we could not possibly do without the more efficient use of time, of minds, and of hands made possible by our participation in the OCLC system with a terminal in our own office.

I do not know of a library participating in the system that has not greatly changed the way books move from Acquisitions to stacks. And I've never heard anyone who was unhappy about this; quite the contrary, most converts are very enthusiastic, some almost iconoclastic, when it comes to old established cataloging practices. Simply stated, the system makes possible a more efficient flow whereby books and cards are handled fewer times by fewer hands.

Perhaps the most exciting aspect of the network is the fact that it really is a highly successful arrangement for shared cataloging. Just as most libraries are grateful to be able to use LC cataloging copy and printed cards, libraries are also grateful to search something on the terminal and discover that institution "X", 1000 miles away, has done a fine job of cataloging, and basically all that need be done is push a button and cards will arrive arranged for filing. One can take pride as well in learning that a library 2,000 or 3,000 miles away is using original cataloging that he has prepared.

BOSTON THEOLOGICAL INSTITUTE LIBRARY DEVELOPMENT PROGRAM//OCLC MACHINE READABLE SERVICES, FISCAL YEARS 1974-75

| BTI CHARGES* | | GROSS USAGE | | HITS + O.I. | | HITS | | O.I. | | PERCENTAGE | | ACTUAL CARD CHARGES | |
|--|-----------|-------------|-------|-------------|---------|---------|---------|---------|---------|------------|-----------|---------------------|----|
| -A- | | -B- | | -C- | | -D- | | -E- | | O.I. | | | |
| | | | | | | \$1.983 | \$1.99 | \$1.107 | \$1.12 | | | | |
| 74 | 75 | 74 | 75 | 74 | 75 | 74 | 75 | 74 | 75 | 74 | 75 | 74 | 75 |
| ANDOVER NEWTON | | | | 2827 | 3278 | 2205 | 2182 | 622 | 1096 | | | | |
| \$1412.50 | \$3414.00 | 3211 | 3624 | ----- | | | | 22% | 33% | \$ 872.57 | \$ 953.10 | | |
| | | | | \$ 5061 | \$ 5570 | \$ 4373 | \$ 4342 | \$ 689 | \$ 1228 | | | | |
| BOSTON COLLEGE | | | | 1276 | 1617 | 755 | 1214 | 521 | 403 | | | | |
| \$ 614.50 | \$1732.75 | 1367 | 1980 | ----- | | | | 41% | 25% | \$ 354.57 | \$ 524.47 | | |
| | | | | \$ 2074 | \$ 2867 | \$ 1497 | \$ 2416 | \$ 577 | \$ 451 | | | | |
| BOSTON UNIVERSITY | | | | 1571 | 1465 | 1271 | 1231 | 300 | 234 | | | | |
| \$ 924.50 | \$1662.50 | 1792 | 1998 | ----- | | | | 19% | 16% | \$ 497.93 | \$ 604.64 | | |
| | | | | \$ 2852 | \$ 2712 | \$ 2520 | \$ 2450 | \$ 332 | \$ 262 | | | | |
| EPISCOPAL DIVINITY (includes Weston in 1975 figures) | | | | 1685 | 3663 | 1289 | 2072 | 396 | 1591 | | | | |
| \$ 489.50 | \$7516.75 | 1859 | 4246 | ----- | | | | 24% | 43% | \$ 510.61 | \$1114.79 | | |
| | | | | \$ 2994 | \$ 5905 | \$ 2556 | \$ 4123 | \$ 438 | \$ 1782 | | | | |
| GORDON-CONWELL | | | | 2204 | 5021 | 1934 | 2899 | 270 | 2122 | | | | |
| \$1111.50 | \$5169.75 | 2477 | 5611 | ----- | | | | 12% | 42% | \$ 672.53 | \$1608.87 | | |
| | | | | \$ 4134 | \$ 8146 | \$ 3835 | \$ 5769 | \$ 299 | \$ 2377 | | | | |
| HARVARD DIVINITY | | | | 4823 | 4371 | 2054 | 1407 | 2769 | 2964 | | | | |
| \$2797.50 | \$4544.25 | 6111 | 6478 | ----- | | | | 57% | 68% | \$2212.37 | \$2108.68 | | |
| | | | | \$ 7138 | \$ 6120 | \$ 4073 | \$ 2800 | \$3065 | \$ 3320 | | | | |
| ST. JOHN'S | | | | 789 | 1257 | 498 | 910 | 291 | 347 | | | | |
| \$ 327.50 | \$1575.00 | 977 | 1907 | ----- | | | | 37% | 28% | \$ 218.55 | \$ 430.22 | | |
| | | | | \$ 1310 | \$ 2200 | \$ 988 | \$ 1810 | \$ 322 | \$ 389 | | | | |
| WESTON | | | | 2468 | 3676 | 1487 | 2046 | 981 | 1630 | | | | |
| \$1386.00 | see EDS | 2996 | 4505 | ----- | | | | 40% | 44% | \$ 821.19 | \$1120.16 | | |
| | | | | \$ 4035 | \$ 5897 | \$ 2949 | \$ 4072 | \$1086 | \$ 1826 | | | | |
| TOTALS | | | | 17643 | 24348 | 11493 | 13961 | 6150 | 10387 | | | | |
| \$9461.50 | \$25606. | 20790 | 30349 | ----- | | | | 35% | 43% | \$6160.32 | \$8464.73 | | |
| | | | | \$29598 | \$39417 | \$22791 | \$27782 | \$6808 | \$11635 | | | | |

| | | | | |
|----------|--------------------------------------|------------------|------------------|--|
| NELINET/ | Terminal service & maintenance | \$ 754.00 | \$ 2,325.00 | *Difference between BTI charges and total cost reflects subsidy from sources other than the budgets of the individual libraries. |
| OCLC | Telecommunications & data set rental | 5,941.00 | 6,516.23 | |
| SYSTEM | OCLC use charge for hits | 10,056.00 | 12,076.27 | |
| CHARGES | NELINET membership & administration | 6,684.00 | 10,035.36 | |
| | Cards | 6,160.32 | 8,464.73 | |
| | TOTAL | (74) \$29,595.32 | (75) \$39,417.59 | |

OCLC ON-LINE SHARED CATALOGING
 SAMPLE COST APPROXIMATIONS USING NELINET, PALINET, AND OHIO PRICING
 SCHEDULES

The cost estimates are based on a median ATLA library which adds about 2,500 volumes (1,900 titles) per year. They also assume that the library has one CRT terminal, and that the library's cataloging is entirely "first time uses" of records already in the data base. (Since LC-MARC now includes English, French, German, Portuguese and Spanish current publications, the last is ever closed to a possibility.)

Ohio Libraries 1974/75
 OCLC charge \$1.80/FTU less 10% pre-payment discount \$1.71 /FTU

| | |
|---|-----------------|
| NELINET libraries 1973/74 | |
| OCLC FTU charge | \$.875/FTU |
| Communications and Terminal maintenance | .616/FTU |
| NELINET overhead | <u>.288/FTU</u> |
| | \$1.779/FTU |

| | |
|---|-----------------------|
| NELINET libraries 1974/75 | |
| OCLC FTU charge | \$.865/FTU |
| Communications and Terminal maintenance | \$1520 + .225/FTU |
| NELINET overhead | 500 + <u>.683/FTU</u> |
| | \$2020 + \$1.773/FTU |

| | |
|---|-----------------------|
| NELINET libraries 1975/76 | |
| OCLC FTU charge | \$.955/FTU |
| Communications and Terminal maintenance | \$1650 + .215/FTU |
| NELINET overhead | 500 + <u>.570/FTU</u> |
| | \$2150 + \$1.740/FTU |

| | |
|---|-----------------------------|
| PALINET libraries 1973/74 | |
| OCLC FTU charge | \$.875/FTU |
| Communications and Terminal maintenance | \$3000 |
| PALINET overhead | 420 |
| | <u>\$3420 + \$.875/FTU</u> |

Card charges for all the above are \$.035/card

Shared cataloging costs to a library with 1,900 FTU's per year having its own terminal would be (exclusive of cards):

| | <u>Gross</u> | <u>Per title</u> |
|-----------------|--------------|------------------|
| Ohio 1974/75 | \$3249 | \$1.71 |
| NELINET 1973/74 | 3380 | 1.779 |
| NELINET 1974/75 | 5389 | 2.836 |
| NELINET 1975/76 | 5456 | 2.872 |
| PALINET 1973/74 | 5082 | 2.675 |

ADVENTURES AND DISCOVERIES OF A BOOK RAT

by
Roger Nicole

The title of this evening's presentation is "Adventures and Discoveries of a Book Rat". What is a book rat? Probably this term should be distinguished from other names given to people who deal with books.

There is the bibliophile or bibliophilist. This is a person who is particularly interested in special books or in books that have an unusual feature which singles them out for attention. Sometimes this may be a special binding; or again it may be evidence of a significant past owner; or it may be a book which General Washington carried and which protected him from what would otherwise have been a fatal bullet! The contents is relatively insignificant for the bibliophilist: What matters is some exceptional circumstance or accoutrement. I am not a bibliophilist.

The book dealer is especially concerned in providing books for sale to others. I am not a book dealer.

The librarian is a person who is concerned in making books serviceable to others and who sometimes uses them himself! To do this with proper skills requires very considerable training which it has not been my privilege to receive. I am not a librarian.

The bookworm is a person who "burrows" in books but may not care whether or not he owns them. He is interested in mastering the contents, not in acquiring the volumes. I confess that I am something of a bookworm, but it is not in this capacity that I would address you.

The book rat is one who combines several of the traits of the others and who adds to it a certain scavenging instinct which leads him invariably to places where books may be obtained and which helps him to enrich his own collection or that of the institution he serves. I confess that I am a book rat, and this may well have been apparent to a number of you in visits that I may have paid to your libraries!

There are in the main three sources of books that may be secured through the labors of a book rat: libraries, bookstores, and private collections. It is my desire to deal especially with the first two, since in this area especially I have had adventures and discoveries which might be of some interest to you.

Libraries must be rated one of the main sources of valuable acquisitions for the book rat. This might at first appear very strange since they are strictly not in the selling business. Yet almost invariably libraries tend to accumulate a substantial number

of duplicates. This is not due to the fact that librarians are so absent-minded that they keep buying the same books, although occasionally this occurs in almost any library. The main origin of duplicates in libraries comes from the fact that private collections are deeded to institutions and that libraries are often in a situation where they buy books by lots rather than singly. The net result is that volumes which cannot suitably be used in the ordinary running of the library tend to accumulate, and librarians quite naturally desire to dispose of them. This is what provides the opportunity for the book rat.

Theological seminaries are often the recipients of private collections which are left to them after the death of an alumnus or of some person who had a concern for the school. Collections of this type, especially when made up largely of religious books, cannot easily be sold. When book dealers attempt to assess their value, they give a figure that is so low that the heirs are shocked to the point of saying, "Rather than to accept a mere pittance for these books, we shall present them as a gift to the seminary so that they will be useful in Christian work!" When the seminary is faced with an offer of this kind, there will seldom be a refusal to accept the gift, which could antagonize present or potential givers. Rather, the seminary will express its appreciation for being remembered with an assurance that it will be able to use some of the books in its collection. "Some of the books" can almost invariably be used, but others, sometimes the great majority, cannot be used because they are not relevant to the work of the seminary, or they are already present in sufficient quantities on the shelves. Thus, for each collection that is presented to the school, there is a goodly number of books which fall in the category of duplicates. These occupy space and tend to clutter the operation of the library. Therefore, librarians are eager to dispose of them as soon as it has been recognized that they are not needed. It is at this point that the book rat finds excellent opportunities. Often the librarian is more concerned about clearing the shelves of books that are unusable than he is about attempting to achieve the maximum sale price. Furthermore, if the book rat is a representative of another library, there is a general attitude of friendship and mutual help which dictates that excess riches may well be shared with other institutions. Because of the great needs of certain theological seminaries in the third world, there are libraries which make it a standard policy that all the theological duplicates will be sent at no cost to such libraries, but in most cases a person who desires to acquire theological books may be well advised to check libraries and especially libraries of theological seminaries for what may be found there.

As a book rat, I will bear witness that I have found the experience rewarding to inquire in this way, and those who will examine the shelves of our library may perhaps without too much difficulty locate some books which we received as a gift or purchased from many of the libraries represented in this audience. It is wise to recognize a number of principles in connection with this source of increments:

1) A book rat should not say, "This library represents a different denomination or theological tendency from mine; I cannot, therefore, expect to find anything worthwhile." It is true that a different approach will produce different collections and organizing principles, but one cannot truly anticipate what kind of gifts a school may receive or what kind of lot purchases it may undertake. When a truly different outlook prevails, the books which may be of the greatest interest to one person might appear inconsequential to another. In a sense, the greater the difference, the more likely one is to find as discards the very thing that he values. In this way, a staunch conservative may find that a very liberal institution tends to discard as worthless older conservative works. Similarly, a school of the Baptist fellowship may find that a Lutheran institution has reason to discard as duplicates some Lutheran works which are very common among pastors of that denomination but which may be completely lacking among Baptists and in the Baptist libraries. It seems unnecessary to expatiate on the variety of ways in which this principle may operate.

2) It is helpful to observe when a new librarian begins his activity in an institution. This is usually a propitious time for a book rat because a new librarian often desires to clean up accumulative clutter which may remain from a previous administration. Furthermore, he may have a very different sense of value from that of his predecessor, so that books that were available, but at high prices, may now suddenly be rated considerably lower and at very accessible fees.

3) When a merger occurs between two seminaries, there is a situation which is bound to produce a tremendous lot of unnecessary duplication, often coupled with inadequate spacing to house both collections. This represents a field day for the book rat, unless the portion of the library that would not be moved is sold en bloc to some institution, in which case the book rat is bypassed.

4) It is sometimes helpful to be acquainted with the history of institutions because this may lead us to the scent of remnants of collections which we would not otherwise suspect. I might mention one example to illustrate this point. It is, of course, known that in 1928 Colgate Theological Seminary and Rochester Theological Seminary united to form Colgate-Rochester Divinity School (now Colgate-Rochester-Crozer-Bexley Hall). When the merger took place, that portion of the library of Colgate Theological Seminary which could be used in the merger institution was transported to Rochester, but the remainder was kept at Colgate University, which continued to function as a secular institution in Hamilton, NY. Sometime in the 1950's I was travelling near Hamilton and I thought that it might be worthwhile to inquire whether Colgate University might have religious books earmarked for disposal. I was highly pleased to find out that the whole attic of the science building was filled with such books, including important runs of periodicals, and these were made available at a very nominal cost. We are tremendously grateful to Colgate University for the important contributions which were made to our collection through the successive sales which were negotiated in relation to this discovery. I would estimate that we purchased perhaps as many as 3,000 volumes in this manner.

Bookstores. While libraries may constitute the major source of supply for theological books, we ought not to overlook the significance of bookstores. Obviously, the most attractive ones are those in which everything is arranged by subject in good order with a maximum of neatness, on shelves that are easily accessible and well-lighted, possibly in alphabetized order so that the presence or absence of any desired volume may be almost instantly ascertained. In some cases there are bookstores that issue printed catalogs so that the book rat may peruse them at home and order by name. Obviously, the store owner who goes to this type of trouble needs to be reimbursed for his time and for the costs. Therefore, books that are located in this manner are likely to be expensive. The true book rat must make it a matter of policy not to confine himself to stores of this type, but to investigate any store at all where books may be found. At times it may be time-consuming, but it is also often very rewarding. One could compare the situation to that of a fisherman who would not confine activities to some private pools especially stocked, but who would venture on his own initiative to a number of public places where at times he may encounter frustration but on occasion may feel richly rewarded. In connection with the bookstores, I would like to indicate some guiding principles that may be of help.

1) Bookstores that do not specialize in religious books are likely to set lower prices on theological books than those which are predominantly in the religious market.

2) Bookstores that do not issue printed or mimeographed catalogs are likely to have lower prices than those who do. They are also more likely to have rare and sought-after books since only those who are on the spot can have any access to them.

3) Often stores in which books are viewed as an almost negligible by-line are worthy of special attention. Almost all dealers in second-hand furniture have books, as do almost all Goodwill, Salvation Army, Morgan Memorial stores and such. This is due to the fact that they purchase or receive households, yet their interest in books in many cases is absolutely minimal. In fact, they would just as soon not bother with books, but they cannot in most cases take upon themselves to discard them outright. The contempt which they have for libraries is reflected in the low price that they expect and the indiscriminate manner in which they determine the price. I remember a dealer in Arlington, MA, who had at sometime a considerable interest in books but who had veered almost entirely to the sale of antiques as a source of his livelihood. His approach was that large volumes should be sold for 20 cents and small volumes for 15 cents. Now this particular man had a stock of perhaps 5,000 theological books, and the book rat had a field day!

4) Sometimes a special contact may be established with the administration of a benevolent institution that runs a store, like the Salvation Army. These people receive vastly more books than they can possibly dispose of in stores, and they often receive vast amounts of material that I would consider totally unsaleable. They,

therefore, need to dispose of great numbers of books and periodicals in the form of scrap paper. As a pastor in the Worcester, MA, area, I had opportunity to establish for a number of years a contact with the Salvation Army. I judged that they must have received in the vicinity of 50,000 books a year, of which a mere trickle was appearing on the shelves of their stores. Even those were selected not for their scholarly value but for their potential appeal to a clientele which was quite remote in its interests from those of theological librarians. I secured permission to make at my own convenience periodic checks into the books that were coming in and to purchase whatever I wanted at the price of waste paper. Such generous terms cannot always be arranged, but it is worthwhile to investigate in this direction. Through my contacts at the Worcester Salvation Army, I was privileged to enter into a relationship of friendship with Professor Samuel A. B. Mercer, which has been invaluable to me and to our school. It started when on a Saturday afternoon I found a huge crate filled with religious periodicals and with a lot of little slips of paper with hieroglyphic characters on them. Here was at least a ton of materials of utmost interest to Semitic students. I was not in a position to take out all this material at once but I approached the Brigadier and asked him to hold this crate for me, assuring him that our institution would be very happy to pay him for it. He was very skeptical that this would have any value, but finally consented. I also inquired of him as to where this had come from, and after some investigation he reported that it had come from Grafton, MA. Later on I reflected that only the death of a scholar might account for such massive discarding. I then surmised that perhaps other valuable books or periodicals might still be available. Through a perusal of what was there, it was quite apparent that a Samuel A.B. Mercer had been the owner of all this, and so I ventured to check in the phone book whether this name was found in Grafton, and then, having found it, I made bold to call thinking that I might reach Dr. Mercer's widow. When a masculine voice answered the phone, I requested to be put in touch with Mrs. Mercer. But the gentleman at the other end of the line said, "Mrs. Mercer is quite deaf. I am Dr. Mercer; is there anything in which I can help you?" It was like a voice out of the grave! When I recovered from my surprise, I indicated the reason for my request, and Dr. Mercer invited me to visit him. He was moving from Grafton to Newton, and more narrow quarters made it imperative for him to discard many things which he would have liked to keep. The second-hand book dealers that he had approached offered him so little for the books and periodicals that he decided to send them to the Salvation Army as a gift. This inaugurated a very enriching friendship with Dr. Mercer which endured over many years. At a later time Dr. Mercer felt constrained to dispose of a good portion of his Semitic library in order to secure funds for the publishing of his great set on The Pyramid Texts, and Gordon Divinity School was thus privileged to secure a tremendous collection of which we are to this day justly proud.

In closing I might like to mention two great book rats of the past whose achievements in the area of book collecting are singularly memorable.

The first is a Danish gentleman called Otto Thott, who lived from 1703-1785. As my records have it, when he died he left a private library of 121,915 volumes and 4,154 manuscripts. These were not all theological, but a number of them were, and he had actually filled every room in his castle with books, almost to the point where it was difficult to move about. In his testament he gave the Royal Library of Copenhagen 6,039 volumes printed before 1531. Then he gave the same library 5,000 talers so that they could participate in bidding at an auction in which the rest of his library was to be sold. The auction catalog is a set of twelve volumes and is, unfortunately, quite rare, but it represents a very valuable tool for bibliographical research for books printed between 1450 and 1780.

The other man that I want to mention is Charles Sarolea (1870-1953), a Belgian, who finally settled in Scotland. He taught French literature at the University of Edinburgh. He managed to purchase three houses adjoining each other. He broke down some walls of partition and established the three of them as a private library. At his death he had gathered approximately 500,000 volumes. His heirs were "non-plussed". They approached a number of great libraries, but none of them could accept an accession of this size, and so the librarians selected in each case a few volumes and left the major bulk intact. The heirs then approached some bookstores, but even as large a company as Thin felt reluctant to tackle an estate of this size. Finally, an arrangement was made with the University of North Staffordshire in Keele which had just been established and which was in need of a basic fund of books. So trucks were sent, slides were installed from the upper windows down to the trucks and for days the books were piled into vans, until finally the three houses were cleaned out. I would assume that this represents the largest private collection ever developed by an individual.

VIDEO USAGE IN THE SEMINARY SETTING

by

Jerry D. Campbell and Michael A. Hickcox

[The following is the text of a multi-media presentation, the first part was composed of slides and the second a video-tape presentation. Although limited to the printed version of the audio portion only, the material here presented has a value in itself worthy of inclusion in the Proceedings. -- Editor]

These are just a few of the faces of broadcast television. Most of them are quite familiar to us - for most of us have spent thousands more hours than we would like to realize watching these faces come and go - only to return next week.

Most American adults have grown accustomed to turning on the set, and their children grow up expecting instant electronic entertainment at the click of a switch.

Entertainment has always been the primary fare available over broadcast television.

But news reporting is also an important service of this medium. And polls have now shown that Americans receive more of their news from television than from any other single source, including newspapers.

Television has treated us to front-row seats to such remarkable events as the first manned lunar landing, the funeral of President Kennedy, and the furor of the 1968 Democratic national convention.

Even the war in Vietnam was brought to us daily by satellite from Indochina.

Sports coverage claims another huge audience all year round and has even produced the modern phenomenon known as the "TV Football Widow".

And those who are interested may even discover programming of educational and cultural value appearing on public broadcasting stations as well as on the commercial networks.

Yet, in spite of the preponderance of material available and the wonder of the technology of television, we have learned to accept all this as a normal function of our times. Just as our grandparents learned simply to pull the chain to turn on an electric lamp, we have learned to turn the knob to bring Johnny Carson, Walter Cronkite, and J.J. right into our livingrooms - even into our kitchens and bedrooms!

While television for the masses has its own merits and drawbacks, it has always remained a "one-way" communications system. We are forever on the receiving end. We may laud or curse the

scheduled programming, but TV is merely a commercial enterprise which we may chose to receive or not to receive.

Meanwhile without our knowing it the roots of a completely new educational medium were growing. Machinery was being developed which would record and preserve the electronic signals of television on video tape just as audio recorders preserve voice and music on audio tape.

Prior to 1956 the only way to record a program was on film. Thus all programming had to be either on film or live-on-the-air. But in 1956 the Ampex Corporation began a revolution by introducing the first practical black and white video tape recorder. These early machines were in the price range of several hundred thousand dollars, would practically fill a small room, and used expensive 2-inch video tape (as broadcast machines still do). Despite their expense and bulk, these recorders became popular because they allowed instant playback of productions and the recording or materials to be saved for a later showing. And, unlike film, the tape was reuseable hundreds of times.

The success of the first generation machines spurred rapid technological development aimed at improving the quality of the recordings. Then the industry turned to miniaturization. In this work they were aided greatly by transistors and the timely development of integrated circuits which do the jobs of tens of transistors.

This ultimately led to smaller recorders, cameras, monitors, and related pieces of equipment. ' By 1967 the first generation of recorders using one-half inch video tape had been released. That was the beginning of a whole new media. Television had fathered (or may I say mothered) a new field to be known as "video".

The new small machines, and their ability to record and play back almost anywhere, excited educators, social workers, industry leaders, even police and revolutionaries. For it had become possible through video to make television technology work for us instead of on us. People were making their own programming relevant to their own needs. Like milkweed seeds in a wind video spread across the country germinating wherever it touched down.

Electronic corporations, meanwhile, encouraged by the tremendous volume of sales and use, continued improving cameras and recorders making them still smaller and more reliable. By 1970 standardization was accomplished in the manufacture of one-half inch recorders. It is known as the EIAJ Standard since it was established by the Electronic Industries Association of Japan. This standard makes it possible to record on a machine of one manufacturer and to play back the tape elsewhere on another company's machine.

Now in 1975 we have access to standardized, editing-capable, full-color recorders in the one-half inch format and even higher quality machines in the three-quarter inch cassette format.

These machines are used for taping live or pre-recorded programming, for playing tapes in and between buildings, and on cable, microwave and broadcast systems.

Schools record lectures, public libraries present storytime, hospitals review operations, clinics replay counselling sessions and community centers record street theatre. Usage is limited more by the imagination than by any other factor.

Theological schools, too, have discovered the educational values of video. The most common uses are replaying sermons and reviewing role-plays. Some seminaries have already become involved in other ways of utilizing the medium. Schools have used video for recording student-produced drama, conducting church music, an ethics experiment, a black/white encounter session, a Christmas special for cable TV, weekly seminary news programs and plays relating to church history. Uses continue to grow in such areas as lectures, interviews, recitals and student class projects.

The basic pieces of equipment necessary for video are the camera, the monitor, and the recorder. The video camera functions in a manner similar to a film camera. The lens focuses an image onto a special "pick-up tube" in the same way that the lens focuses on film in other cameras. That special tube, and the electronics in the camera, make an electronic signal detailing what the camera "sees". This electronic signal can be carried to other pieces of equipment by coaxial cable. This is a special cable designed for conveying signals such as these. This cable can carry the picture (or video) signal to the monitor where the image will be displayed on the face of the picture tube.

The monitor is very similar to the television which you have at home. The major difference is that a video monitor has an outlet on the back which will accept the cable bringing the picture signal. With modification a monitor can be made to receive broadcast programming, and a standard television set can be used as a video monitor.

That same coaxial cable can also carry the video signal to a video tape recorder (or VTR) where it will be stored for future use. In the VTR the tape similar to audio tape progresses through the machine. Depending on the format of the machine, the tape will receive either one or two audio tracks. It is also given a synchronizing, or sync, track which serves to tell the monitor how to reproduce the picture correctly.

The tape which has a video track is quite different than any others. On the other tracks there is no need to record frequencies of more than 20,000 Hertz (20,000 cycles per second), but the video track must be capable of recording from near zero to three and one-half or even four and one-half million Hertz. It is not feasible to make the tape move fast enough to make this possible. The lack of speed of the tape is compensated for by moving the video head or heads at very high speed past the moving tape. As the tape passes by, the video heads are spinning at several thousand revolutions per minute.

The signal is applied as the heads spin past the tape. The result is that the video signal is put on the tape as a series of long, diagonal stripes which contain all the information necessary to reproduce the original image on the monitor.

These three, the camera, the monitor, and the recorder form the basic video system. The system can be expanded by the addition of more cameras, a camera switcher, a special effects generator, and another recorder for the purpose of editing tapes together.

Getting the signal from one place to another can be accomplished in several ways, and is based on purposed use and the system's capabilities. One popular and the most basic method of sending video signals from place to place is closed-circuit cable. A signal from a camera or recorder can be carried by coaxial cable to other parts of the room, to other rooms in the building, or to other buildings.

A second way is to record the programming on magnetic tapes, and then carry or send the tapes to playback units in other places. A program for later use can also be stored on such tape.

Cable TV systems increase the potential audience beyond direct broadcast range. Such a system is primarily a closed-circuit cable system but is normally operated commercially and interconnects an entire town or section of a city. The program is provided at the "head end" (or originating point) of the system and the video and audio signals can be received at any point along the cable network.

Any video signals, either live or recorded, can be sent through the air. It is possible to broadcast them on commercial and educational broadcast channels. They can be sent from one microwave dish to another, and they can be sent over the instructional television fixed service band which is a frequency band designated for educational and civic use.

You can easily realize that there is a world of flexibility built into the video enterprise. From a simple camera-monitor set-up to studio and broadcast facilities, each system has its own set of uses and values. Each system also has its own set of expenses and technological challenges. A system suited for basic seminary use need not include more than a few peices of equipment, and those pieces should be determined by what is necessary to achieve the desired goals.

Do you wish to record sermons for self-study and role-plays for evaluation of group dynamics? Could your students profit from using the medium as a form of creative expression? Do you wish to share material with another school or schools? What value would this technology have for your faculty, students and curriculum? These are questions worth raising and considering since video has become an inescapable part of our everyday lives--and more specifically since it has proved itself to be a valuable tool in the business of theological education.

* * * * *

Current Uses of Video in Seminaries. Last fall we at the Iliff School of Theology Taylor Library became interested in learning what other theological libraries were doing with video tape. We decided at that time to conduct a brief survey of the ATS accredited seminaries (133 in all) asking some basic questions about interest in video tape and about the kind of VTR equipment that was already in use. Eighty-four seminaries (roughly 63%) responded to the survey. We learned that of those responding 53 schools already owned or had access to video tape equipment. In addition, we noted that over half of those with access to video equipment listed equipment in either $\frac{1}{2}$ inch or $\frac{3}{4}$ inch standard format. The most interesting response of all, however, indicated that 44 seminaries of the group surveyed were interested in exploring the possibilities of sharing video program matter.

The feasibility of sharing video program materials is, therefore, the underlying subject of this presentation. Should we attempt to share video program tapes? What kind of tapes might be appropriate for sharing? Do we have the technology to share even if we want to? We will attempt to address these questions and others as the presentation progresses.

We may profitably begin our considerations with an examination of current usage of VT. As a follow-up step to the survey we made additional contacts with several seminaries that appeared to be well involved in the use of video. We had two goals in mind. We wished to determine how video is now being utilized in the seminary setting, and we hoped to identify some good examples of such usage. The results of these additional inquiries indicated two major kinds of video usage and did produce some excellent examples.

The two major kinds of video usage we discovered may generally be described as, first, that which has feedback as the primary purpose and, second, that which has instructional input as its primary purpose. The use of video for feedback purposes is by far the most popular type of usage at this time. It occurs in two forms: feedback to individuals and feedback to groups. Feedback to individuals most often in the seminary setting takes place in the context of preaching or homiletics classes. A typical class of this sort might include the recording of a sermon for future review by the student or student and teacher. Hearing and seeing oneself assume the role of preacher is both healthy and instructive; the student by means of this kind of direct feedback can become his or her own best critic. Video feedback to individuals in a seminary context also includes exercises in speech and public speaking, music conducting, music recitals, and counseling techniques. In its use for feedback to individuals video has become firmly established, proved its value, and become an established teaching technique.

Video feedback to groups is accomplished in similar fashion, differentiated only by the number of students or other participants involved. The setting for feedback to groups most often takes place in the context of role-play exercises. Video "instant replay"

provides immediate and faithful review of the proceedings for purpose of critique. This video "memory" is faultless and may be viewed as often as necessary for understanding and discussion within the group. A simple video system with camera, monitor, and recorder may be inobtrusively operated by a single technician, and studio lighting is unnecessary in normally lighted rooms with most recently manufactured video cameras. The use of video feedback to groups is also practiced in the context of dramatic productions and is particularly useful in studying the process of group dynamics. The benefit once again lies in having immediate and accurate access to the group proceedings for purposes of creative critique.

This most popular use of video, however, is unsuitable for producing material that might be shared among schools. The nature of feedback video necessarily means that it is most useful to the individual or group involved and often practically useless to others. In addition, some of the feedback sessions relating especially to counseling and role-plays will ordinarily contain sensitive information not appropriate for distribution. It is therefore not to the uses of video for feedback purposes that we would turn to find material suitable for sharing even though this is a well-established and proved application of video among seminaries.

The second major kind of video usage in seminaries may be described as instructional input, a method of presenting new material. Instructional input consists of a wide variety of programming which ranges from recorded lectures to dramas and to creative, unpredictable student productions. Recorded lectures are most frequently employed when the curriculum or nature of the study program renders in-person presentations unfeasible or impossible. A typical situation of this sort often arises in the case of continuing education where student-teacher contact is sporadic and irregular. In such cases required lectures may be taped and stored in a central facility, and students may view and hear lectures as their schedules permit. Conversations between student and teacher can then be kept to a minimum, and time utilized to the best advantage of all. A second notable use of video for instructional input brings selected recorded lectures to the classroom. These supplemental lectures allow students to profit from viewpoints of professors not of their own institution, for instance, in a "first hand" sort of way.

As mentioned earlier, video may be a successful means of creative feedback during the rehearsing of various kinds of dramatics. But it is also a viable means of dramatic expression for purposes of instruction. A student at Garrett-Evangelical wrote, directed, and video taped a dramatic reenactment of the 1937 union among some Methodist bodies in this country. It was done in similar style to the CBS "You Were There" series and was instructive not only for the student who developed the project but for those who viewed it as well.

It is clear that such use of video is not only instructive but also creative in the artistic sense. And this is often characteristic of student productions. With basic editing equipment a student

or group of students may produce a video expression of theological or philosophical viewpoints, or may put together a documentary on any one of numerous subjects. An excellent example of such a student production originated in a video workshop at Iliff last summer. The brief five minute production entitled "Where is God on Tuesday?" recorded in a fascinating way what took place at a particular but typical church building on the day in question.

Instructional video, of course, is not limited to the recording of lectures or student programming of any particular kind; its possibilities for instructional use are almost limitless. New and practical applications for instructional video present themselves with regularity. In Taylor Library we discovered to our dismay that our past bindery supervisor was leaving Colorado without an overlap period with his successor. He would take with him binding procedures we had spent time and money developing for our in-library bindery. At the last minute and in some desperation we video taped all major binding procedures. The tape has proved to be an effective and efficient guide for the training of subsequent employees.

The kind of video program matter produced for instructional input presents great potential for sharing among us. Significant lectures, productions, theological statements, even library procedures, committed to video magnetic tape could prove of value to the greater graduate theological community for ecumenical and countless other reasons. Indeed, our inquiry into the current use of video among only a few selected schools informed us that the prototype for video materials worthy of sharing already exists.

Who Uses Video. One of the side effects of the survey we conducted came in the form of information about the actual location and use of video in seminaries. There seem to be two basic methods of handling video among us: in some institutions video is included in a media department within the library, in others it exists as a separate department within the institution or is under the management of a particular professor. We have not determined a preponderance of either structure, but have discovered several of each. Our limited observations of these situations indicate that when video equipment is managed by the library, faculty usage of video as a teaching medium is more diverse and widespread. On the other hand, when the video department is a separate department within the institution or is under the direction of a particular faculty member, video usage is often more sophisticated and avant garde.

We do not recommend either arrangement over the other, but simply point out that the worth of video equipment to any institution depends upon the interest in and use of such equipment by the faculty in the curriculum program. It has been our experience at Iliff that the availability of video equipment has encouraged its use by our faculty, and that those faculty members who have chosen to utilize it have in a relatively short period of time become quite proficient in its application.

As a result of such considerations, we are convinced as we make this presentation that one of our tasks as librarians, while not to demand greater use of video, is carefully to assess present usage and anticipate potential expanded usage.

Expanded Use of Video. What are some of the potentials for expanding use of video in the seminary setting? Realizing that we cannot in this presentation discuss all conceivable potential uses uncovered, we will proceed to consider several major ones. One of the primary targets for developing video applications is the field of continuing education. We discovered interest in continuing education both as seminary-related course work and as adult Sunday school education. We learned, for instance, that William J. Phillips, Professor of Christian Ministries and Communication at McMaster Divinity College, is developing a doctoral dissertation at Boston University School of Theology in which he is constructing models for continuing education for clergy. His models utilize video tape and other forms of media as the means by which clergy clusters develop their learning objectives and as the means by which seminary faculty resources will be delivered to learning clusters. Mr. Phillip's models also include an advanced concept of feedback between learning clusters and appropriate faculty by means of tele-seminars. The importance of concepts such as these being developed by Mr. Phillips is that it moves video tape outside the walls of the classroom, off campus, even across state. Such work is significant because several of the seminaries we contacted as a follow-up to the recent survey expressly named continuing education as a target area for developing video tape. So both theoretical and practical considerations in expanding video use for continuing education are already going on.

Similar practice already in effect moves video off campus for the purpose of adult Sunday School education. The Continuing Education Department of Perkins School of Theology has teamed with a Dallas-based firm, Church Resources, to produce a series of video tapes entitled "Confrontation Sunday School" intended for dissemination to local churches. The tapes are available on a rental plan and come complete with a video tape recorder to replay the tapes. For the rental price the church gets all that is necessary to view the tapes, thus making it unnecessary for each church to own video equipment in order to use the series. If such a pilot program proves successful, we may expect expansion of the program by the Perkins School of Theology Continuing Education Lending Library, and we may also expect that industry will take note of the endeavor.

A second primary concern we discovered among those who use video tape is the establishment of better video education as a subject in the seminary curriculum. Video education is largely practiced at present only informally. Students work in the video department and so-to-speak "pick up" the skill. We noted only one seminary catalog that listed actual course work that included teaching students to operate video equipment (Drew). With many seminary students moving into television ministries and teaching ministries, several of you that we consulted feel that there is now ample reason to include course work that teaches the practical skill in seminary curriculums.

In addition, we are convinced that video tape may be utilized with great effectiveness within the programs of local churches. In support of such an assertion we note that many churches are acquiring their own video equipment and that several organizations are making video equipment available on loan to local churches. An example of this latter case is the video equipment now maintained by many United Methodist Conference Headquarters for use by conference churches. It was a telling fact on seminary education when United Methodist Headquarters in Nashville had to arrange video workshops across the country in order to educate Methodist ministers to use the available equipment. The manner in which video may be used in the local church is, of course, dependent upon the skill and creativity of the individual involved. The trend we have observed is definitely toward inclusion of video training in seminary curriculums, whether in the form of regular course offerings or credit workshops.

A third primary target for the development of video in the seminary context focuses on cooperating groups of institutions. We will not debate the advantages or disadvantages of cooperation, but merely point out that where consortia, unions, or other forms of cooperation exist, video tape has the potential to be utilized to greater advantage than in the single institution system. There are several examples of cooperative systems involving seminaries of which the most recent is the proposed television consortium Kentuckiana Metroversity. When fully operational Kentuckiana Metroversity will link five campuses consisting of two seminaries, two small liberal arts colleges, and one state university together with a sort of television network. Kentuckiana Metroversity has chosen to send video programs from one campus to the others by microwave signal. Microwaves do require the use of connecting cables and promise to be an efficient and satisfactory system for the needs of the Metroversity. And such a system may be enlarged at any time simply by the addition of sending-receiving stations wherever desirable. In any such multiple-institution system, the well-planned use of video should better utilize faculty resources, permit wider audiences for lectures and other special programs, and generally aid in the distribution of materials of common interest. It has the added advantage of giving the individual institutions involved access to a wide range of video equipment they would not have otherwise because of prohibitive costs.

The fourth area for the potential expansion of seminary use of video we will consider relates to cable television and educational television. As seminary use of video becomes more sophisticated and extensive, we should expect the quality of programming to improve rapidly. A parallel development across the country is the franchising of more cable television networks each year. It is moreover required of each cable TV system by the Federal Communication Commission that it establish at least one educational programming channel and one general public access channel. Either or both of these channels can provide outlets for seminary programming depending upon the nature of the programming. The educational channels will be available for regular curriculum materials including lec-

tures, demonstrations, and similar subject matter. Time on the educational channels is ordinarily purchased by educational institutions but is often free for the asking because networks frequently have difficulty scheduling enough programming. We would expect the major seminary use of cable television to be over the educational channel and be of the instructional variety. It is, however, noteworthy that the kind of programming that a seminary creates might also be aired over the public access channel. Bangor Theological Seminary, for instance, aired a seminary-produced Christmas program this past year. The program was well received and was aired several times. Program possibilities for seminary use of cable TV, therefore, range from the academic lecture to the creative and entertaining. And possibilities will expand as such programming is tried and refined.

The term "educational television" ordinarily refers to the kind of broadcast television channel on which we view such programs as Sesame Street. Broadcast educational TV typically devotes daytime programming to adult education and general interest. The system is set up so that local television channels purchase portions of broadcast time from the major TV networks and then attempt to fill the time with local interest matter. Once again, here is opportunity for seminary programming. Educational TV weekend programming is particularly suited to seminary use, and might be occupied with material ranging from experimental Sunday School methods to church in society studies.

In the cases of both cable TV and educational TV there is at the present time a clear opportunity for involvement by those seminaries that might be interested in developing programming suitable for such distribution. Our inquiries among you indicated that several of you are interested; the conditions are favorable for such expansion of seminary use of video.

These, therefore, are four specific areas--continuing education, education for video usage, consortia groups, and cable television--among several others in which it now appears that our use of video will expand. The lack of training that has retarded widespread use of video among our own ranks will quickly cease to be an inhibiting factor with present emphasis on video education. And it is therefore probable that our use of video will in a short time increase dramatically on these and other fronts.

Equipment Considerations. Video is a field which requires an entirely new set of equipment. The most significant part of video is the software, that is program tape material, and the value it has in your own situation. But the hardware must also be considered carefully since it is expensive and one must have the correct pieces to accomplish whatever objectives have been set.

We will first speak briefly about the monitors which are a necessary part of any system. More time will be spent considering the video tape recorders, or VTR's, since they are available in

many different formats and with varying capabilities. We will concentrate primarily on the $\frac{1}{2}$ inch reel-to-reel and the $\frac{3}{4}$ inch cassette formats because we think these are the most advantageous for present and future theological school use.

Our survey indicates that relatively few machines of other formats are in use in seminaries and most of these others are of the one inch type--high quality but bulky and very inconvenient for producing materials that might be shared among schools.

Finally we will talk about cameras and other considerations. The first essential is the monitor. It looks much like the home television set but often does not contain the tuner with which to receive broadcast programming. The monitor has an input connector on the back or side designed to accept the video signal cable from a camera or VTR. The most important considerations here are whether proposed usage requires black and white or color monitor and what size screen is needed. A 23 inch screen is recommended for classroom use. Smaller monitors are fine for individual and small group use. Individual circumstances will dictate whether color is prerequisite or feasible.

The second basic item of the video system is the video recorder. It is similar to an audio recorder, but it records pictures as well as sound. In function all video tape recorders are basically similar. They take the audio and video signals fed to them from the video camera and microphone and place them on a piece of moving tape so that the sound and picture can later be reproduced. Although this generalization is true of all VTR's, it is somewhat deceptive since there are so many different formats in which VTR's operate. The most obvious difference is in the size of the tape they use. Video tape is basically the same as audio tape since it, too, is magnetic tape, but it is available in widths of 2 inches, 1 inch, $\frac{3}{4}$ inch, $\frac{1}{2}$ inch, and $\frac{1}{4}$ inch to accommodate five differing video recording machines.

The second major difference in video and audio tape is the manner in which the tape is packaged. Most video tape is reel-to-reel, but some $\frac{1}{2}$ inch tape is available in cartridges similar to, but larger than, 8-track audio cartridges. The $\frac{3}{4}$ inch tape comes only in cassette containers looking like overgrown audio cassettes.

Considering the quality of video tape recorders, broadcast machines, which use the 2 inch tape are the very best available. But they are as big as two refrigerators, cost upwards of \$100,000 and are unnecessarily complicated for seminary use. A less expensive style of 2 inch machine, smaller and less complicated than the first, is available. But it is still more machine than is practical for use among us.

Left for our consideration, therefore, are the 1 inch, $\frac{3}{4}$ inch, $\frac{1}{2}$ inch, and $\frac{1}{4}$ inch video tape recorders. In order to evaluate these we will use the following set of criteria.

1. Quality. This refers to the machine's ability to record a signal well and to play it back faithfully. Generally, the larger the tape, the better the picture quality, but all these machines can do well enough for our purposes.

2. Color capability. There are VTR's available in all these formats which will record and play in color. Virtually all the $\frac{3}{4}$ inch cassette VTR's operate in color. It should be noted that a color machine will, of course, operate in black and white with black and white cameras and monitors.

3. Portability. In the seminary setting this is a significant consideration. We will sometimes wish to move machines about on our campuses and perhaps about the city to make recordings and/or to show programs. Generally, the smaller the tape format, the more portable. Battery-operated portables are available in $\frac{1}{2}$ inch and $\frac{1}{4}$ inch models, and recently a $\frac{3}{4}$ inch cassette portable was put on the market.

4. Compatibility. This refers not to our ability to live with a particular machine, though this is not unimportant, but to the ability to record on one video tape recorder and play that tape back on a different VTR. Among 1 inch machines, the tape must be replayed on a machine of the same make and model as the one on which it was recorded. Most $\frac{3}{4}$ inch cassette machines (all of those designated U-Matic Cassette format) are fully compatible with one another. They are designed to accept and play each other's tapes. Because of the EIAJ standard (as mentioned in the slide presentation) just about every $\frac{1}{2}$ inch VTR produced since 1969 is compatible with every other $\frac{1}{2}$ inch machine, although the compatibility is not quite as good as in the cassette format. And all $\frac{1}{4}$ inch machines are compatible because they are all made by the Akai Corporation.

5. Editing capability. In feedback work this is an unnecessary feature. Feedback tapes are generally made as one continuous recording and need not be technically perfect. However, when producing tapes which include material recorded at different times or different places editing is necessary. Physically cutting and piecing as we do with audio tapes is both unsatisfactory and dangerous in video. Such an edit looks bad and the delicate, high velocity video heads can be damaged or clogged as they move across the splice.

The best method is "electronic vertical-interval" editing. This means that when the designated "edit" button is pushed, the machine edits one piece of material onto another automatically but at a time not visible on the screen. Again all the formats under consideration have some machines with this capability.

Such editing capability does not, however, insure broadcast or cable TV quality programming, though the FCC will permit use of these formats on cable systems.

The following quote is from the most recent Federal Communications Commission Cable regulations:

"143. In this experimental stage, it would be self-defeating to require cable systems to carry access programming and at the same time meet stringent technical standards. Thus, for the present, our technical standards will apply only to...channels...used to distribute broadcast programming. We note specifically that the use of half-inch video tape is a growing and hopeful indication that low-cost recording equipment can and will be made available to the public. While such equipment does not now meet our technical standards for broadcasting, there is promise of its improvement and refinement. Further, since it provides an inexpensive means of program production, we see no reason why technical development of this nature should not be encouraged for use on cable systems."

Thus any of these machines (the $\frac{3}{4}$ ", $\frac{1}{2}$ ", $\frac{1}{4}$ " formats) are capable of producing tapes which may be played over your local cable company's local origination channel.

Broadcast channels are another thing indeed since broadcasters are required by the FCC to maintain extremely high standards in the video signal which they transmit. A short time ago this meant that only those huge, expensive 2 inch machines could provide a taped signal of sufficient quality to transmit. But more recently a small computerized piece of equipment called a "Time Base Corrector" has been installed in many broadcast systems. This small but intricate box will take the relatively uneven signals of these smaller VTR's and correct the inconsistencies so that the signal which goes over the air does conform to FCC requirements. This was first demonstrated when tapes made on $\frac{1}{2}$ inch machines at the 1968 Democratic National Convention and at the Attica State Prison riot were broadcast over commercial channels. Since that time, many local TV news departments have adopted $\frac{3}{4}$ inch, $\frac{1}{2}$ inch and $\frac{1}{4}$ inch VTR's in place of film for most of their news-gathering. Thus the possibility exists--and some seminaries have produced programming designed to reach the community through cable or broadcast TV.

To review, then, the 1 inch machines are of very high quality, but low portability and little compatibility.

The $\frac{3}{4}$ inch machines are of very high quality and are simple to use since they involve inserting cassettes instead of threading reels. They are partially portable and highly compatible, but editing is very complicated except with the most expensive machines and accessories.

The $\frac{1}{2}$ inch reel-to-reel VTR's produce quite acceptable quality, some are fully portable, compatibility is good and editing is easy.

The $\frac{1}{4}$ inch cartridge machines are good and the tapes are interchangeable with those of other similar machines, but these are best for replay of commercially produced tapes for the classroom and are not recommended for editing.

The $\frac{1}{4}$ inch machines are good, highly portable and will edit, but there are relatively few around.

For our purposes, then, the best options are the $\frac{3}{4}$ inch cassette and the $\frac{1}{2}$ inch reel-to-reel VTR's. To compare these two, the cassettes are easier for the untrained to use and are more highly compatible. The $\frac{1}{2}$ inch VTR's are more portable, less expensive, and easier to use for production work.

The third major piece of equipment in a basic system is the camera. Battery-operated portables (called portapak's) normally come with their own small, portable camera. Such cameras weigh about 5 pounds, slightly more for color. They are of good quality and are equipped with zoom lens and a built-in microphone. They also have a built-in trigger switch which remotely turns the recorder on and off.

In any other system the camera is purchased as a separate piece of equipment. Any common video camera will work with a recorder of any format. Only the connecting cables will have to be fitted with the proper connectors to link the camera to the VTR. It is advisable to get a camera which will accept an external sync signal. This allows the system to grow to a two or more camera system because the cameras will accept the control signals of camera switching equipment: in other words the cameras can be coordinated on one program tape.

The camera lens is usually purchased separately except in the case of portapak's. For seminary use, a zoom lens, that is one which has a variable enlargement factor, is most useful. The cameras tend to be used in both large and small rooms as well as out-of-doors and for many different subjects. Thus, the camera and lens should be as versatile as possible.

Now that we have covered the major considerations of basic equipment, we will return to the black-and-white or color issue. All present video tape formats are available in full color units. While color recorders cost more, the added expenses do not end here, for the monitors should be color also, to take advantage of the color recording. With just these two, color tapes made elsewhere can be replayed and programs can be recorded in color off-the-air (legal implications of this will be discussed later). To produce your own color tapes you must have a color camera--again at added expense.

As previously mentioned, studies have shown that color TV seems to have no edge over black and white as an inducement to learning, but most people do enjoy video in color. Therefore it is often recommended that color-capable equipment be purchased when possible, so that the whole system might easily be converted to color at a later date. Judgments to purchase color equipment must eventually be made, however, in relation to budget considerations and the proposed use of the equipment. Sermon playback might be pleasant in color but such use is also unnecessary and perhaps dis-

tracting. On the other hand, original material meant for classroom instruction or for sharing with other institutions or cable systems might be desirable in color. The decision whether to choose color is important but complicated, and will vary from institution to institution.

One other significant factor for choosing a system is this: while $\frac{3}{4}$ inch cassette systems are high quality, easy to use and much pre-packaged programming will appear in this format, the $\frac{1}{2}$ inch reel-to-reel equipment is less expensive and more portable.

This may cause us to be somewhat torn between $\frac{1}{2}$ inch and $\frac{3}{4}$ inch machines since we may wish to utilize the good features of both. To resolve the dilemma, we should note that programming on one tape format is not destined always to remain there. For instance, if you were to produce a tape utilizing $\frac{1}{2}$ inch reel-to-reel VTR's, that material can be very easily transferred to $\frac{3}{4}$ inch cassette by wiring the two machines together and running the tapes. In that way, the copy of the original would be on $\frac{3}{4}$ inch cassette. The same transfer process can be accomplished among any of the formats so long as the two VTR's are present.

Let us now turn to some sample systems. The most basic example is the combination of one camera and one monitor. It is useful for enlargement of live experiments or demonstrations and is most applicable in such areas as science education. A closed-circuit set-up is also helpful for conveying a picture to another room. It is not usually of major value in seminaries but can be used when desirable.

The most basic video tape recording system involves the monitor, the camera and the recorder. The recorder could be either a portapak unit or a deck model. Such a system is excellent for recording and playing sermons, practice teaching sessions, role plays, and for other feed-back applications. It also may be used for lectures, demonstrations, interviews, reports, drama and similar presentations. Systems of this type run from \$1300 to \$2000 for $\frac{1}{2}$ inch black and white, and from \$4000 to \$6500 for cassette color.

Multi-camera systems, good for studio and more complicated work, necessitate a second camera, a camera synchronizer, and a camera switcher or special effects generator. The extra camera will cost from \$500 to \$1000 each for black-and-white and from \$2500 to \$4000 for color. The synchronizer and switcher or special effects generator will cost an additional \$1000 to \$1200 and about double that for color.

Other considerations include: lighting for indoor recording, microphones, possibly a microphone mixer, cables, tripods and, of course, video tape. Tape costs about \$25 to \$35 per hour, depending on purchase quantity, brand and supplier.

One further consideration is that of maintenance and repair. The most widely quoted estimate is that one should annually budget

this item at about 10% of the total cost of the equipment in use.

You can see that the dollars seem to mount rapidly with the complexity of the system. But there is no reason to acquire a larger system than you really need. And a simple camera-recorder-monitor system would allow you the opportunity to appraise the value of video in your institution with minimum equipment and expense. A basic system of this type, for instance, could cost as little as \$1300 (list price) and last for several years.

One should also examine the opportunities for cutting corners and utilizing other advantages. Some schools have acquired their facilities by way of matching fund grants from their supporting denominations. Another possibility is purchasing new but non-standard equipment which is often less expensive. We do not recommend this option for anyone who might possibly wish to share programming or utilize outside material. But it is a possibility for such work as feedback uses when only one machine is involved.

Sometimes bargains are available and should not be overlooked. Monitors and periodically other equipment may be available from your local government surplus outlet. A university in Colorado recently purchased several good monitors in this way for 50 cents each.

It also may be a good idea to solicit donations from local commercial TV stations who could possibly donate some old gear in return for a tax write-off.

One note to remember, however, is to be wary of bargain video tape. Never use old computer tape. This is often available, cut to the correct sizes for video use, but it is not designed for the purpose. It performs less satisfactorily and can easily ruin the video heads. If ever considering old computer tape, remember that it costs at least \$125 to replace video heads.

For further information on equipment and costs, we refer you to three sources: the bibliography appended, the information you will receive regarding sample video systems, and your local audiovisual dealers who will provide you with both information and advice. A good dealer can offer valuable assistance when considering a system. When looking at list prices of equipment remember that the actual cost will usually be ten to fourteen percent less depending on the dealer and the equipment you purchase.

Copyright. The present copyright law was written in 1909. It attempted to strike an appropriate and fair balance between the public's right to use written materials and an individual's right to receive credit and remuneration for that which he originated.

For the past 66 years, the courts have tried to deal with thousands of cases of various infringements of the copyright law. The result is that the law is now primarily case law and infringement is often a relative and subjective matter.

Despite the lack of clarity, we must watch carefully as we deal with video and other non-print materials in our libraries and schools. There are occurrences of clear copyright violations, and they often occur in theological school libraries.

Copying of any audio tape or record album is, for instance, a copyright violation and is considered deprivation of a sale to the distributor of the originals. The same is true of dubbing the audio from radio or television.

Visuals are due the same consideration. To copy someone else's photographs or graphics without specific permission is illegal.

These conditions apply to our video work in many ways. The first comprises the most blatant video abridgement of copyright law, i.e., the copying of films and of broadcast TV programming. Both forms of copying are simple with common video equipment.

Films are copied by projecting the film on the screen, focusing the video camera on the image, and also feeding the projector's audio into the VTR. This produces a flickering but quite usable copy of the film.

Copying off-the-air is even easier. Video and broadcast TV operate by the same set of basic technical standards. And since most tuner/monitor combinations are capable of feeding the received signals into any video recorder, all one has to do is wire the two units together, tune to the desired broadcast, and record. The simplicity of film and broadcast copying helps lead to many violations.

Probably the next most significant volume of illegal copying is of music from records and tapes taken for inclusion in video productions. Related to this is the practice of copying magazine photos and art prints into video productions. All are illegal when done without prior arrangement with the copyright owners.

There are, however, three factors which alleviate the severity of the violation and drive it into the realm of subjectiveness. The first is the use to which the material is put. When copying is being done to make the material available for personal scholarly research it is not usually considered to be in the same class as copying for resale; nor is the copyright holder nearly so apt to bring charges.

The second factor is the status of the person doing the copying. The ivory tower enjoys a small advantage here. It is assumed that material copied in an academic environment is usually taken for research. Additionally, students are the most privileged of all. Whereas a student could probably safely utilize someone else's music as a part of his or her presentation for class, the professor should not attempt to do the same without realizing that he or she could be liable for prosecution, though the occurrences of such punitive actions are few.

The third factor is the percentage of reproduction of the work that is being copied. It is illegal to copy an entire tape or photograph just as it is illegal to photocopy an entire book. Yet small portions can be copied, just as a few pages may be reproduced from the book.

We don't know just how to judge what is permissible to be copied and at what point copyright violation occurs. It is ordinarily up to court interpretation for each individual case.

Our understanding is, however, that short excerpts serving as illustrations are "fair use." This means that a piece of material might be used to augment the content of a presentation but not serve as the content.

The whole area is so vague and confusing that we suggest you try to find information on copyright which might serve as a good guideline for you.

Despite this lack of clarity, we can provide a couple of facts worth considering. First, there are some sources which are especially jealous of their material and watch over it carefully. Characteristically, these include CBS-TV and National Geographic Magazine. National Geographic, for instance, copyrights every photograph it publishes to be sure that they are well protected.

Second, one should be cautious with any material which one allows to be used by others or, especially, any programming to be shown on cable or broadcast TV. It is easy to overlook pieces of copied music and shots of copyrighted pictures and paintings, but care should be taken to be sure that these are never cablecast or broadcast without the permission of the copyright owner.

It is not true, however, that we are always on the copying end of original material. Sometimes seminars are the setting for good original work. When such is the case, the programming may be copyrighted by submitting a script of the program plus a six dollar fee to the U. S. Copyright Office.

One further consideration concerns "common-law copyright." The term applies to any material that a person originates, whether it be written, audio, or graphic. The originator owns rights to the material, at least until it is published.

For this reason, it is highly advisable to acquire a release from any individual before taping that person's lecture or speech on either video or audio. It has been suggested to us that a lawyer should create or review a release form your institution might use as a matter of regular practice. Such a form would indicate the speaker, the speech, the date, and give explicit permission to the school or library to use the material and to make copies of it for educational purposes only. The statement might also grant permission to the speaker to request and receive the destruction or erasure of this material at any time in the future.

In the sharing of video programming among institutions, it would be advisable to send release forms or letters of permission for contents in photocopy form along with original tapes especially if tapes are to be reproduced. If any program is to be cablecast or broadcast, precautions for acquiring permission should be adhered to firmly.

Copyright, then, is a sticky problem. It has been said that the only person who has more trouble with copyright law than a librarian is a school media specialist. This sheds light on the plight of a school librarian dealing with media material.

Copyright is an area to be studied at any library, but even more so at a library dealing with non-print. And it is an area in which to exercise great care as video develops among us, because video is a media with great facility for borrowing from other media.

Model For Sharing. The following considerations are offered not in order to attempt at this time to construct an actual sharing model, but rather to attempt to set forth the kind of concerns and content such a model might have. We ourselves view these remarks as quite preliminary in the development of an actual functioning system.

Let us assume that we do have video taped material among us of sufficient worthy content and technical quality to merit sharing with one another. And let us further assume that we have sufficient desire and motivation to develop a sharing program. What might such an arrangement entail?

The most basic consideration for sharing video tape is agreement on certain standards. The first group of these standards must necessarily concern the video taping equipment to be used. Fortunately, one of the major problems of setting equipment standards that existed a few years ago no longer remains to be solved. When the Electronics Industries Association of Japan developed a format in 1969 to make the $\frac{1}{2}$ inch video machines compatible, sharing and even mass distribution of tapes became feasible. Prior to that time, if you wished to view a video tape you could do so only on the same brand of VTR that produced the tape. In addition, all U-Matic $\frac{3}{4}$ inch video equipment has been compatible from its inception in 1972. Such compatibility of equipment is prerequisite for sharing tapes, and as shown by our survey, already exists widely among seminaries. The first and most obvious standard for producing tapes to be shared is the compatible format video tape recorders, either $\frac{1}{2}$ or $\frac{3}{4}$ inch.

Let us suggest, then, in these preliminary considerations that tapes only be produced on one of these two standard format machines. Because there are few $\frac{3}{4}$ inch VTR's among us at the present time and because of lower cost factors and ease of editing, the $\frac{1}{2}$ inch format might certainly be used more frequently at the outset for any sharing effort. Program material could be transferred from $\frac{1}{2}$ inch to $\frac{3}{4}$ inch video tape (or vice versa) with existing equipment, so beginning

with one format does not prohibit moving to the other at a later date. Thus, permitting the use of the $\frac{1}{2}$ inch format as standard practice would facilitate the best use of existing video tape equipment.

While $\frac{1}{2}$ inch VTR is less expensive and better suited to simple editing, the $\frac{3}{4}$ inch VTR, on the other hand, is more convenient in other ways. The $\frac{3}{4}$ inch VTR is solely a cassette model; $\frac{1}{2}$ inch machines are reel to reel. For this reason commercial production of video tapes (which some librarians predict hangs just above us like Democles' sword) will no doubt adopt the $\frac{3}{4}$ inch cassette format as the most marketable video medium. This means that as soon as technology provides a simple and affordable $\frac{3}{4}$ inch editing deck (and a very expensive model is already on the market) many of us will acquire $\frac{3}{4}$ inch equipment. Allowing production on both $\frac{1}{2}$ inch and $\frac{3}{4}$ inch format VTR's, therefore, seems wise in regard to the present situation and with reference to predictions for future trends.

A second consideration toward equipment standards is whether or not to require the use of color capable equipment or to restrict production to black-and-white. Many uses of video in the seminary setting, especially in the feedback mode, do not require the use of color and would seemingly not be enhanced by the use of color equipment. On the other hand, color allows work with graphics to much greater advantage than black-and-white. And as well as we can determine, it is not demonstrable that either color or black-and-white is a better teaching-learning medium than the other. Thus, we recommend once again that at this time both color capable and black-and-white VTR's of the acceptable formats be utilized. The choice can be left to the individual institution and determined on the basis of budget, preferences, uses, and so on. Program material produced in black-and-white may, of course, be reproduced only in black and white. Color productions may be reproduced in color or black-and-white.

The equipment formats we recommend for sharing, therefore, allow the use of both EIAJ standard $\frac{1}{2}$ inch VTR's and U-Matic $\frac{3}{4}$ inch cassette VTR's with either color capable or black-and-white capabilities.

The program quality and content must also meet certain criteria. In terms of technical quality our own desires to be represented by the best program quality possible make extended comment unnecessary, especially since we project sharing among us to be conducted on a cost basis. It is wise to recommend, however, that when possible an editing deck be used simply as a matter of course in order to insure smooth editing with little distraction.

The possibilities for program content are unlimited. And for several reasons, most of them obvious, we recommend that program matter remain unrestricted and creatively open. We do recommend that certain "front matter" be required on all video tapes available for sharing. Since video tape is a visual as well as auditory medium, such information need not be confined to the video tape label

and certainly not to an accompanying flyer (as has unfortunately been the case with an occasional sound cassette). The information may graphically be included directly on the video tape.

Because of the mechanics of viewing, the most convenient place for such standard information is the beginning of the tape. A leader of not less than 5 feet in length should be allowed for reel-to-reel tapes before any information or programming. A leader is not necessary, of course, on cassette tapes. The front matter, though not limited to, must at least include the following information: title, originating institution, date of production, personal credits (if applicable), and series information (if applicable). Such necessary information need only appear momentarily, since the tape can be stopped for the time necessary to record the date for cataloging or other purposes. Adding this information may be thought of as analogous to cataloging in publication data, and indeed, may be presented in a format similar to that of CIP. Thus, while insuring potential program variety, we would insist upon the inclusion of adequate identifying information as standard practice.

Another set of standards we must consider concerns the reproduction of the original program tape. Unlike 2 inch quad broadcast video tape where the successive generation copies are almost indistinguishable from the original, $\frac{1}{2}$ and $\frac{3}{4}$ inch video tape quickly degenerates with successive copies. That is, a copy made from a copy is visibly inferior to the original. The more times removed from the original, the poorer the copy quality. It would, therefore, be highly desirable for all copies to be shared with other institutions to be first generation copies made directly from the original program tape. But there is a danger with such practice since repeated playing may eventually destroy the quality of the original. So in the hypothetical case of an extremely popular tape, after a number of first generation copies were made (perhaps 50 or so), second generation tapes would be permitted, even recommended, lest the original program be lost. Thus, under ordinary circumstances first generation reproductions would be required; second generation reproductions would be permitted under the exception noted.

We have thus far considered the kind of video equipment that may be used, required information on the program tape, and reproduction requirements. We will turn now to consider how tapes so produced and available might be disseminated.

There are basically two methods of sharing tapes that seem most feasible. One of these is a loan method similar to existing interlibrary loan practices. If such a method were employed a library or institution would produce a tape and make as many copies as deemed necessary to loan upon request. Existing interlibrary loan procedures are entirely adequate to provide for loan of video tapes, with perhaps one exception. Interlibrary loan provides for the loan of materials for the express purpose of "research." It would be wise in the case of video taped material to enlarge the purpose to include not only research but also teaching-learning

endeavors. This is a small distinction but an important one, since we determined early in this presentation that the "instructional input" use of video was the most suited and most likely to be shared as program matter.

A second item worthy of note in the interlibrary loan code concerns the reproduction of materials. Unless specifically forbidden by the lending library or institution, reproduction is tacitly permitted. So in the case of an original production like a video tape, the lending library might wish so to state if it wished to prohibit copying of the loaned tape.

The second manner of sharing video tapes to be considered involves the sale and purchase of tapes rather than interlibrary loan. For purposes of this model we propose charging the purchasing library or institution on a cost basis. This would presently entail a cost of about 12 to 20 dollars for a 30 minute $\frac{1}{2}$ inch format tape and 15 to 25 dollars for a 30 minute $\frac{3}{4}$ inch format cassette. The variation is due to brand and dealer differences and the quantity of tapes bought. If tapes were copyrighted at a cost of 6 dollars per tape, an additional slight charge may be added to the above figures. We will not add the cost of staff time to these figures since it might vary from institution to institution and would in any event be slight also.

There are once again two basic methods for facilitating the above arrangement. On the one hand, the individual libraries or institutions might be responsible for all operations and transactions.

Copyrighting video tapes would be the prerogative of the originating library or institution as it was in the case of a loan arrangement. Reproduction of video tapes would also be handled in the originating library or institution if access to the necessary equipment were possible. For the convenience of the originator of the tape, a library wishing a copy would send a blank video tape along with a request for the specific item to the originator. The originator would then copy the program tape onto the blank and return it for a slight charge, if any, to the requesting institution. In case the originator did not have access to equipment necessary to make a copy tape, a much less desirable course of action would be followed. The original program tape would be sent from the originating institution to the requesting institution, provided, of course, the requestor had reproduction equipment. This is less desirable since the original program tape might conceivably be sent many times to many different places; an unnecessary risk if preventable.

An alternate manner of handling all operations and transactions is to remove such activities from the context of individual libraries and institutions. This would be accomplished by the establishment and sponsorship or what we might call a theological video tape center. Such a center would need the basic equipment necessary to reproduce copies in both acceptable formats--namely

two color capable $\frac{1}{2}$ inch EIAJ video tape recorders and two color capable $\frac{3}{4}$ inch U-Matic video tape recorders. No other major pieces of equipment would be necessary unless standards were changed. At the outset such a center might be maintained within the context of an existing library, perhaps with equipment already owned. This is possible since we are not deluged by video tapes produced either by ourselves or commercially. Costs of the center would be subsidised by libraries or institutions wishing to contribute and/or receive tapes.

With such a center in operation, participating libraries would send original program tapes complete with background information included on tapes to the tape center. The tape center would then copyright the tape, make first generation copies available to participating libraries on a cost basis, and store the original for future use as a master copy.

Of these two methods we prefer the latter. Operating from a tape center would better insure standards and quality and would provide us with a headstart in keeping up with what promises to be yet another media boom area. Such a tape center would offer an additional advantage. The sharing of any kind of media presupposes dissemination of information about its availability. The tape center as the central receiving station for new productions could publish a quarterly list of new and available listings. Such a simple list could form the basis for what later could also become a union list for holdings of the various participating institutions as commercial video tape production begins. It is possible to set up and maintain such a list at this time because none of us already possesses a large number of tapes which we would submit for sharing. Nor has commercial production gotten well under way. Simply put, we have a managably small number of tapes in our possession. In two or three years, however, enough tapes may well be available that we would no longer be capable of establishing such a union list, as we now are incapable of establishing a similar list for sound cassettes retrospectively. In the case of video it appears that we are once again witnessing the coming of age of yet another communication format. Perhaps as librarians we can accommodate this additional electronic medium better than we have its predecessors.

BEGINNING BIBLIOGRAPHY: BRIEFLY ANNOTATED

These references have been arranged according to subject area and by title to simplify finding material by subject.

General Video Information

Introducing the Single-Camera VTR System: A Layman's Guide to Video-tape Recording. Grayson Mattingly and Welby Smith. Charles Scribner's & Son, New York, 1971. 150 p., \$8.95. A valuable resource for understanding use of portapaks and other single-camera systems.

Making the Media Revolution. Peter Weiner. Macmillan, New York, 1973. 209 p. An excellent guide for understanding video, recorders, cameras, and related equipment. Included is one chapter on the technical aspect of the video signal for those who are interested.

Petersen's Guide to Video Tape Recording. Charles Bensinger and the Editors of Photographic Magazine. Peterson Publishing Company, Los Angeles, 1973. 80 p., \$2.00. Good general information on use of VTR and related equipment. Specifications on many machines. Designed primarily for $\frac{1}{2}$ inch video tape users.

Production

Television Production Handbook. Herbert Zettl. Wadsworth Publishing Company, Inc., Belmont, California, 1969. 541 p. High quality information regarding all aspects of video production.

Cable Television

A Short Course in Cable. Office of Communication, United Church of Christ, 289 Park Avenue South, New York, N.Y., 10010, 1972 (revised 1973). Single copy free. Good basic information.

Cable Information. Monthly newsletter of Cable Information Service, Broadcasting and Film Commission, National Council of Churches, Room 860, 475 Riverside Drive, New York, N.Y., 10027. Twelve monthly issues. \$10.00 Subscription begins in January.

Cable Television: A Guide For Citizen Action. Monroe Price and John Wicklein. Pilgrim Press, 1972. 160 p., \$2.95. Help in understanding cable TV, franchises, their possibilities and problems.

Schools and Cable Television. Division of Educational Technology, National Education Association. Washington, D.C., 1971. 66 p. \$2.25.

The Wired Nation. Ralph Lee Smith. Harper & Row, New York, 1972. 128 p. \$1.95. Good history and background on Cable TV.

Cable - Libraries

"Cable Television for Librarians." Drexel Library Quarterly. Brigitte L. Kenney, Graduate School of Library Science, Drexel University. Philadelphia, Pa. 19104. September, 1972. 200 p. Single copy of this combined January-April issue, \$4.00. Record of the proceedings of a three day institute.

Cable Libraries. Periodical publication of the American Society for Information Science, 1140 Connecticut Avenue, N.W., Washington, D.C., Suite 804, 20036. Vol. 1, no. 1, May 1973. Bi-monthly, \$15.

ISAD Cable-TV Information Packet. Information Science and Automation Division, ALA, 50 East Huron Street, Chicago, 60611. \$3.50.

"...thirteen articles, bibliographies, and checklists of data. Some of the pieces are articles duplicated from the literature, some are reprints of papers, and some are original material. The kit is

intended for personal study and staff seminars and serves as a guide for those who are interested in learning about cable TV in libraries or who are faced with the development of a TV unit in a library."

Cable - Church

A Short Course in Cable (see above)

Tell Out. Department of Radio/TV/Films, American Lutheran Church, 1568 Eustis Street, St. Paul, Minnesota, 55108. \$1.00. General and informative packet.

Cable - Regulations

"FCC Code." Federal Register, 37, no. 30, Part 11. Superintendent of Documents, Government Printing Office, Washington, D.C. 20402. Was out-of-print in fall of 1974, may be available now.

"Cable Television Report and Order and Reconsideration." Stock number 0400-00276. Government Printing Office, Washington, D.C. 20402. 338 p. Reprint of FCC February 3, 1972 "Report and Order on Cable Television" and its June 16, 1972 action on reconsideration.

VIDEO SURVEY STATISTICS

Total Polled: 133 Total Responses: 84 (Response of 63.2%)

| | Number | % of 84 Responses | % of 133 Polled |
|---------------------------------------|--------|-------------------|-----------------|
| Possibly Interested in Sharing | 44 | 52.4% | 33.1% |
| Interested in Utilization of Cable TV | 33 | 39.3% | 24.8% |
| Want to See Results of Survey | 74 | 88.1% | 55.6% |
| Have VTR Equipment | 53 | 63.1% | 39.8% |
| Have Editing Capability | 23 | 27.4% | 17.3% |
| $\frac{1}{2}$ " EIAJ | 23 | 27.4% | 17.3% |
| $\frac{1}{2}$ " non-EIAJ | 7 | 8.3% | 5.3% |
| $\frac{1}{2}$ " type unknown | 17 | 20.2% | 12.8% |
| $\frac{3}{4}$ " Cassette | 15 | 17.9% | 11.3% |
| 1" format | 20 | 23.8% | 15.0% |

SAMPLE VIDEO SYSTEMS:

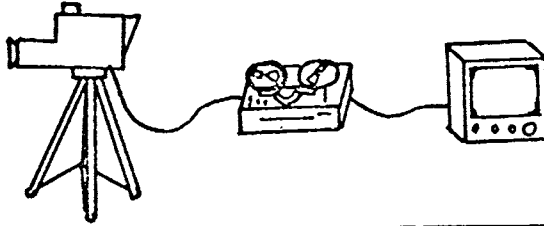
1. PORTAPAK, WITH CAMERA AND MONITOR Features: highly portable, very good basic system



COST:

B & W: \$1750
 COLOR: \$6500

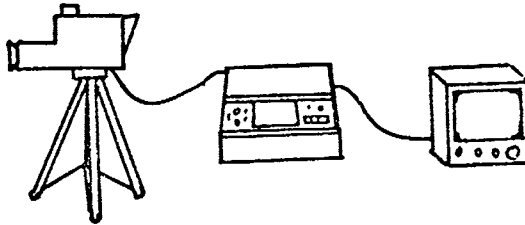
2. 1/2" DECK, CAMERA, MONITOR Features: good basic outfit, somewhat portable



COST:

B & W: \$1700
 COLOR: \$6500

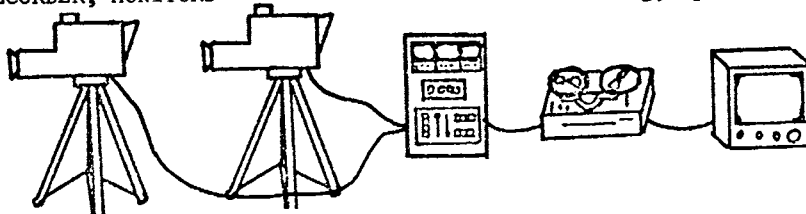
3. 3/4" CASSETTE DECK, CAMERA, MONITOR Features: simple operation, good basic system



COST:

B & W: \$2250
 COLOR: \$6800

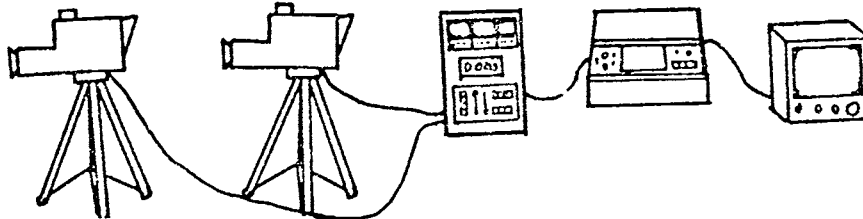
4. 1/2" MULTI-CAMERA, SWITCHING, RECORDER, MONITORS Features: multi-camera operation, switching, fading, special effects



COST:

B & W: \$3100
 COLOR: \$13500

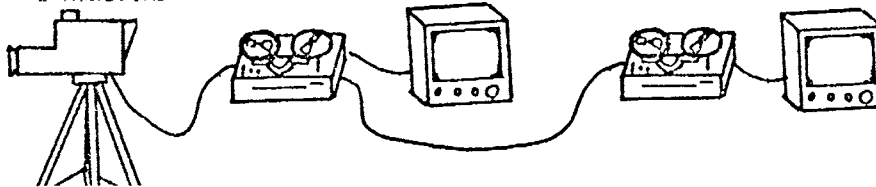
5. 3/4" CASSETTE SYSTEM SIMILAR TO NUMBER 4.



COST:

B & W: \$3700
 COLOR: \$14000

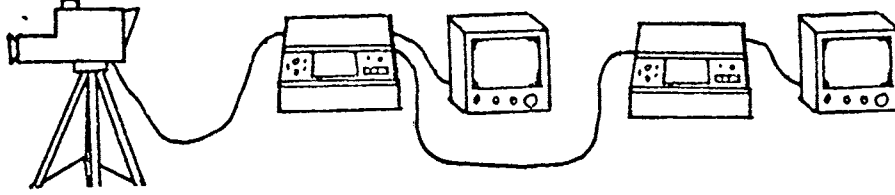
6. 1/2" ELECTRONIC EDITING Features: vertical-interval electronic editing
 1-CAMERA, 2-VTRs (one editing),
 2-MONITORS



COST:

B & W: \$3200
 COLOR: \$8500

7. 3/4" ELECTRONIC EDITING SIMILAR TO NUMBER 6.



COST:

B & W: \$4000

COLOR: \$9000

OTHER SYSTEMS MAY BE DEvised BY UTILIZING THE FOLLOWING LIST PRICE RANGES:

| | BLACK & WHITE | COLOR | |
|---------------------------|------------------|-----------|--|
| MONITORS (23" to 25") | \$ 200 - 400 | 450 - 800 | Smaller monitors are considerably less cost |
| CAMERAS | \$ 500 - 1000 | 2500-8000 | |
| VTRs - 1/2" | | | |
| PORTAPAK WITH CAMERA | \$ 1600-2000 | 4500 | |
| DECK | \$ 600 - 900 | 800 -1300 | |
| EDITING DECK | \$ 1100-1300 | 1600-1700 | |
| VTRs - 3/4" | | | Standard 3/4" Cassett is all color |
| PORTAPAK WITH CAMERA | \$ | | |
| DECK | \$ | 1100-1700 | |
| EDITING DECK | \$ | 1750-7000 | |
| SPECIAL EFFECTS GENERATOR | \$ 600 - 900 | 3000 | Simple synchronizing and switching is less expensive |

The Congregational Way: Some Historical
and Bibliographical Remarks

by
Harold F. Worthley

Any attempt to introduce the history and bibliography of Congregationalism¹ must be prefaced by at least one sobering thought, viz., the fate of Thomas Prince. It was in 1736 that Prince, a Boston minister, published the first volume of his Chronological History of New-England, representing many years' study and writing. But although Prince lived another twenty-two years, he never managed to get his narrative much beyond Plymouth Rock and the first rude shelters erected in the Bay Colony. Thomas Prince had twenty-two years; I have forty-five minutes' speaking time. You can appreciate my feelings. What follows will be a modest endeavor to exorcize the spirit of that New England farmer who, when hailed by a thoroughly-lost tourist on a dusty New Hampshire road and asked the way to Boston, replied, "Can't rightly get there from here."

Thomas Prince, of course, wrote under the aegis of both apologetic motives and a providential view of history. For him, that meant tracing the roots of his story back to Biblical times and plowing through a long series of divine dispensations, the most recent and glorious being the one displayed in his own times on the banks of the Charles River. For myself, I intend to go back no further than the Sixteenth Century where, in the Calvinist or Reformed sector of the Protestant Reformation, we may locate the ancestry of what came to be known as "the Congregational way of the churches." A Reformation of sorts was worked in England during the reign of Henry VIII, but is remained for the regents who ruled on behalf of the boy-king, Edward VI (1547-1553), to encourage a distinctively Calvinist perspective on English soil. Mary Tudor (1553-1558) had other plans; she successfully repressed Protestantism during her five-year reign, but was unable to return the land to the Roman Catholic fold as she had hoped to do. Elizabeth I (1558-1603) on coming to the throne set about fashioning a religious settlement which would comprehend virtually all of England ecclesiastical in one national church. This church would be characterized by uniformity of doctrine and practice. However, Elizabeth reckoned without that Calvinism whose English spokesmen, exiled to the continent during Mary's reign, the new queen now allowed to return home. So it was that during Elizabeth's rule, Calvinism or the Reformed tradition in England took on the early characteristics of that phenomenon which we call by the name, "Puritanism."²

There is one thing on which students of Puritanism agree: it is difficult to find two knowledgeable persons who will agree on a definition of "Puritanism!" For our purposes, it is enough to say that "Puritanism" is insufficiently defined either when it is loosely described as "religiosity" (for religion was an axiom for all sectors of 16th and 17th century English society) or when it is identified with a particular set of social, economic and/or political attitudes

(for Puritans were notoriously not of one mind in such matters).³ Within the context of English life of that period, "Puritanism" was a point of view which emphasized the absolute sovereignty of God, the exclusive authority of the Holy Scriptures as a revelation of the divine will, and the crucial importance of men's bringing themselves into accord with that divine will. Creedally, there is little in that to distinguish the Puritan from, say, the Anglican. But temperamentally, there was a world of difference. Temperamentally evangelical, the Puritan took with utter seriousness the command (as he saw it) to spread the truth about man's necessary confrontation with God. Man-made rituals, man-made institutions were not (as the Anglican thought) safe vehicles of salvation; rather, because products of a wholly corrupted human reason, they might soothe and so damn simple souls. That is why the Puritan called for a "purifying" of the national church far in excess of anything Elizabeth and her advisors would countenance.

When the Puritan's arguments elicited indifference at best and official acts of repression at worst, he might choose one of several ways to go. He might decide to bide his time, which ultimately was God's good time, waiting and working within the establishment. So-called "Presbyterian Anglicans" and not a few proto-Presbyterians did just that. And if they were fortunate enough to live till the 1640's, they were rewarded when England ecclesiastical became at least briefly Presbyterian. But a Puritan might choose to emigrate, to put the Channel or the Atlantic Ocean between himself and the national church. So doing, he would usually disclaim any essential division between himself and the national church, but he would find in distance and a lack of episcopal supervision both the necessity and a justification for trying out non-episcopal forms of church life. Early in the 17th century, the Netherlands hosted a few such English-manned experiments; soon after, Plymouth, the Bay, New Haven and Connecticut were the settings for a "congregational way." A few among those Puritans (famous out of proportion to their numbers) made their separation from the national church explicit, so that emigration was virtually the only alternative to prosecution for sedition. But no Puritan saw separation (implicit or explicit) as a positive value in itself, and therein lay the difference between the Puritan and those more radical groups ranged to his left: the Baptists, the Quakers, and the sectarians born of the Civil War and the Commonwealth periods.⁴

Those Puritans who elected (they would have said "were elected"!) to migrate to the New World and plant the New England colonies, brought with them a good bit of theory (except for those who settled Plymouth), precious little experience, and a well-nigh incredible faith that with "an ocean of water between" them and the national church, they could establish a social order and a church way which would maximize opportunities for experiencing that vital man-God confrontation-unto-salvation. An incredible faith, we say, because they thought to utilize a congregational ecclesiology, a way of the churches, so far tested only among fugitive or exiled Separatist conventicles, and they thought to employ it in the context of a colonial/provincial setting--that is, as the polity of a de facto

"national" church. That episcopal or presbyterian arrangements could function on that scale was known, but congregationalism...? The amazing thing is that it did work, not without periodic difficulties and modifications, for over half a century. And by the time it ceased to be the church way of whole colonies, it no longer mattered; the "church way" in the manner of institutions had taken on a life of its own, and in associationalism and consociationalism laid the basis for its own survival, eventually as a denomination. All of which is to get considerably ahead of our story!

Puritan would-be "congregationalists" made it plain in apologetic and polemic that they were "no Separatists," but it was a claim which their critics here and abroad found hard to credit. Only look at the first stable New England settlement, located at Plymouth, manifestly congregational in its ecclesiastical arrangements--were not these the spiritual children of Pastor John Robinson who had said so many hard things supporting the necessity of separation, and then taken himself and his flock first to Amsterdam and thence to Leyden? With the passing years, interest in the separationist debate was supplanted by other concerns; the New England colonies stabilized and the congregational way (with some internal variants) moved from experimentation to routine. It remained for historians writing during the nineteenth century, admirers of the New England experiment, to re-discover the Old Colony (Plymouth), christen its first comers "Pilgrims," and discern therein (as they thought) Separatism, congregationalism, and the roots of American democratic institutions, all carried to the Bay (and thence to New Haven and Connecticut) by a Plymouth deacon in the course of a medical errand.⁵ Sad to say, that myth has been piously repeated by denominational historians down through the publication of the most recent such work in 1942,⁶ despite the fact that 1933 saw the appearance of a study which should have straightened matters out.

It was in 1933 that Perry Miller effectively challenged the party line so painstakingly developed by the nineteenth-century in-house historians. Setting aside the conclusions (though not ignoring the massive studies) of titans like Henry Martyn Dexter,⁷ and taking his cue from the clues painstakingly assembled and published in 1912 by Champlin Burrage,⁸ Miller set forth the view that the origins of American Congregationalism were properly to be sought in the thinking of a small group of English Puritans of the early seventeenth century who, for all their criticisms of the national church, were adamantly opposed to Separation.⁹ Slowly but surely, at least in academic circles, Miller's contentions gained support.¹⁰ In denominational circles, however, it was not until 1952 when the exigencies of finding historical precedent for a proposed merger between the Congregational Christian Churches and a presbyterian-type body, the Evangelical and Reformed Church, that a prominent Congregational denominational official was moved to disclaim Separatist origins and announce for the less intransigent Non-Separatists of England, Holland, and the Bay!¹¹

In the wake of Miller's activities, have come a respectable number of long-needed biographies,¹² area and institutional studies,

too many to be mentioned except by way of footnote. However, at least passing reference ought to be made to E. S. Morgan's finely-honed presentation of a Miller-esque theme, "visible saints."¹³ Nor should it be thought that only Massachusetts has received the attention of post-Miller historians; I. M. Calder contributed a significant article and two books on the New Haven enterprise,¹⁴ and Miller himself compared the thought of Cotton and Thomas Hooker, failing to find significant differences between them.¹⁵ As for specialized studies, these have been rolling off the presses with impressive regularity, so that now we have useful monographs on the Puritan family, Puritan merchant society, Puritan church discipline, the Puritan's morphology of conversion, his changing political ideas over the first century of the American experience, his social ethics, and the Puritan institution of the ministry.¹⁶ One could almost agree with the remark attributed to Edmund S. Morgan that we now know more about the Puritans than really seems decent! For all that, and precisely because there is truth in Morgan's comment, and so much is now known of the Puritans' values and institutions (and the dialectic between the two), it will not be possible ever again to write denominational history in the style of Williston Walker or even Atkins-and-Fagley--that is, "tunnel-visioned," oblivious to the larger society, English and Anglo-American, in which the Congregational "way of the churches" took its development.

In 1648, the American Puritans memorialized (perhaps "embalmed" is a better word) the fruits of their experiment in a synodally-approved statement of church practice, The Cambridge Platform.¹⁷ Presumably, the time had at last arrived when they might enjoy somewhat the society and church life they had struggled so hard and at such costs to secure.¹⁸ But it was not to be. True, the Puritans had outwitted the bishops; now it appeared biology would outwit the Puritans. Fatally confident that their children and their children after them would in time experience the same conversion experience that had qualified the grandparents and parents for church membership, the Puritans had included their progeny in the "matter" of the visible churches. But the fire of the first generation's religious experiences dimmed; children were no more docile and predictable then than now; and far too many younger folk found themselves unqualified to present themselves before ministers and people to claim their church rights. Feverish conferences and hesitant experimentation eventuated in a compromise, a Half-Way Covenant it was called, designed somehow to hold the as-yet unqualified progeny of the saints within the church.¹⁹ New England communities which followed this compromise found, from the perspective of the local churches, a population comprised of three concentric circles, the smallest and innermost being "visible saints" (experiential Christians), ranged about them the half-way issue of the saints (hopeful, and allowed access to baptism for their children), and in the outer courts, any unconverted and unconnected residents of the community. Out in the Connecticut River Valley, Northampton minister Solomon Stoddard eventually gave over this triple-entry spiritual bookkeeping, and simply invited such of the town as were not scandalous in their living, to avail themselves of both sacraments.²⁰ So doing, Stoddard adopted as his version of congregational

practice what the first-comers to Massachusetts and Connecticut had seen as warrant for putting the Atlantic between themselves and England's national church. Back in Boston, the Mathers²¹ girded their loins and if they could not successfully write Stoddard off, did what they could to prevent his principles from sweeping eastward.

But "Stoddardeanism" was not the only threat to the social and religious order admired by the Mathers. From the earliest days, there had been a gradual erosion of civil control by the godly, as the political franchise was extended first in town and then in colony-wide elections to the non-elect. The simple agrarian village with its meetinghouse visible at the center gave way to more scattered patterns of settlement as need for land carried successive generations out of sight (and out of mind) of the village green. In the ports there came to be a merchant class whose values could not always agree with those of farmers. Education (epitomized in Harvard College) was gradually weaned away from control by the godly. Toleration for religious dissenters from the New England way was forced upon the American Puritans by acts of the English crown. In other words, dissolution of the Puritan Zion was already well underway by the time that the witchcraft delusion at Salem Village signalled the hysteria that accompanies a lost sense of direction.

Increase Mather resigned himself; the glory was gone or fast going out of Israel. However, his son Cotton busied himself with designs to recover that glory.²² He drew together like-minded clerics in a plan to reorganize Congregationalism along stronger associational (ministerial) and consociational (ministerial and lay) lines, giving the former power to examine and license candidates for the ministry, and the latter the character of standing judicatories over the churches. Massachusetts' churches accepted the former proposal in 1705-06; Connecticut adopted both proposals in its Saybrook Platform of 1708, going so far as to add a "General Association" (province-wide) to the scheme. That Massachusetts Congregationalism stopped short of Mather's dream and Connecticut's achievements may be attributed in large part to the opposition voiced by Ipswich pastor John Wise, whose writings extolled the localism of an older congregationalism.²³ So matters stood with the churches of the congregational way until the first faint stirrings of the Great Awakening.²⁴

The Awakening, America's first pan-colonial religious revival, swept the country during the years 1739-42.²⁵ Chronologically considered, it was conceived among the Dutch Reformed of New Jersey's Raritan Valley, nurtured by neighboring Presbyterians, and it found its greatest portraitist and analyst in Congregational minister Jonathan Edwards. At the same time, without intimating closer connections than are capable of being proved, it should be pointed out that the American Awakening followed close upon the German evangelical movement known as "Pietism,"²⁶ and even closer upon England's Methodist or Wesleyan revival, which supplied the American Awakening with its most eloquent itinerant, George Whitefield.

Popularly regarded even today as a hellfire evangelist (and that on the basis of one or two sermons), Jonathan Edwards is now ranked among the three or four greatest intellects produced in America.²⁷ Pastor, Calvinist theologian evangelist, Lockean psychologist and crypto-scientist, the Northampton minister must be classified as a moderate in his support of the Awakening. Even moderate support, however, found no favor in one group of rationalist-inclined ministers, who had already begun to modify Calvinist theology the better to suit accepted church practices; their spokesman was Rev. Charles Chauncy of Boston's First Church. Edwards in time came to identify such opposers as "Arminians," deviants from the Puritan faith whose moralistic doctrine created in man a fatal self-confidence and sense of security. For Edwards himself, the only right theme was that which he announced in 1731 as the title of his public lecture in Boston: "God Glorified in the Work of Redemption, by the Greatness of Man's Dependence upon Him, in the Whole of It." It was a theme from which he never veered. Indeed, he argued it so persuasively that an entire school, "The New England Theology," sprang up after him. Each member of the "School," moreover, was selective in what he chose to emphasize out of the wealth of Edwards' thought, and sufficiently independent and innovative, so that a simple description of the various "wings" is difficult.

Taken as a spectrum, ca. 1780-1805, New England Congregationalism counted on its far left those "Arminians," descendants of the opposers of the Awakening, who soon would take on separate identity as "Liberal Christians" and then "Unitarians." Theologically, they have been described as "supernatural rationalists." The line from Charles Chauncy through Jonathan Mayhew, Aaron Bancroft, to Henry Ware and eventually to William Ellery Channing is clear. In the middle of the spectrum one would locate such as were called "Old Calvinists," and later "Moderate Calvinists," men of the viewpoint of two successive presidents of Yale, Ezra Stiles and Timothy Dwight, and nearer the time of the Unitarian departure, David Tappan and Jedidiah Morse, who field-marched the Trinitarian opposition to Boston theological liberalism. To their right would be ranged those supporters of the Awakening (like Edwards himself) who came to be known first as "New Divinity Men." From them diverged two lines, the one following Edwards' disciple, Joseph Bellamy, whose views on the possibility of salvation were more optimistic than those of most eighteenth century Calvinists. Still further to the right were the followers of another of Edwards' disciples, Samuel Hopkins and so called "Hopkinsians," or because of their relentless fidelity to portions of Edwards' theology "Consistent Calvinists."²⁸

To complicate matters further, familial, educational and social ties made for quite different alliances in Connecticut and Massachusetts. In "the Land of Steady Habits," New Divinity Men and Moderate Calvinists (the right and middle camps along the spectrum) shared a Yale education, married one another's sisters and daughters, and exchanged pulpits and other tokens of ministerial fellowship quite freely.²⁹ In Massachusetts, however, Old or Moderate Calvinists and those of Arminian leanings shared a Harvard background,

intermarried and socialized freely, leaving the right-wing Consistent Calvinists scattered and isolated throughout the province/state. When the Trinitarian-Unitarian division surfaced and became institutionalized, it would be under the leadership of a Connecticut Moderate Calvinist, Jedidiah Morse, who upon settling in a prestigious church in the Bay State, was distressed to find his Calvinist brethren associating with (by Connecticut standards) the wrong people!³⁰

From the foregoing, it would be all too easy to assume that Congregationalists had little else to do from 1735 to 1805 except discuss theology! To correct that impression by remarking the obvious: much or most American energies during the period were absorbed by the issues leading up to the Revolution, the waging of the War itself, and the founding of the new nation.³¹ At the same time, the impending disestablishment of the churches (in Connecticut in 1818, in Massachusetts in 1833) reminds us that the loss of favored (tax-supported) status was not a sudden thing, but had its own lengthy history, reaching all the way back to the charter given Massachusetts in 1691, a charter which freed the civil franchise from all religious qualifications.³² Furthermore, the story of the Trinitarian-Unitarian separation interweaves after 1790 with the story of a second Awakening then coursing through the states,³³ its leaders determined and largely successful in channeling the energies released by the revival into interlocking voluntary associations for the reform of a veritable catalogue of social and personal evils, as well as for carrying the Gospel to parts American and foreign.

The years following the Revolutionary War witnessed the migration westward of New Englanders and their cherished institutions, first to Vermont, and then westward to central and western New York and Ohio, not to mention parts of Canada.³⁴ Connecticut Congregationalism responded first sending out missionaries to Vermont and New York as early as 1792 (the War prevented a projected mission in 1775) and transforming its General Association into a state Missionary Society in 1798. The Massachusetts Missionary Society came into being in 1799 and those of New Hampshire and Vermont during the first decade of the nineteenth century. Back-up organizations--"female cent societies," tract and Bible societies--took shape almost immediately. Moreover, just as the revivalism of the early nineteenth century supplied much of the energy and ideals for the business of churching the frontier, so revivalism's perennial indifference to "denominational" labels encouraged cooperation between Congregationalists and Presbyterians, culminating in the famed "Plan of Union" of 1801 and the "Accommodation Plan" of 1808.³⁵ Under the terms of the Plan of 1801 a new settlement might choose a Presbyterian minister but operate under Congregational discipline, except when problems arose between church and minister; then the case would be adjudicated by the minister's presbytery. The reverse also held true: where a Presbyterian church was having difficulties with its Congregational minister, the issue was to be taken to the minister's Association. If the disputing parties did not agree to following the system represented by the minister, pro-

vision was added for an appeal to a mutual council in which both systems were equally represented. The arrangement continued on the Presbyterian side until 1837 and among Congregationalists until 1852; the debate among historians has been who really won and who lost by the Plan of Union?³⁶ The debate seems academic now; what was important is that the frontier was not ignored by the churches.³⁷

Not far behind the home missionary movement came the development of the foreign missions field. The initiator was Samuel J. Mills who led the organization at Williams College and Andover Seminary destined to midwife the birth of the American Board of Commissioners for Foreign Missions (1810; incorporated 1812). Inter-denominational in makeup during its early years, the Board began by sending its missionaries to India, Ceylon, the American Indians, Hawaii and Palestine (all by 1819). In 1870, after the withdrawal of a number of cooperating denominations to "do their own thing," the Board became wholly a Congregational enterprise.³⁸

That the A.B.C.F.M. was conceived in the college and seminary milieu reminds one that the first half of the nineteenth century was the time when colleges reconsidered their goals and curriculums in the light of the newer theological emphases and when seminaries per se took their rise.³⁹ Within the seminaries, the Edwardian theological enterprise was spun in ever more subtle patterns. At Yale, Nathaniel W. Taylor, an Edwardian of moderate hue, gave himself to an intensely rationalistic explication of Calvinism, hoping thereby to counter the rationalistic appeal of the Liberal Christians or Unitarians. It was Taylor who combined forces with Lyman Beecher to limit the spread of Boston Unitarianism: Taylor as the brilliant controversialist in print, Beecher as the eloquent preacher and organizer of pro-Orthodox voluntary organizations for evangelism and reform. Taylor's improvements on Edwards were not always well received, however, either by those who prided themselves in undeviatingly following Edwards (e.g., Bennet Tyler of East Windsor [later Hartford] Seminary) or those who were determined to shape a "progressive" or "liberal" Orthodoxy (e.g., at Andover Seminary: Leonard Woods, Moses Stuart, and Edwards A. Park.)⁴⁰

The best-remembered and influential of those who challenged Taylor's rational revivalism, however, was his former student, Horace Bushnell,⁴¹ who rejected the necessity of revivalistically-induced conversion in favor of "Christian nurture," i.e., that the child should grow up a Christian never knowing himself to be otherwise. Over against revivalism's single-minded emphasis on the individual man confronting God, Bushnell stressed the church as the community of faith, and speculated hopefully about a democratic "divine society," showing an optimism and idealism similar to that of the Transcendentalists, to whom he was temperamentally akin.⁴²

Toward the end of the century, some among the Congregationalists added their talents to providing leadership to the pan-Protestant movement known as "The Social Gospel." This concern to make Protestantism more socially and ethically aware had had a considerable pre-history in America;⁴³ now a more coherent pattern emerged. To the efforts of Baptists, Methodists and Presbyterians

were added such Congregational doers and thinkers as Washington Gladden, Josiah Strong and Graham Taylor, to name only the most prominent.⁴⁴ Perhaps more popularly appropriated than is usually thought, the movement (in its original form) floundered on the optimism-shattering shoals of World War I and the Great Depression; it only remained for Neo-Orthodox critics like the Niebuhrs to administer the coup de grace.

It is obvious that with the Social Gospel, we have come to a point where the theological issues which grasp Congregationalism's imagination and conscience have ceased to be "in-house" debates; they are rather issues which are addressed to Protestants generally or to Christians generally. But in the field of polity since the nineteenth century it has been otherwise. From the close of the Great Awakening to the middle of the nineteenth century, Congregationalists virtually ignored polity.⁴⁵ But beginning with Leonard Wood's Report on Congregationalism in 1846, almost every decade for the next one hundred and ten years saw the publication or second edition of a newer description of "the Congregational Way." It was the end of the "era of good feeling" that had underwritten the Plan of Union with the Presbyterians. The younger churches to the west of New England were meeting unique problems⁴⁶ and taking fresh pride in their Congregational heritage. Manuals of polity and histories of the tradition were needed and marketable.⁴⁷

That same growing self-awareness prompted the development of another level and type of Congregational fellowship, viz., the state conference, the first such having been that of **Maine**, officially organized in 1826.⁴⁸ The majority of conferences, however, were organized at mid-century and during the years after the Civil War. Finally, out of the West came the suggestion of an organization of American Congregationalism at the national level, and in 1852 the first council to claim nation-wide representation, since the Cambridge Synod of 1646-48, was held at Albany, New York. The "Albany Convention" was a success by any standard: it voted abandonment of the long-since outgrown Plan of Union; approved and commended the labors of the American Home Missionary Society and the American Education Society; encouraged communication between Eastern and Western Congregationalists; created the predecessor of the Congregational Church Building Society and the modern yearbook; and re-organized the predecessor of the American Congregational Association, the prudential body which is responsible for the Congregational Library. What since disestablishment had been a de facto denomination was rapidly moving toward formal structure and a functional division of labor. In 1865 a "National Council" held in Boston set about producing statements of faith ("The Burial Hill Declaration") and polity, and carefully reviewed Congregationalism's missionary commitments. Finally, in 1871 a "National Council" met at Oberlin, Ohio, and there constitutionally set up a permanent triennial body (changed to biennial in 1915); legal incorporation for the Council was sought and obtained in 1885. (In 1931 the name of the denominational body was changed from "National" to "General Council.")⁴⁹

As with religion generally, Congregationalism has carried within itself a tension between the particularism expressed in denominational development and a concern for the unity of the Church such as has encouraged uniting of like-minded church groups. The ill-fated Plan of Union (1801-52) with the Presbyterians was only the first of many inquiries and experiments, a few of which have resulted in organic mergers. Congregationalism has investigated union with the Free Baptist Church (1886-91), with the Congregational Methodist Churches (1892; a few did unite with Congregational associations), the Presbyterians (1923-27), the Episcopal Church (1923), the Disciples of Christ (1891, and the possibility of union is not yet closed), the Christian Churches (first negotiations undertaken in 1895; resumed de novo in 1923, and organic merger consummated in 1931), the Methodist Protestant Churches and The United Brethren (negotiations begun in 1898 and 1904 respectively, tabled in 1907), the tiny group known as the Evangelical Protestant Churches (1923, union successfully consummated in 1925), and the German Congregational Churches.⁵⁰ In 1957 a merger was successfully consummated between most churches of the Congregational Christian denomination and the Evangelical and Reformed Church, the emergent body taking the title of The United Church of Christ.

Which, contrary to the expectations of that apocryphal New England farmer, gets us from there to here. What, then, should be added regarding study materials for the history of Congregationalism? Buried in the footnotes of this paper are some two hundred and fifty references to secondary sources, most of them published since the First World War.⁵¹ As for published primary sources, I refer you to (but shall spare you a reading of) the "Bibliography of Congregationalism" which H. M. Dexter appended to his Congregationalism as Seen in Its Literature back in 1880; Dexter listed 7,250 items and humbly admitted he had probably missed a few items here and there. As for archival materials, our report must take on an Alice-in-Wonderland quality. The Archives of the National/General Council are housed in The Congregational Library, 14 Beacon Street, Boston. Those of the several Boards and instrumentalities that preceded and accompanied the National/General Council are scattered. (a) The papers of the American Board of Commissioners for Foreign Missions are on permanent loan to the Harvard libraries, although the prudential records of the Board are at the U.C.B.W.M. Boston office. (b) The papers of the American Missionary Association have been deposited at the Amistad Research Center, Dillard University, New Orleans, and have been microfilmed. (c) The papers of the Congregational Home Missionary Society were recently moved from Fisk University to the Amistad Research Center. (d) The papers of the Congregational Education Society are in The Congregational Library. (e) Papers of boards and instrumentalities of the United Church post-dating the merger are at or destined for the U.C.C. Archives, Schaff Library, Lancaster Theological Seminary, Lancaster, Pennsylvania.

The archives of the Congregational Christian Historical Society are at The Congregational Library; those of the Evangelical and Reformed Historical Society are housed in the Schaff Library at Lancaster.

But the deposit of older materials does not uniformly follow these seemingly explicit lines. Materials deriving from the old Congregational churches and associations may wind up at The Congregational Library, but the official depository for materials of the pre-1931 Christian Churches is Elon College, N.C. Materials of the Reformed Churches may find their way to Schaff Library at Lancaster, but those of the Evangelical tradition have their official resting-place at Eden Theological Seminary, Webster Groves, MO. And since the merger that created the United Church did not please everyone, and two small groups on the Congregational Christian side broke off to form essentially separate denominations, it should be added that the archives of the National Association of Congregational Christian Churches are housed at Oak Creek, Wisconsin, while those of the Conservative Congregational Christian Conference are located at Hinsdale, IL. In answer to your unspoken query, "No, Congregationalism doesn't have a union catalogue." Congregational Christian archival work has always proceeded on the bemusing principle, "If you can't find it, nobody can lose it."

Unmentioned in this account are the records of over ten thousand local churches, for the most part scattered over the face of the land, yet perhaps the most important and most neglected resource for the history of churches which still hold that the local congregation is sufficient for most of the critical acts of church life. During the last ten years, these local records (together with their secular counterparts) have attracted practitioners of "The New History," an approach which borrows freely from the perspectives and methods of historical demography, prosopography, and cultural anthropology, to write history "from the bottom up" (rather than, as has usually been the custom, "from the top down.") What was Congregational New England like in the Seventeenth Century? the Eighteenth? We still don't know. But we do have excellent portraits of Boston, Sudbury, Dedham, and Andover, Massachusetts, all of which promise a fuller, more sophisticated picture of Congregational origins and development than historiography has thus far been able to provide.⁵¹

Footnotes

1. The author wishes to acknowledge his debt to V.D. Morey, "American Congregationalism: A Critical Bibliography, 1900-1952," Church History, XXI (1952), 323-344.

2. For the general history of the Protestant Reformation, see H.J. Grimm, The Reformation Era (New York, 1954); briefer but unusually helpful is N. Sykes, The Crisis of the Reformation (London, 1938).

Introductions to the Reformed tradition include J.T. McNeill, The History and Character of Calvinism (New York, 1954) and F. Wendel, Calvin (1950; Eng. trans., New York, 1963).

For overviews of the English Reformation, see C.H. and K. George, The Protestant Mind of the English Reformation (Princeton, 1961); F.M. Powicke, The Reformation in England (Oxford, 1941; repr. 1961); T.M. Parker, The English Reformation to 1558 (1950; 2nd ed., London, 1966); and A.G. Dickens, The English Reformation (New York, 1964).

3. See D.B. Rutman, American Puritanism (Philadelphia, 1970) for an extended discussion of methodology appropriate to the topic.

4. Puritanism in Old England has been surveyed and variously interpreted by W. Haller, The Rise of Puritanism (1938; repr. Philadelphia, 1972); M. M. Knappen, Tudor Puritanism (London and Chicago, 1939); A. Simpson, Puritanism in Old and New England (Chicago, 1955); J.F.H. New, Anglican and Puritan (Stanford, 1964); C. Hill, Society and Puritanism in Pre-Revolutionary England (2nd ed., New York, 1967); G.F. Nuttall, The Puritan Spirit (London, 1967); and P. Collinson, The Elizabethan Puritan Movement (Berkeley, 1967).

More specialized but very helpful to the general reader are H. Davies, The Worship of the English Puritans (Westminster, Eng., 1948); P.S. Seaver, The Puritan Lectureships (Stanford, 1970); and E.B. Holifield, The Covenant Sealed (New Haven, 1974).

5. Separatist leaders have been studied by F.J. Powicke, Henry Barrowe, Separatist (1550?-1593) and The Exiled Church of Amsterdam (1593-1661) (London, 1900); C. Burrage, The True Story of Robert Browne (Oxford & London, 1906); F.J. Powicke, Robert Browne, Pioneer of Modern Congregationalism (London, 1910); D.C. Smith, "Robert Browne, Independent," Church History, VI (1937), 289-349; V.D. Morey, History Corrects Itself: Robert Browne and Congregational Beginnings (Boston, 1954); and W.H. Burgess, John Smith, the Se-Baptist, Thomas Helwys and the First Baptist Church in England (London, 1911). The "Pilgrim" pastor's life and views have been examined by C. Burrage, A Tercentenary Memorial: New Facts Concerning John Robinson (Oxford, 1910); F.J. Powicke, John Robinson (1575?-1625) (London, 1920); W. H. Burgess, John Robinson, Pastor of the Pilgrim Fathers (London, 1920); and by A.C. Carter, "John Robinson and the Dutch Reformed Church," in G.J. Cuming (ed.), Studies in Church History, III (Leiden, 1966), 232-241. Two American "Pilgrim" leaders have been the subjects of biographies, for which see A. Steele, Chief of the Pilgrims: or The Life and Time of William Brewster (Philadelphia, 1857) and B. Smith, Bradford of Plymouth (Philadelphia, 1951). Robinson, Brewster, Bradford and a host of lesser lights have their day, variously interpreted, in the broader treatments of the "Pilgrim" venture, viz., J. Brown, The Pilgrim Fathers of New England and their Puritan Successors (New York, 1895); E. Arber, The Story of the Pilgrim Fathers, 1606-1623 (London, Boston and New York, 1897); H. M. Dexter, The England and Holland of the Pilgrims (Boston and New York, 1905); and R. G. Usher, The Pilgrims and Their History (New York, 1920). Virtually all of the above derive Congregationalism from the Separatism presumed normative for the "Pilgrims."

A change heralded by C. Burrage's Early English Dissenters (Cambridge, 1912) was long overdue. Additional data was supplied first by J. De Hoop Scheffer, History of the Free Churchmen, called the Brownists, Pilgrim Fathers and Baptists in the Dutch Republic, 1581-1701 (Ithaca, 1921), and then much more helpfully by D. Plooij, The Pilgrim Fathers from a Dutch Point of View (New York, 1938). 1933 saw the hints supplied by Burrage and strengthened by S.E. Morrison bear fruit in the first of Perry Miller's major works (to be discussed below).

Thereafter, discussions of the Old Colony and its inhabitants took on a more reliable character, the first such being G.F. Williston, Saints and Strangers (New York, 1945), and since that time, G.D. Langdon, Jr., Pilgrim Colony (New Haven and London, 1966) and R.M. Bartlett, The Pilgrim Way (Philadelphia, 1971).

6. Thus the best of the Congregational denomination's chroniclers, Williston Walker, The Creeds and Platforms of Congregationalism (New York, 1893; rep. Boston, 1960) and idem, A History of the Congregational Churches in the United States (Boston, 1894); R.W. Dale, History of English Congregationalism (London, 1907). Even the volume produced by G.G. Atkins and F.L. Fagley, History of American Congregationalism (Boston and Chicago, 1942), though it noted the existence of Perry Miller's research, made no attempt to integrate it with the traditional materials presented. More recently, M.L. Starkey in The Congregational Way (Garden City, New York, 1966) has shown slightly more awareness of the impossibility of deriving Congregationalism from Separatism, but in a book so deliberately impressionistic as to be useless to serious readers.

7. E.g., H.M. Dexter, The Congregationalism of the Last Three Hundred Years (Boston and New York, 1880), with its bibliography of 7,250 items.

8. Burrage's Early English Dissenters. It would, of course, be an error to suppose that Miller, except for Burrage, wrote de novo. Encouragement was present in the writings of H.W. Schneider, The Puritan Mind (New York, 1930) and S.E. Morison, Builders of the Bay Colony (Boston, 1930; rep. 1964).

9. To name only the most central of P. Miller's writings: Orthodoxy in Massachusetts, 1630-1650 (Cambridge, 1933), "The Marrow of Puritan Divinity," Publications of the Colonial Society of Massachusetts, XXXII (1938), 247-300, and The New England Mind: The Seventeenth Century (New York, 1939).

10. Miller's emphasis on the idea of "covenant" encouraged P.Y. De Jong to collect the materials for his The Covenant Idea in New England Theology, 1620-1847 (Grand Rapids, Michigan, 1945). R.P. Stearns, for his part, nailed down the facts concerning Puritan Non-Separatist Congregational episodes in the Low Countries, for which see Congregationalism in the Dutch Netherlands (Chicago, 1940), the core of which Stearns published as an article in 1933. See also A.C. Carter, The English Reformed Church in Amsterdam in the Seventeenth Century (Amsterdam, 1964). F. Rose-Troup had already set forth her research on the causes of the Great Migration into the Bay, viz., John White, The Patriarch of Dorchester (New York and London, 1930) and The Massachusetts Bay Company and Its Predecessors (New York, 1930), and N.M. Crouse managed the same more succinctly in "Causes of the Great Migration," New England Quarterly, V (1932), 3-36; this enabled Morison and Miller to lay to rest the economic determinism by which writers like J.T. Adams and C.H. Banks had thought to explain the massive movement across the Atlantic and into New England. Possible as it is to overstate the case, e.g., as does A. French, Charles I and the Puritan Upheaval:

A Study of the Causes of the Great Migration (Boston, 1955), it seems clear in the light of comparative studies that religion rather than economics was the prime mover in the Puritan settlement of New England. See J.T. Horton, "Two Bishops and The Holy Brood," New England Quarterly, XL (1967), 339-363.

11. D. Horton, Congregationalism: A Study in Church Polity (London, 1952), and his chapter in R.N. Flew (ed.), The Nature of the Church (London, 1952), 273-279.

12. The standard introductions to Congregational biography are by W. Walker, Ten New England Leaders (New York, 1901; rep. 1969); C.E. Banks, The Planters of the Commonwealth (Boston, 1930); Morison's Builders of the Bay Colony mentioned above; and A. Peel, The Congregational Two Hundred (London, 1948).

For William Ames, see D. Horton's article in Religion in Life, XXX (1960), 434-442, and his translations of the lives written by Nethenus, Visscher, and Reuter published as William Ames (Cambridge, 1965); and K.L. Sprunger, The Learned Doctor William Ames (Urbana, 1972). R.P. Stearns has provided a biography of The Strenuous Puritan: Hugh Peter, 1598-1660 (Urbana, 1954). C.K. Shipton some years ago paid graceful tribute to Roger Conant, A Founder of Massachusetts (Cambridge, 1944); even earlier there appeared L.S. Mayo's John Endicott (Cambridge, 1936) and J. Heard, Jr.'s now superseded John Wheelwright, 1592-1679 (Boston and New York, 1930).

One says "superseded" in the last instance, because of the work since done on John Cotton, Anne Hutchinson and the Antinomian Controversy. Mrs. Hutchinson was roundly eulogized at the time of Massachusetts' Tercentenary, e.g., H. Augur, American Jezebel (New York, 1930); E. Curtis, Anne Hutchinson (Cambridge, 1930); and W. K. Russ, Unafraid, A Life of Anne Hutchinson (Boston and New York, 1930). These however pale in significance when compared with the sociological analysis of Antinomianism provided by K.T. Erikson, Wayward Puritans (New York, 1966), and with E. Battis, Saints and Sectaries: Anne Hutchinson and the Antinomian Controversy (Chapel Hill, 1962). Also illuminating are the recent studies of the enigmatic minister whom Anne esteemed above all others, for which see L. Ziff, The Career of John Cotton (Princeton, 1962) and E.H. Emerson, John Cotton (New York, 1965).

Cotton and the other first-generation settlers of the Bay had other problem children with whom to cope, none more famous than Roger Williams, justly celebrated but usually for the wrong reasons as by S.H. Brockunier, The Irrepressible Democrat (New York, 1940). The earliest modern biography treating the whole of Williams' career was that supplied by J. Ernst, Roger Williams: New England Firebrand (New York, 1932). Then followed in turn P. Miller, Roger Williams (Indianapolis, 1953); O.E. Winslow, Master Roger Williams (New York, 1957); C. Covey, The Gentle Radical (New York, 1966); E.S. Morgan, Roger Williams: The Church and The State (New York, 1967); and J. Garrett, Roger Williams (London, 1970). Articles abound, the best being G.A. Stead, "Roger Williams and the Massachusetts Bay," New England Quarterly, VII (1934), 233-257; M. Calamandrei, "Neglected Aspects of Roger Williams' Thought," Church History, XXI (1952), 239-258; and E.F. Hirsch, "John Cotton

and Roger Williams," Church History, X (1941), 38-51. The last theme was caught up by I.H. Polishook in Roger Williams, John Cotton and Religious Freedom (Englewood Cliffs, 1967), but no one is confident that the discussion is ended!

Another major figure to have been accorded biographical treatment is John Winthrop, whose papers have been available in modern editions for some time. E.S. Morgan led off with The Puritan Dilemma: The Story of John Winthrop (Boston, 1958). R.H. Dunn expanded the story in Puritans and Yankees: The Winthrop Dynasty of New England, 1630-1717. (Princeton, 1962). Then, cautiously borrowing from the aims and methods of The New History, D. Rutman produced Winthrop's Boston (Chapel Hill, 1965).

13. E.S. Morgan, Visible Saints (New York, 1963). See too the book's English counterpart, viz., G. Nuttall, Visible Saints (Oxford, 1957).

14. I.M. Calder, "John Cotton and the New Haven Colony," New England Quarterly, III (1930), 82-94; The New Haven Colony (New Haven, 1934); and The Letters of John Davenport (New Haven, 1937).

See also M.J.A. Jones, Congregational Commonwealth: Connecticut 1636-1662 (Middletown, CT., 1968).

15. P. Miller, "Thomas Hooker and the Democracy of Early Connecticut," New England Quarterly, IV (1931), 663-712.

16. E.S. Morgan, The Puritan Family (Boston, 1944); B. Bailyn, The New England Merchants in the Seventeenth Century (Cambridge, 1955); E. Oberholzer, Jr., Delinquent Saints (New York, 1956); N. Pettit, The Heart Prepared (New Haven and London, 1966); T.H. Breen, The Character of the Good Ruler (New Haven and London, 1970); S. Foster, Their Solitary Way (New Haven and London, 1971); and D.D. Hall, The Faithful Shepherd (Chapel Hill, 1972). And so far, we have not taken into account the fruits of "the new history," wherein the perspectives and methods of historical demography, prosopography, and cultural anthropology have been applied to New England towns and institutions.

17. H.W. Foote (ed.), The Cambridge Platform of 1648: Tercentenary Commemoration (Boston, 1949), especially the addresses by P. Miller, 60-75, and R.H. Bainton, 76-86. The text of the Platform, as of all other major statements of American Congregational ecclesiology down through 1883, may be found in W. Walker, The Creeds and Platforms of Congregationalism, mentioned above. See also John Norton, The Answer (ed. by D. Horton) (Cambridge, 1958) and L. Ziff (ed.), John Cotton on the Churches of New England (Cambridge, 1968).

18. Any list of writings on Puritan society in general will satisfy no one in particular. On the side of intellectual history, mention has already been made of the contributions of Perry Miller, and here we would only add an excellent anthology, P. Miller and T.H. Johnson (eds.), The Puritans (New York, 1938) and in addition to other works already noted, mention S.E. Morison, The Puritan Pronaos (New York and London, 1936); K.B. Murdock, Literature and Theology

in Colonial New England (Cambridge, 1949); and T.J. Wertenbaker's The Puritan Oligarchy (New York, 1947). See also O.E. Winslow's delightful Meetinghouse Hill, 1630-1783 (New York, 1952).

19. P. Miller, "The Half-Way Covenant," New England Quarterly, VI (1933), 687-715; R.G. Pope, The Half-Way Covenant (Princeton, 1969).

20. P. Miller, "Solomon Stoddard, 1643-1729," Harvard Theological Review, XXXIV (1941), 277-320; T.A. Schafer, "Solomon Stoddard and The Theology of Revival," in S.C. Henry (ed.), A Miscellany of American Christianity (Durham, N.C., 1963).

21. Of the Mathers, not enough has yet been written. Richard Mather, patriarch of the clan, has not found a biographer since the time of his son, Increase. But the son (1639-1723) has merited the competent attention of K.B. Murdock, in Increase Mather, The Foremost American Puritan (Cambridge, 1925; rep. New York, 1966), while attention without competence has largely been the fate of the grandson (1663-1728), whether at the hand of an orthodox hagiographer like A.P. Marvin, The Life and Times of Cotton Mather, D.D., F.R.S. (Boston and Chicago, 1892) or popularizers like R. and L. Boas, Cotton Mather, Keeper of the Puritan Conscience (New York, 1928). To fill the void, B. Wendell's Cotton Mather, The Puritan Priest, first published in 1891, was not long ago reissued (New York, 1963) with a laudatory introduction by A. Heimert. R. Middlekauff, The Mathers (New York, 1971) is fairly generous in its coverage of Cotton Mather. T.J. Holmes' famed bibliographies of the Mathers' literary productions need simply to be mentioned here.

22. For an introduction to the disintegration of the original Puritan experiment, see T.J. Wertenbaker, The Puritan Oligarchy, mentioned above, and P. Miller, "Declension in a Bible Commonwealth," Nature's Nation (Cambridge, 1967), 14-49. Helpful too are such biographical studies as R.S. Dunn's Puritans and Yankees (Princeton, 1962), mentioned above, and R.C. Black, The Younger John Winthrop (New York, 1966).

The extension of the civil franchise beyond the circle of the godly has drawn comment from B.K. Brown in two articles, "Freeman-ship in Puritan Massachusetts," American Historical Review, LIX (1954), 865-883, and "Puritan Democracy in Dedham, Massachusetts," William and Mary Quarterly, 3rd ser., XXIV (1967), 378-396. A broader perspective is afforded in articles by C.K. Shipton and D. B. Rutman in G.A. Billias (ed.), Selected Essays: Law and Authority in Colonial America (Barre, MS., 1965). Studies of specific communities, under the aegis of The New History, will be mentioned in footnote 52, below.

Changes in the intellectual milieu have been suggested by T. Hornberger, "Colman and the Enlightenment," New England Quarterly, XII (1939), 227-240, and carried still further into the eighteenth century by C. Wright, "Rational Religion in Eighteenth-Century America," in The Liberal Christians (Boston, 1970).

The witchcraft episode's classic treatment came at the hands of G.L. Kittridge, Witchcraft in Old and New England (Cambridge, 1929). Since then, the topic has been considered by M.L. Starkey,

The Devil in Massachusetts (New York, 1949), C. Hansen, Witchcraft at Salem (New York, 1969), and K. Erikson, Wayward Puritans, mentioned above. A useful article is that by S.C. Henry, "Puritan Character in the Witchcraft Episode at Salem," in his A Miscellany of American Christianity, mentioned above.

An interest in English-Indian relations during the first century of American Puritanism should prompt one to consult A.T. Vaughan, New England Frontier (Boston, 1965), D.C. Leach, Flintlock and Tomahawk (New York, 1966), and O.E. Winslow, John Eliot (Boston, 1968).

23. C. Rossiter's uncritical "John Wise, Colonial Democrat," New England Quarterly, XXII (1949), 3-32 has now been superseded by a more sober biography, for which see G.A. Cook, John Wise, Early American Democrat (New York, 1952).

24. H.B. Parkes, "New England in the Seventeen-Thirties," New England Quarterly, III (1930), 397-419 has been long since surpassed in its estimate of ministerial popularity by C.K. Shipton, "The New England Clergy of the 'Glacial Age' (1680-1740)," Publications of the Colonial Society of Massachusetts, XXXII (1933), 24-54.

25. The historiography of the Awakening is complex; for our purposes, one may start with the older and orthodox views of J. Tracy, The Great Awakening (Boston, 1841; rep. 1969). Nearly a century later, H.B. Parkes addressed himself to the question of "Sexual Morals and the Great Awakening," New England Quarterly, III (1930), 133-135. J.C. Miller then considered "Religion, Finance and Democracy in Massachusetts," New England Quarterly, VI (1933), 29-58, drawing economic factors into the discussion. E.E. White contributed his thoughts on "Decline of the Great Awakening in New England: 1741-1746," New England Quarterly, XXIV (1951), 32-52.

The tendency has been to consider the phenomenon in a sectional (rather than holistic) manner, providing studies such as C.H. Maxson, The Great Awakening in the Middle Colonies (Chicago, 1920); W.M. Gewehr, The Great Awakening in Virginia (Durham, N.C., 1930); M.W. Armstrong, "The Great Awakening in Nova Scotia," Am. Soc. Church History (1948); and S. Nissenbaum, The Great Awakening at Yale College (Belmont, Calif., 1972). Even A. Heimert's Religion and the American Mind: From the Great Awakening to the Revolution (Cambridge, 1966) tends to focus on one locale, viz., New England. Ranging more widely has usually resulted in a watered-down product, hardly worth consulting, e.g., C.B. Cowing, The Great Awakening and the American Revolution (Chicago, 1971). For purposes of this study, the best introduction has been supplied by E.S. Gaustad, The Great Awakening in New England (New York, 1957). Since that book's appearance, several carefully edited anthologies have been produced; the most comprehensive, A.E. Heimert and P. Miller (eds.), The Great Awakening (Indianapolis and New York, 1967); R.L. Bushman (ed.), The Great Awakening (New York, 1970); and D.B. Rutman (ed.), The Great Awakening: Event and Exegesis (New York, 1970) which submits the event to the judgment of nine modern historians.

Of special interest to Congregationalists are the two accounts of a short-lived "denomination" spun off from the main tradition by the evangelical fervor of the Awakening, viz., S.L. Blake, The

Separates or Strict Congregationalists of New England (Boston, 1902), and C.C. Goen, Revivalism and Separatism in New England, 1740-1800 (New Haven and London, 1962).

26. Cotton Mather's burning interest in Pietism has long been known; see K. Francke, "Cotton Mather and August Hermann Francke," Harvard Studies and Notes in Philology and Literature, V (1896) and "Further Documents Concerning Cotton Mather and August Hermann Francke," Americana Germanica, I (1897), 31-66; E. Benz, "Ecumenical Relations between Boston Puritanism and German Pietism," Harvard Theological Review, LIV (1961), 159-193.

Did Edwards know of Pietism via Mather's writings or did he read any of the Pietist books Mather donated to the Harvard Library? None can say, but the affinity of Edwards for something like Pietism can hardly escape his readers. See P. Miller, "Jonathan Edwards' Sociology of the Great Awakening," New England Quarterly, XXI (1948), 50-77.

27. It was inevitable that the orthodox biographies of Edwards written by S. Hopkins (1765) and A.V.G. Allen (1890) should have evoked less laudatory treatments in the debunking spirit of the 1920's/30's, viz., V.L. Parrington, Main Currents of American Thought, I: The Colonial Mind, 1620-1800 (New York, 1927), and H.B. Parkes, Jonathan Edwards, The Fiery Puritan (New York, 1930).

The more balanced and appreciative biographies begin with A.C. McGiffert, Jr., Jonathan Edwards (New York and London, 1932), continue with the excellent treatment of the man's external life in O.E. Winslow, Jonathan Edwards, 1703-1758: A Biography (New York, 1940), and culminate with P. Miller, Jonathan Edwards (New York, 1949), which says as much about Miller as it does of Edwards, so that it should not be used as a way into Edwards' thought. For that latter purpose, one might better consult the introduction to C.H. Faust and T.H. Johnson's anthology, Jonathan Edwards: Representative Selections (New York, 1962) which also contains a fine critical bibliography to that date.

The specialized literature on Edwards is enormous. Attention is called to the careful and impressive introductions to the most recent edition of Edwards' works, currently being issued by Yale University Press. Introductions to the mind of Edwards include those by D.J. Elwood, The Philosophical Theology of Jonathan Edwards (New York, 1960); C. Cherry, The Theology of Jonathan Edwards: A Reappraisal (Garden City, 1966); by E.H. Davidson, Jonathan Edwards: The Narrative of a Puritan Mind (Cambridge, 1968); and H.P. Simonson, Jonathan Edwards, Theologian of the Heart (Grand Rapids, Mich., 1974).

28. The story of Edwardseanism or "The New England Theology" was surveyed some years ago by F.H. Foster, A Genetic History of the New England Theology (Chicago, 1907), a work in no way to be devalued because its author changed his own theological viewpoint midway through the book. Somewhat narrower in scope but easier to follow is J. Haroutunian, Piety versus Moralism (New York, 1932), as is H.S. Smith, Changing Conceptions of Original Sin (New York, 1955), which carries its topic down through the thought of Paul Tillich.

Given the tangling of the several threads comprising "The New England Theology," S.E. Mead's Nathaniel William Taylor, 1786-1858 (Chicago, 1942) did useful service in demonstrating Taylorism's derivation from Old/Moderate Calvinism. Other members of the latter school have been biographically honored, e.g., two successive presidents of Yale, in E.S. Morgan, The Gentle Puritan [Ezra Stiles] (New Haven, 1962) and in C.E. Cunningham, Timothy Dwight (New York, 1942).

Consistent or Hopkinsian Calvinism's patriarch has been examined by O.W. Elsbree, "Samuel Hopkins and the Doctrine of Benevolence," New England Quarterly, VII (1935), 534-550, and by D.L. Van Halsema, "Samuel Hopkins (1721-1803), New England Calvinist" (unpub. doctoral dissertation, Union Theological Seminary, 1956).

29. Connecticut's Arminians really had no haven other than the Anglican Church.

30. An excellent introduction to the theological fractionation which took place during the eighteenth century is C. Wright, The Beginnings of Unitarianism in America (Boston, 1955), and which, as its title indicates, covers the Arminian/Liberal Christian development to the eve of its becoming stately Unitarianism. While awaiting Wright's next major volume (for 1805 and the years following), anyone interested in the Unitarian development must either content himself with the older history written by E.M. Wilbur, A History of Unitarianism in Transylvania, England, and America (Cambridge, 1952) or with the summary treatment provided by C.C. Forman's chapter in C. Wright (ed.), A Stream of Light (Boston, 1975).

31. See J.W. Thurston, The Pulpit of the American Revolution (Boston, 1860); A.M. Baldwin, The New England Clergy and the American Revolution (Durham, N.C., 1928); and L.D. Joyce, Church and Clergy in the American Revolution (New York, 1966).

32. The standard studies for Massachusetts have long been S.M. Reed, Church and State in Massachusetts, 1691-1740 (Urbana, 1914) and J.C. Meyer, Church and State in Massachusetts, 1740-1833 (Cleveland, 1930); see also C. Wright, "Piety, Morality and the Commonwealth," Crane Review (Winter 1967), 90-106. To learn how matters went in the other Congregational commonwealth, see O. Zeichner, Connecticut's Years of Controversy, 1750-1776 (Chapel Hill, 1949), and R.J. Purcell, Connecticut in Transition, 1775-1818 (Washington, 1918).

33. See C.R. Keller, The Second Great Awakening in Connecticut (New Haven, 1942). An excellent source for the temper of the revival, the associations its energies underwrote, and an Orthodox view of the Unitarian controversy and disestablishment, is the recently republished Autobiography of Lyman Beecher (ed. B.M. Cross) (Cambridge, 1961). See also S.C. Henry, Unvanquished Puritan: A Portrait of Lyman Beecher (Grand Rapids, Mich., 1973).

34. See L.K. Mathews, The Expansion of New England (Boston, 1909) and "Some Activities of the Congregational Church West of the Mississippi," in Essays in American History Dedicated to Frederick

Jackson Turner (New York, 1910); R.P. Beaver, Pioneers in Mission (Grand Rapids, Mich., 1966). More specifically focused on the story of the American Missionary Association are A.F. Beard, A Crusade of Brotherhood (Boston, 1909); F.L. Brownlee, New Day Ascending (Boston, 1946); and C. Johnson et alii, Our American Missionary Association Heritage (New York, 1966).

The Canadian story has been set forth by J.B. Brebner, New England's Outpost (New York, 1927) and The Neutral Yankees of Nova Scotia (New York, 1937). See also I.F. MacKinnon, Settlements and Churches in Nova Scotia (Halifax, N.S., 1930), and W.W. Sweet, Religion on the American Frontier, Vol III, The Congregationalists (Chicago, 1939) and Vol. II, The Presbyterians (New York, 1936).

35. The close relationship between Congregationalism and Presbyterianism in Connecticut were another influential factor in the initial acceptance of the "Plan."

36. Literature on the Plan includes W.S. Kennedy, The Plan of Union (Hudson, Ohio, 1850); R.H. Nichols, "The Plan of Union in New York," Church History, V (1936), 29-52; W.R. Cross, The Burned-Over District (Ithaca, 1950); C.L. Zorbaugh, "The Plan of Union in Ohio," Church History, VI (1937), 145-165; R.D. Leonard, "The Presbyterian and Congregational Convention of Wisconsin," Church History, VII (1938), 346-363.

37. For overviews, see R.P. Beaver, Pioneers in Mission (mentioned above); C.B. Goodykoontz, Home Missions on the American Frontier (Caldwell, Ida., 1939), and less importantly, O.W. Elsbree, The Rise of the Missionary Spirit in the United States (Lewisburg, Pa., 1928). The story can also be read in the pages of the many existing conference and local church histories.

38. Histories of the Board have been written by W.E. Strong, The Story of the American Board (Boston, 1910) and F.F. Goodsell, You Shall Be My Witnesses (Boston, 1959). The Hawaii mission has been variously described by H.W. Bradley, The American Frontier in Hawaii (Stanford, 1942), and by L.B. Wright and M.I. Fry, Puritans in the South Seas (New York, 1936); see also S. Williston, "William Richards," New England Quarterly, X (1937), 323-336.

39. Inter alia, see the histories of such colleges as Harvard, Yale, Amherst, and Oberlin. The development of theological seminaries in place of the older system of studying under a single professor of divinity (often the president of the college) came during the Unitarian controversy; when it became apparent that the Liberal Christians had won control of Harvard's Hollis Professorship in 1805, Jedidiah Morse brought together Massachusetts' Old/Moderate and Consistent Calvinists, to underwrite Andover Theological Seminary. See H.K. Rowe, History of Andover Theological Seminary (Newton Centre, 1933), and R.D. Pierce, "Legal Aspects of the Andover Creed," Church History, XV (1946), 28-47; W.L. Cook, Bangor Theological Seminary (Bangor, 1971); G.H. Williams (ed.), The Harvard Divinity School (Boston, 1954); C.M. Geer, The Hartford Theological Seminary (Hartford, 1934); R.S. Fletcher, A History of Oberlin

College (Oberlin, 1943); R.H. Bainton, Yale and The Ministry (New York, 1957); and R.H. Gabriel, Religion and Learning at Yale (New Haven, 1958).

40. See D.D. Williams, The Andover Liberals (New York, 1941). See also J.W. Buckham, Progressive Religious Thought in America (Boston, 1919); D.E. Swift, "Conservative versus Progressive Orthodoxy in Latter Nineteenth Century Congregationalism," Church History, XVI (1947), 22-31; and F.H. Foster [and J.G. Greene], The Modern Movement in American Theology (New York, 1939).

41. See M.A. Cheyney (ed.), Life and Letters of Horace Bushnell (New York, 1880); T.T. Munger, Horace Bushnell, Preacher and Theologian (Boston, 1899); and W.S. Archibald, Horace Bushnell (Hartford, 1930). Specialized studies include H.R. Heininger, The Theological Technique of a Mediating Theologian--Horace Bushnell (Chicago, 1933); A.J.W. Meyers, Horace Bushnell and Religious Education (Boston, 1937); W.A. Johnson, Nature and the Supernatural in the Theology of Horace Bushnell (Lund, 1963); and the excellent book by B.M. Cross, Horace Bushnell, Minister to a Changing America (Chicago, 1958).

42. Mention should be made in passing of the attempt of "liberal" or "progressive" Orthodoxy to come to grips with the implications of Darwinian science. See I.V. Brown, Lyman Abbott, Christian Evolutionist (Cambridge, 1953); see also B.J. Lowenberg, "Darwinism Comes to America," Mississippi Valley Historical Review, XXVIII (1941), 339-368.

43. See G.A. Riegler, Socialization of the New England Clergy, 1800-1860 (Greenfield, Ohio, 1945), and T.L. Smith, Revivalism and Social Reform (New York, 1957).

44. See C.H. Hopkins, The Rise of the Social Gospel in American Protestantism, 1865-1915 (New Haven, 1940); A.I. Abell, The Urban Impact on American Protestantism (Cambridge, 1943); H.F. May, Protestant Churches and Industrial America (New York, 1949); C.C. Cole, Jr., The Social Ideas of the Northern Evangelists, 1826-1860 (New York, 1954); P.A. Carter, The Decline and Revival of the Social Gospel (Ithaca, 1954), and The Spiritual Crisis of the Gilded Age (DeKalb, Ill., 1971).

45. T.C. Upham's Ratio Disciplinae (Portland, Me., 1829) would appear to be an exception, but the book's title and date suggest that Upham hoped to trade on the reputation of Cotton Mather's famed Ratio Disciplinae, published a century earlier.

46. Thus A. Hasting Ross's famous Pocket Manual of 1883 advocated the licensure of ministers and the giving of standing to churches to be handled by "associations" comprised of clerical and lay delegates. In the Eastern states, at that time, the "associations" which handled ministerial standing were purely clerical in membership.

47. Note the number of histories of Congregationalism written during the second half of the nineteenth century, e.g., Punchard (one-volume ed., 1841; three-volume ed., 1865-67; five-volume ed., 1865-81, Hall (1846), Felt (1855-62), Dexter (1865 and 1880), Campbell (1893), Walker (1893 and 1894).

48. See C.C. Merrill, The State Conference (Boston, 1946). The latest in a long tradition of conference histories is that by M.M. Deems, Maine: First of Conferences (Bangor, 1974).

49. The minutes of the national conventions and councils have all been published. Three volumes of Digests of the National/General Council have also seen print, viz., 1871-1905, 1905-1930, and 1931-1965.

50. A survey of these negotiations will be found in Atkins and Fagley, American Congregationalism.

While the focus of this paper precludes a full bibliography of the Christian Churches and of the Evangelical and Reformed Church, mention should be made of M.T. Morrill, A History of the Christian Denomination in America (Dayton, Ohio, 1912), and D.T. Stokes and W.T. Scott, A History of the Christian Church in the South (Elon College, 1975); J.I. Good, History of The Reformed Church in the Nineteenth Century (New York, 1911), C.E. Schneider, The German Church on the American Frontier (St. Louis, 1939), and D. Dunn et alii, A History of the Evangelical and Reformed Church (Philadelphia, 1961).

For the German Congregational Churches, see G.J. Eisenach, A History of the German Congregational Churches in the United States (Yankton, S.D., 1938).

51. Space limitations have prevented the listing of articles and unpublished doctoral theses, confining the bibliographical references herein to book-length treatments.

52. See D.B. Rutman, Winthrop's Boston (Chapel Hill, 1965); S.C. Powell, Puritan Village (Middletown, CT., 1963); K.A. Lockridge, A New England Town (New York, 1970); and P.J. Greven, Jr., Four Generations (New York, 1970). Descriptive data rather than interpretation is cause for mentioning J. Demos, A Little Commonwealth: Family Life in Plymouth Colony (New York, 1970). Finally, note should be taken of T.H. Breen, "Persistent Localism: English Social Change and the Shaping of New England Institutions," William and Mary Quarterly, 3rd Ser., XXXII (1975), 1-28.

INFORMATION RETRIEVAL IN THE FIELD OF BIOETHICS

by
LeRoy Walters

My remarks this morning will be divided into three parts. First, we will explore what the field of bioethics is. Second, we will turn to information retrieval in the field. Third, I will say a few words about the Bibliography of Bioethics which is being produced at the Kennedy Institute. At the conclusion of my remarks we will have time for discussion.

The Field of Bioethics. Bioethics can be defined as the study of value questions which arise in the biomedical fields. Although the term "bioethics" is only about five years old, the field has roots which go back almost 2,500 years.

It is possible, I think, to distinguish three facets of what has come to be called the field of bioethics. The venerable facet is "medical ethics," which since the time of Hippocrates has proposed moral norms for the proper conduct of physicians and patients. The Hippocratic Oath, Percival's Medical Ethics (published in 1803), and the various codes of ethics of the American Medical Association are landmark documents in this long history. For the most part, medical ethics has concentrated on the duties of physicians vis-a-vis their patients and their fellow-physicians. The reader of literature in medical ethics is frequently struck by the strange mixture of ethics and etiquette. For example, a discussion of the principle of confidentiality in the physician-patient relationship may be immediately followed by a prohibition of medical advertising.

A second facet of bioethics is the ethics of human experimentation. Beginning in the nineteenth century, but especially in the twentieth century, both the volume and the visible achievements of biomedical research have dramatically increased. In 1975 biomedical research is a multibillion dollar industry, in which the federal government foots almost two-thirds of the bill. A substantial portion of this research involves human subjects.

There are two distinct but related sub-topics which are usually discussed under the heading of human experimentation. The first is a series of codes, principles, and rules concerning the proper treatment of subjects in any type of human experimentation. The most famous such code is the Nuremberg Code from the late 1940s, which was drafted in response to the Nazi practice of performing high-risk and often lethal experiments on concentration camp inmates and other unconsenting subjects. The principle of "informed consent" has come to be seen as the central ethical category in discussions of the ethics of human experimentation.

The other aspect of human experimentation concentrates much less on the present and the individual research subject and much

more on the possible long-term social impact of biomedical technologies. Various techniques of reproductive or genetic engineering and behavior control are frequently portrayed as new threats to human dignity or individuality. One reads sensational reports about test-tube babies, cloning, psychosurgery, and the chemical alteration of behavior. Here the emphasis is much more on the macro-level and on the attempt to assess in advance the possible human consequences of biomedical research and technology.

A third and final facet of bioethics is the discussion of mechanisms for the social control of both clinical practice and biomedical research. Some of these control mechanisms are quite informal, for example, peer group pressure. Others become formal matters of public policymaking--through legislation, regulation, or judicial decision. As governments have assumed an increasing burden in financing health care and biomedical research, they have also tended to take a stronger interest in the questions of allocating scarce resources and establishing regulations for clinical and research practice.

In the foregoing remarks I have tried to impose a degree of logical structure on the field of bioethics. As usual, life is somewhat more complicated than lecture outlines. If we had taken a more episodic and impressionistic approach to the field, we might have cited a series of seemingly-random events of the past fifteen years which have had a major cumulative impact on the public mind and which provide some of the immediate subject-matter for the study of bioethics.

- 1962: Life magazine account of a Seattle committee, whose members decide which victims of kidney disease shall receive dialysis and which shall die
- 1962: The Thalidomide tragedy
- 1965: Medicare bill signed into law
- 1968: First heart transplant performed
- 1971: Time cover story entitled "The New Genetics: Man into Superman"
- 1972: First mass-media reports of the Tuskegee syphilis study
- 1973: Supreme Court decision on abortion
- 1973: Public debate on fetal research begins
- 1973: The Detroit psychosurgery case
- 1974: The self-imposed moratorium by molecular biologists on certain types of genetic research
- 1975: Edelin case tried in Boston
- 1975: Medical malpractice problem leads to strikes by physicians

For an attempt to categorize specific issues in the field of bioethics in a more systematic way, I would like to direct your attention to the classification scheme [see p.158]. Several of the categories cover traditional questions of medical ethics, for example, categories 8.2 (Truth-Telling) and 8.4 (Confidentiality). Human experimentation in the narrow sense appears under category 18 (Human Experimentation). The broader sense of human experimentation is represented by categories 14 (Reproductive Technologies), 15 (Genetic Intervention), and 17.3 - 17.6 (Operant Conditioning,

Psychopharmacology, Electrical Stimulation of the Brain, and Psychosurgery). The third facet of bioethics, the social control of the biomedical fields, is at least implicit in categories 9 (Health Care) and 21 (International Dimensions of Biology and Medicine).

Since bioethics discusses the ethical aspects of these various biomedical areas, it clearly involves the building of bridges from the Humanities--especially Religion and Philosophy--to the Natural Sciences. For the analysis of several bioethical issues, for example, Health Care and Population, data from the Social Sciences are also highly significant.

Information Retrieval in the Field. The interdisciplinary character of bioethics poses formidable problems for anyone seeking to retrieve literature in the field. Most data bases, indexes, and journals belong to a specific academic discipline, for example, religion, or to a major cluster of disciplines, for example, the Social Sciences. In other words a vertical, disciplinary structure characterizes most bibliographical tools and journals, just as it characterizes the organization of most universities.

Suppose, however, that one wishes to study a horizontal slice of information concerning a topic which spans several traditional disciplines. One is immediately faced with examining a large number of sources which employ widely-divergent vocabularies. (The same kind of problem confronts the person who seeks information on the environment or American religious history as well as the would-be student of bioethics.)

During the past three years we at the Kennedy Institute have sought to discover ways to overcome these structural obstacles to the study of bioethics. What I would like to present now is a kind of progress report concerning the tools and methods we have found to be most helpful. I will first mention data bases, then indexes and catalogs, and finally journals and newspapers.

A. Data Bases: MEDLARS (Medical Literature Analysis and Retrieval System). The National Library of Medicine has pioneered in the area of automated information retrieval. It currently offers an on-line system called Medline, which covers the past three years of the world's medical literature. We have found that the single term "Ethics" retrieves more than 80% of the medical literature which is pertinent to the field of bioethics. Each bibliographical reference includes a list of keywords which summarize the content of the document. Upon request, users can receive regular monthly updates of individualized subject profiles from Medline.

Date Bases: New York Times Information Bank. This data base, which became available on line approximately two years ago, includes comprehensive indexing of the Times and selective indexing of approximately thirty other newspapers and newsmagazines. In the vocabulary of the Information Bank "Ethics and Morals" is the

basic phrase for ethical issues. This phrase can then be coordinated with specific issues in bioethics, for example, "Mercy Death (Euthanasia)." Retrieved items, including abstracts, are displayed on a cathodray tube, and hard copy can be printed out on command.

Data Bases: ASCA (Automatic Subject Citation Alert). The Institute for Scientific Information in Philadelphia has compiled a massive data base in the sciences and more recently a rather large data base in the social sciences. These data bases are employed, in turn, to produce the Science Citation Index and the Social Sciences Citation Index. We have developed a profile of keywords and authors pertinent to the field of bioethics and have found the weekly ASCA printouts to be moderately useful. The major disadvantage of ASCA is that it is based solely on keywords in the titles of documents and on citations of other documents, rather than on indexing or abstracting of the documents' contents.

Data Bases: The Philosopher's Information Retrieval System (PIRS). This new automated system in the humanities will begin operation about July 1 of this year [1975]. The data base will include information on journal articles in philosophy which have been published between 1967 and the present. We anticipate that PIRS will include a significant amount of material on bioethical topics.

Other Data Bases. We have explored the feasibility of retrieving information from several other data bases but have not found them to be cost-effective for our purposes. Among the systems which are less useful to bioethics are those associated with Chemical Abstracts, Biological Abstracts, Psychological Abstracts, ERIC, and MARC.

B. Indexes and Catalogs: Indexes Associated with the Four Data Bases Noted Above. The data bases mentioned above are used to produce four indexes which are pertinent to the field of bioethics: Index Medicus, the New York Times Index, the Social Sciences Citation Index, and the Philosopher's Index.¹

Indexes and Catalogs: Other Useful Bibliographical Tools. Of the remaining indexes, the Index to Legal Periodicals² contains the largest concentration of materials on bioethical topics. This concentration reflects the lively interest which lawyers and law students have recently begun to take in the field of bioethics. Other helpful indexes are: the Hospital Literature Index, the Reader's Guide to Periodical Literature, the Catholic Periodical and Literature Index, the British Humanities Index, the Index to Religious Periodical Literature, Religious and Theological Abstracts, P.A.I.S., the Social Sciences Index, and the Humanities Index. For locating books on bioethics the Subject Guide to Books in Print, the Current Catalog of the National Library of Medicine, and the Weekly Record (formerly part of Publisher's Weekly) have proved to be quite useful. No adequate tool exists for monitoring legislative developments in the field of bioethics; some assistance is provided by State Health Legislation Reports (published by the American Medical Association),

the Reporter on Human Reproduction and the Law, and the Family Planning/Population Reporter. Coverage in the judicial arena is somewhat more complete: one can check The Citation (another AMA publication) for medicine-related cases, the General Digest for state court decisions, and the Modern Federal Practice Digest for federal court decisions.

C. Journals and Newspapers. The journals which most frequently contain material on bioethical questions can be divided into several categories: (1) Journals Which Concentrate on Bioethics: Hastings Center Report, Journal of Medical Ethics [new], Journal of Medicine and Philosophy [new], Linacre Quarterly; (2) Scholarly General Medical Journals: British Medical Journal, Journal of the American Medical Association, Lancet, New England Journal of Medicine; (3) General Journals on Science or Medicine: New Scientist, Perspectives in Biology and Medicine, Science, Science Medicine and Man, Social Science and Medicine; (4) Popular Journals on Medicine: Medical World News, Prism; (5) Journals on Philosophical or Religious Ethics: Ethics, Journal of Religious Ethics, Philosophy and Public Affairs; (6) Journal on Medicine and Law: Journal of Legal Medicine. Among newspapers, the New York Times and the Washington Post devote major attention to bioethical issues.

Thus, the retrieval of information in the field of bioethics is a complex task and can only be achieved through the employment of a broad coalition of bibliographical and serial resources.

The Bibliography of Bioethics. About three years ago several of us at the Kennedy Institute began talking with the National Library of Medicine (NLM) about the need for an interdisciplinary bibliography and information-retrieval system for the field of bioethics. We noted that the MEDLARS system, valuable as it was for the medical literature, was missing important materials on bioethics which were increasingly appearing in legal, philosophical, and theological journals and in the popular press. We also observed that the index language of MEDLARS was quite detailed on the medical side but less fully developed in the humanities and the social sciences. Finally, we suggested that a cross-disciplinary reference tool would encourage interdisciplinary reading and research in bioethics. After a prolonged process of consultation and gentle persuasion, NLM first approved the idea in principle, then agreed to fund a three-year project to develop a bibliography and information-retrieval system for the field of bioethics. The three-year budget, including indirect costs, was projected at \$280,000.

The staff recruited for this project includes two bibliographers, a half-time librarian, a full-time research assistant, a half-time research assistant, a half-time secretary, and a one-fourth-time project director. During the first year of its activity, between March of 1974 and February of 1975, the staff has sought to achieve six major goals.

1. Define the Scope of the Bibliography. Earlier in this paper we noted the classification system. Most of the topics which

are mentioned on that list are also included in the bibliography. A few, such as the environment and sexuality, are excluded because they are less directly related to the biomedical fields than the other topics. The scope of the bibliography has also been limited to English-language materials during this initial phase. However, all types of documents, including non-print media, are included.

2. Devise a Monitoring Plan. As we noted above, information retrieval in a cross-disciplinary field is a major challenge. At the beginning of the project the staff selected 38 bibliographical tools and 50 journals which seemed most likely to include materials on bioethical topics. These publications are systematically monitored for pertinent citations and articles. The actual productivity of each monitored publication is periodically analyzed; on the basis of this analysis unproductive publications are dropped and new bibliographical tools and journals added.

3. Review Citations and Documents for Scope. The first end-product of the monitoring process is a series of 3 x 5 cards, each of which contains a bibliographical citation. On the basis of title and any subject headings which have been employed by an index, the staff members decide whether they wish to see a copy of the document. A positive decision at this stage leads to a scope review of the document itself. The two bibliographers, the librarian, one of the research assistants, and the project director function as the review committee for each document. The reviewers seek to determine first whether the document discusses one of the predetermined topics or subtopics and second whether at least 50% of the document discusses the ethical or public-policy aspects of that topic.

During the first year of the project the staff examined citation-cards for approximately 2,700 English-language documents³ published during calendar year 1973. Approximately 2,200 citations were judged to be sufficiently promising to justify an examination of the document cited. Eleven hundred of the 2,200 documents examined were determined to be in scope for the bibliography.

4. Create an Index Language. Because no standardized categories or terms existed in the field of bioethics, the staff had decided even before the inception of the project that the creation of a new, cross-disciplinary index language would be required. The language was developed by the two bibliographers who began this creative task by "free indexing" a sample set of 250 in-scope documents. The major concepts of these documents were noted in the authors' own terminology. This exercise resulted in a list of approximately 1,000 terms. By eliminating synonyms and seldom-used terms the bibliographers were able to reduce the list to approximately 500 terms. The 500 terms were then grouped into clusters of broader, narrower, and related terms, and each term was carefully examined to insure that it was both comprehensible and unambiguous. The Bioethics Thesaurus, which will be printed at the beginning of each annual Bibliography of Bioethics, currently contains just over 500 terms.

5. Index Documents. After the vocabulary had been developed, tested, and revised, it was applied to the documents which had been judged to be in scope. The bibliographers re-indexed the original set of 250 documents and indexed additional documents for the first time using terms from the Bioethics Thesaurus. In indexing they assign approximately 8-12 terms, or descriptors, to each journal article of average length. Terms which represent the major concepts of each document are designated by asterisks.

6. Create Subject Headings and Cross References. The asterisked terms which are used to index each document are also employed in the subject headings of the bibliography. If there are several asterisked terms, they are frequently combined in composite subject headings which indicate several of the major topics discussed in a document. For example, a document which discusses euthanasia involving infants in the state of Louisiana would be assigned the following subject heading: EUTHANASIA/INFANTS/LOUISIANA. In cases when there are multiple terms in a subject heading, the terms are arranged in a definite sequence according to a general formula. The complete list of facets in the general formula is as follows: Topic/Issue/Agent/Target/Context/Generalities/Space/Time. This sequence was chosen because most users of the Bibliography of Bioethics will be primarily interested in a particular topic (e.g., organ transplantation) or a specific issue (e.g., informed consent). In the example listed above the three facets are: EUTHANASIA (Topic)/INFANTS (Target)/LOUISIANA (Space).

Cross references are also created to lead the user from later facets to the first facet. In the example cited there would be two cross references: Infants See EUTHANASIA/INFANTS/LOUISIANA and Louisiana See EUTHANASIA/INFANTS/LOUISIANA. Thus, it will always be possible for the user to search the bibliography on any term and to be referred directly to all subject headings which contain that term.

The first volume of the Bibliography of Bioethics has already been compiled and will be published by the Gale Research Company of Detroit in mid-August of 1975. The staff is now working on Volume II and is also making the transition to producing the bibliography by automated methods. Within the next year we hope to install an automated information retrieval system which in the future will be able to perform demand-searches and to provide SDI (selective dissemination of information) profiles to users on a regular basis.

In conclusion, I would like to note that the field of bioethics has strong roots in theology and religious ethics. As you examine the "Basic Bibliography of Bioethics", you will note that many of the pioneering works in the field have been written by theologians. I would hope that you will encourage students at your home institutions to tackle bioethical issues in their research papers and assist them in gathering information for this multidisciplinary task. In so doing, both you and they will be gaining a perspective on some of the most interesting and urgent questions of our time.

Footnotes

1. Two current-awareness publications which cover some of the materials indexed in Index Medicus and the Social Sciences Citation Index and Current Contents: Clinical Practice and Current Contents: Social and Behavioral Sciences.
2. A current-awareness publication which covers some of the journals included in the Index to Legal Periodicals is Contents of Current Legal Periodicals.
3. The word "documents" is employed here in an extended sense to include all media.

KENNEDY INSTITUTE - CENTER FOR BIOETHICS
LIBRARY CLASSIFICATION

- | | |
|--|---|
| 1 ETHICS: General Works | 14 REPRODUCTIVE TECHNOLOGIES |
| 2 BIOETHICS: General Works | 14.1 General |
| 3 PHILOSOPHY OF BIOLOGY | 14.2 Artificial Insemination |
| 4 PHILOSOPHY OF MEDICINE | 14.3 Sex Predetermination |
| 4.1 General | 14.4 In Vitro Fertilization |
| 4.2 Definition of Health | 14.5 Cloning |
| 5 SCIENCE/TECHNOLOGY AND SOCIETY | 15 GENETIC INTERVENTION |
| 5.1 General | 15.1 General |
| 5.2 Technology Assessment | 15.2 Genetic Counseling |
| 6 CODES OF PROFESSIONAL ETHICS | 15.3 Genetic Screening |
| 7 SOCIOLOGY OF MEDICINE | 15.4 Gene Therapy |
| 8 PHYSICIAN-PATIENT RELATIONSHIP | 15.5 Eugenics |
| 8.1 General | 16 ENVIRONMENTAL QUALITY |
| 8.2 Truth-Telling | 17 MENTAL HEALTH THERAPIES |
| 8.3 Consent to Treatment | 17.1 General |
| 8.4 Confidentiality | 17.2 Psychotherapy |
| 8.5 Malpractice | 17.3 Operant Conditioning |
| 9 HEALTH CARE | 17.4 Psychopharmacology |
| 9.1 General | 17.5 Electrical Stimulation of the Brain |
| 9.2 Right to Health Care | 17.6 Psychosurgery |
| 9.3 Cost of Health Care | 17.7 Institutionalization of the Mentally Ill |
| 9.4 Allocation of Scarce Resources | 18 HUMAN EXPERIMENTATION |
| 9.5 Health Care Programs for Particular Diseases or Groups | 18.1 General |
| 10 SEXUALITY | 18.2 Official Policy Guide- lines |
| 11 CONTRACEPTION | 18.3 Informed Consent |
| 11.1 General | 18.4 Behavioral Research |
| 11.2 Birth-Control Debate | 18.5 Research on Children |
| 11.3 Availability of Contra- ceptives to Minors | 18.6 Research on Pregnant Women |
| 11.4 Sterilization | 18.7 Research on Fetuses |
| 12 ABORTION | 18.8 Research on Prisoners |
| 13 POPULATION | 18.9 Research on Mentally Handicapped Persons |
| 13.1 General | 19 ARTIFICIAL AND TRANSPLANTED ORGANS OR TISSUES |
| 13.2 Population Growth | |
| 13.3 Population Distribution | |

- | | |
|---|---|
| 19.1 General | 20.5 Euthanasia |
| 19.2 Heart | 20.6 Social Determinants of Life Expectancy |
| 19.3 Kidney | 20.7 Suicide |
| 19.4 Blood | |
| 19.5 Other Organs or Tissues | 21 INTERNATIONAL DIMENSIONS OF BIOLOGY AND MEDICINE |
| 20 DEATH AND DYING | |
| 20.1 General | 21.1 General |
| 20.2 Definition of Death | 21.2 Physicians and War |
| 20.3 Prolongation of Life (Including Anti-aging Techniques) | 21.3 Biological Weapons |
| 20.4 Care of the Dying Patient | 21.4 International Health-related Programs |

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PART IV

APPENDIX

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AMERICAN THEOLOGICAL LIBRARY ASSOCIATION

BY-LAWS

ARTICLE I

Name

The Corporation shall be known as "American Theological Library Association."

ARTICLE II

2.1 Registered Office - The Corporation shall maintain a registered office in the City of Wilmington, County of New Castle, State of Delaware.

2.2 Other Offices - The Corporation may also have such other offices at such other places, either within or without the State of Delaware, as the business of the Corporation may require.

ARTICLE III

Relationship with Other Organizations

3.1 In General - The Corporation may (1) enroll or withdraw as an institutional member or an affiliate of another organization by vote of the Board of Directors, or (2) be represented in its relationships with another organization by an appointee of the Board of Directors who shall be a full Member of the Corporation.

3.2 Affiliation - By majority vote of the Board of Directors the Corporation may issue a charter of affiliation with any organization, whether incorporated or not, having professional objectives in concert with those of the Corporation. In determining whether to issue a charter of affiliation the Board of Directors shall consider the membership, the objectives and the programs offered by the applicant. In granting a charter of affiliation the Board of Directors may establish such terms and conditions for the applicant as are deemed appropriate. Any organization affiliated with the Corporation shall remain an independent entity with its own organization, activities and financial structure, except that the Board of Directors may, by majority vote, at any time and without notice or hearing revoke any charter of affiliation previously issued. An affiliate of the Corporation may represent itself as such but shall not represent the Corporation in any capacity.

ARTICLE IV

Membership

4.1 Institutional Members - Libraries of American Association of Theological Schools' member schools and of accredited educational schools engaged predominantly at the post-college level in theological education, and libraries of organizations maintaining collections primarily for ecclesiastical and theological research may be elected to Institutional Membership through procedures established by the Board of Directors and by compliance with the conditions prescribed in these By-Laws.

4.2 Full Members - Persons who are actively engaged in professional library or bibliographic work in theological or religious fields may be elected to Full Membership through procedures established by the Board of Directors and by compliance with the conditions prescribed in these By-Laws.

4.3 Associate Members - Persons interested in, or associated with, the work of theological librarianship may be elected to Associate Membership through procedures established by the Board of Directors and by compliance with the conditions prescribed by these By-Laws.

4.4 Contributing and Sustaining Members - Persons or institutions eligible for Membership may become Contributing or Sustaining Members upon payment of the annual sums provided in these By-Laws.

4.5 Student Members - Persons enrolled in graduate library programs carrying a half-time load or greater, and students enrolled in graduate theological programs carrying a half-time load or greater subsequent to library training at the M.L.S. level or its equivalent, may be elected to student membership through procedures established by the Board of Directors and by compliance with the conditions prescribed in these By-Laws. Any person engaged full-time in library employ shall not be eligible for student membership.

4.6 Honorary Members - Persons who have made outstanding contributions in the advance of the purposes for which this Corporation stands may be nominated by the Board of Directors and be elected Honorary Members by a two-thirds (2/3) vote of the Members present at any annual meeting of the Corporation. Honorary Membership shall be for life.

4.7 Eligibility, Suspension and Reinstatement - The Membership of any individual or institution may be suspended for cause by a two-thirds (2/3) vote of the Board of Directors. An elected member in any of the foregoing categories may continue in that status even though eligibility for election is lost unless such member is suspended in accordance with these By-Laws. A suspended member may be reinstated without proving eligibility for election.

ARTICLE V

Dues

5.1 Institutional Members - The annual dues for institutional members shall be determined by the following scale of library operating expenditures as reported in the official financial statement of the Institution for the preceding year:

| | |
|----------------------|---------|
| Up to - \$ 50,000 - | \$30.00 |
| \$ 50,001 - 75,000 - | 35.00 |
| 75,001 - 100,000 - | 40.00 |
| 100,001 - 125,000 - | 45.00 |
| 125,001 - 150,000 - | 50.00 |
| 150,001 - 175,000 - | 55.00 |
| 175,001 - 200,000 - | 60.00 |
| 200,001 - up | 65.00 |

5.2 Full and Associate Members - The annual dues for Full

and Associate Members shall be determined by the following scale:

| <u>Salary Bracket</u> | <u>Full</u> | <u>Associate</u> |
|-----------------------|-------------|------------------|
| Under \$5,000 | \$10 | \$10 |
| \$5,000 to \$9,999 | 20 | 15 |
| \$10,000 to \$14,999 | 25 | 20 |
| \$15,000 and up | 30 | 25 |

Members with 15 years full membership in ATLA who retire from active duty will be full members of ATLA, exempt from payment of dues. Members with 5 years but fewer than 15 years full membership who retire shall pay annual dues of \$7.50 upon retirement up to an accumulated total of 15 years as full members. There will be no special provision for full members with fewer than 5 years of membership.

5.3 Contributing and Sustaining Members - The annual dues for Contributing Members shall be Two Hundred Fifty (\$250.00) Dollars and for Sustaining Members shall be Five Hundred (\$500.00) Dollars.

5.4 Student Members - The annual dues for Student Members shall be \$7.50.

5.5 Honorary Members - There shall be no dues for Honorary Members.

5.6 Suspension for Non-Payment of Dues - Members failing to pay their dues within the first six (6) months of the fiscal year will be automatically suspended. Members thus suspended may be reinstated upon payment of dues for the current year plus an additional charge of \$2.00.

ARTICLE VI

Meetings of Members

6.1 Annual Meetings - The annual meeting of the Members shall be held in the month of June for the election and appointment of Directors, for the consideration of annual reports and for the transaction of such other business as may come before the meeting. The Board of Directors shall determine the specific date of each annual meeting and may, if it deems it advisable, set the date of such meeting no more than sixty (60) days prior to or subsequent to the month fixed in this article.

6.2 Special Meetings - Special Meetings of the Members may be called at any time by the Board of Directors of its own accord, and if such a meeting is called, the call of meeting shall specify whether proxy voting shall be permitted. Proxy voting shall be permissible at special meetings only.

6.3 Place and Notice of Meeting - Annual and Special Meetings shall be held in such location or locations as shall be determined by the Board of Directors. Notice of Members' meetings shall be printed or in writing, shall state the place, day and hour of the meeting (and, in the case of a Special Meeting, the purpose or purposes for which it was called) and shall be delivered to all Members not less than one hundred twenty (120) days and not more than one hundred eighty (180) days before the date of the meeting. If mailed, such notice shall be deemed to be delivered when deposited with postage prepaid in the U.S. Mails

addressed to each Member as listed in the records of the Corporation. If proxy voting is to be used at any Special Meeting, the proxy shall be enclosed in the Notice of Meeting.

6.4 Quorum - Fifty (50) voting Members at a regular meeting shall constitute a Quorum of the Members of the Corporation for the transaction of all business except election to elective positions of the Corporation and amendments to the Certificate of Incorporation or these By-Laws, but any lesser number may adjourn any meeting from time to time until a Quorum shall be present. One Hundred of the voting Members shall constitute a Quorum for the election to elective positions of the Corporation and amendments to the Certificate of Incorporation or of these By-Laws, but any lesser number may adjourn any meeting from time to time until a Quorum shall be present.

6.5 Chairmanship - Membership meetings shall be presided over by the President of the Corporation or, in his absence, by the Vice President of the Corporation.

6.6 Voting - Each Full Member shall be entitled to one vote. Each Institutional Member shall be entitled to one vote cast by its authorized representative. Except as provided in the Certificate of Incorporation, voting may not be by proxy and voting may not be conducted by mail.

6.7 Representatives of Institutional Members - Each Institutional Member shall annually designate, in writing, a representative who shall represent, vote and act for the Institutional Member in all affairs of the Corporation. Institutional Members may change their representatives at will and may appoint a substitute representative by giving written notice thereof to the Corporation. Representatives of Institutional Members must be officers or employees of Institutional Members and shall automatically cease to be representatives if and when their terms of office or employment expire.

6.8 Admission to Meetings - All meetings of Members shall be open to all interested in the work of the Corporation.

ARTICLE VII

Board of Directors

7.1 General Powers - Except as provided in the Certificate of Incorporation and these By-Laws, the property, affairs and business of the Corporation shall be managed by the Board of Directors.

7.2 Initial Directors - The Initial Directors shall be the Members of the Executive Committee of the predecessor American Theological Library Association, an unincorporated association, as provided in this Article VII.

7.3 Number and Classes of Directors - The Board shall consist of eleven (11) Directors as follows:

Class A Directors - Six (6) Class A Directors shall be Full Members of the Corporation.

Class B Directors - Five (5) Class B Directors shall be the President, the Vice-President, the Immediate Past President, the Recording Secretary and the Treasurer of the Corporation.

The Executive Secretary, Editor of the Corporation's official publication and a representative of the American Association of Theological Schools shall be ex officio members of the Board of Directors without vote.

7.4 Election and Designation of Directors - The Board of Directors will be elected and designated as follows:

1. Initial Class A Directors - The initial six (6) Class A Directors shall be the members-at-large of the Executive Committee of the predecessor American Theological Library Association, an unincorporated association, on the date of incorporation. The term of each Class A Director so designated shall be as provided in Article 7.7.

2. Class A Directors Subsequently Elected - Upon expiration of the respective terms of the Initial Class A Directors and subsequently elected class A Directors, Class A Directors shall be elected by a plurality vote of the Members entitled to vote from among the candidates nominated in accordance with Article VIII hereof. Each Full Member shall have the right to vote for such number of nominees as shall equal the number of Class A Directors to be elected, but may not cast more than one vote for any single nominee. No Class A Director shall immediately succeed himself as a Class A Director.

3. Initial Class B Directors - The initial five (5) Class B Directors shall be the President, the Vice President, the Immediate Past President, the Recording Secretary and the Treasurer of the predecessor American Theological Library Association, an unincorporated association, on the date of incorporation. The term of each Class B Director so designated shall be as provided in Article 7.7.

4. Class B Directors Subsequently Elected - Upon expiration of the respective terms of the Initial Class B Directors and subsequently elected Class B Directors, Class B Directors shall be elected by a plurality vote of the Members entitled to vote from among the candidates nominated in accordance with Article VIII hereof. Each Full Member and each authorized representative of an Institutional Member shall have the right to vote for such number of nominees as shall equal the number of Class B Directors to be elected, but may not cast more than one vote for any single nominee and may not cast a vote for more than one nominee for a denominated Class B Director office.

Elections to the elective positions for the Corporation shall be held at the annual meeting of the Members of the Corporation. There shall be a written ballot which may be cast at the annual meeting of Members or forwarded by mail to the Executive Secretary of the Corporation prior to the date of the election. In case of a tie vote, the successful candidate shall be chosen by lot.

The term of each Director so elected shall commence with the adjournment of the annual meeting of the Members of the Corporation at which such Director shall be elected.

7.5 Disqualification of Directors - A Director who ceases to be a Full Member of the Corporation shall be disqualified thereby from continuing to serve as a Director of the Corporation.

7.6 Vacancies - The Board of Directors shall make appointments to fill vacancies in the elective positions of Recording Secretary and Treasurer of the Corporation until it is possible for

the Corporation to fill the vacancy at the next regular annual election in accordance with the By-Laws. A vacancy in the office of President shall be filled for the remainder of the term by the Vice President. The succession shall not prevent a person who succeeds to the Presidency, because of a vacancy, from serving his normal term as President the next year as provided in the By-Laws. A vacancy in the office of Vice President can be filled only by election as provided in the By-Laws. If vacancies occur in the offices of President and Vice President within the same term, the Board of Directors shall elect as President one of the Board for the remainder of the term. In such case, a President and a Vice President shall be elected at the next annual meeting of Members in accordance with the By-Laws. Vacancies on the Board of Directors shall be filled by election at the next annual meeting of Members after the vacancy occurs.

7.7 Term of Directors - Each Class A Director shall serve for three (3) years except as follows:

Each Initial Class A Director shall serve until the time his term as member-at-large of the Executive Committee of the predecessor American Theological Library Association, an unincorporated association, would have terminated; thus,

Two Initial Class A Directors shall serve until the adjournment of the 1973 annual meeting of the Members;

Two Initial Class A Directors shall serve until the adjournment of the 1974 annual meeting of Members; and

Two Initial Class A Directors shall serve until the adjournment of the 1975 annual meeting of Members.

Each Initial Class B Director shall serve until the time his term as President, Vice-President, Immediate Past President, Recording Secretary or Treasurer would have terminated or shall terminate.

7.8 Compensation of Directors - A Director shall receive no fees or other emoluments for serving as Director except for actual expenses in connection with meetings of the Board of Directors or otherwise in connection with the corporate affairs.

7.9 Chairman and Vice Chairman - The President of the Corporation shall serve as the Chairman of the Board and the Vice President shall serve as Vice Chairman thereof. The Chairman and Vice Chairman shall continue to serve in such capacity until their successors are elected and qualified.

7.10 Meetings - Regular meetings of the Board of Directors shall be held no more infrequently than once a year as the Board shall decide. Special Meetings of the Board of Directors may be called by the Chairman of the Board at his own request or at the request of three or more other Directors. Special and regular Directors' meetings shall be held at the places, dates and times designated by the Chairman of the Board. Notices of all meetings shall be mailed to each Director at least five (5) days in advance, or telegraphed or personally delivered at least three (3) days in advance. A waiver of notice in writing shall be deemed equivalent to such notice. Attendance at a meeting shall be deemed waiver of notice except where attendance is for the sole purpose of objecting to the absence of notice. No notice is necessary for an adjourned meeting other than the announcement thereof at the meeting at which the adjournment takes place. Members of the Board of Directors of the Corporation, or of any Committee designated by the Board, may participate in a meeting of such Board or Committee

by means of conference telephone or similar communications equipment by means of which all persons participating in the meeting can hear each other. Participation in a meeting in this manner shall constitute presence in person at such meeting.

7.11 Quorum and Voting - At each meeting of the Board of Directors the presence of a majority of the Directors shall be necessary to constitute a Quorum for the transaction of business except as otherwise specifically provided by statute, the Certificate of Incorporation or the By-Laws. The acts of a majority of the Directors present at any meeting, whether or not they shall comprise a Quorum, may adjourn the meeting from time to time. Each Director shall be entitled to one (1) vote in person and may not exercise his voting rights by proxy.

ARTICLE VIII

Nominations to Elective Position of the Corporation

8.1 Nominating Committee - There shall be a Nominating Committee of three (3) full members of the Association appointed by the Board of Directors. One member shall be appointed annually for a three-year term. The senior member of the committee shall be chairman. Each new appointment shall be made at such time as to enable this committee to meet during the annual meeting preceding the one at which elections are to be made from the nominees. This committee shall nominate candidates for the elective positions to be filled for the Association as a whole except where otherwise provided in these By-Laws.

8.2 Time and Number - The Nominating Committee shall report at least one, and when feasible, two (2), nominations for each elective position to the Recording Secretary of the Corporation not less than six (6) months prior to the annual meeting of Members at which the nominees are to be considered by the Membership. The nominations shall be published by the Recording Secretary in the official publication of the Corporation not less than four (4) months prior to the annual meeting of Members.

8.3 Nominations by Others - Nominations other than those by the Nominating Committee may be made by petition signed by not less than ten (10) full members of the Association, and shall be filed with the Recording Secretary not less than two months preceding the annual meeting and shall be published in the official publication of the Association not less than three weeks before the annual meeting. Upon declaration of the Board of Directors at the annual meeting of a vacancy in the official slate, nominations may be made from the floor without prior notification.

8.4 Consent - No nominations shall be presented to the Membership of the Corporation without the express consent of the nominee.

ARTICLE IX

President

9.1 Powers and Duties - The President shall be the chief executive officer of the Corporation, shall preside at all meetings of the Members and the Board of Directors, and, except as otherwise specifically provided by these By-Laws, shall be in charge of

the general and active management of the business of the Corporation and shall see that all orders and resolutions of the Board of Directors are carried into effect.

9.2 Term of Office - The President of the Corporation shall serve for one (1) year or until his successor is elected and qualifies.

ARTICLE X

Vice President

10.1 Duties - The Vice President shall, in the absence or disability of the President, perform the duties and exercise the powers of the President and shall perform such other duties and have such other powers as the Board of Directors may from time to time prescribe.

10.2 Term of Office - The Vice President shall serve for one (1) year or until his successor is elected and qualifies.

10.3 Election - The Vice President shall be elected at the annual meeting of Members in accordance with Articles VII and VIII hereof.

10.4 President Elect - The Vice President of the Corporation shall be the President-Elect and shall succeed to the office of President at the end of the President's term.

ARTICLE XI

Other Officers

11.1 Recording Secretary - The Recording Secretary shall attend all meetings of the Board of Directors and all meetings of the Members and record the proceedings of the meetings of the Members and of the Board of Directors in a minute book to be kept for that purpose. He shall give, or cause to be given, notice of all meetings of the Members and of the Board of Directors and shall perform such other duties as may be prescribed by the Board of Directors or President under whose supervision he shall be. He shall have custody of the corporate seal of the Corporation and he shall have authority to affix the same to any instrument requiring it and, when so affixed, it may be attested by his signature.

11.2 Treasurer - The Treasurer shall have the custody of the corporate funds and securities, including those of the Board of Microtext and the Periodical Indexing Board and shall keep full and accurate accounts of receipts and disbursements in books belonging to the Corporation and shall deposit all monies and other valuable effects in the name and to the credit of the Corporation in such depositories as may be designated by the Board of Directors. He shall disburse the funds of the Corporation as may be ordered by the Board of Directors, taking proper vouchers for such disbursements, and shall render to the Board of Directors at its regular meetings or when the Board of Directors so requires an account of all his transactions as Treasurer and of the financial condition of the Corporation.

11.3 Disbursements to Board of Microtext and Periodical Indexing Board - The Board of Microtext and the Periodical Indexing Board shall submit their annual budget requirements to the Treasurer sixty (60) days prior to the end of the Corporation's

fiscal year. At the time such budget is submitted to the Treasurer, the Board of Microtext and the Periodical Indexing Board may designate a fiscal agent who may be an individual, if such individual is a member of the designating board, to receive and disburse funds of the designating board. Within thirty (30) days of receiving such budget, the Treasurer shall verify same and shall disburse to the fiscal agent designated by either Board, if any, the funds necessary to meet the budget for the coming fiscal year, provided that such disbursement, if required to be out of general funds of the Corporation rather than out of funds of the particular project administered by the Board in question, shall occur only if approved by the Board of Directors of the Corporation. If either Board does not designate a fiscal agent, the Treasurer shall disburse the funds of such Board in accordance with the budget of that Board. After the end of the Corporation's fiscal year, and at a time designated by the Treasurer in advance, the Board of Microtext and the Periodical Indexing Board shall furnish an annual financial statement to the Treasurer, such statement to include all income and disbursements for such fiscal year and a narrative account of the project activities undertaken during such fiscal year. Such statements shall be presented by the Treasurer at the annual meeting of the Members.

11.4 Term of Recording Secretary and Treasurer - The Recording Secretary and the Treasurer of the Corporation shall serve for three (3) years or until their successors are elected and qualify.

11.5 Election of Recording Secretary and Treasurer - The Recording Secretary and the Treasurer of the Corporation shall be elected at an annual meeting of the Members in accordance with Articles VII and VIII hereof.

11.6 Staffing - An Executive Secretary of the Corporation may be appointed by the Board of Directors. Other staff executives of the Board of Directors, the Board of Microtext, and the Periodical Indexing Board may be appointed and their remuneration, if any, determined by action of the appointing Board, from time to time. At the discretion of the Board of Directors, elected officers of the Corporation may receive remuneration for their services in such capacity.

ARTICLE XII

Board of Microtext

12.1 General Powers - Except as provided in the Certificate of Incorporation, and these By-Laws, the property, affairs and business of the Microtext Project shall be managed by the Board of Microtext.

12.2. Initial Board Members - The Initial Board Members shall be the Board Members of the Board of Microtext of the predecessor American Theological Library Association, an unincorporated association, on the date of incorporation.

12.3 Number and Classes of Board Members - The Board of Microtext shall consist of five (5) Board Members as follows:

1. Class A Board Members - Three (3) Class A Board Members shall be Full Members of the Corporation selected in accordance with this Article XII.

2. Class B Board Members - The Class B Board Members shall be elected as provided in this Article XII.

12.4 Election and Designation of Board Members - The Board of Microtext will be elected and designated as follows:

1. Initial Class A Board Members - The three (3) Initial Class A Board Members shall be those Members of the Board of Microtext of the predecessor American Theological Library Association, an unincorporated association, on the date of incorporation who were appointed to such Board by the Executive Committee of the predecessor American Theological Library Association. The term of each Class A Board Member so designated shall be as provided in Article 12.6.

2. Class A Board Members Subsequently Elected - Upon expiration of the respective terms of the Initial Class A Board Members and subsequently elected Class A Board Members, Class A Board Members shall be elected by a plurality vote of the Members entitled to vote from among the candidates nominated in accordance with Article VIII hereof. In the case of a tie vote, the successful candidate shall be chosen by lot. Each Full Member and each authorized representative of an Institutional Member shall have the right to vote for such number of nominees as shall equal the number of Class A Board Members to be elected but may not cast more than one (1) vote for any single nominee.

3. Initial Class B Directors - One Initial Class B Board Member shall be the American Association of Theological Schools' appointee to the Board of Microtext of the predecessor American Theological Library Association, an unincorporated association, on the date of incorporation. The term of such Initial Class B Board Member so designated shall be as provided in Article 12.6. The other Initial Class B Board Member shall be the Member of the Board of Microtext of such predecessor American Theological Library Association on the date of incorporation who was appointed to the Board of Microtext by the Board of Microtext. The term of such Class B Board Member so designated shall be as provided in Article 12.6.

4. Class B Board Members Subsequently Elected - Upon expiration of the term of the Initial Class B Board Members and Class B Board Members subsequently elected, candidates for the position of Class B Board Member shall be nominated by the Board of Microtext and elected at the Annual Membership Meeting of the Corporation. In making and reporting such nominations, the Board of Microtext shall be governed by Article 8.2. Each Full Member and each authorized representative of an Institutional member shall have the right to vote for such number of nominees as shall equal the number of Class B Board Members to be elected but may not cast more than one (1) vote for any single nominee.

The term of each Member of the Board of Microtext so elected or designated shall commence with the adjournment of the Annual Meeting of the Members of the Corporation at which such Board Member shall be elected.

12.5 Vacancies - Except as herein provided, the Board of Microtext shall make appointments to fill vacancies on the Board of Microtext. Such appointments shall become effective upon the appointment by the Board of Microtext and shall extend to the end of the term of the Board Member being replaced.

12.6 Term of Board Members - Each Board Member shall serve for three years except that each Initial Board Member shall serve until the time his term as a Member of the Board of Microtext of the predecessor American Theological Library Association, an unincorporated association, would have terminated.

12.7 Compensation of Board Members - Board Members shall receive no fees or other emoluments for serving as a Board Member, except for actual expenses in connection with the meetings of the Board of Microtext or otherwise in connection with the affairs of the Microtext Project.

12.8 Chairman - The Board of Microtext shall, by majority vote, select a Chairman of the Board of Microtext from among its membership. The Chairman shall continue to serve in such capacity for a term of one (1) year or until his successor is elected and qualifies.

12.9 Meetings - Regular meetings of the Board of Microtext shall be held no more infrequently than once a year as the Board of Microtext shall decide. Special meetings of the Board of Microtext may be called by the Chairman at his own request or at the request of two (2) or more Members of the Board of Microtext. Special and regular meetings shall be held at the places, dates and times designated by the Chairman of the Board of Microtext. Notices of all meetings shall be mailed to each Board Member at least five (5) days in advance or telegraphed or personally delivered at least three (3) days in advance. A waiver of notice in writing shall be deemed equivalent to such notice. Attendance at a meeting shall be deemed waiver of notice, except where attendance is for the sole purpose of objecting to the absence of notice. No notice is necessary for an adjourned meeting other than the announcement thereof at the meeting at which the adjournment takes place. The Members of the Board of Microtext may participate in a meeting of such Board by means of conference telephone or similar communications equipment by means of which all persons participating in the meeting can hear each other. Participation in a meeting in this manner shall constitute presence in person at such meeting.

12.10 Quorum and Voting - At each meeting of the Board of Microtext the presence of a majority of the Board shall be necessary to constitute a Quorum for the transaction of business. The acts of a majority of the Members of the Board of Microtext present at a meeting at which a Quorum is present shall be the acts of the Board of Microtext. A majority of the Board of Microtext present at any meeting, whether or not they shall comprise a Quorum, may adjourn the meeting from time to time. Each Member of the Board of Microtext shall be entitled to one (1) vote in person and may not exercise his voting rights by proxy.

ARTICLE XIII

Periodical Indexing Board

13.1 General Powers - Except as provided in the Certificate of Incorporation and these By-Laws, the property, affairs and business of the Index of Religious Periodical Literature shall be managed by the Periodical Indexing Board.

13.2 Initial Board Members - The Initial Board Members shall be the Board Members of the Periodical Indexing Board of the predecessor American Theological Library Association, an unincorporated association, on the date of incorporation.

13.3 Number and Classes of Board Members - The Periodical Indexing Board shall consist of five (5) Board Members as follows:

1. Class A Board Members - Three (3) Class A Board Members shall be Full Members of the Corporation selected in accordance with this Article XIII.

2. Class B Board Members - Two (2) Class B Board Members shall be elected as provided in this Article XIII.

13.4 Election and Designation of Board Members - The Periodical Indexing Board will be elected and designated as follows:

1. Initial Class A Board Members - The three (3) Initial Class A Board Members shall be those members of the Periodical Indexing Board of the predecessor American Theological Library Association, an unincorporated association, on the date of incorporation who were appointed to such Board by the Executive Committee of the predecessor American Theological Library Association. The term of each Class A Board Member so designated shall be as provided in Article 13.6.

2. Class A Board Members Subsequently Elected - Upon expiration of the respective terms of the Initial Class A Board Members and Class A Board Members subsequently elected, Class A Board Members shall be elected by a plurality vote of the Members entitled to vote from among the candidates nominated in accordance with Article VIII hereof. In the case of a tie vote, the successful candidate shall be chosen by lot. Each Full Member and each authorized representative of an Institutional Member shall have the right to vote for such number of nominees as shall equal the number of Class A Board Members to be elected but may not cast more than one (1) vote for any single nominee.

3. Initial Class B Board Members - One (1) Initial Class B Board Member shall be the American Association of Theological Schools' appointee to the Periodical Indexing Board of the predecessor American Theological Library Association, an unincorporated association, on the date of incorporation. The term of such Initial Class B Board Member so designated shall be as provided in Article 13.6. The other Initial Class B Board Member shall be the Member of the Periodical Indexing Board of such predecessor American Theological Library Association on the date of incorporation who was appointed to the Periodical Indexing Board by the Periodical Indexing Board. The term of such Class B Board Member so designated shall be as provided in Article 13.6.

4. Class B Board Members Subsequently Elected - Upon expiration of the respective terms of the Initial Class B Board

Members and Class B Board Members subsequently elected, candidates for the position of Class B Board Member shall be nominated by the Periodical Indexing Board and elected at the Annual Membership Meeting of the Corporation. In making and reporting such nomination, the Periodical Indexing Board shall be governed by Article 8.2. Each Full Member and each authorized representative of an Institutional Member shall have the right to vote for such number of nominees as shall equal the number of Class B Board Members to be elected but may not cast more than one (1) vote for any single nominee.

The Term of each Member of the Periodical Indexing Board so elected or designated shall commence with the adjournment of the annual meeting of the Members of the Corporation at which such Board Member shall be elected.

13.5 Vacancies - Except as herein provided, the Periodical Indexing Board shall make appointments to fill vacancies on the Periodical Indexing Board. Such appointments shall become effective upon the appointment by the Periodical Indexing Board and shall extend to the end of the term of the Board Member being replaced.

13.6 Term of Board Members - Each Board Member shall serve for three (3) years except that each Initial Board Member shall serve until the time his term as a Member of the Periodical Indexing Board of the predecessor American Theological Library Association, an unincorporated association, would have terminated.

13.7 Compensation of Board Members - Board Members shall receive no fees or other emoluments for service as Board Members except for actual expenses in connection with the meetings of the Periodical Indexing Board or otherwise in connection with the affairs of the Index to Religious Periodical Literature.

13.8 Chairman - The Periodical Indexing Board shall, by majority vote, select a Chairman of the Periodical Indexing Board from among its membership. The Chairman shall continue to serve in such capacity for a term of one (1) year or until his successor is elected and qualifies.

13.9 Meetings - Regular meetings of the Periodical Indexing Board shall be held no more infrequently than once a year as the Periodical Indexing Board shall decide. Special meetings of the Periodical Indexing Board may be called by the Chairman at his own request or at the request of three (3) or more members of the Periodical Indexing Board. Special and regular meetings shall be held at the places, dates and times designated by the Chairman of the Periodical Indexing Board. Notices of all meetings shall be mailed to each Board Member at least five (5) days in advance or telegraphed or personally delivered at least three (3) days in advance. A waiver of notice in writing shall be deemed equivalent to such notice. Attendance at a meeting shall be deemed waiver of notice, except where attendance is for the sole purpose of objecting to the absence of notice. No notice is necessary for an adjourned meeting other than the announcement thereof at the meeting at which the adjournment takes place. The Members of the Periodical Indexing Board may participate in a meeting of such Board by means of conference telephone or similar communications equipment by means of which all persons participating in the meeting can hear each other. Participation in a meeting in this manner shall constitute presence in person at such meeting.

13.10 Quorum and Voting - At each meeting of the Periodical Indexing Board the presence of a majority of the Board shall be necessary to constitute a Quorum for the transaction of business. The acts of a majority of the Members of the Periodical Indexing Board present at a meeting at which a Quorum is present shall be the acts of the Periodical Indexing Board. A majority of the Periodical Indexing Board present at any meeting, whether or not they shall comprise a Quorum, may adjourn the meeting from time to time. Each Member of the Periodical Indexing Board shall be entitled to one (1) vote in person and may not exercise his voting rights by proxy.

ARTICLE XIV

Contracts, Loans, Checks, and Bank Accounts

14.1 Contracts - To the extent the Board of Directors may specifically authorize, the President may, on behalf of the Corporation, prepare proposals for contracts with any person, firm, or other entity, sign contracts between the Corporation and any such person, firm or other entity, execute bonds and undertakings required for the faithful performance of such contracts and deliver vouchers and receipts in connection therewith.

14.2 Loans - To the extent the Board of Directors may specifically authorize, the President and Vice President, acting together, may effect loans and advances at any time for the Corporation from any bank, trust company, or any other institution or from any person, firm or other entity and for such loans and advances may make, execute and deliver promissory notes or other evidences of indebtedness of the Corporation. No such officer or officers shall, however, for the purposes of giving security for any such loan or advance, mortgage, pledge, hypothecate, or transfer any property whatsoever owned or held by the Corporation except when specifically authorized by resolution of the Board of Directors.

14.3 Checks, Drafts, Etc. - All checks, drafts, orders for the payment of money, bills of lading, warehouse receipts, obligations, bills of exchange, and insurance certificates shall be signed or endorsed by such officer or officers, agent or agents, of the Corporation as shall be determined by resolution of the Board of Directors from time to time and in such manner as shall be determined by resolution of the Board of Directors from time to time.

14.4 Deposits and Accounts - All funds of the Corporation not otherwise employed shall be deposited from time to time in general or in special accounts in such banks, trust companies or other depositories as the Board of Directors may select or as may be selected by any officer or officers, agent or agents of the Corporation to whom such power shall be delegated by the Board of Directors. For the purpose of deposit and for the purpose of collection for the account of the Corporation, checks, drafts and other orders for the payment of money which are payable to the order of the Corporation may be endorsed, signed and delivered by any officer or agent of the Corporation.

14.5 Board of Microtext and Periodical Indexing Board - Except as provided in the Certificate of Incorporation or in these By-Laws, all references in this Article XIV to the Board of Directors (with the exception of paragraph 14.2) shall be deemed to refer to the Board of Microtext and to the Periodical Indexing Board, and all references to the President or to the President and Vice President shall be deemed to refer to the respective Chairmen of the Board of Microtext and the Periodical Indexing Board, provided that the authority so vested in the Board of Microtext and the Periodical Indexing Board and in such Chairmen by paragraphs 14.3 and 14.4 shall apply only to those funds which the Treasurer of the Corporation is required to advance to each such Board's designated fiscal agent within thirty (30) days of the submission of its annual budget.

ARTICLE XV

Committees

15.1 Authorization - Committees of the Corporation shall be authorized by action of the Members of the Corporation or of the Board of Directors, except as otherwise provided in the Certificate of Incorporation and the By-Laws.

15.2 Appointment of Committee Members - Committee Members shall be appointed by the Board of Directors unless otherwise provided in the action authorizing the Committee or in the Certificate of Incorporation and the By-Laws.

15.3 Joint Committees - American Theological Library Association Members of Joint Committees of the American Theological Library Association and other associations may be appointed by the President of the Corporation with the approval of the Board of Directors and they shall be Full Members of the Corporation.

15.4 Eligibility - Full and Associate Members of the Corporation shall be eligible to serve a Members on all Committees, except as otherwise provided in the Certificate of Incorporation and the By-Laws.

15.5 Term - Except as herein provided, Committee Members shall serve a three (3) year term or until their successors have been appointed and qualified. In the first year, one (1) Member shall be appointed for three (3) years, one (1) Member for two (2) years, and one (1) Member for one (1) year. Thereafter one (1) new Member shall be appointed each year by the Board of Directors.

15.6 Minutes - Each Committee shall file minutes of its meetings for the preceding fiscal year with the Recording Secretary no later than thirty (30) days prior to the Annual Membership Meeting.

15.7 Reports - Each Committee shall present a report of its activities at the Annual Meeting of the Corporation.

ARTICLE XVI

Rights to Full Membership

The adoption of the Certificate of Incorporation and of the By-Laws shall not disqualify from Full Membership any Full Member

of the predecessor American Theological Library Association, an unincorporated association, who holds active membership at the time of the adoption of the Certificate of Incorporation and these By-Laws.

ARTICLE XVII

Rules of Order

The rules contained in the latest available edition of Robert's Rules of Order shall govern the Corporation in all cases to which they are applicable and in which they are not inconsistent with the Certificate of Incorporation and these By-Laws.

ARTICLE XVIII

Seal

The Corporation shall have a corporate seal which shall be in form adopted by the Board of Directors.

ARTICLE XIX

Years

19.1 Membership Year - The Membership Year of the Corporation shall be the same as the fiscal year.

19.2 Fiscal Year - The Fiscal Year of the Corporation shall be May 1 to April 30.

ARTICLE XX

Annual Audit

The accounts of the Corporation shall be audited annually in accordance with generally accepted auditing standards by independent certified public accountants. Copies of the report of such audits shall be furnished to any Member who requests such copy in writing.

ARTICLE XXI

Amendments

These By-Laws may be altered, amended, or repealed and new By-Laws may be adopted by the affirmative vote of a majority of the Full Members and representatives of Institutional Members of the association voting at any general session of any annual meeting of the Corporation.

ARTICLE XXII

The necessary grammatical changes required by the use of the neuter, masculine, feminine, singular or plural in these By-Laws shall, in all instances, be assumed to apply in the sense required by the factual context presented as though such changes were fully expressed in each instance.

[Amended By-Laws as of June 19, 1974]

AMERICAN THEOLOGICAL LIBRARY ASSOCIATION

Members as of October 31, 1975
 (* Indicates attendance at 1975 Conference)

HONORARY MEMBERS

Allenson, Alec R., 635 E. Ogden Ave., Naperville, IL 60540
 Brinkley, Cosby, Dept. of Photo-Duplication, University of Chicago,
 1116 E. 59th St., Chicago, IL 60637
 Farris, Mrs. Donn Michael, 921 N. Buchanan Blvd., Durham, NC 27701
 Morris, Mrs. Raymond P., 159 Westwood Rd., New Haven, CT 06515

STUDENT MEMBERS

Becker, Dr. Caroline, Box 658, Juniata College, Huntingdon, PA 16652
 Coleman, Rev. Theodore, Jr., 848-4 Clifton Ct. Circle, NE, Atlanta,
 GA 30329
 * Faupel, David W., University of Birmingham, Birmingham, England B15 2TT
 Hershey, Fred, 1015 Far Hills Ave., Dayton, OH 45419
 Kim, Miss Kyungsook, 465 Mansfield St., Apt. C-3, New Haven, CT 06511
 Lawson, Miss Jane, Box 379, 2825 Lexington Rd., Louisville, KY 40206
 Lee, Francis S., 7 Golden Ave., Hopewell, NJ 08525
 Losee, Robert, Jr., 4326 N. Alpine Dr., Shorewood, WI 53211
 MacKenzie, Rev. Dan, 2623 NE Wasco, Portland, OR 97232
 McInerney, Brian, 208 E. 25th St., NY, NY 10010
 O'Malley, Rev. Kenneth, Newman International House, 604 E. Armory,
 Champaign, IL 61820
 Regazzi, John J., 1850 Wessel Court, St. Charles, IL 60174
 Reith, Dr. Louis, Apt. 4, 1510 Grandview Dr., Champaign, IL 61820
 Roth, Charles, 304 Jarrett Ave., Rockledge, PA 19111
 Smith, Rev. Robert, 2612 Granada Way, Apt. 8, Madison, WI 53713
 * Stewart, Charles, 235 Beechwood Ave., Trenton, NJ 08618

FULL MEMBERS

Abernathy, William, Director of Learning Resources, Columbia Bible
 College, Box 3122, Columbia, SC 29203
 Albee, Lowell, Jr., Assistant Librarian, Lutheran School of Theology.
 Mail: 9128 S. Bell Ave., Chicago, IL 60620
 * Andrews, Dean T., Librarian, Holy Cross Greek Orthodox Theological
 School, 50 Goddard Ave., Brookline, MA 02146
 * Aycock, Mrs. B.D., Reference Librarian, Union Theological Seminary,
 3401 Brook Rd., Richmond, VA 23227
 Baker, Mrs. Florence S., (retired), 153 Livingston St., New Haven,
 CT 06511
 Balz, Elizabeth L., Librarian, Evangelical Lutheran Theological
 Seminary, Capitol University, Columbus, OH 43209
 * Batsel, John, Head Librarian, Garrett Evangelical/Seabury-Western
 Libraries, 2121 Sheridan Rd., Evanston, IL 60201

- * Beach, Robert (retired), 28 Cowles Rd., Woodbury, CT 06798
- Bertels, Rev. Henry J., S.J., Director of Library, Woodstock
Theological Center Library, Georgetown University, Washington,
DC 20057
- Bertram, Thelda, Cataloger, Concordia Seminary in Exile. Mail:
7039 Westmoreland, University City, MO 63130
- Bestul, Valborg (retired), 2383 Bourne Ave., St. Paul, MN 55108
- Boell, Margaret (retired), 212 Chestnut Ave., Jamaica Plain, MA 02130
- Bielenberg, W. Larry, Director of Library Services, Concordia
Seminary. Mail: 8 Seminary Terrace, St. Louis, MO 63105
- * Bollier, John A., Yale Divinity School Library, 409 Prospect St.,
New Haven, CT 06510
- * Booher, Harold H., Librarian, Episcopal Theological Seminary of
the Southwest, P.O. Box 2247, Austin, TX 78705
- Boshears, Dr. Onva K., Jr., University of Kentucky, College of
Library Science. Mail: 136 Forest Ave., Lexington, KY 40508
- * Bothell, Larry L., Nanticoke Rd., Box 23, Maine, NY 13802
- * Bracewell, Rev. R. Grant, Librarian, (Victoria Univ. Library),
Emmanuel College, 75 Queen's Park, Toronto, Ontario, Canada
M5S 1K7
- Breaden, Richard P., Library Director, St. Joseph's Seminary,
Corrigan Memorial Library, Yonkers, NY 10704
- * Bricker, George H., Librarian, Lancaster Theological Seminary,
Lancaster, PA 17603
- Brimm, Dr. Henry M. (retired), 3305 Gloucester Road, Richmond,
VA 23227
- * Brockway, Duncan, Librarian, Case Memorial Library, Hartford
Seminary Foundation, 55 Elizabeth St., Hartford, CT 06105
- Brown, Rev. Arthur E., Librarian, Maryknoll Seminary Library,
Maryknoll, NY 10545
- Bullock, Mrs. Frances E., 80 LaSalle St., Apt. 15E, NY, NY 10027
- * Burdick, Rev. Oscar, Librarian, Pacific School of Religion, 1798
Scenic Ave., Berkeley, CA 94709
- * Burrirt, Rev. John K., Librarian, Wartburg Theological Seminary,
333 Wartburg Place, Dubuque, IA 52001

- Caddy, Rev. James L., Head Librarian, St. Mary Seminary, 1227
Ansel Rd., Cleveland, OH 44108
- * Caldwell, Alva, Reference/Acquisitions Librarian, Garrett Evangelical/
Seabury-Western Libraries, 2121 Sheridan Rd., Evanston, IL 60201
- * Camp, Thomas Edward, Librarian, The School of Theology Library,
University of the South, Sewanee, TN 37375
- * Campbell, Jerry, Acting Librarian, Iliff School of Theology,
2233 S. University Blvd., Denver, CO 80210
- Chen, David, Emory University Theology Library, 101 Theology
Building, Atlanta, GA 30322
- * Chenery, Frederick L., Librarian, Aquinis-Dubuque Theological
Libraries, 2570 Asbury Rd., Dubuque, IA 52001
- * Clark, Forrest Shelton, Librarian, Northern Baptist Theological
Seminary, 100 W. Butterfield Rd., Oak Brook, IL 60521
- Clark, Dr. Robert M., (retired), 29 Maple St., Trenton, Ontario,
Canada K8V 2A9
- * Constantino, Rev. Leo, Garrett Evangelical/Seabury-Western Libraries,
2121 Sheridan Rd., Evanston, IL 60201

- Cook, Douglas L., Director of Library Services, Washington Bible College and Capital Bible Seminary, 6511 Princess Gardens Parkway, Lanham, MD 20801
- Crabtree, Robert E., Librarian, Nazarene Theological Seminary, 1700 E. Meyer Blvd., Kansas City, MO 64131
- Crawford, Elizabeth L. (retired), 155 Ewing St., Princeton, NJ 08540
- Crismon, Dr. Leo (retired), 404 Pleasant View, Louisville, KY 40206
- Dagan, Alice (retired), 1405 S. 11th Ave., Maywood, IL 60153
- * Daly, Rev. Simeon, Librarian, St. Meinrad School of Theology, Archabbey Library, St. Meinrad, IN 47577
- * Daugherty, Francis R., Lancaster Theological Seminary, Lancaster, PA 17603
- Davis, Rev. Clifton G., Librarian, Bangor Theological Seminary, 300 Union St., Bangor, ME 04401
- Day, Viola, Yale Divinity School Library. Mail: 100 Westford Dr., Southport, CT 06490
- * Dayton, Donald W., Director, Mellander Library, North Park Theological Seminary, 5125 N. Spaulding Ave., Chicago, IL 60625
- * Dearborn, Mrs. Josephine M., Assistant Librarian, Virginia Theological Seminary, Alexandria, VA 22304
- Debusman, Dr. Paul M., Acquisitions Librarian, Southern Baptist Theological Seminary, 2825 Lexington Rd., Louisville, KY 40206
- * Deering, Dr. Ronald F., Librarian, Southern Baptist Theological Seminary, 2825 Lexington Rd., Louisville, KY 40206
- * DeKlerk, Peter, Calvin Theological Seminary, 3233 Burton St., SE, Grand Rapids, MI 49506
- Delivuk, John, Assistant Librarian, Covenant Theological Seminary, 12330 Conway Rd., St. Louis, MO 63141
- Denton, William R., Acquisitions Librarian, School of Theology at Claremont. Mail: 352 S. Annapolis Dr., Claremont, CA 91711
- * Dickerson, G. Fay, Editor, Index to Religious Periodical Literature, 800 W. Belden Ave., Chicago, IL 60614
- * Donat, Nafi M., Archivist and Cataloger of Arabic, Hartford Seminary Foundation. Mail: 85 Sherman St., Apt. 4, Hartford, CT 06105
- Douglas, Dr. George Lees (retired), Knox College, 59 St. George St., Toronto 5, Ontario, Canada
- Drost, Jerome, Reference Librarian, SUNY at Buffalo. Mail: 40 Park Dr., Williamsville, NY 14221
- * Drury, Robert M., Librarian, Central Baptist Theological Seminary. Mail: 2521 Washington Ave., Kansas City, Kansas 66102
- * Dunkly, James, Librarian, Nashotah House, Nashotah, WI 53058
- Dutton, Miss Margaret, Cataloger, Reorganized Church of Jesus Christ of LDS, Research Library and Archives, The Auditorium, Independence, MO 64050
- * Dvorak, Robert, Director of Library, Gordon-Conwell Theological Seminary, S. Hamilton, MA 01982
- Eastwood, Edna Mae (retired), 130 E. School Ave., Naperville, IL 60540
- Eddy, Rev. Clyde, Librarian, St. Paul Seminary, 2260 Summit Ave., St. Paul, MN 55105
- Ehlert, Dr. Arnold D., Librarian, Christian Heritage College. Mail: 1262 Camillo Way, El Cajon, CA 92021
- Else, James, Graduate Theological Union Library. Mail: 5104 Tehama Ave., Richmond, CA 94804

- * Englehardt, David, Librarian, New Brunswick Theological Seminary,
17 Seminary Place, New Brunswick, NJ 08901
- * Englerth, Dr. Gilbert R., Librarian, Eastern Baptist Theological
Seminary, City Line and Lancaster Avenues, Philadelphia, PA 19151
- Erdican, Mrs. Achilla, Cataloger, Hartford Seminary Foundation,
55 Elizabeth St., Hartford, CT 06105
- Erickson, J. Irving (retired), 3456 Berwyn Ave., Chicago, IL 60625
- Evans, Esther (retired), Rt. 1, Box 256, Edenton, NC 27932

- Fahey, James, Pope John XXIII National Seminary, Weston, MA 02193
- * Farris, Donn Michael, Librarian, Duke Divinity School Library, Duke
University, Durham, NC 27706
- * Feiner, Arlene, Librarian, Jesuit School of Theology in Chicago,
1100 E. 55th St., Chicago, IL 60615
- Fetterer, Rev. Raymond A., St. Francis Seminary, 3257 S. Lake Dr.,
Milwaukee, WI 53207
- Flahiff, Sister Margaret, Atlantic School of Theology, 640 Francklyn
St., Halifax, Nova Scotia, Canada
- Flemister, Wilson N., Librarian, Interdenominational Theological
Center, 671 Beckwith St., SW, Atlanta, GA 30314
- * Flowers, Cynthia, Director of Technical Services, Clifft School of
Theology, 2233 S. University Blvd., Denver, CO 80210
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